## **Working with Progress Notes**

## **Icons used for documenting Progress Notes**

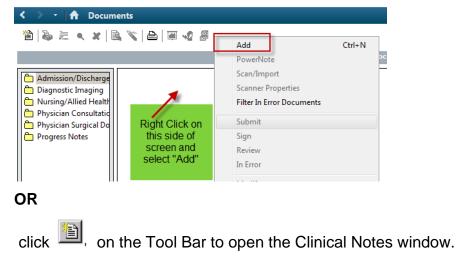
Icon	Status
<u>*</u>	Add Document
<u></u>	Template Selection

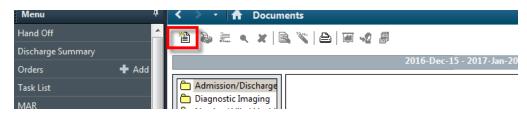
- Spell checking is only available in Progress Notes and PowerNotes and only before signing.
- Strike-through editing of the original allows a clinician to strike incorrect statements after entering an electronic signature.

## Creating a New Document

With a patient's chart open,

- 1. To add a new document,
  - Click Documents from the menu bar
  - Right click on the right hand side of the screen
  - Select Add Document





The upper portion of the window displays

- The note type
- The clinician's name in the Author box.
- The current date and time are displayed in the appropriate boxes,
- The document status of In Progress is defaulted.

**Note**: The author and date boxes must be reviewed for accuracy.

Type:	Nursing Progre	ess Note	-	*Author:	Test, CPOE RN, RN	<i>#</i> 4	
Date:	2017-Jan-20	📮 🛨 131	5	Status:	In Progress		
ubject:							

- 2. The type will default to one note type. Different options may be selected by clicking on the dropdown list after the options have added to their profile. Ensure correct note type is selected.
- 3. Enter a subject summary word or phrase (Focus) in the Subject box.

*Type:	Nursing Progress Note	2	★ *Author:	Test, CPOE RN, RN	<i>#</i> 4
*Date:	2017-Jan-20	▼ 1315	Status:	In Progress	
Subject:	<u> </u>				
Arial		10 🗸 🦚		፝ <b>₿Ŭ<u>/</u>ኇ≣</b> ≣≣	
	•	10 1			
1					

4. Place the cursor in the text entry space and enter the text of the note.

To make use of templates that have been designed for the indicated note type, click .

*Date: 2017-Jan-20  T 1315  Status: In Progress Subject:	
	Click on Templates Icon
Arial → 10 → 🥹 ۹ ۹ % اله 📽 🕷 🖪 🙂 ℤ Ֆ 🔳 🛃	4∕ 0

- The Template Selection window is displayed.
- Select the desired template..

All existing templates		
Crisis Response Assess DAR template	ment	*

- Click OK.
- 5. When the text of the document is complete, click the Sign button .
- 6. The only way to make additions or changes to an Authenticated (signed) document is to attach an addendum .
  - Open the appropriate document
  - Right click and
  - Choose Modify

	Add	Cui+N
: 13 out of 13 documents are accessible. (All Docume	PowerNote	
	Scan/Import	
Progress Note	Scanner Properties	
Subject line : Compl Open appropriate document noulder Pain"	Filter In Error Docum	ents
Right Click and select "Modify"	Submit	
D. Patient called wr ient states " I feel		
right shoulder is k	Sign	
A. Patient able to reaction action action of the second patient action action of the second patient into neck. Vital signs checked. Pulse 76 left radial: Apical palse 11	Review	
arm 106/72 Left arm 110/70 Respiration 22 and slightly labored. 02 Se	In Error	1
per nasal prongs. ECG completed at 1500. Dr. O'Hare notified of chang		
including results of ECG. New orders received and initiated.	Modify	
R. Patient stated at 1510 that " my heart is not racing anymore but r no complaints of pain radiating and no facial drooping noted. Writer	Correct	
checking with him every 15 -20 minutes also instructed patient to us	Mail Merge	
in the way he feels.	wan weige	
Patient resting peacefully in bed at this time	View Image	
Signature Line	Forward	
Electronically Authenticated By: Test, CPOE RN, RN	Print Document(s)	
Date and Time: 12/19/2016		
	History	

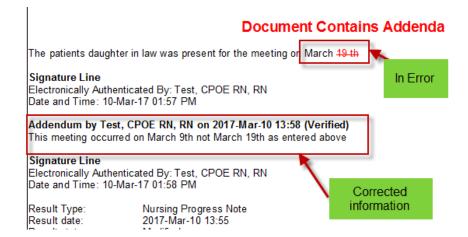
• You will be unable to add anything to the orginal text. You can add information in the Addenum section

Subject:	Anxiety							
Arial		▼ 10	- 🛞 🔍	<b>Q</b> %	Pa 💼 👋	B ⊻ / <del>S</del>	E I I	📥 @
	t upset and crying itting with patient				of patient.			
*Insert A	ddendum Here:							

• You will be able to highlight text in the original document and use the strike out function.

*Date:       2017-Mar-10       ↓       1355       ↓       Status:       Auth (Verified)         Subject:       Correcting errrors         Arial       ↓       10       ♥       ♥       ♥       ● <th>*Type:</th> <th>Nursing Progress Note 👻</th> <th>*Author:</th> <th>Test, CPOE RN, RN</th>	*Type:	Nursing Progress Note 👻	*Author:	Test, CPOE RN, RN
Arial - 10 - @ • • B U 5 = = The patients daughter in law was present for the meeting on March	*Date:	2017-Mar-10	Status:	Auth (Verified)
The patients daughter in law was present for the meeting on March 19 th	Subject:	Correcting errrors		
	The patie	ents daughter in law was present for the meeting o		

This is how the corrections and addendum will display



The screen below displays how a Powerform will display in the Documents tab

