Proxying a Patient List:

Must be done from the "Patient List" Screen

Patient Lists								
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Unit 3 QEH								
All Patients - Unit 3 QEH								
Name	Roon	Bed	Age	Sex	MRN	Length of St	tay Admitting Physician	Attending Phys
QEHTHREE, QEHPTCROSS2	339	2	58 years	Female	081000009	2.5 Days	Doe, Jane, MD	TRAINING, QEH
QEHTHREE, PTMD7	306	3	58 years	Male	041000216	2.5 Days	Doe, Jane, MD	TRAINING, QEH
	200	1		A della	041000214	2 E Dave	Dec less MD	TRAINING OF

Click on the "Properties" Icon



Select the "Proxy" tab

0	ocation Patient L	t Proxy		
	Name (Lim	Access	End Date	Group

Select "New"

ocation Patient List Proxy								
Name (Lim Access	End Date) Group						
							2	
		O Provider					6	
		Access:						
	From:							
		2023-Nov-22	*	3	1113	-		
				To:				
		********	*	~		4		
			ATT	N	lew	1	Apply	

There is an option to select "Group" or "Individual Provider"

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If "Group" is selected, click on the drop down arrow to display the list of options



Select applicable option

"Group" or "Provider"

Customize Patient List Properties	×
Location Patient List Proxy	
Name (Lim Access End I	
	у 🗸

To Proxy to a Specific Clinician: Select "Provider"

To Search, begin typing the first few letters of their last name

If multiple matches click on the Magnifying glass icon

Provider		
FIOVICE		-
cham	«Multiple Matches»	Q

Select appropriate name from the list displayed and click "OK"

View physicians or	nly -				
Name	Organizations	Services	Aliases	Positions	Userr
Champion, Courtn		-		Nurse	CJCH
Champion, Kayla	-	and the second se		Nurse	KA'r'L
Champion, Paulin				Provider	
Champion, Philip 🚄					PECI
Champion, Stacy				Physician	
<				_	>
		increased in			

Choose level of access for your proxy

Champion, Philip E, MD	Q
Access:	
Full Access	onononononononononononon
Maintain	
Read	

Then choose the proxy time period

The "From" will display the current date and time but can be changed

Select the "To" date and time

Click "Apply" then click "OK"

	⊖ Group
	Provider
	Champion, Philip E, MD
	Access:
	Full Access ~
	From:
	2023-Nov-22 🔹 🗸 1134 🔹
	То:
	2023-Dec-04 🗘 🗸 0730 🖨
	and a second sec
	мем Арріу

Proxy screen will display information

ustomize Patient List Propert	ies	×
ocation Patient List Proxy		
Name (Lim Access	End Date	@ Group
Champion, Full Acc	2023-Dec-04	~
		O Provider

To view a proxied list :

From the Patient List Screen:

- 1. Select the "wrench" icon
- 2. "Modified Patient List" opens , the list proxied will display under "Available Lists" and will have the name of the proxying clinician in brackets

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3. Click on the name of the proxied list, click on "Add", list name will move to the "Active list"4. Click "OK"



Proxied list will appear on the "Patient List" screen

🔛 Care Compass 👷 Pati 📿 SRC 🥷 DIS 🕲 Micro	ent Lis gu cel	nes l	2 Exi C IV M	: 🚺 Ca anusi 🌘	alculator 8	MAdHoc 🍰 ice @eThers	PM C	onver s 🝳	sation 👻 🖪 F	Patient Pro Idresses 🕷	duct Inquiry 🦉	Collections Inquiry
Patient Lists												
多国ン国キキー	1		1 Ga		1							
Unit 2 QEH Unit 3 QEH	(Q. 16	ANI	NG)									
All Patients - Unit 2 QEH												
Name	Rocr	Eec	Ape	Sex	MRN	Length of Stay	Admi	ting	Fhys clan	Attending	Physician	Visit Reason
CENTWO, FT3	205	з	58 years	Male	041000025	2.5 Days	Doe.	Jane,	MD	TRAINING	CEHANESTS,	Hyperglycemia
ZZTEST, FATTENT F FTEEN	205	1	59 years	Male	38800-042	2.5 Days	Test.	CPOE	Physician, MD	Test, CPO	E Physician, MD	train
PCHMED, PCHIFTCROSS1	239	1	58 years	Female	381000006	2.5 Days	Doe.	Jane.	MD	TRAINING	CEHMEDST4	Hyperglycemia
lanes market mark	-		-	22.5			-					and the second second

From Care Compass:

- 1. Click on "List Maintenance"
- 2. "Modified Patient List" opens , proxied list will display under "Available Lists"
- 3. List will have the name of the proxying clinician in brackets
- 4. Click on the name of the proxied list, click on "Add", list name will move to the "Active list", then Click OK

Patient List:	Init 2 QEH Y	List Maintenance 🕂 Add Patient	5 [°] Establish Relationships			
Location	Patie	D Modify Patient Lists			>	< 0
224 1	NG	Available lists:	Active	e fiete:		
204 - 2	NG	Unit 1 CEH Unit 3 CEH	Unit	2 OEH 8 QEH (Q. TRAINING)		12
223 - 1	ANG					T
239 - 1	12		Add		Move Up	
224 - 2	QL		Tostraryw.		Telever Derver	
205 - 2	QE					-
205 - 2	20			1		-
205 - 4	QI			\		
200 - 1	OF			New	Cancel	

Proxied list is an available option on "Patient List"

Care Compass			
25 B B B	🔍 🔩 100% 🛛 🗕 🌑	● 益	
Patient List: Ur	nt 2 GLTT nit 8 GEH (Q. TRAINING) 🖣	💥 List Maintenance 🛛 💠 Ado	d Pa
Location	Patient		v
224 - 1	NOTOLICH, QFHII 58yrs Female	No Relationship Exists	2

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To open proxied list click on list name Proxied list appears on "Care Compass"

