### Early Integration of Palliative Care <u>The Algorithm</u> <u>STEP 1: IDENTIFY</u> Presentation #4

### **PEI Provincial Integrated Palliative Care Program**



## What will you learn?

At the end of this presentation, you'll have an understanding of:

- 1. The Evolving Model of Palliative Care
- 2. Overview of the Algorithm for the Palliative Approach to Care
- 3. Algorithm Step 1: Identify

a. The use of the "Surprise Question"

b. General and Specific Indicators of Decline using the Supportive and Palliative Care Indicators Tool (SPICT<sup>™</sup>)

c. Is the patient asking for care?: Has the patient indicated a preference, decision or need for comfort care?



# **Health PEI**

The Challenges of Integrating Palliative Care Differing Clinical Courses



## **Evolving Model of Palliative Care**

Evolving Model of Palliative Care

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http://www.nationalconsensusproject.org

### The Algorithm for Palliative Approach to Care



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## **Step 1: Identify**

Would you be surprised if this patient died in the next 6-12 months?

On a yearly basis, in a normal patient roster, 1% of patients will die = 10-15 patients per year

- Identify patients with a diagnosis of cancer
- ✓ Ask the "Surprise Question"
- ✓ Uncertain?: use the SPICT<sup>™</sup>...General or specific indicators of decline using the Supportive and Palliative Care Indicators Tool

 Is the patient asking for palliative care?: Has the patient indicated a preference, decision or need for comfort care?

# **Health PEI**

## **STEP 1: IDENTIFY**



ASK

The Surprise Question (SQ) "Would you be surprised if this patient were to die in the next 6-12 months?"



## What is the Surprise Question (SQ)?

### "Would you be surprised if the patient were to die in the next 6-12 months?"

- Answer to the SQ an intuitive one, pulling together a range of clinical, co-morbidity, social and other factors that give a whole picture of deterioration
- SQ was first used in primary care by Pattison & Romer, 2001<sup>1</sup>.
- SQ is **NOT** a stand alone prognostic tool, but rather a one that should be used alongside other "trigger" tools such as General Indicators of Decline to increase the identification of people who would benefit from palliative care

1. Pattison, M. & Romer, A. (2001). Improving care through the end of life: launching a primary care clinic-based program. Journal of Palliative Medicine, 4:249-254



## **Health PEI**

# **Triggers to Implement the SQ**

- Patients with a cancer or chronic disease diagnosis
- Hospitalizations, especially unplanned admissions
- Having multiple co-morbidities
- Decline in functional status
- Disease progression
- Complex or persistent problems with symptoms such as:
  - intractable pain
  - difficult breathlessness
  - nausea
  - vomiting
  - difficulty sleeping and fatigue
  - psychological issues, such as depression and anxiety



## **Health PEI**

# **Step 1: Identify – Surprise Question**

ASK yourself

"Would you be surprised if the patient were to die in the 6-12 months?"

- □ If <u>YES</u> to SQ Reassess regularly
- If <u>NO</u> or <u>NOT SURE</u> to SQ Does the patient have general indicators of decline and/or specific clinical indicators of decline?
- A palliative approach should be initiated for any patient when you would <u>NOT</u> be surprised if they died within the next year
- Document/flag in the patient's medical record that patient has identified palliative care needs
- Do you need help? Does the patient require specialized nursing follow-up or does the patient require home care or even some tools in the house(grab bars, elevated toilet seat?).....If so, refer patient to Provincial Integrated Palliative Care Program

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CONGRATULATIONS!!!! Proceed to next Step!

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# **Step 1: Identify – Clinician Indicators**

Does the patient have general indicators of decline or specific indicators related to certain conditions?

Supportive and Palliative Care Indicators Tool (SPICT<sup>™</sup>)

- Tool to help identify people with indicators of poor deteriorating health and clinical signs of life-limiting conditions for assessment and care planning
- Tool has <u>6 general indicators</u> of deteriorating health and increasing needs that occur in many advanced illnesses and indicators for a <u>number of disease specific conditions</u>
- It is NOT a "prognostic" tool and should be used in combination with other tools to help with patient assessment and care planning

# **Health PEI**

### Supportive and Palliative Care Health PE

Indicators Tool (SPICT™)

#### The SPICT™ is used to help identify people whose health is deteriorating. Assess them for unmet supportive and palliative care needs. Plan care. Look for any general indicators of poor or deteriorating health.

Unplanned hospital admission(s).

- Performance status is poor or deteriorating, with limited reversibility. (eg. The person stays in bed or in a chair for more than half the day.)
- Depends on others for care due to increasing physical and/or mental health problems.
- The person's carer needs more help and support.
- The person has had significant weight loss over the last few months, or remains underweight.
- Persistent symptoms despite optimal treatment of underlying condition(s).
- The person (or family) asks for palliative care; chooses to reduce, stop or not have treatment; or wishes to focus on quality of life.

#### Look for clinical indicators of one or multiple life-limiting conditions.

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Functional ability deteriorating due to progressive cancer.

Too frail for cancer treatment or treatment is for symptom control.

#### Dementia/ frailty

Unable to dress, walk or eat without help.

Eating and drinking less; difficulty with swallowing.

Urinary and faecal incontinence.

Not able to communicate by speaking; little social interaction.

Frequent falls; fractured femur.

Recurrent febrile episodes or infections; aspiration pneumonia.

#### Neurologioal disease

Progressive deterioration in physical and/or cognitive function despite optimal therapy.

Speech problems with increasing difficulty communicating and/or progressive difficulty with swallowing.

Recurrent aspiration pneumonia; breathless or respiratory failure.

Persistent paralysis after stroke with significant loss of function and ongoing disability.

**Health PEI** 

Heart failure or extensive, untreatable coronary artery disease; with breathlessness or chect pain at rect or on minimal effort.

Heart/ vasoular disease

Severe, inoperable peripheral vascular disease.

#### Respiratory disease

Severe, chronic lung disease; with breathlessness at rest or on minimal effort between exacerbations.

Persistent hypoxia needing long term oxygen therapy.

Has needed ventilation for respiratory failure or ventilation is contraindicated.

#### Other conditions

Deteriorating and at risk of dying with other conditions or complications that are not reversible; any treatment available will have a poor outcome.

Kidney disease

or treatments.

Liver disease

Stage 4 or 5 chronic kidney

disease (eGFR < 30ml/min)

Kidney failure complicating

other life limiting conditions

Stopping or not starting dialysis.

complications in the past year:

Cirrhosis with one or more

diuretic resistant ascites

hepatic encephalopathy

recurrent variceal bleeds

Liver transplant is not possible.

hepatorenal syndrome

bacterial peritonitia

with deteriorating health.

#### Review ourrent oare and oare planning.

- Review current treatment and medication to ensure the person receives optimal care; minimise polypharmacy.
- Consider referral for specialist assessment if symptoms or problems are complex and difficult to manage.
- Agree a current and future care plan with the person and their family. Support family carers.
- Plan ahead early if loss of decision-making capacity is likely.

Record, communicate and coordinate the care plan.

April 2017

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### Supportive and Palliative Care Health PEI

General Indicators of Decline

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### Specific Indicators of Decline CANCER

Other indicators:

- $\geq$ Metastatic cancer and/or comorbidities
- $\geqslant$ Persistent symptoms despite treatment

Specific				
•	The SPICT™ is used to help identify people whose health is deteriorating.			
Indicators of	Assess them for unmet supportive and palliative care needs. Plan care.			
Decline	Look for any general indicators of poor or deteriorating health.			
Decline	<ul> <li>Unplanned hospital admission(s).</li> </ul>			
CANCER	<ul> <li>Performance status is poor or deteriorating, with limited reversibility. (eg. The person stays in bed or in a chair for more than half the day.)</li> </ul>			
	<ul> <li>Depends on others for care due to increasing physical and/or mental health problems.</li> <li>The person's carer needs more help and support.</li> </ul>			
	• The person has had significant weight loss over the last few months, or remains underweight.			
	<ul> <li>Persistent symptoms despite</li> </ul>	optimal treatment of underlying c	ondition(s).	
	<ul> <li>The person (or family) asks for palliative care; chooses to reduce, stop or not have treatment; or wishes to focus on quality of life.</li> </ul>			
	Cancer		conditions.	
	Functional ability deteriorating due to progressive		Kidney disease	
			Stage 4 or 5 chronic kidney disease (eGFR < 30ml/min) with deteriorating health.	
	Too frail for cancer treatment or treatment is for symptom control.		Kidney failure complicating other life limiting conditions or treatments.	
	chable to arbody main or out		Stopping or not starting dialysis.	
	without help.	Respiratory disease	Liver disease	
	Eating and drinking less; difficulty with swallowing.	Severe, chronic lung disease; with breathlessness at rest	Cirrhosis with one or more complications in the past year	
	Urinary and faecal incontinence. Not able to communicate by	or on minimal effort between exacerbations.	<ul> <li>diuretic resistant ascites</li> <li>hepatic encephalopathy</li> </ul>	
er indicators:	speaking; little social interaction.	Persistent hypoxia needing long term oxygen therapy.	<ul> <li>hepatorenal syndrome</li> <li>bacterial peritonitis</li> </ul>	
	Frequent falls; fractured femur.	Has needed ventilation for	recurrent variceal bleeds	
Metastatic cancer and/or comorbidities	Recurrent febrile episodes or infections; aspiration pneumonia.	respiratory failure or ventilation is contraindicated.	Liver transplant is not possible.	
Persistent symptoms	Neurological disease	Other conditions		
despite treatment	Progressive deterioration in physical and/or cognitive function despite optimal therapy.	Deteriorating and at risk of dying with that are not reversible; any treatment		
	Speech problems with increasing	Review current care and c	are planning.	
	difficulty communicating and/or progressive difficulty	<ul> <li>Review current treatment and medication to ensure the person receives optimal care; minimise polypharmacy.</li> </ul>		
	with swallowing. Recurrent aspiration pneumonia;	<ul> <li>Consider referral for specialis problems are complex and d</li> </ul>	st assessment if symptoms or lifficult to manage.	
WW IAL T	breathless or respiratory failure. Persistent paralysis after stroke	<ul> <li>Agree a current and future ca their family. Support family c</li> </ul>		
<b>Health</b>	with significant loss of function and ongoing disability.	<ul> <li>Plan ahead early if loss of decision-making capacity is likely.</li> </ul>		
TTO CHICHT I		<ul> <li>Record, communicate and co</li> </ul>	ordinate the care plan.	

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Indicators Tool (SPICT™)

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### Specific Indicators of Decline RESPIRATORY

Other Indicators:

➢ BMI <21</p>

Severe airways obstruction

deficit (VC<60%, transfer

 $\succ$  Long-term oxygen therapy

➢ MRC grade 4/5 − shortness

of breath after 100 m. on

level or confined to house

More emergency admissions

for infective exacerbations

systemic steroids for COPD

and/or respiratory failure

More than 6 weeks of

in preceding 6 months

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(e.g. FEV<30%) or restrictive

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### Specific Indicators of Decline **HEART**/ **VASCULAR**

### Other Indicators:

- > CHF NYHA Stage 3 or 4 shortness of breath at rest on minimal exertion; severe value disease or extensive CAD
- > Persistent symptoms despite optimum tolerated therapy
- > Renal impairment (eGFR, 30ml/min)
- Systolic BP<100 or pulse</p> >100
- > Cardiac cachexia
- > 2 or more acute episodes needing IV treatment in past 6 months
- > Difficult physical or psychological symptoms despite optimal tolerated therapy



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Assess them for unmet supportive and palliative care needs. Plan care. Look for any general indicators of poor or deteriorating health.			
<ul> <li>Unplanned hospital admission</li> </ul>	· · · · ·	neann.	
	n(s). r deteriorating, with limited revers	ibility (og	
	a chair for more than half the day		
<ul> <li>Depends on others for care d</li> <li>The person's carer needs mo</li> </ul>	lue to increasing physical and/or r	nental health problems.	
	nt weight loss over the last few mo	nths or remains underweight	
	optimal treatment of underlying c		
	r palliative care; chooses to reduce		
Look for clini, \indicators	of one or multiple life-limiti	ng conditions.	
Cancer Functional ability deteriorative due to progressive cancer.	Heart/ vascular dise Heart failure or extensive untreatable coronary arte disease; with breathless chest pain at rest or on r	ASC kidney h/min) ery hess or	
Dementia/ frailty	effort.	litions	
Unable to dress, walk or eat without help.	Severe, inoperable peripheral vascular dialysis.		
Eating and drinking less; difficulty with swallowing.	พนา มารสนาเธรราธรร สนาธรณ	more	
Urinary and faecal incontinence.	or on minimal effort between exacerbations.	<ul> <li>complications in the past year:</li> <li>diuretic resistant ascites</li> </ul>	
Not able to communicate by speaking; little social interaction.	Persistent hypoxia needing	<ul> <li>hepatic encephalopathy</li> <li>hepatorenal syndrome</li> <li>bacterial peritonitis</li> </ul>	
Frequent falls; fractured femur.	long term oxygen therapy. Has needed ventilation for	<ul> <li>recurrent variceal bleeds</li> </ul>	
Recurrent febrile episodes or infections; aspiration pneumonia.	respiratory failure or ventilation is contraindicated.	Liver transplant is not possible.	
Neurological disease	Other conditions		
Progressive deterioration in physical and/or cognitive function despite optimal therapy.	Deteriorating and at risk of dying with other conditions or complications that are not reversible; any treatment available will have a poor outcome.		
Speech problems with increasing	Review current care and c	care planning.	
difficulty communicating and/or progressive difficulty with swallowing.	<ul> <li>Review current treatment and medication to ensure the person receives optimal care; minimise polypharmacy.</li> </ul>		
Recurrent aspiration pneumonia; breathless or respiratory failure.	<ul> <li>Consider referral for specialist assessment if symptoms or problems are complex and difficult to manage.</li> <li>Agree a current and future care plan with the person and their family. Support family carers.</li> <li>Plan ahead early if loss of decision-making capacity is likely.</li> <li>Record, communicate and coordinate the care plan.</li> </ul>		
Persistent paralysis after stroke with significant loss of function			
and ongoing disability.			
Description of the second s	- Record, communicate and co	orunate the care plan.	

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### Specific Indicators of Decline LIVER

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	Assess them for unmet sup Look for any general indica Unplanned hospital admission Performance status is poor or The person stays in bed or in Depends on others for care do The person's carer needs more The person has had significan Persistent symptoms despite The person (or family) asks for News to focus on quality of lit	r deteriorating, with limited reversi a chair for more than half the day ue to increasing physical and/or n re help and support. t weight loss over the last few mor optimal treatment of underlying c palliative care; chooses to reduce fe.	health. bility. (eg. ) nental health problems. nths, or remains underweight. condition(s). a, stop or not have treatment; or	SPICT website (www.spict.org.uk) for information and updates
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	Cancer Functional ability detending due to progressive cancer. Too frail for cancer treatment or treatment is for symptom control. Dementia/ frailty Unable to dress, walk or eat without help. Eating and drinking less; difficulty with swallowing. Urinary and faecal incontinence. Not speaking; little social interaction. Frequent falls; fractured femur.	Heart/ vascular disease Heart failure or extensive, untreatable coronary artery disease; with breathlessness or chest pain at rest or on humal effort. Severe operable peripheral vascular or use. Respiratory discusses with breathlessness at rest or on minimal effort between exacerbations Persistent hypoxia needing long term oxygen therapy.	Kidney disease         Stage 4 or 5 chronic kidney         disease (eGFR < 30ml/min)	nore ast year:
	Recurrent febrile episodes or infections; aspiration pneumonia.	Has needed ventilation for respiratory failure or ventilation is contraindicated. Other conditions	<ul> <li>bacterial peritonitis</li> <li>recurrent variceal blev</li> <li>Liver transplant is not p</li> </ul>	eds
	Progressive deterioration in physical and/or cognitive function despite optimal therapy.	Deteriorating and at risk of dying with that are not reversible; any treatment		
	Speech problems with increasing difficulty communicating and/or progressive difficulty with swallowing.	Review current care and c Review current treatment an person receives optimal care Consider referral for speciali	d medication to ensure the	
D	Recurrent aspiration pneumonia; breathless or respiratory failure. Persistent paralysis after stroke with significant loss of function	<ul> <li>problems are complex and d</li> <li>Agree a current and future catheir family. Support family c</li> <li>Plan ahead early if loss of dec</li> </ul>	lifficult to manage. are plan with the person and arers.	, April 2017
1	and ongoing disability.	<ul> <li>Record, communicate and co</li> </ul>		and Health System

Other Indicators: ➤ Serum albumin <25 and prothrombin time raised or

- INR prolonged
- Child-Pugh class C

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Specific Indicators of Decline **KIDNEY** 

Other Indicators:

- Deteriorating on RRT
- Not starting dialysis following failure of a renal transplant

Conservative renal management due to multimorbidity



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<ul> <li>Unplanned hospital admission</li> <li>Lessonance status is poor or The purper stays in bed or in a</li> <li>Depends on the person's can be defined among The person's can be defined among</li> </ul>	portive and palliative care r tors of poor or deteriorating (s). deteriorating, with limited reversi a chair for more than half the day the to increasing physical and/or n e help and support.	beeds. Plan care. health. bility. (eg. .) nental health problems.	(www.spict.org.uk) for information and updates	
<ul> <li>The person has had sign bet</li> <li>Persistent symptoms despite</li> <li>The person (or family) asks for wishes to focus on quality of life</li> <li>Look for clinical indicators</li> </ul>	palliative re: chooses to reduce e.		(www.spict.org.ul	
Cancer Functional ability deteriorating due to progressive cancer. Too frail for cancer treatment or treatment is for symptom control. Dementia/ frailty	Heart/ vascular disease Heart failure or extensive, untreatable coronary artery disease; with breathlessness or chest pain at rest or on minimal effort. Severe, inoperable or usefal vascular disease	Kidney disease Stage 4 or 5 chronic kidne < 30ml/min) with deteriora Kidney failure complica limiting conditions or treat	ating health. ating other life	
Unable to dress, walk or eat without help. Eating and drinking less; difficulty with swallowing. Urinary and faecal interaction. Not able terminumicate by specific until esocial interaction. Frequent falls; fractured femur. Recurrent febrile episodes or	Personal de Person	Stopping or not starting dia • diuretic resistant ascites • hepatic encephalopathy • hepatorenal syndrome • bacterial peritonitis • recurrent variceal bleeds Liver transplant is not possible.	lysis.	]
infections; aspiration pneumonia. <b>Neurological disease</b> Progressive deterioration in physical and/or cognitive function despite optimal therapy. Speech problems with increasing	ventilation is contraindicated. Other conditions Deteriorating and at risk of dying with that are not reversible; any treatment Review current care and c	n other conditions or complications available will have a poor outcome.		
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### Specific Indicators of Decline **NEUROLOGICAL**

#### Other Indicators:

- > Symptoms which are complex and too difficult to control
- > Swallowing problems (dysphagia) leading to recurrent aspiration pneumonia, sepsis, breathlessness or respiratory failure



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The SPICT™ is used to help identify people whose health is deteriorating. Assess them for unmet supportive and palliative care needs. Plan care. Look for any general indicators of poor or deteriorating health.				
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Look for clinical indicators	of one or r	nultiple life-limitin	g conditions.	
Cancer	Heart/ vas	cular disease	Kidney disease	
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Too frail for cancer treatment or treatment is for symptom control.	or chest pain at rest or on minimal effort.		Kidney failure complicating other life limiting conditions or treatments.	
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Unable to dress, walk or eat without help.	Respirator	v disease	Liver disease	
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Specific Indicators of Decline DEMENTIA/ FRAILITY

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## **Patient Identification**

 How will you remind yourself this patient has palliative needs and will need some palliative tools?



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### References

1. Thomas.K et al. Prognostic Indicator Guidance, 4th Edition. The Gold Standards Framework Centre in End of Life Care CIC, 2011.

Adaptation of guide completed by "Early Integration of Palliative Care" Project Committee with permission from K. Thomas. (we need to get this permission)

- 1. Lunney JR, Lynn J, Foley DS, Lipson S, Guralnik JM. Patterns of functional decline at the end of life. JAMA 2003; 289:2387-92.
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