

In PointClickCare, how do I...

Health PEI Long Term Care Division

Version 1.3 (June 9, 2025)

In PointClickCare, how do I...

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...change my PIN?

Jennifer Jelley

Edit Profile

User Access

Facility Data

Sign Out

In the top right corner, click your name and select 'Edit Profile'.

1

My Profile Settings

Long Username: Jennifer Jelley

Login Name: peltctrain.jjelley@ihis.org

Change Alternate Password/PIN

2

Password Change

Changing password for user jjelley@ihis.org:

Old Alternate Password/PIN:

New Alternate Password/PIN:

Confirm Alternate Password/PIN:

Do not check

☐

Terminate all sessions for this user after password/PIN update

Save

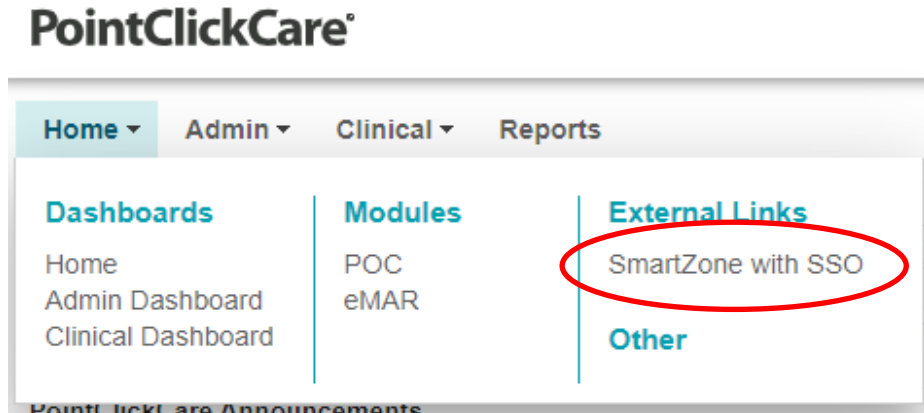
Cancel

Create a new PIN and click 'Save'.

3

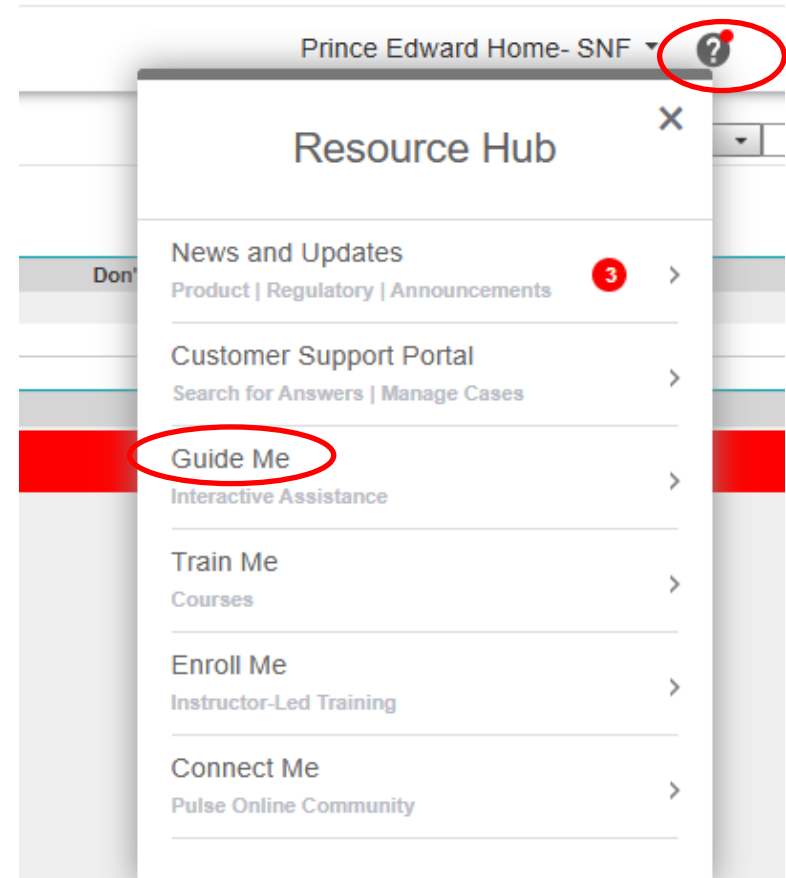
...access SmartZone training?

1. From the PointClickCare LIVE software, click Home > External Links > SmartZone with SSO (automatically signs into your SmartZone account).



- OR -

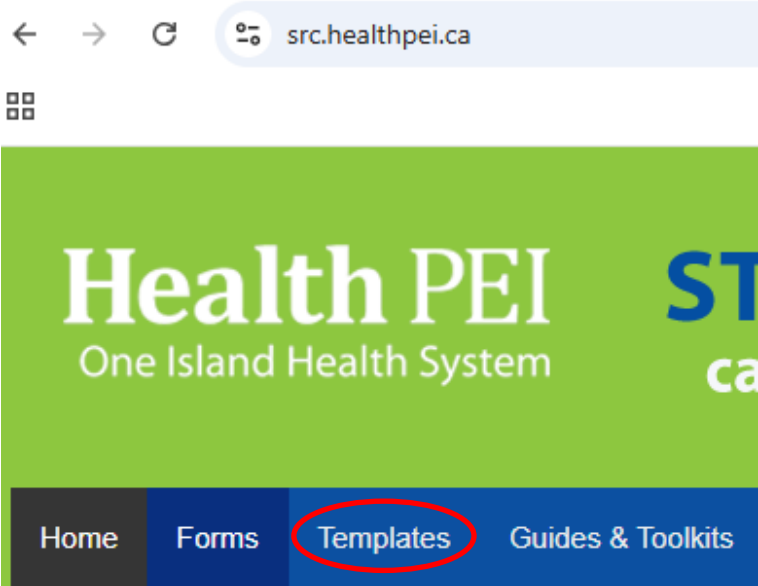
2. From the PointClickCare LIVE software, click on the question mark that appears on the top right side of the screen and pick 'Train Me'.




...have additional picklist items added to the system?


Please email a completed Change Request Form to: LTCSolutionoffice@ihis.org

Note: Forms will be added to the Staff Resource Centre.



LTC Solution Office





CHANGE REQUEST FORM

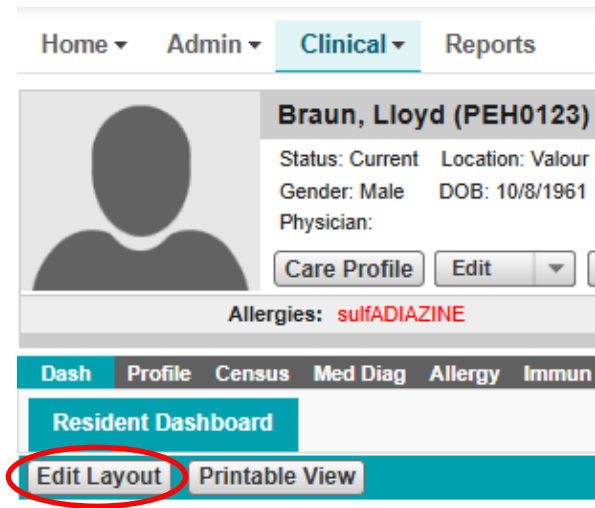
This is a multi-purpose form to be used to request changes to the LTC Solution Functionality.
Please email the completed form to LTCSolutionOffice@ihis.org

Reset Form

*Date of Request:	Date: YYYY/MM/DD	
*Type of Request:	{Select One}	
	If other, specify	
*Requested By:		
*LTC Leadership Approval: (Administrator/Manager)	Signature:	Date: YYYY/MM/DD
*Urgency Level:	{Select One}	
Date of Implementation if required:	Date: YYYY/MM/DD	
*Are there any known risks associated with implementing/not implementing the request?	Yes <input type="radio"/> No <input type="radio"/>	
	If yes, add detail	
*Describe Your Request: Include the following if appropriate: What do you want to achieve? (e.g. improve workflow and safety, efficiency, change in practice, policy and/or standards) What are the outcomes? Consider such things as standardization of/changes to workflow; resident and employee safety; quality of care; new practice, standard or policy; benefits expected from implementing the request. Are there other known impacted stakeholders? NOTE: Attach Supporting Documents if appropriate.		
FOR LTC SOLUTION USE ONLY		
	Date: YYYY/MM/DD	Comment
<input type="checkbox"/> Approved		
<input type="checkbox"/> Denied		
<input type="checkbox"/> Escalated to PCC		

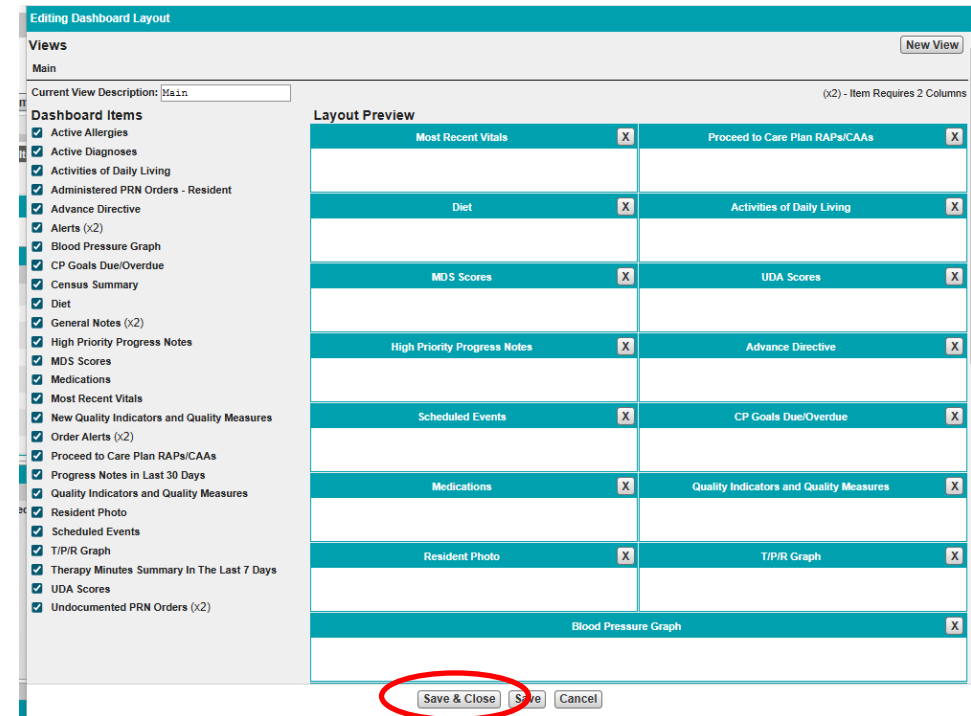
Version 1.0 March 19, 2025

...edit the layout of the Resident Dashboard?

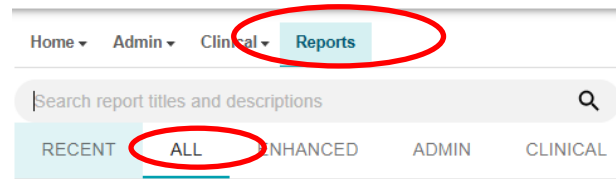


Edit the layout of your dashboard by clicking/unclicking from the list of options.

You can also drag and drop the positions of the boxes on the right-hand side.



...run a report?



Under the Reports tab, type in a key word to search 'ALL' reports available

Sub Modules

- ☐ ADT / Profiles
- ☐ Assessments
- ☐ Behaviors and Side Effects
- ☐ Billing
- ☐ Care Plans/Tasks
- ☒ Clinical Chart
- ☐ eMAR
- ☐ Event Calendar
- ☐ General Clinical
- ☐ General Clinical Reports
- ☐ Letters
- ☐ Point of Care
- ☐ Results
- ☐ Security
- ☐ Trust
- ☐ Weights and Vitals

CLEAR ALL

- Recent: Reports you run in the last 60 days
- Enhanced: Features save settings for future use
- To narrow down a search, click on a Sub Module

Reports (Finance)

Topic	Report
List of cheques written Review all Trust Account Transactions	<ul style="list-style-type: none">• Bank Activity Report - <i>must copy and paste into excel and remove the cell merging to manipulate until csv export is ready</i>
Month-end reconciliation	<ul style="list-style-type: none">• Audit Report
Account Balance	<ul style="list-style-type: none">• Current Account Balance Report• Min/Max Balances (to ensure thresholds are not exceeded)
Resident summary statement	<ul style="list-style-type: none">• Trust Statement• Trust Transaction History

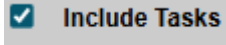
Reports (Clinical)

Topic	Report
Shift Summary	<ul style="list-style-type: none">• Shift Report (can also be accessed via clinical dashboard)• 24-Hr Summary
Audits	<ul style="list-style-type: none">• Alert Audit Report• Alert Listing Report
Data Integrity	<ul style="list-style-type: none">• Missing Entries Report• Task List Report (<i>check last box - include only tasks that require documentation</i>)
Vaccinations	<ul style="list-style-type: none">• Enterprise Immunization Rates• Immunization Report• Missing Entries Report - <i>select 'report on immunizations'</i>
Care Planning	<ul style="list-style-type: none">• Care Plan Report• Care Plan Review Due• Care Plan Focus Summary• Care Plan Item/Task Listing• Care Records
Restraint Use	<ul style="list-style-type: none">• Look Back Report (select Monitoring Restraints)

Reports (Clinical)

Topic	Report
Orders	<ul style="list-style-type: none">• Order Listing Report• Order Summary Report• Order Recap Report
Allergies	<ul style="list-style-type: none">• Allergy Report
Alerts	<ul style="list-style-type: none">• Alert Audit Report (view multiple homes)• Alert Listing Report - shows cleared alerts for a household (uncheck complex)
Weights	<ul style="list-style-type: none">• Monthly Weight Report• Weight Calculations Range Report• Weights and Vitals Summary
Assessment Status	<ul style="list-style-type: none">• Assessment Scheduling Report• Assessment Warnings Report• Assessment Schedule Audit Report
Late Documentation	<ul style="list-style-type: none">• Audit Report (Clinical - Point of Care) > select documentation type 'late' in the filters

Reports (Clinical)

Topic	Report
Progress Notes	<ul style="list-style-type: none"> • Progress Notes NEW Report (Select type of note to display under filter options)
Infection Control	<ul style="list-style-type: none"> • Progress Notes NEW Report - select Infection Prevention & Control Note Type from the list • Alert Listing Report • Task List Report
Assigned Tasks	<ul style="list-style-type: none"> • Kardex Report - select Position to view all assigned tasks assigned to that group within a defined period 
Planning and scheduling resources	<ul style="list-style-type: none"> • Intervention/Task Schedule Report
Basic Resident Summary	<ul style="list-style-type: none"> • Kardex Report
Transfer out to Hospital	<ul style="list-style-type: none"> • Transfer/Discharge Report • From the resident's chart > Print > Generate/View Clinical Chart (option to include photo)

Reports (Diet/Nutrition)

Topic	Report
Orders	<ul style="list-style-type: none"> • Order Listing Report • Order Summary Report • Order Recap Report
Diet/Nutrition	<ul style="list-style-type: none"> • Diet Type Report - More than one Diet Type cannot be selected in a Diet Order As a Work around to show a secondary Diet Type, navigate to: •Clinical > Residents > Orders •New > Order Category: Diet > Diet Type: Choose the Type In the Additional Directions enter the secondary diet or create an additional Order for the secondary diet type OR Request the creation of a new diet type that contains more than one type through the LTCSolutionOffice@ihis.org: Clinical > Orders > Picklists > Diet Type New > Add new name > Save • Nutrition Report - The Nutrition Report uses the documented responses from the existing "system" Follow Up Question "What percentage of the meal was eaten?" High risk (decreased meal intake of 2 meals @ =<50% at least one time during report week AND weight loss for report week) Medium risk (decreased meal intake OR weight loss)
Allergies	<ul style="list-style-type: none"> • Allergy Report
Alerts	<ul style="list-style-type: none"> • Alert Audit Report (view multiple homes)
Weights	<ul style="list-style-type: none"> • Monthly Weight Report • Weight Calculations Range Report • Weights and Vitals Summary

Reports (Clinical)

Q: How can I get a list of residents who have no bowel movement documented in 3 days?

A: You can run the Complex Alert Documentation Report

The screenshot displays the 'Complex Alert Documentation Report' interface. At the top, there is a teal header bar with the title 'Complex Alert Documentation Report' and a sub-header 'Report Options'. Below the header, the form is organized into several sections. The 'Resident Search:' section features a large white text input field and a 'clear' button. Below this, there are three dropdown menus for 'Unit', 'Floor', and 'Status', all currently set to 'All'. The 'Complex Alert Name' dropdown is highlighted in yellow and is set to 'No BM x 72 Hours'. The 'Date Range' section shows a date range from '10/23/2023' to '10/24/2023'. Below the date range, there are three checkboxes: 'Include Only Residents where an Alert was Triggered during the Selected Date Range' (checked), 'Include Cleared Alerts' (unchecked), and 'Sort By' (set to 'Resident Name'). At the bottom, there is an unchecked checkbox for 'Include Legend'.



Reports (Recreation)

Topic	Report
Birthdays	<ul style="list-style-type: none">• Birthday List
Spiritual Preference	<ul style="list-style-type: none">• Religion List
Food/Diet	<ul style="list-style-type: none">• Diet Type Report
Program Participation	<ul style="list-style-type: none">• Event Calendar Report• Event Calendar Comparison Report• Look Back Report
Language Preference	<ul style="list-style-type: none">• Language List
Allergies	<ul style="list-style-type: none">• Allergy Report
Contact Emails	<ul style="list-style-type: none">• Resident Contacts Report


Reports (Events)

Event Calendar - Report Setup

Report Options

Resident Number:	<input type="text"/>	 Leave blank for all residents
Resident:	<input type="text"/>	 clear
Unit	<div>All ▼</div>	
Floor	<div>All ▼</div>	
Status:	<div>Current ▼</div>	
Sort By:	<div>Event Type ▼</div>	

Filter Options

Scheduled Month:	<div>February ▼</div>	<div>2025 ▼</div>
Include Calendar Events From:	<div>All ▼</div>	
Event Type:		

Choose Home Events or
Resident Events

Reports (Admin)

Topic	Report
Number of Residents and Resident Days	<ul style="list-style-type: none">• Census• Detailed Census• Midnight Census
Resident Demographics & Length of Stay	<ul style="list-style-type: none">• Resident List Report (New) - <i>leave most filters blank and select fields to display</i>• Age Summary Report
Bed Occupancy	<ul style="list-style-type: none">• Occupancy Report• Empty Beds list• 24 Hour Summary Report
Deaths & Transfers	<ul style="list-style-type: none">• Action Summary Report
Resident Complexity	<ul style="list-style-type: none">• Order Listing Report
User roles and security profile	<ul style="list-style-type: none">• User List Report
Information audits and data integrity	<ul style="list-style-type: none">• Missing Entries Report
Assessment Results	<ul style="list-style-type: none">• Assessment Scoring Report• Resident Response Comparison• Resident Response List
Contact List	<ul style="list-style-type: none">• Resident Contacts Report

Reports (Clerical Staff)

Topic	Report
Resident List	<ul style="list-style-type: none">• Resident List Report (New)
Scheduling Care Plan meetings	<ul style="list-style-type: none">• Care Plan Reviews Due
Print a resident's Care Plan	<ul style="list-style-type: none">• Care Plan Report
Contact list	<ul style="list-style-type: none">• Resident Contacts Report
Face Sheet (resident summary)	<ul style="list-style-type: none">• Admission Record Report
Check chart completion	<ul style="list-style-type: none">• Missing Entries Report

...register a new Resident?

1

PointClickCare®

Home ▾ Admin ▾ Clinical ▾ Reports

Today for Test Us

Clinical Communication

Home Bulletin Board

Date Posted

3/18/2025

3/18/2025

Show expired

PointClickCare Ann

Message

PointClickCare Ann

PointClickCare announcements are available in the News and Updates section of the Resource Hub.

People

Residents

Actions

Quick ADT

New Resident

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

2

New Resident Entry - Google Chrome

www60.pointclickcare.com/admin/client/residentpopup.jsp?ESOLclientid=-1

New Resident Entry

First Name: bet

Surname: whl

Date of Birth: (M/D/YYYY)

Gender: ▾

Social Insurance Number: (NNN NNN NNN)

Search Deceased: ☐

Search Cancel

💡 When searching, use fewer characters to get the most results.

3

New Resident Entry - Google Chrome

www60.pointclickcare.com/admin/client/mpisearch.jsp

New Resident Entry

☒ No residents were found matching the search criteria
First: bet Last: wh
If you wish to perform another search, please click the 'Back' button.
If you wish to create a new resident, click the 'Continue' button.

Back Continue Cancel

4

PointClickCare®

Home ▾ Admin ▾ Clinical ▾ Reports

Resident Detail - New Resident

Save Save & New Cancel

Last Admission: Sturgeon, Gerry (112)

On: 12/2/2024

Resident Number:

Prefix / First Name:

Surname / Suffix:

Preferred Name:

Medicare Beneficiary ID:

RN Supervisor and Contact Number:

Middle Name:

Maiden Name:

Provincial Health Number:

Social Insurance Number:

Resident Barcode #:

Birth Date:

(M/D/YYYY)

Estimated Discharge Date:

Most Recent Admission (Re-entry):

Birth Place:

Sex:

Sexual Orientation:

Gender Identity:

Ethnicity:

Secondary Language:

Occupations:

Education:

Allergies: To Be Determined

Initial Admission Date:

Discharge Date:

Deceased Date:

Citizenship:

Marital Status:

Religion:

Race:

Primary Language:

Interpreter Needed:

Default Pharmacy: PEI Provincial Pharmacy (Pharmacare) ▾

High Risk: ☐Waiting List: ☐

Resident Number is automatically generated.

Do not use either of these

Required fields to complete:

First Name, Surname, Health Card Number, Birthdate, Sex, Consent, Marital Status, Religion, Mobile Phone, Email

Recommended: Preferred name, middle name, primary language

5

Do not enter 'Last Physician Visit'.
Clear 'Next Physician Visit'.

Last Physician Visit:

Last Order Review:

Previous address:

Next Physician Visit:

Next Order Review:

Grant Consent to Share and Receive Records, for the Purpose of Coordinating Care. H

Consent Date:

Provider of Consent: ☐ Client☐ Substitute Decision Maker

Name of Person Providing Consent:

Relation to Client:

Allow staff involved in my care to get access to my medical records from my prior caregivers, and to share my current medical record with other providers who can assist in my current or future care.: ☐ Yes ☐ No

Reset Consent

Ensure General Consent paper form is completed and filed. Dates must align

City:

Country: Canada

Prov/State:

Postal/Zip Code:

Home Phone:

Mobile Phone:

Email Address:

Resident's phone and email.

Save

Save & New

Cancel

...admit a new Resident?

Go to the Resident list > select 'New' > click on 'adt' beside resident's name

Home

Admin

Clinical

Reports

Residents - New

All ResidentsNewCurrentDischargedWaiting List

Unit: AllFloor: All

Search New Residents

adtPeters, Larry (PEH0122)

Quick ADT - Peters, Larry (PEH0122)

This is a new Resident. Action type can be only Admission or Room Reserve.

Action Code: Select Action Code

Effective Date: 2/28/20251436

Estimated Payer Type: Private

Primary Payer: Resident

Requires an entire room:

Location:

To/From Type:

To/From Location:

Surname: Peters

Middle Name:

Resident Number: PEH0122

Health Card #: (NNNNNNNN)

Title/First Name: Larry

Suffix:

Sex:

Date of Birth: 2/26/1930 (MM/DD/YYYY)

Social Insurance Number: (NNN NNN NNN)

Allergies: To Be Determined

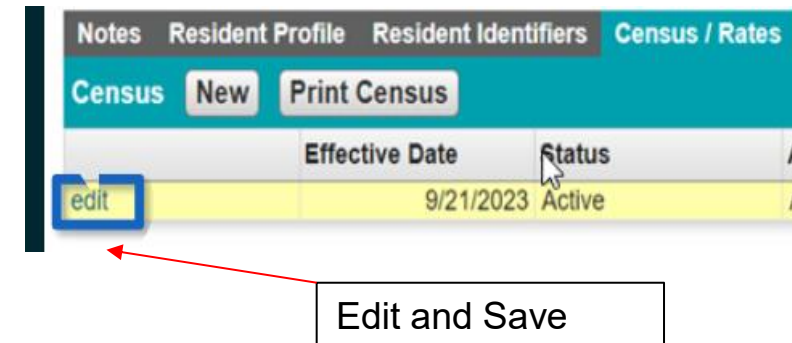
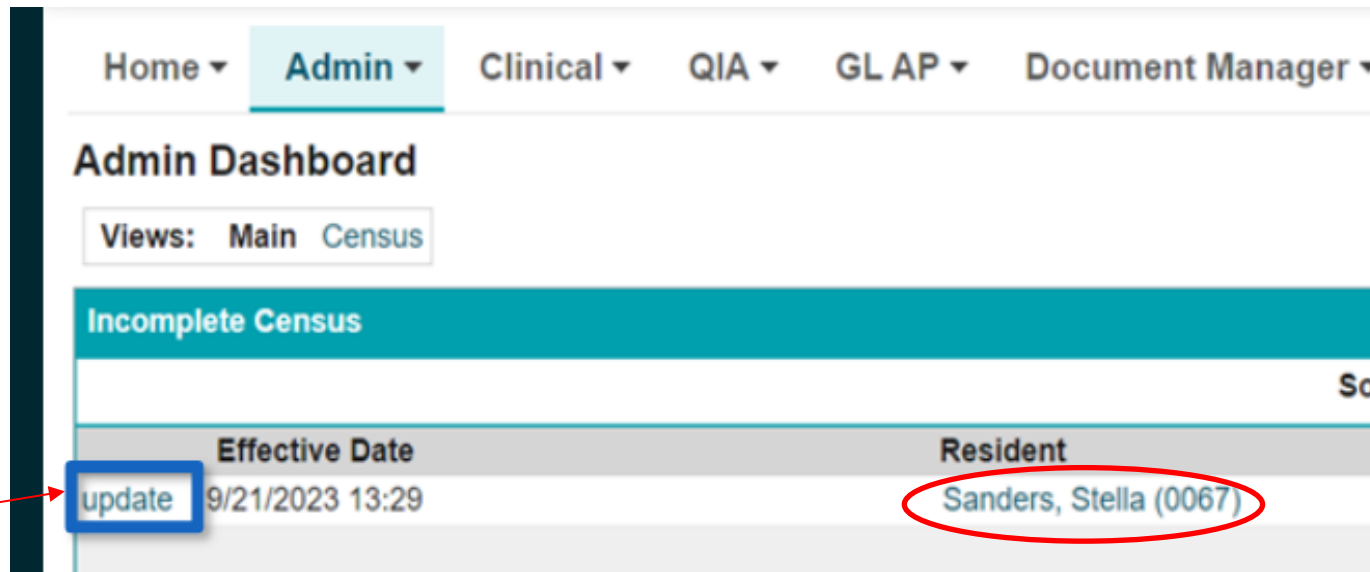
No Known Allergies:

Primary Physician (F/L):

SaveSave & NewBackCancel

Quick ADT Method (After Hours)

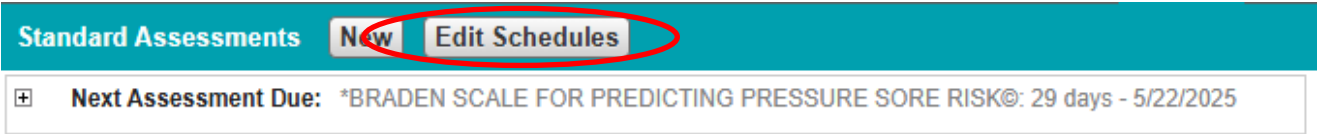
- Use Quick ADT when there is limited information available to start the resident's chart.
 - Search for the resident to ensure they have not already been setup in the system.
- Effective Date should be accurate – clinical tasks and schedules may be triggered using this date.
- This creates an incomplete census entry which appears yellow until updated.
 - Staff need to update the Incomplete Census Dashboard to review and complete the required information.



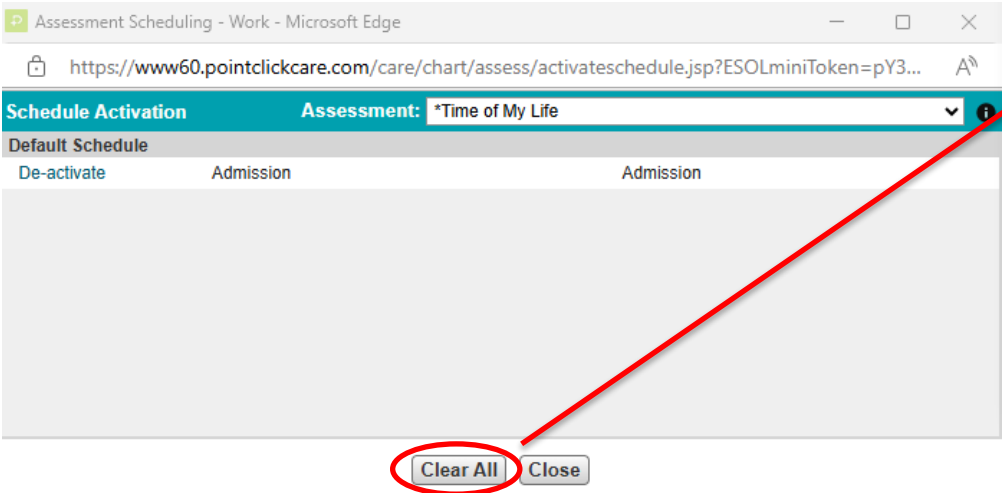
Respite Admission Assessments

Not all admission assessments are necessary for respite stays. Therefore, when admitting for a respite stay, follow these directions to prevent overdue assessments.

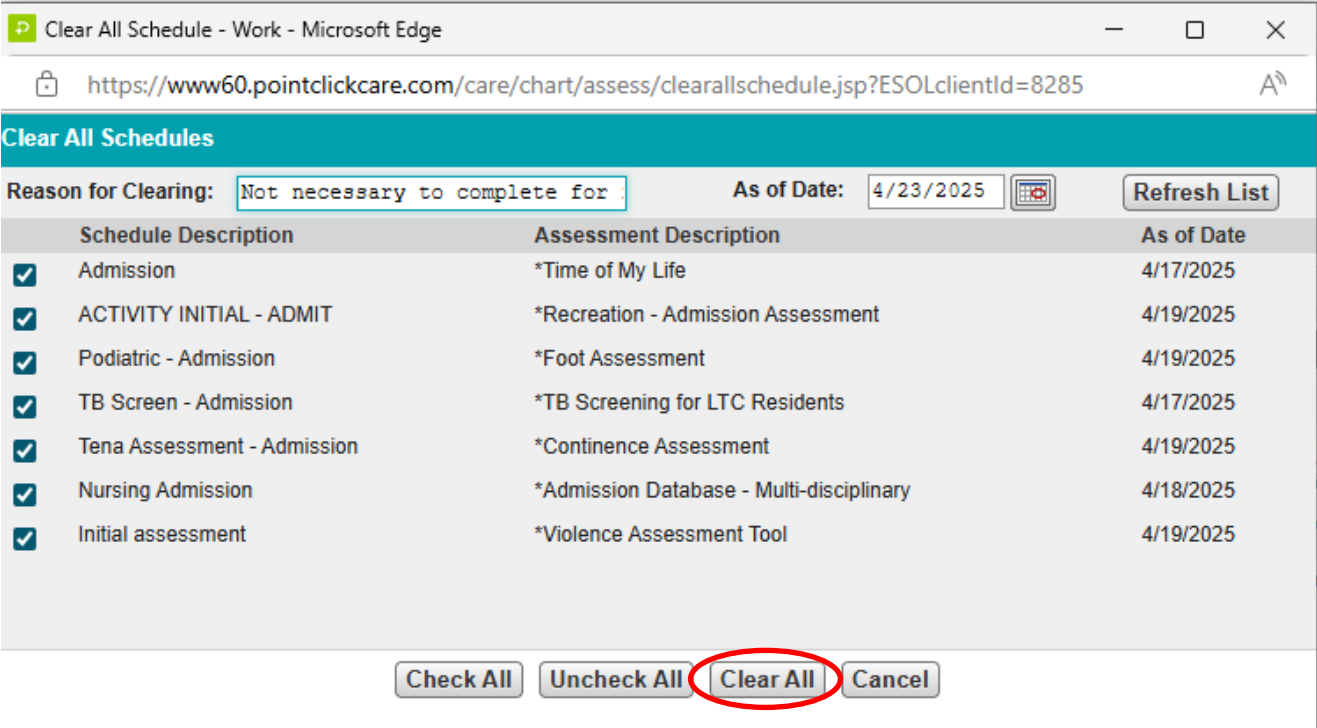
1. To clear the assessment schedules, select 'Edit Schedules' in the Assessment tab of the resident's chart.



2. A new window will open. Select 'Clear All'.



3. Another window will open. Select only the assessments you do not wish to complete for the respite admission. Select 'Clear All' once more to clear the assessment schedules.



Admission Assessments

Upon admission, there are several assessments that will be generated in the resident's Assessment tab. Various roles are responsible for these assessments, shown on the next slide.

Significant Change Notice:

The previously known 'Nursing Database' has been turned into two separate documents: One prior to admission and one on day of admission.

1. Pre-Admission Review

- a. As it suggests, this can be done prior to the resident's actual admission.
- b. The Pre-Admission Review captures all the resident's historical data, the extent to which they can assist in caring for themselves, i.e., ADL assistance, emergency contact information, etc.
- c. Upon locking this assessment, the initial care plan will be generated. Once locked, you're responsible for going to the care plan to customize all required information. See Care Plan slides.

2. Head-to-Toe Assessment – Captures the initial assessment of the resident on the day they move into the home.

For instructions on how to complete an assessment, please refer to the Assessments section of the 'How do I...' slides.

Sample page of Pre-Admission Review

Page 1 of 6

D. ADLs

1_1. Dressing **H**

☐ 1. Independent
☒ 2. Assistance of Staff
☐ 3. Totally Dependent
☐ 4. Activity Does Not Occur
☐ 5. Not Assessed **clear**

CP-1. Select required assistance with dressing: **TRIG H**

☒ **Focus:** Dressing

☐ **Goal:** Current ADL Long Form is (specify). Engaging resident in care will maintain this score.
☒ **Goal:** Resident goal - specify
☐ **Intervention:** Extensive Assistance - (specify # of staff) staff to complete (specify what staff do, ensure oral care is addressed). Resident participates by (indicate what the resident does). Assistive devices required include (specify). Favourite items to ensure I have on everyday are (specify).
☐ **Intervention:** Independent - Resident is independent with all aspects of dressing.
☒ **Intervention:** Limited Assistance -Resident is able to dress (specify what the resident is able to dress). Staff are to assist by (specify what staff do). Assistive devices needed for dressing include: (specify). Favourite items to ensure I have on everyday are (specify)
☐ **Intervention:** Maximal Assistance - (specify # of staff) staff to complete (specify what staff do, ensure oral care is addressed). Resident participates by (indicate what the resident does). Assistive devices required include (specify). Ensure resident wears or has on the following: (specify).
☐ **Intervention:** Supervision - Resident is able to dress (specify what the resident is able to do,). Staff are to supervise by (specify why or what staff do to supervise). Assistive devices needed for dressing include. Favourite items to ensure I have on everyday are (specify).
☐ **Intervention:** Total dependence - (specify # of staff) staff perform all aspects of dressing. Assistive devices/equipment required include (specify). Ensure resident wears or has on the following: (specify).

After locking, you will proceed to the care plan tab to add the customization that's required, i.e., stating what the resident is able to do for themselves and how staff will assist. Doing so also begins to create the resident's Kardex, which gives RCWs instructions as to how to care for the resident.

Initial Care Plan and Kardex – Baseline for all residents

ADLs

- Bathing
- Eating
- Dressing
- Personal Hygiene
- Toileting / Elimination

Ambulation

- Bed Mobility
- Transferring

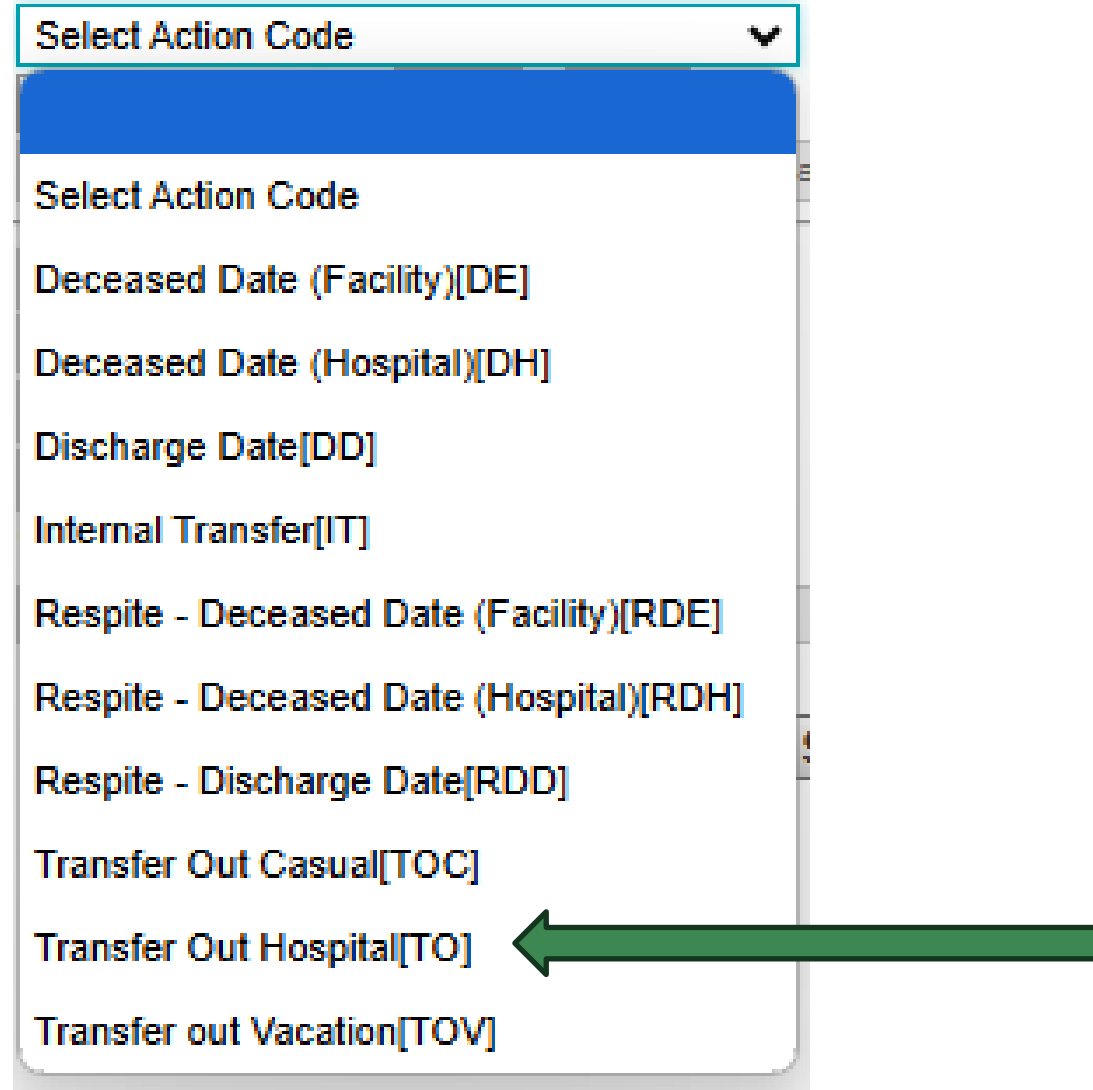
Behaviours / Aggression

Communication Concerns

Health Concerns that require active intervention, including Mental Health

...transfer a Resident to hospital?

- Use Quick ADT for these actions:



The image shows a software interface for selecting an action code. At the top is a dropdown menu labeled 'Select Action Code' with a downward arrow. Below it is a list of action codes. A green arrow points to the 'Transfer Out Hospital[TO]' option.

Select Action Code
Select Action Code
Deceased Date (Facility)[DE]
Deceased Date (Hospital)[DH]
Discharge Date[DD]
Internal Transfer[IT]
Respite - Deceased Date (Facility)[RDE]
Respite - Deceased Date (Hospital)[RDH]
Respite - Discharge Date[RDD]
Transfer Out Casual[TOC]
Transfer Out Hospital[TO]
Transfer out Vacation[TOV]

Home ▾ Admin ▾ Clinical ▾ Reports

Jones, Betty (PEH0160)

Status: Current Location: Sunrise Place 515-A
Gender: Female DOB: 10/8/1961 Age: 63
Physician:

Care Profile Edit Print Provincial Import

Allergies: To Be Determined

Dash Profile Census Med Diag Allergy Immun Audit Demographics

Print >> Generate/View Clinical Chart >> Transfer to Hospital

Home ▾ Admin ▾ Clinical ▾ Reports

Generate/View Clinical Chart

Chart Options

Resident Number: PEH0160
Resident: Jones, Betty

Clinical Chart: Please select a chart
Date Range: Please select a chart

☒ Include Resident Photo on Cover Page
☐ Include Resident Photo on Report Level
☐ Include Non-EMR Documentation Lines on Cover Page


Chart Details

Include Photo on Cover Page

Generate Clinical Chart

Top Right Corner

Home ▾ Admin ▾ **Clinical ▾** Reports



Jones, Betty (PEH0160)

Status: Current Location: Sunrise Place 515-A

Gender: Female DOB: 10/8/1961 Age: 63

Physician:

Care Profile Edit Print Provincial Import

Allergies: To Be Determined

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks **Misc**

New Document


Display Filters

	Effective Date	Document Name
del	4/3/2025	Transfer to Hospital 3/27/25 to 4/2/25.pdf

Misc Tab

Resident Chart >> Misc Tab >> Click on Document hyperlink


viewfile.xhtml 1 / 12 60%



1

COVER PAGE
Medical Record Request
Transfer to Hospital

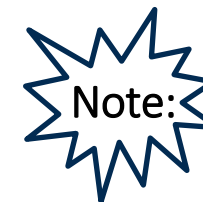
Total # Pages of MAR: 12 (including cover page)

Home Name and Address: TIOANNING - Prince Edward Home Ap #188-5107 Omsare Road Charlottetown, PE C1E 1V5, CA	Resident: Jones, Betty D.O.B.: 10/8/1961 Gender: Female Resident#: 11256888 Plan eff: 4/3/2025 15:41	
--	---	---

MEDICAL RECORD SECTIONS

1. Profile (5 pages)	Admission Record (2 pages)	Pg. 2-3	Page# 2-6
2. Med Diag (1 page)	Transfer / Discharge Report (3 pages)	Pg. 4-6	Page# 7
3. Allergy (1 page)	Diagnosis Report "NEW"	Pg. 7	Page# 8
4. Orders (1 page)	Allergy Report	Pg. 8	Page# 9
5. Weights and Vitals (1 page)	Order Listing Report "NEW"	Pg. 9	Page# 10
6. Care Plan (2 pages)	Weights and Vitals Summary	Pg. 10	Page# 11-12
	Care Plan (2 pages)	Pg. 11-12	

Print



A copy of the paper MAR must also accompany the Resident.

...transfer a Resident within the home?

Clinical

Reports

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Care Management

Dashboard

Calendar

Hospital Tracking

Orders

Lab/Rx Results

Risk Management

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

Setup

From within a Resident chart, select 'Quick ADT' from the Clinical menu

Quick ADT - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/client/quick_adt.jsp?hourType=&min=6&hour=16&effective_da...

Quick ADT - Jones, Betty (PEH0160)

Action Code: Internal Transfer[IT]

Effective Date:

Requires an entire room:

Location:

Surname:

Middle Name:

Resident Number:

Health Card #:

Allergies:

Deceased Date (Facility)[DE]

Deceased Date (Hospital)[DH]

Discharge Date[DD]

Internal Transfer[IT]

Respite - Deceased Date (Facility)[RDE]

Respite - Deceased Date (Hospital)[RDH]

Respite - Discharge Date[RDD]

Transfer Out Casual[TOC]

Transfer Out Hospital[TO]

Transfer out Vacation[TOV]

Last Action Type: Room Change - 4/7/2025 08:30

Clear

First Name:

Social Insurance Number: (NNN NNN NNN)

No Known Allergies: ☐

& New

Back

Cancel

Select 'Internal Transfer' as the Action Code

34

Quick ADT - Jones, Betty (PEH0160)

Action Code: Internal Transfer[IT]

Last Action Type: Admission - 3/28/2025 13:53

Effective Date: 4/7/2025 08 30

Requires an entire room: ☐

Location: Sunrise Place RRI & SRP 515-A Private

Click on Magnifying Glass

Surname:

Middle Name:

Resident Number:

Health Card #:

Allergies:

Location Pick List - Google Chrome
www60.pointclickcare.com/admin/client/bedlookup/show.xh...

Location Pick List

Show Available locations in unit All as of: 4/7/2025

Search

Unit	Location	Rate Type	Roommate(s)
Lupin Valley	Lupin Valley LV & LSP 420-A Private	Private	- None -
Lupin Valley	Lupin Valley LV & LSP 421-A Private	Private	- None -
Lupin Valley	Lupin Valley LV & LSP 422-A Private	Private	- None -
Lupin Valley	Lupin Valley LV & LSP 423-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 518-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 519-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 520-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 521-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 522-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 523-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 524-A Private	Private	- None -
Sunrise Place	Sunrise Place RRI & SRP 525-A Private	Private	- None -
Valour Hall	Valour Hall BH & VH 212-A Private	Private	- None -

Select a Room to Transfer to

Quick ADT - Google Chrome

www60.pointclickcare.com/admin/client/quick_adt.jsp?hourType=&min=30&hour=8&effective_date=4/7/2025&ESOLq...

Quick ADT - Jones, Betty (PEH0160)

Action Code: Internal Transfer[IT] * Last Action Type: Admission - 3/28/2025 13:53

Effective Date: 4/7/2025 08 30 * **Adjust Effective Date and Time (if necessary)**

Requires an entire room: ☐ ⓘ

Location: Sunrise Place RRI & SRP 518-A Private Clear *

Surname: Jones Title/First Name: / Betty

Middle Name: Suffix: Sex: Female

Resident Number: PEH0160 Date of Birth: 10/8/1961

Health Card #: 11256888 Social Insurance Number: (NNN NNN NNN)

Allergies: To Be Determined * No Known Allergies: ☐

Save Save & New Back Cancel

...complete Discharge activities?

Complete the 'Discharge from LTC' assessment for a living Resident and a 'Post-mortem Care' assessment for a deceased Resident.

Home Admin Clinical Reports

Search resident, room #, ID #...

Boyer, Aliya V. (TN4DA1FC77) 17 of 116 Prev Next

Status: Current Location: Lighthouse Cove 124-A
Gender: DOB: 7/12/1934 Age: 90
Physician: GerriLynn Henderson

Current Vitals
BP: 118/106 mmHg 10/13/2024 16:00 Temp: 36.1 °C 10/13/2024 16:00 Pulse: 68 bpm 10/13/2024 16:00 Weight: 55.2 Kg 2/28/2025 14:08
Resp: 16 Breaths/min 10/13/2024 16:00 BS: O2: 97 % 10/13/2024 16:00 Pain: 6 3/24/2025 14:06

Allergies: hydroCHLORothiazide, Calcium Channel Blockers
Code Status: (Advance Directives) Hidden Description
Special Instructions: **HIGH RISK FOR VIOLENCE**

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results R Asmnts Prog Note Care Plan Tasks Misc

Standard Assessment New Edit Schedules Type: All

Next Assessment Due: *Columbia Suicide Severity Scale: 57 days overdue - 2/11/2025

View All	Date	Description
view unlock copy print strike-out	3/25/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®
print	3/25/2025	*Continence Assessment
view unlock copy print strike-out	3/25/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®
edit del close print	3/25/2025	*Admission Database - Multi-disciplinary - V 2 - V 1
view unlock copy print strike-out	3/25/2025	*PAINAD (PAIN ASSESSMENT IN ADVANCED DEMENTIA)
view unlock copy print strike-out	3/24/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®
edit del close errors print	2/11/2025	*Continence Assessment
edit del close sign print	2/11/2025	*Columbia Suicide Severity Scale
view print strike-out	2/11/2025	*Violence Assessment Tool (VAT) - w/ Care Planning items
view print strike-out	2/11/2025	*TLR Assessment - w/ Care Planning items - Copy
edit del close sign print	2/11/2025	*TB Screening for LTC Residents
edit del close sign print	2/11/2025	*Scott Fall Risk Screening Tool - Copy
edit del close errors print	2/11/2025	*Recreation - Initial Care Planning Assessment
edit del close sign print	2/11/2025	*Foot Assessment w/ Care Planning - V 1
edit del close sign print	2/11/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

Clinical - Google Chrome

www60.pointclickcare.com/care/chart/assess/newassess.jsp?ESOLsave...

Reasons for Assessment

Assessment Date: 4/9/2025 Time: 17 04

Assessment: *Discharge from LTC

Type of Assessment: Discharge

Save Cancel

ated By Revised By
ilip@ihis.org sphlip@ihis.org
adri@ihis.org aquadri@ihis.org
adri@ihis.org aquadri@ihis.org
clantoria@ihis.org cmclantoria@ihis.org
arl@ihis.org rjlearl@ihis.org
mpbell@ihis.org vcampbell@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org
re@ihis.org jrpitre@ihis.org

Select the 'Discharge from LTC' or 'Post-mortem Care' assessment.

Change type to 'Discharge'.

Discuss the resident's care requirements with the Substitute Decision Maker or Partner in Care.

H

2. Based on the resident's care requirements, does the SDM/PIC feel capable of managing the care needs? ☐ a. Yes ☐ b. No [clear](#)

H

3. Is the family home safe and can the care be safely provided until there is an opportunity for re-admission? ☐ a. Yes ☐ b. No [clear](#)

II.

1. Can someone be home 24 hours a day to check for safety and well-being? ☐ a. Yes ☐ b. No [clear](#) H

2. Can the daily help that is needed with personal support be given? For example: transferring, toileting, intake, hygiene, dressing. ☐ a. Yes ☐ b. No [clear](#) H

3. Can medications be given at the right dose and time each day? ☐ a. Yes ☐ b. No [clear](#) H

4. Do you have a medical provider willing to assume care of the resident? ☐ a. Yes ☐ b. No [clear](#) H

5. Does your family have access to private caregivers or additional supports to fill in scheduling gaps or provide respite care when needed? ☐ a. Yes ☐ b. No [clear](#) H

6. What safety features/equipment do you currently have in the home? Select all that apply.

- ☐ a. Video Monitor
- ☐ b. Grab bar - Toilet
- ☐ c. Grab bar - Bath
- ☐ d. Grab bar - Shower
- ☐ e. Raised Toilet Seat
- ☐ f. Secured Safe Area
- ☐ g. Comfortable seating
- ☐ h. Modified dishware
- ☐ i. Ramps
- ☐ j. Wandering-alert Mechanisms
- ☐ k. Toilet seat arms
- ☐ l. Commode
- ☐ m. Wheelchair accessible
- ☐ n. Mechanical bed
- ☐ o. Safety barriers

H

7. List any other safety features or equipment not previously identified: H

SECTION Cust. *Discharge from LTC

- 1) Complete the assessment
- 2) Save & Sign & Lock & Exit

Discharge Workflow Instructions

Clinical Reports

People	Care Management	Quick Entry	Modules	Other
Residents	Dashboard	Therapy Minutes	POC	Reports
	Calendar	Physician Visits	eMAR	Setup
	Hospital Tracking	Order Review Dates		
Actions				
Quick ADT				
New Resident	Orders	Blood Pressure		
New Staff	Lab/Rx Results	Temperature		
New Medical Professional	Risk Management	Pulse		
Manage Users	Weights and Vitals	Respiration		
	UDA	Blood Sugar		
	Clinical Chart Dashboard	O2 Saturation		
		Pain Level		

Select 'Quick ADT'

Quick ADT - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/client/quick_adt.jsp?ESOLclientid=8314&ESOLsearchflag=N&ESOLqui...

Quick ADT - Jones, Betty (PEH0160)

Action Code: Select Action Code * Last Action Type: Room Change - 4/8/2025 16:06

Effective Date: Select Action Code

Surname: Select Action Code

Middle Name: Deceased Date (Facility)[DE]

Resident Number: Deceased Date (Hospital)[DH]

Health Card #: Discharge Date[DD]

Allergies: Internal Transfer[IT]

Respite - Deceased Date (Facility)[RDE]

Respite - Deceased Date (Hospital)[RDH]

Respite - Discharge Date[RDD]

Transfer Out Casual[TOC]

Transfer Out Hospital[TO]

Transfer out Vacation[TOV]

Save & New Back Cancel

Discharge Options for
LTC Resident

Select one of the three LTC discharge types

Discharge Options for
Respite Resident

Select one of the three Respite discharge types



Quick ADT - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/client/quick_adt.jsp?hourType=&min=30&hour=16&effective_d...

Quick ADT - Jones, Betty (PEH0160)

Action Code: Deceased Date (Facility)[DE] * Last Action Type: Room Change - 4/8/2025 16:06

Effective Date: 4/8/2025 16 30 *

To/From Type:  

To/From Location:

Surname: Acute care hospital

Middle Name: ADMIN ONLY - D/C AFTER TRANSFER OUT

Resident Number: Community Care / Assisted living

Health Card #: **Nursing home**

Allergies: Other

Private home

Psychiatric hospital

Title/First Name: / Betty

Suffix: Sex: Female

Date of Birth: 10/8/1961

Social Insurance Number:

No Known Allergies: ☐

Save & New Back Cancel

Click on the down arrow to open the dropdown list

Select 'Nursing home' as the 'From Type'

Quick ADT - Work - Microsoft Edge


https://www60.pointclickcare.com/admin/client/quick_adt.jsp

Quick ADT - Jones, Betty (PEH0160)

Action Code: Deceased Date (Facility)[DE] * Last Action Type: Room Change - 4/8/2025 16:06

Effective Date: 4/8/2025 16 30 *

To/From Type: Nursing home

To/From Location: 

Click on the down arrow to open the dropdown list

Surname: Andrews of Park West

Middle Name: Andrews of Stratford

Resident Number: Andrews of Summerside

Health Card #: Atlantic Baptist Home

Allergies: Beach Grove Home

Clinton View Lodge

Colville Manor

Dr. John Gillis Memorial Lodge

Garden Home

Maplewood Manor

Margaret Stewart Ellis Home

Prince Edward Home

Title/First Name: Betty

Suffix: Sex: Female

Date of Birth: 10/8/1961

Social Insurance Number: (NNN NNN NNN)

No Known Allergies: ☐

Save & New Back Cancel

Select the correct home as the 'From Location'

Quick ADT - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/client/quick_adt.jsp

Quick ADT - Jones, Betty (PEH0160)

Action Code: * Last Action Type: Room Change - 4/8/2025 16:06

Effective Date: ← Adjust effective date and time (if necessary)

To/From Type: ⓘ

To/From Location:

Surname: Title/First Name:

Middle Name:

Resident Number: Suffix: Sex:

Health Card #: (NNNNNNNN) Date of Birth: Social Insurance Number: (NNN NNN NNN)

Allergies: * No Known Allergies: ☐

Click 'Save' →

Discontinue all orders upon discharge

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

HomeAdminClinicalReports

Search resident, room #, ID #...

Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care ProfileEditPrintProvincial Import

Current Vitals

BP: 124/64 mmHg
4/4/2025 06:11

Temp: 36.2 °C
4/4/2025 06:11

Pulse: 66 bpm
4/4/2025 06:11

Weight: 55 Kg
4/12/2025 16:04

Resp: 18 Breaths/min
4/4/2025 06:11

BS: 11.2 mmol/L
4/4/2025 06:11

O2: 98 %
4/4/2025 06:11

Pain: 4
4/21/2025 11:29

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersVitals/ResultsRAIAssmntsProg NoteCare PlanTasksMisc

New -or- Type to Create an Order Using an Order Template

Last Order Review:Next Order Review: Not specified

Order ListingBatch Update

Display Filters

Actions

Change from Enteral Tube

Change to Enteral Tube

Discontinue

Put on Hold

Reassign Pharmacy

Renew

Resume

Reassign Physician

	Directions	Category	Status	Start Date	End Date	Revision Date
one time a day every Sat Product used ...	Other	Active	4/26/2025 09:00		4/25/2025	
No directions specified for order.	Other	Active			4/8/2025	
Cleanse with normal saline, dry, cover with nonadherent dressing and kling wrap	Other	Completed	4/8/2025 20:00	4/15/2025	4/8/2025	
at texture, Nectar/Mildly Thick consistency	Diet	Active	4/9/2025 09:07		4/8/2025	
e, Nectar/Mildly Thick consistency	Diet	Active	4/8/2025 09:23		4/8/2025	
right arm	Other	Active	4/4/2025 22:00		4/4/2025	
at bedtime and remove per schedule	Other	Active	4/4/2025 09:00		4/4/2025	
one time a day and remove per schedule	Other	Active	4/4/2025 08:45		4/4/2025	
two times a day for OPEN AREAS AND as needed for...	Other	Active	4/4/2025 09:00		4/4/2025	
in the morning every 7 day(s)	Other	Active	3/28/2025 15:30		3/28/2025	
as needed	Other	Active	3/29/2025 09:00	4/5/2025	3/28/2025	
one time a day for 7 Days right arm	Other	Completed	3/28/2025 17:00		3/28/2025	
two times a day ADL 1000mL; 200mL per feeding ove...	Enteral Feed	Active	3/29/2025 10:00		3/28/2025	
in the morning	Supplement	Active	3/28/2025 14:35		3/28/2025	
Regular diet, Cut-Up Meat texture, Nectar/Mildly Thick consistency	Diet	Active	3/28/2025 17:00		3/28/2025	
Fruit Boost	Supplement	Active			3/25/2025	
Diabetic diet, Finely Cut Up Meat texture, Regular/Thin consistency	Diet	On Hold				

43

Resident: Acosta, Caleb (GE8DDE11BE)

Discontinue Date: 4/28/2025 09:20 *

Linked Order Set. You will have the ability to discontinue all the orders that are part of a linked set.

Communication Method: ☐ Phone ☐ Verbal ☐ Prescriber Written ☐ Prescriber Entered clear *

Ordered By: (Current Primary Physician: Henderson, GerriLynn)

Reason for Discontinue:

Batch Filter Options

<input checked="" type="checkbox"/> Order Summary	Category	Order Status	Revision Date	Last Ordered
<input checked="" type="checkbox"/> Hidden Description	Other	On Hold	11/25/2024	
<input checked="" type="checkbox"/> Regular diet, Regular texture, Regular/Thin consistency	Diet	On Hold	11/25/2024	
<input checked="" type="checkbox"/> Diabetic diet, Mechanical soft - Ground texture, Regular/Thin consistency	Diet	Active	2/3/2025	
<input checked="" type="checkbox"/> CBC	Laboratory	On Hold	3/11/2025	
<input checked="" type="checkbox"/> Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation	Other	On Hold	3/11/2025	
<input checked="" type="checkbox"/> Creatine	Laboratory	On Hold	3/17/2025	
<input checked="" type="checkbox"/> Regular diet, Ground Meat texture, Regular/Thin consistency	Diet	On Hold	3/25/2025	
<input checked="" type="checkbox"/> Diabetic diet, Finely Cut Up Meat texture, Regular/Thin consistency	Diet	On Hold	3/25/2025	
<input checked="" type="checkbox"/> Boost/Ensure	Supplement	Active	3/28/2025	
<input checked="" type="checkbox"/> Regular diet, Cut-Up Meat texture, Nectar/Mildly Thick consistency	Diet	Active	3/28/2025	
<input checked="" type="checkbox"/> Enteral Feed	Enteral Feed	Active	3/28/2025	
<input checked="" type="checkbox"/> Fruit Boost	Supplement	Active	3/28/2025	
<input checked="" type="checkbox"/> cleanse with nss and covered with mepore.	Other	Active	3/28/2025	
<input checked="" type="checkbox"/> intersite gel to right lower arm	Other	Active	4/4/2025	
<input checked="" type="checkbox"/> Apply to open areas on BID daily and PRN.	Other	Active	4/4/2025	
<input checked="" type="checkbox"/> fusidin to right lower leg lesion once a d	Other	Active	4/4/2025	

Discontinue Order Cancel

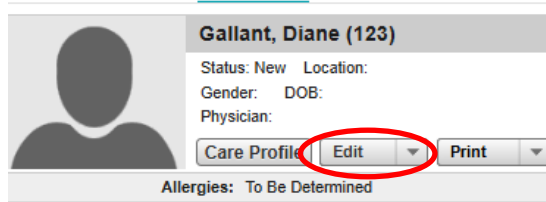
Set the discontinue date and time

Choose the communication method

Who authorized the orders being discontinued

Select all orders

...add or update a Resident photo?



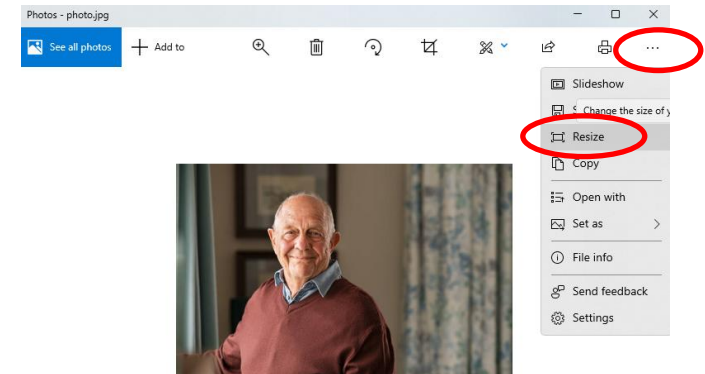
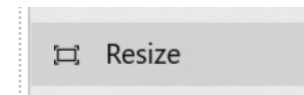
Click Edit to import photo

- Select file and insert date

Photo file sizes can be up to 512Kb.
Photo files must be .jpg, .gif, or .jpeg


Instructions for reducing photo file size:

- open the photo in 'Photos' and click on



...edit the Resident's Care Profile (risk for violence and infection control measures)?

Home ▾ Admin ▾ Clinical ▾ Reports



Gallant, Diane (123)
Status: Current Location: Blue
Gender: DOB:
Physician:
Care Profile Edit ▾
Allergies: To Be Determined

Special Instructions

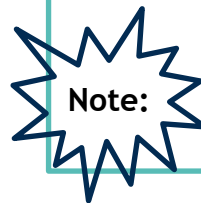
Information typed in the 'Special Instructions' box will appear in the chart header.

VAT Score should be added here as follows:

**** LOW/MODERATE/HIGH/VERY HIGH RISK FOR VIOLENCE ****

Any infection control measures currently in place should also be added here, for example:

**** DROPLET/CONTACT PRECAUTIONS ****



Note: Infection Control measures are to only be added, edited, or removed by IPAC.

Care Profile - Skinner, Ayla (NV31CD607C) Reports

Special Instructions

** MED RISK FOR VIOLENCE **

** DROPLET/CONTACT PRECAUTIONS **

(500 max.)

Auxiliary Devices and Services

☐ Amplified Device

☐ Hearing Aid (☐ Left ☐ Right)

☐ TTY/TTD/Relay Equipment

☐ Contact Lenses

☐ Glasses

☐ Reading Only

☐ Magnify Glass

☐ Dental Appliance (☐ Upper Partial ☐ Upper Full)

☐ Dental Appliance (☐ Lower Partial ☐ Lower Full)

☐ Braille

☐ Interpreter Needed - Foreign Language

☐ Interpreter Needed - Sign Language

☐ Cane/Crutch

☐ Electric Wheelchair

☐ Manual Wheelchair

☐ Walker

☐ Prosthetic Eye

☐ Limb Prosthesis

☐ Jewelry

☐ Other:

Devices and Treatments

☐ Bladder (Foley) Catheter (☐ Chronic ☐ New)

☐ Condom Catheter

☐ Urostomy

☐ External Catheter

☐ Suprapubic Catheter

☐ Urinary Toileting Program

☐ Ostomy

☐ Ileostomy

☐ Colostomy

☐ Bowel Toileting Program

☐ Hemodialysis

☐ Peritoneal dialysis

☐ Dialysis Shunt

☐ Nebulizer Therapy (☐ Chronic ☐ New)

☐ O2 at L/min by Nasal Canula/Mask (☐ Chronic ☐ New)

☐ BiPAP

☐ CPAP

☐ Ventilator

☐ Suction

☐ Tracheostomy

☐ Internal Defibrillator

☐ Lifevest

☐ Pacemaker

☐ PICC Line

☐ IV (☐ IV Medication ☐ Parenteral/IV Feeding)

☐ Chest Tube

☐ Drains

☐ TPN

☐ Enteral Feeding

☐ No Active Medications

☐ No Known Diagnoses

☐ Cancer Treatments

☐ Other:

Isolation/Precautions

☐ Airborne Precautions

☐ Chemo Precautions

☐ Contact Isolation Precautions

☐ Droplet Precautions

☐ Isolation - Active Infectious Disease

☐ Reverse Isolation

Special Care

☐ Goal to return home (alone)

☐ Goal to return home with assist

☐ Hospice

☐ LTC, AL/IL

☐ Palliative Care

☐ Respite Care

☐ Unknown

☐ Other:

Therapies

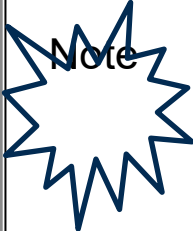
☐ Physical Therapy (PT)

☐ Occupational Therapy (OT)

☐ Speech Therapy (ST)

Save Close

Other areas of the Care Profile can also be edited or updated.

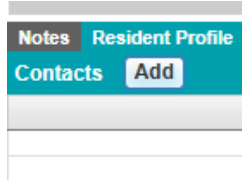


Note

These fields are not automatically updated from other areas of PCC. If you are using this section of the Resident Chart, please ensure you keep it aligned to the Care Plan.

These items do get included in the Admission Record that is part of the package sent with a transfer to acute care.

...create a Resident contact?

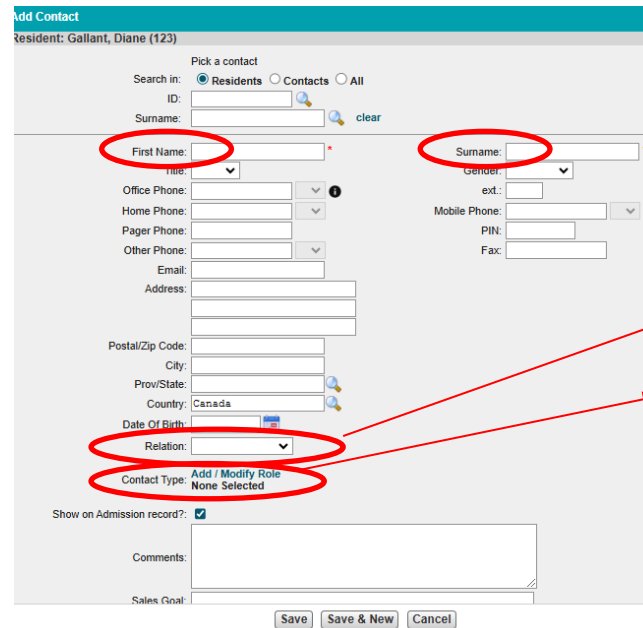


Under the Admin tab

- Click Resident Profile tab
- Add new contact details

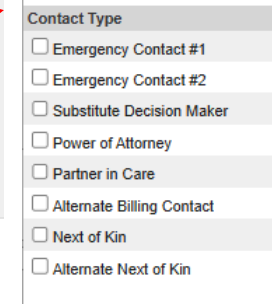
Search for existing contacts to ensure no duplication

- updates on one record will update to other resident records who share that same contact person



- First and last names are required
 - insert 'TBD' if unknown

- Select one relation



- Multiple 'contact types' may be checked
- **Emergency Contact #1 is seen on the transfer/discharge record**

...properly represent Substitute Decision Makers?

1) Navigate to 'Residents' in the Clinical menu, then search for and select the desired Resident.

The screenshot shows a medical system interface for a resident named Skinner, Ayla G. (NV31CD607C). The 'Clinical' menu is highlighted in the top navigation bar. The resident's profile includes a photo, status (Current), location (Red Rock Inn 510-A), gender (Male), DOB (1/8/1943), age (82), and physician (Gerrilynn Henderson). A 'Current Vitals' section displays various vital signs with warning icons. Below this, there are sections for 'Allergies' (Condensed milk), 'Code Status' (Advance Directives), and 'Special Instructions' (** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **). The 'Profile' tab is selected in the main navigation bar, and the 'Contacts' section is visible. An 'Add' button is highlighted in the 'Contacts' section. A table lists existing contacts: Greyson Skinner (120) and Ms. Carol Moor (277). A red box highlights the 'Contact Type' column, showing options like 'Emergency Contact #1', 'Substitute Decision Maker - Jointly', and 'No Contact Type Assigned'.

Home ▾ Admin **Clinical ▾** Reports

Search resident, room #, ID #... Search ⓘ

6 of 13 Prev Next

Skinner, Ayla G. (NV31CD607C)

Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

Care Profile Edit Print

Allergies: Condensed milk

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash **Profile** Census Med Diag Allergy Immun Orders Wts/Vitals RAI Assmnts Prog Note Care Plan Tasks Misc


Contacts Add Admission Record Transfer / Discharge Record

	Name	Phone/Email (listed in priority order)	Relation	Contact Type
edit del	Greyson Skinner (120)	Mobile: (664)201-1227	Son	Emergency Contact #1 Substitute Decision Maker - Jointly No Contact Type Assigned
edit del	Ms. Carol Moor (277)	Home: (902) 876-5432		

2) Under the 'Profile' tab, you'll find the 'Contacts' section.

3) To 'Add' a new contact.

Home ▾ Admin ▾ **Clinical ▾** Reports



Skinner, Ayla G. (NV31CD607C)

Status: Current Location: Red Rock Inn 510-A
 Gender: Male DOB: 1/8/1943 Age: 82
 Physician: Gerrilynn Henderson

Care Profile Edit Print

Allergies: Condensed milk

Code Status: (Advance Directives) Goals of Care C - Care and Intervention

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals RAI

Contacts Add

	Name
edit del H	Greyson Skinner (120)
edit del H	Ms. Carol Moor (277)

Medical Professionals Modify

view profile
 view profile
 view profile
 view profile
 view profile
 view profile
 view profile make primary

Custom Information New Edit All

	Type Description
edit del	Spouse's Name
edit del	Infection Control Precautions - MRSA
edit del	Resident receives personal mail?
edit del	Laundry - done by?
edit del	Anniversary Date
edit del	Prepaid funeral arrangements?

External Facilities Select

Add Contact - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/contact/contactedit.jsp?ESOLtabtype=C&ESOLcon...

Add Contact

Resident: Skinner, Ayla (NV31CD607C)

Pick a contact

Search in: ☒ Residents ☐ Contacts ☐ All

ID:

Surname: clear

First Name: *

Title:

Office Phone:

Home Phone:

Pager Phone:

Other Phone:

Email:

Address:

Postal/Zip Code:

City:

Prov/State:

Country: Canada

Date Of Birth:

Relation:

Surname: *

Gender:

ext.:

Mobile Phone:

PIN:

Fax:

Postal/Zip Code:

City:

Prov/State:

Country: Canada

Date Of Birth:

Relation:

Contact Type: **Add / Modify Role** None Selected

Show on Admission record?: ☒

Comments:

Sales Goal:

Save Save & New Cancel

4) Click on
 “Add/Modify Role”
 to add a new
 Substitute
 Decision Maker.

Poi https://www60.pointclickcare.com/admin/client/contype_lookup.jsp TRAININ

☐ Emergency Contact #1
☐ Emergency Contact #2
☐ Emergency Contact #3
☐ Emergency Contact #4
☐ Power of Attorney

☒ Substitute Decision Maker - Jointly
☒ Substitute Decision Maker - Successively 1
☐ Alternate Next of Kin
☐ Partner in Care
☐ Substitute Decision Maker - Successively 2
☐ Substitute Decision Maker - Successively 3

☐ Next of Kin
☐ Case Worker
☐ Alternate Billing Contact

Medical Professionals **Modify**

view profile
view profile
view profile
view profile
view profile
view profile
view profile make primary

Custom Information **New** **Edit All**

	Type Description
edit del	Spouse's Name
edit del	Infection Control Precautions - MRSA
edit del	Resident receives personal mail?
edit del	Laundry - done by?
edit del	Anniversary Date
edit del	Prepaid funeral arrangements?

External Facilities **Select**

Name Facility Description Phone Number

Address:

Postal/Zip Code:

City:

Prov/State:

Country:

Date Of Birth:

Relation:

Contact Type: **Add / Modify Role**
None Selected

Show on Admission record?: ☒

Comments:

Sales Goal:

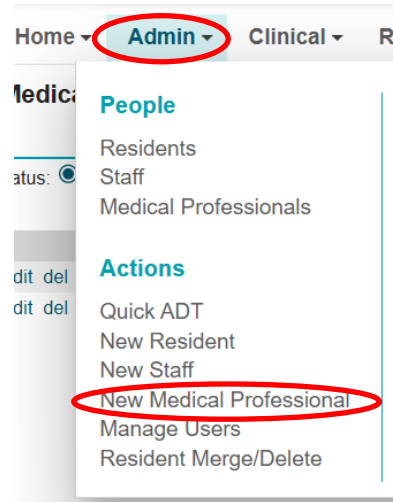
Save **Cancel**

Save **Save & New** **Cancel**

5) Select the checkbox corresponding to the appropriate Substitute Decision Maker level.

Click 'Save'.

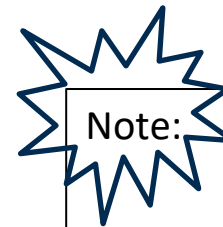
...manage a Resident's associated medical professionals?



- Add as many medical professionals as needed.
- Only **one primary** medical professional can be checked.

AS of Date: 11/19/2024 Show: All Search

Include	Primary	Relation	Surname	First Name	Staff Id	Profession
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	relations	Henderson	Gerrilynn		Nurse Practitioner



Note:

At minimum, all residents should have:

1. A primary practitioner – usually the on-site NP/MD, unless they have chosen to retain their own family physician.
2. The on-site Dietitian
3. Nursing Order

...add or update a Resident's additional (custom) information?



Note:

This is the only place where this information is stored in the resident chart. It is not automatically updated, so please keep this up-to-date if any of these items change.

Home ▾ Admin ▾ **Clinical** ▾ Reports

Skinner, Ayla G. (NV31CD607C)
Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: GerriLynn Henderson

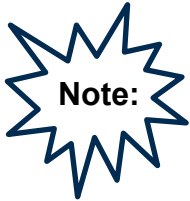
Care Profile Edit Print Provincial Import

Allergies: No Known Allergies
Code Status: (Advance Directives) Goals of Care - M - N
Special Instructions: ** MED RISK FOR VIOLENCE **

Dashboard Profile **Assess** Med Diag Allergy Immun Orders W...
Contacts Add
Medical Professionals Modify
Custom Information New **Edit All**
External Facilities Select

Edit All User Defined Field
Resident: Skinner, Ayla (NV31CD607C)
Hairdressing Notes
Podiatry Notes
Spouse's Name Jake
Infection Control Precautions - MRSA Yes
Infection Control Precautions - VRE
Infection Control Precautions - C-diff
Infection Control Precautions - Other
Walker information
Wheelchair information
Resident receives personal mail? Yes
Laundry - done by? Facility
Miscellaneous Information:
Anniversary Date 3/10/2025
Prepaid funeral arrangements? No
Save Cancel

Facility Description Phone Number
Funeral Home 902-628-1881



Note:

Only IPAC will be editing the Infection Control Precautions in this section.

Use "Edit All"
to edit
multiple at
once

...manage a Resident's external facilities?

Search for and select the Resident's Clinical chart.

Select the 'Profile' tab.

Home ▾Admin

Clinical ▾

Reports

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Dashboard

Profile

Contacts

Add

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Lab/Rx Results

Risk Management

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

Setup

Current Vitals

BP: 124/64 r

4/4/2025 06:

Resp: 18 Bre

4/4/2025 06:

edit del H

Brayden Acosta (160)

Mobile: (189)710-5216

Brother

Medical Professionals

Modify

	First Name	Surname	Profession	Relation
view profile	Gerrilynn	Henderson	Nurse Practitioner	Primary
view profile	Stephanie	MacDonald	Physiotherapist	
view profile	Barbie	Matheson	Dietitian	
view profile	Lauren	Mood	Occupational Therapist	
view profile	Order	Nursing		

Note: Primary Physician in bold
Clear Primary Physician

Custom Information

New

Edit All

Type	Description	Item Description
No records found.		

External Facilities

Select

Name	Facility Description	Phone Number	Primary
No records found.			

See 'External Facilities' at the bottom.

Client External Facility Setup

Search:

Facility Name	Address	Location	Contact Information	Description
<input type="checkbox"/> Andrews of Charlottetown	73 Malpeque Road	Charlottetown PE	902-368-2790	Assisted Living
<input type="checkbox"/> Andrews of Park Hill	216 Schurman Ave	Summerside PE	902-888-2273	Assisted Living
<input type="checkbox"/> Andrews of Park West	22 Richmond St	Charlottetown PE	902-566-2260	Nursing Home
<input type="checkbox"/> Andrews of Stratford	355 Shakespeare Drive	Stratford PE	902-367-4100	Nursing Home
<input type="checkbox"/> Andrews of Summerside	317 Pope Road	Summerside PE	902-436-0859	Nursing Home
<input type="checkbox"/> Atlantic Baptist Home	16 Centennial Dr	Charlottetown PE	902-566-5975	Nursing Home
<input type="checkbox"/> Bayview Lodge	22 Washington Street	Souris PE	902-687-3122	Assisted Living
<input type="checkbox"/> Beach Grove Home	200 Beach Grove Road	Charlottetown PE	(902) 368-6750	Nursing Home
<input type="checkbox"/> Bevan Lodge	8 Ellis Rd	Charlottetown PE	902-894-5858	Assisted Living
<input type="checkbox"/> Burnside Community Care	707 Clyde River Rd	Clyde River PE	902-675-2393	Assisted Living
<input type="checkbox"/> Camp Gencheff	38 Gencheff Road	Stratford PE	(902) 569-2669	Social Support
<input type="checkbox"/> Champion Lodge	48 Green St	Charlottetown PE	902-894-8968	Assisted Living
<input type="checkbox"/> Charlotte Residence	39 All Souls Ln	Charlottetown PE	902-894-8134	Assisted Living

2) Use the search option or scroll down to see if the facility name is on the list.

Note: If you do not see it, make sure 'All Facilities' are selected.

If you are unable to locate it, please send an email to: 'LTCSolutionoffice@ihis.org' to have it added to the list.

1) Click the 'Select' button, which then brings up the list of External Facilities.

Home Admin Clinical Reports

Acosta, Caleb (GE8DDE11BE)
 Status: Current Location: Lady Slipper Path 403-A
 Gender: Male DOB: 9/14/1973 Age: 51
 Physician: GerriLynn Henderson

Care Profile Edit Print

Allergies: Morphine, Penicillin
 Code Status: (Advance Directives) Goals of Care C - Care
 Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET

Dash Profile Census Med Diag Allergy Immun Orders Wts

Contacts Add

Name
Brayden Acosta (160)

Medical Professionals Modify

First Name
GerriLynn
Stephanie
Barbie
Lauren
Order

Custom Information New Edit All

Type Description No records found.

External Facilities Select

Name	Facility Description	Phone Number	Primary Contact
No records found.			

Client External Facility Setup - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/client/clienttextfacedit.jsp?ESOLfieldtypeid=0&ESOLtabTy...

Client External Facility Setup

All Facilities Hotlist Items Search: Search

Facility Name	Address	Location	Contact Information	Description
<input type="checkbox"/> Margaret Stewart Ellis Home	14 Mackinnon Drive	O'Leary PE	-(902) 859-8750	Nursing Home
<input type="checkbox"/> Miscouche Villa	20 Lady Slipper Dr N	Miscouche PE	- 902-436-1946	Assisted Living
<input type="checkbox"/> Old Rose Lodge	319 Queen St	Charlottetown PE	- 902-868-3313	Assisted Living
<input type="checkbox"/> Penins Marina Villa	115 Sackville St	Moncton PE	- 902-838-4075	Assisted Living
<input type="checkbox"/> Prince County Hospital	65 Roy Bates Avenue	Summerside PE	- 902-438-4200	Hospital
<input type="checkbox"/> Prince Edward Home	75 Maypoint Road	Charlottetown PE	(902) 368-4607	Nursing Home
<input checked="" type="checkbox"/> Queen Elizabeth Hospital	60 Riverside Dr	Charlottetown PE	902-894-2111	Hospital
<input type="checkbox"/> Rev. W.J. Phillips Residence	120 Dufferin St	Alberton PE	- 902-853-3109	Assisted Living
<input type="checkbox"/> Riverview Manor	142 Fraser Street	Monague PE	-(902) 838-0772	Nursing Home
<input type="checkbox"/> Rosewood Residence	4260 Hopedale Rd	Hunter River PE	- 902-964-2436	Assisted Living
<input type="checkbox"/> Sherwood Home				Assisted Living
<input type="checkbox"/> Souris Hospital	17 Knights Ave	Souris PE	- 902-687-7150	Hospital

Save Cancel

1) Select the checkbox to the corresponding external facility and hit 'Save'.

2) You will see the name appear under the External Facility heading.

Acosta, Caleb (GE8DDE11BE)
 Status: Current Location: Lady Slipper Path 403-A
 Gender: Male DOB: 9/14/1973 Age: 51
 Physician: GerriLynn Henderson

Care Profile Edit Print Provincial Import

Allergies: Morphine, Penicillin
 Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation , Hidden Description
 Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc

Contacts Add

Name	Phone/Email (listed in priority order)	Relation
Brayden Acosta (160)	Mobile: (189)710-5216	Brother

Medical Professionals Modify

First Name	Surname	Profession	Relation
GerriLynn	Henderson	Nurse Practitioner	Primary
Stephanie	MacDonald	Physiotherapist	
Barbie	Matheson	Dietitian	
Lauren	Mood	Occupational Therapist	
Order	Nursing		

Note: Primary Physician in bold
 Clear Primary Physician

Custom Information New Edit All

Type Description No records found.

External Facilities Select

Name	Facility Description	Phone Number
Queen Elizabeth Hospital	Hospital	902-894-2111

...upload documents to a Resident's chart?

Home ▾ Admin ▾ Clinical ▾ Reports

Wood, Janet (12398765)
Status: Current Location: Blue Heron 222-A
No Image Found DOB:
Care Profile Edit Print Provincial Import

Allergies: Cipro
Code Status: (Advance Directives)
Special Instructions:
Diet:
Diagnosis:
Admission (Re-entry): 11/7/2024 Provincial Health Number
Initial Admission Date: 11/7/2024 Enterprise ID: 72
Discharge Date:

1

2

3

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Task Misc

New Document

Display Filters


	Effective Date	Document Name
del	12/5/2024	Transfer to Hospital 11/28/24 to 12/4/24.pdf

Types of documents that should be scanned and uploaded:



- Signed consents
- History and physicals
- External consult reports


Upload New Document

After uploading, it is recommended to open the document to confirm it was uploaded successfully.

Effective Date: 

Name:

Category:  

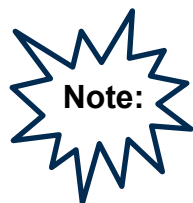
File:  No file chosen

Name the file you are uploading. Use a descriptive name that will be easy to identify.

Make sure you pick the correct category.

Select the file to be uploaded from your OneDrive folder.

Click 'Upload'.



Note:

After the files are uploaded, please delete the email and the documents from your OneDrive folder.

...add or update an allergy?

Home Admin **Clinical** Reports

Gallant, Diane (123)
Status: Current Location: Blue Jay Way 302-A
Gender: DOB:
Physician:
Care Profile Edit Print Provincial Import

Allergies: To Be Determined

Dash Profile Census Med Diag **Allergy** Immun Orders Wts/Vita

Allergies **New**

☐ No Known Allergies
☐ Display Filters

No allergies found.

Resident: Gallant, Diane (123)

New Allergy

Status: Active
Date: 11/19/2024 ☐ Unknown Date Use admission date
Resolved Date:
Category:
Allergen:
Allergy Type:
Severity:
Reaction Manifestation: Type to begin search
Reaction Note:

Use admission date or date you became aware (not when they developed it)

Select severity level

Severity: Unknown

Reaction Note: Mild
Moderate
Severe
Unknown

Type reaction manifestation and select from the dropdown

Reaction Manifestation: Itch

Reaction Note: Itch
Itch of eye
Itch of eye, left
Itch of eye, right
Itch of left eye
Itch of right eye
Itch of skin

...add or update a diagnosis?

Home ▾ Admin ▾ **Clinical ▾** Reports

Gallant, Diane (123)
Status: Current Location: Blue Jay Way 302-A
Gender: DOB: Physician:
Care Profile Edit Print
Allergies: To Be Determined

Dash Profile Cen **us Med Diag** Jergy Immun Orders Wts

Medical Diagnosis **New Diagnosis**

Display Filters
No Medical Diagnosis found.

Resident: Gallant, Diane (123)

New Diagnosis

Code:
Description:
Date: 11/19/2024 Use admission date
Resolved Date:
Rank: **Primary**
Classification: **Secondary**
Comments:

Diagnosis Codes - Diagnosis Hot List
Views: **All Diagnosis** - [Diagnosis Hot List]

Search by description if you do not know the ICD10-CA code

Primary is visible in the chart header and Point of Care

If nothing appears, ensure to view 'All Diagnosis' (not the 'Hot List')

...set a Resident's baselines and customize thresholds?

Home ▾ Admin ▾ Clinical ▾ Reports

Summer, June (001)

Status: Current Location: Blue Heron 214-A
Gender: Female DOB: 6/30/1945 Age: 79
Physician: Doctor Dolittle

Care Profile Edit Print Provincial Import

Allergies: Penicillins
Code Status: (Advance Directives) Goals of Care M - Medical Care
Special Instructions: **POTENTIAL FOR AGGRESSION**
Diet: Heart Healthy diet, Mechanical Soft texture, Nectar/M
Diagnosis: Congestive heart failure
Admission (Re-entry): 11/7/2024 Provincial He
Initial Admission Date (MDS): 11/7/2024
Discharge Date:

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals

Weights & Vitals Nov 2024 New Add Baselines

Vital Sign	Recent Monthly Value	Date	Time
Weight:	68.0 Kg	11/13/2024	09:59
Blood Pressure:	150 / 90 mmHg	11/13/2024	10:00
Temperature:	36.6 °C	11/13/2024	09:59
Pulse:	88 bpm	11/13/2024	09:59
Respirations:	16 Breaths/min	11/13/2024	09:59
Blood Sugar:			
O2 Saturation:	96.0%	11/13/2024	09:59
Height:	155.0 Cm	11/13/2024	09:59
Pain Level:	4	11/13/2024	09:59

Baseline Weights & Vitals - Google Chrome

www60.pointclickcare.com/care/chart/wandv/editbaselinevitals.jsp?ESOLaddingBa...

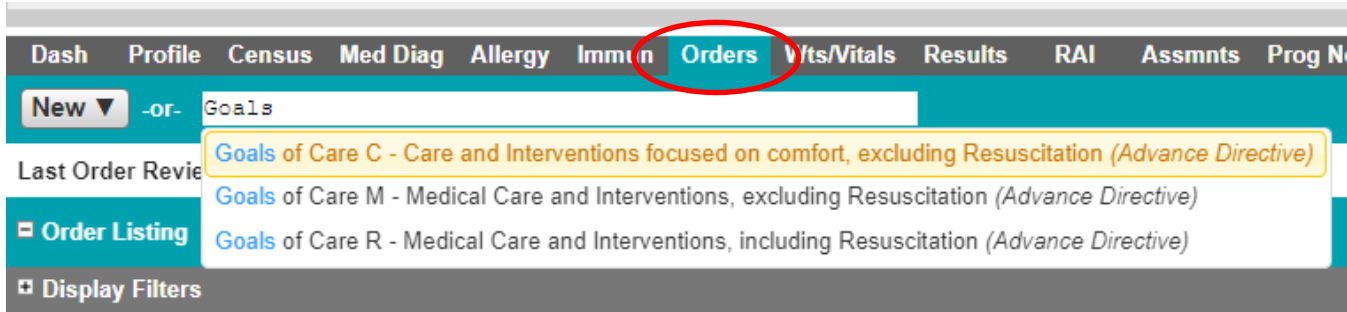
Weights & Vitals

Vital Sign	Baseline	Goal (Low/High)	Threshold (Low/High)
Weight:	<input type="text"/> Kg	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
Scale:	<input type="text"/>		
Blood Pressure:	<input type="text"/> / <input type="text"/> mmHg		Systolic <input type="text"/> <input type="text"/> Diastolic <input type="text"/> <input type="text"/>
Position:	<input type="text"/>		
Temperature:	<input type="text"/> °C		<input type="text"/> <input type="text"/>
Route:	<input type="text"/>		
Pulse:	<input type="text"/> bpm		<input type="text"/> <input type="text"/>
Pulse Type:	<input type="text"/>		
Respirations:	<input type="text"/> Breaths/min		<input type="text"/> <input type="text"/>
Blood Sugar:	<input type="text"/> mmol/L		<input type="text"/> <input type="text"/>
O2 sats:	<input type="text"/> (%)		<input type="text"/> <input type="text"/>
Method:	<input type="text"/>		
Height:	<input type="text"/> (Cm)		
Method:	<input type="text"/>		
Pain Level:	<input type="text"/> H		<input type="text"/>

Change thresholds if needed

* Use admission weight and vitals as baseline.

...enter or update the Resident's Goals of Care?



Dash Profile Census Med Diag Allergy Immun **Orders** Wts/Vitals Results RAI Assmnts Prog No

New ▾ -or- Goals

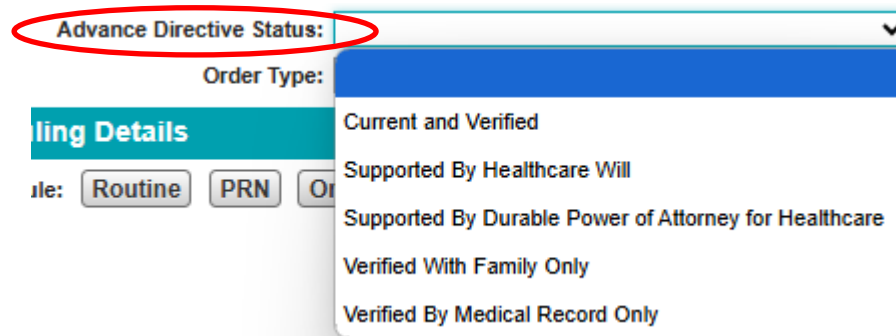
Last Order Review

Order Listing

Display Filters

- Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation (Advance Directive)
- Goals of Care M - Medical Care and Interventions, excluding Resuscitation (Advance Directive)
- Goals of Care R - Medical Care and Interventions, including Resuscitation (Advance Directive)

- Choose 'Advance Directive Status'
- Goals of Care: Select the appropriate option from the menu



Advance Directive Status: ▾

Order Type:

ling Details

le: Routine PRN On

- Current and Verified
- Supported By Healthcare Will
- Supported By Durable Power of Attorney for Healthcare
- Verified With Family Only
- Verified By Medical Record Only

Appears in chart header
under 'Code Status'

Order Entry - Work - Microsoft Edge
 https://www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml#_

Resident: Bender, Lily (CT2E8DF1E7)

Order Details

Order Date: 12/18/2024 15 59 * ↕

Order Category: Other *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered * ↕

Ordered By: Nursing, Order * Last prescribed by: Liz Thompson
 (Current Primary Physician: GeriLynn Henderson)

Order Template Search: Goals of Care R - Medical Care and Interventions, including Resuscitation clear

Order Template: Goals of Care R - Medical Care and Interventions, including Resuscitation

Description: Goals of Care R - Medical Care and Interventions, including Resuscitation
 Mrs. Bender would like to receive chest compressions and ventilation but does not wish to be intubated or kept on any life-saving devices. *

Advance Directive Status: Current and Verified *

Order Type: Goals of Care - [] *

Scheduling Details

Add Schedule:

Order Summary: ↕

Goals of Care R - Medical Care and Interventions, including Resuscitation

Mrs. Bender would like to receive chest compressions and ventilation but does not wish to be intubated or kept on any life-saving devices.

- **Description** - include additional specific interventions.
- **Advance Directive Status** - indicate supporting documentation and upload same.
- **Order Type** - must go under Goals of Care.
- **Order Summary** - check summary before saving.

...request Nursing to perform a Care Plan review (through a Progress Note)?

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

HomeAdminClinicalReports

Search resident, room #, ID #...

Acosta, Caleb (GE8DDE11BE)

1 of 116

Status: Current Location: Lady Slipper Path 403-A

Gender: Male DOB: 9/14/1973 Age: 51

Physician: GernLynn Henderson

BP: 124/64 mmHg 4/4/2025 06:11

Temp: 36.2 °C 4/4/2025 06:11

Pulse: 66 bpm 4/4/2025 06:11

Weight: 95 Kg 4/8/2025 08:44

Resp: 18 Breaths/min 4/4/2025 06:11

BS: 11.2 mmol/L 4/4/2025 06:11

O2: 98 % 4/4/2025 06:11

Pain: 0 4/8/2025 11:01

Care Profile Edit Print Provincial Import

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assn'ts Prog Note Care Plan Tasks Misc

Progress Notes New View All

Display eMAR Progress Notes

	Effective Date	Type	Note	Care Plan Item or Task	Dept.	Shift Report	24 Hour Report
view print	4/9/2025 17:00	Care Plan Review Request	Test			Y	Y
view print	4/4/2025 11:49	Nursing Progress Note	Pain - change / worsening				
view print	4/4/2025 11:41	Nursing Progress Note	resident had lg amount of emesis, T 36.2				
view print	4/3/2025 16:23	Nursing Progress Note	test				
view print	4/3/2025 16:23	Nursing Progress Note	Resident has bruise on left knee.				

Progress Notes - Google Chrome

www60.pointclickcare.com/care/chart/ipn/newipn.jsp?ESOLclientid=821

New Progress Note

Resident: Acosta, Caleb (GE8DDE11BE)

Type: Care Plan Review Request

This note is a follow up to:

Care Plan Item or Task:

Effective Date: 4/9/2025 Time: 20:01

Data: Violence Assessment Tool was completed for this resident, triggering new Care Plan items. Please review and incorporate.

Action:

Response:

Plan:

☒ Show on Shift Report

☒ Show on 24 Hour Report

☐ Show on MD/Nursing Communications Report

☐ Edit Care Plan Immediately

Position:

Created By: Peter Lawlor

Created Date: 4/9/2025 20:01:31

Sign Sign & New Save As Draft Cancel

TRAINING - Prince Edward Home

Ap #188-5107 Omare Road

Charlottetown, PE C1E 1V6

Phone: (966) 107-1567

PointClickCare

5570 Explorer Drive

Mississauga, Ontario L4W 0C4

Always select 'Care Plan Review Request'.

Document what changes need to be made to the Care Plan.

You will be prompted to enter your PIN to sign the Progress Note.

...receive and action Care Plan review requests?

1. Locate the 'High Priority Progress Notes' pane on the Clinical Dashboard.

High Priority Progress Notes in Last

1

 days

	Date	Name	Type
<div>view</div>	4/28/2025	Andersen, Stanley (UPDAEEAB6A)	Care Plan Review

2. View the Progress Note details.

View Progress Note

Resident: Andersen, Stanley (UPDAEEAB6A)

Type: Care Plan Review Request

Focus:

Effective Date: 4/28/2025 10:00:00

Department:

Position:

Created By: Peter Lawlor

Created Date: 4/28/2025 10:05:22

Data:

VAT has indicated Resident is now High risk for violence,

Action:

Update Care Plan to include Safety Plan.

Response:

Plan:

☒ Show on Shift Report

☒ Show on 24 Hour Report

☐ Show on MD/Nursing Communications Report

Strike Out

Follow Up

Cancel

3. Proceed to the Resident's chart to review any necessary information about the Resident's care or status. Speak with the necessary staff involved in care. Update the care plan accordingly.

Part of your review will be of the Progress Notes to ensure the review was not already completed by another RN.

If not yet reviewed, there won't be record of it in the Progress Note tab....you can proceed with your review.

Progress Notes		New	View All	<input checked="" type="checkbox"/> Display eMAR Progress Notes				
	Effective Date	Type	Note	Care Plan Item or Task	Dept.	Shift Report	24 Hour Report	
view print	4/24/2025 17:59	Care Plan Review Request	Care plan items related to physiotherapy. Please s...			Y	Y	

If it has been reviewed, the entries will look something like this:

Progress Notes		New	View All	<input checked="" type="checkbox"/> Display eMAR Progress Notes				
	Effective Date	Type	Note	Care Plan Item or Task	Dept.	Shift Report	24 Hour Report	
view print	4/24/2025 18:21	Nursing Progress Note	Care Plan reviewed as requested. [linked]			Y	Y	
view print	4/24/2025 17:59	Care Plan Review Request	Care plan items related to physiotherapy. Please s...			Y	Y	

This Progress Note indicates that the Care Plan has been updated. This is indicated by the [\[linked\]](#) symbol next to the Nursing Progress Note, which is linked to the Care Plan Review Request.

After you've updated the Care Plan, return to the High Priority Progress Note in the Clinical Dashboard and select 'view'.

Select 'Follow Up' on the next screen.

Progress Notes - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/ipn/newipn.jsp?ESOLpnid=5581&ESOLclien

View Progress Note

Resident: Bender, Lily (CT2E8DF1E7)

Type: Care Plan Review Request

Focus:

Effective Date: 4/23/2025 02:10:00

Department:

Position:

Created By: Jennifer Pitre

Created Date: 4/23/2025 02:11:59

Data: Swallowing difficulties - new support required
Received new recommendations from SLP regarding safe swallowing measures.

Action:

Response:

Plan:

☒ Show on Shift Report

☒ Show on 24 Hour Report

☐ Show on MD/Nursing Communications Report

☐ Edit Care Plan Immediately

Position:

Created By: Jennifer Pitre

Strike Out Follow Up Cancel

Type: Nursing Progress Note

This note is a follow up to: 4/24/2025 17:59:00 Care Plan Review Request [Auth:]

Care Plan Item or Task: clear

Effective Date: 4/24/2025 Time: 18 05

Care plan review request complete

Data:

Action: Walking program added to the care plan. No contraindications for same.

Response:

Plan:

☒ Show on Shift Report

☒ Show on 24 Hour Report

☐ Show on MD/Nursing Communications Report

☐ Edit Care Plan Immediately

Position:

Created By: Jennifer Pitre


Sign Sign & New Save As Draft Cancel

...edit and customize Care Plans?

HomeAdminClinicalReports

Search resident, room #, ID #...

Search



Skinner, Ayla G. (NV31CD607C)

11 of 12PrevNext

Status: CurrentLocation: Red Rock Inn 510-A

Gender: MaleDOB: 1/8/1943Age: 82

Physician: GerriLynn Henderson

Care Profile

Edit

Print

Current Vitals

BP: 120/80 mmHg
4/8/2025 11:37

Temp:35.1 °C
4/8/2025 11:37

Pulse:68 bpm
4/8/2025 11:37

Weight:65 Kg
4/4/2025 11:53

Resp:17 Breaths/min
4/8/2025 11:37

BS:6 mmol/L
4/4/2025 11:53

O2:6 %
4/4/2025 11:53

Pain:3
4/1/2025 15:06

Allergies: Condensed milk

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsRAIAssmntsProg NoteCare PlanTasksMisc

Care Plan

Current Care Record

Kardex

	Date Initiated	Next Review Date	Created By	Revised By
<div>editprint</div>	2/24/2025	2/24/2026	jrpitre@ihis.org	TestRN_1

Review History

New Review

<input type="checkbox"/> View All	Start Date	Target Completion Date	Completed Date	Created By
No records found.				

Care Plan Navigation

Filtering options:

- **Search:** Use key words to narrow down focuses
- **Sort by:** Search by order or by date initiated/reviewed
- **Show only:** Allows you to focus in on items that are yet to be personalized.
- **Show Resolved/Cancelled:** Allows you to see items that are no longer on the active care plan
- **Show Tasks:** Ignore this – tasks have not been added to the care plans
- **Show Symbol Legend:** If you forget what some symbols mean, refer to this area

'View Triggered Items Now'

- will identify any new Care Plan items that have been triggered by recently completed Assessments

Filter by department here

Page navigation

The screenshot shows the 'Care Plan Detail' page for Resident: Skinner, Ayla (NV31CD607C). The interface includes a top navigation bar with 'Home', 'Admin', 'Clinical', and 'Reports' tabs. A search bar is located at the top right. Below the resident information, there is a 'Triggered Care Plan Items: View Triggered Items Now' link. The 'Care Plan Type' is set to 'All'. The 'Department' filter is set to 'All', with other options like 'Food Services', 'Nursing/Care Services', 'Recreation', and 'Therapy' available. A 'New Focus' button is present. The main content area is divided into three columns: 'Focuses', 'Goals', and 'Interventions/Tasks'. The 'Focuses' column lists items like 'Acute Pain in Chest pain + H', 'Coronary Heart Disease r/t lifestyle choices + H', and 'Scott Fall Risk Score: (11 = high risk) + H'. The 'Goals' column lists items like 'Will verbalize adequate relief of pain or ability to cope with incompletely relieved pain + H', 'Will voice/display a level of comfort acceptable to the resident through the review date. + H', and 'Will maintain pain at or below the level of 5 (Specify) as per resident. + H'. The 'Interventions/Tasks' column lists items like 'Anticipate need for pain relief. [LPN,RN,REHA] + H', 'Determine the appropriate pain management methods: Analgesia(Opioid/non-Opioid), Imagery/Distracton techniques, Relaxation exercises, Biofeedback, breathing exercises, music therapy, Massage, TENS, Hot/moist compresses, Cold compresses. + H', and 'Universal precautions - Bed in low position. Call bell in place. Well-fitted footwear. Toileting schedule / Incontinence Routine. Environment uncluttered, well lit, non-slip floors, accessible grab bars. Ensure walker is within reach. [RCW,RECPR] + H'. A 'New Alert' button is located at the bottom right. Red circles and arrows highlight the 'View Triggered Items Now' link, the 'Department' filter, the 'New Focus' button, the 'Focuses' column, the 'Goals' column, the 'Interventions/Tasks' column, and the 'New Alert' button.

Alert staff to changes made to the Care Plan and/or Kardex

Reviewing Triggered Care Plan Items

Care Plan Detail

Resident: Skinner, Ayla (NV31CD607C)

Triggered Care Plan Items: [View Triggered Items Now](#)

Select 'View Triggered Items Now' to review all focuses that were triggered during assessments. You will be taken to the screen below:

Home ▾ Admin ▾ Clinical ▾ Reports

Search resident, room #, ID #... Search ⓘ

Triggered Care Plan Items

Resident: Skinner, Ayla (NV31CD607C)

Show Triggered Tasks: ☒

All NURS THER

Save Select All Clear All Remove All Back

Any item with the resolved or canceled icon will become active when checked and saved.

Focus	Goals	Interventions/Tasks
TLR Logo		
Bed Mobility		
Amputation/prosthesis care related to (specify missing limb or prosthesis in use)	<div><input checked="" type="checkbox"/> Resident will be able to manage prosthesis care by (Specify date) UDA</div> <div><input checked="" type="checkbox"/> Resident will be able to manage stump care by (specify date) UDA</div>	<div><input type="checkbox"/> Standing Transfer / belt - Two workers. (SPECIFY - Alarm / additional equipment used to support resident.) UDA</div> <div><input type="checkbox"/> 2 person assist w/ removeable sliding device. (SPECIFY - Bed rails / additional equipment used to support resident.) UDA</div> <div><input type="checkbox"/> Prosthesis care routine is (specify what resident is to do and what staff are to do). UDA</div> <div><input type="checkbox"/> Amputation care is provided (specify frequency, once daily am/pm, hs, etc.) UDA</div> <div><input type="checkbox"/> Amputation care routine is (specify what resident is to do). Staff to provide cueing and direction to ensure routine is followed. Staff may need to provide assistance with (specify what parts of the task). UDA</div>

Select the Goal(s) and Intervention(s) that you wish to add to the resident's Care Plan. Select 'Save'. You'll then be taken back to the care plan to add more details and specify to the resident's care needs.

Once finished specifying, return to the triggered items link and select the items that weren't added to the Care Plan. Select 'Remove all'.

Hovering over the 'UDA' link tells you from which assessment the item was triggered.

Manually Adding Goals, Focuses, and Interventions

Department:

[All](#) [Food Services](#) [Nursing/Care Services](#) [Recreation](#) [Therapy](#)

[New Focus](#) [New Custom Focus](#) [Printable View](#) [Back](#) [Care Plan PN](#) [New Alert](#)

1 2 3 4 5 6 7 8 Next »

Focus	Goals	Interventions/Tasks
edit pn Acute Pain r/t Chest pain + H	New Goal New Custom Goal edit pn Will verbalize adequate relief of pain or ability to cope with incompletely relieved pain. + H edit pn Will voice/display a level of comfort acceptable to the resident through the review date. + H edit pn Will maintain pain at or below the level of ____5_ (Specify) as per resident. + H	New Intervention New Custom Intervention edit pn Anticipate need for pain relief. [LPN,RN,REHA] + H edit pn Determine the appropriate pain management methods: Analgesia(Opioid/non-Opioid), Imagery/Distrraction techniques, Relaxation exercises , Biofeedback, breathing exercises, music therapy, Massage, TENS, Hot/moist compresses, Cold compresses. + H New Task NO ASSIGNED TASKS
edit pn Coronary Heart Disease r/t lifestyle choices + H	New Goal New Custom Goal	New Intervention New Custom Intervention New Task NO ASSIGNED TASKS
edit pn Scott Fall Risk Score: (11 = high risk) + H	New Goal New Custom Goal edit pn Risk of injury from fall will be minimized + H	New Intervention New Custom Intervention edit pn Universal precautions - Bed in low position. Call bell in place. Well-fitted footwear. Toileting schedule / Incontinence Routine. Environment uncluttered, well lit, non-slip floors, accessible grab bars. Ensure walker is within reach. [RCW,RECPR] + H edit pn Score 11: In addition to universal fall prevention plan, discuss use of hip protectors with family. [RCW,RECPR] + H New Task NO ASSIGNED TASKS
edit pn TLR Logo + H	New Goal New Custom Goal edit pn Resident goal - maintain mobility + H	New Intervention New Custom Intervention edit pn Total lift. (Two staff to assist. Medium sling used.) [RCW,LPN,RECPR,PT,RN] + H K New Task NO ASSIGNED TASKS
edit pn Bed Mobility + H	New Goal New Custom Goal edit pn Resident Goal - specify A H	New Intervention New Custom Intervention edit pn Independent [RCW,LPN] + H K New Task NO ASSIGNED TASKS

1 2 3 4 5 6 7 8 Next »

[New Focus](#) [New Custom Focus](#) [Printable View](#) [Back](#) [Care Plan PN](#) [New Alert](#)

To create a new Focus, click 'New Focus'.

Focus

Resident: Skinner, Ayla (NV31CD607C)

Instructions: 1. Select Focus Category from the drop down.
2. Click [add](#) to add the Standard Focus from the resulting list or click [go to/unresolve](#) to navigate to the listed item in the care plan.

Select Library: Standard LTCF Care Plan Library

Focus Category: Communication

Focus List Cancel

	Description
add	Communication - altered ability to be understood due to
add	Communication - altered ability to understand due to
go to	Communication - altered ability to understand due to
add	Hearing care needs related to
go to	Hearing care needs
add	Vision care needs related to
go to	Vision care needs

Click 'Add' to include the new Focus(es) in the Care Plan.

Always select the 'Standard LTCF Care Plan Library'.

Select the appropriate category.

Customize the Focus to be specific to the Resident.

Identify which Department is primarily responsible for the Focus.

Click 'Next'.

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLrevie...

Edit Focus

Resident: Skinner, Ayla (NV31CD607C)

Standard Focus: Communication - altered ability to be understood due to

Instructions: 1. Make any changes required.
2. Click Next.

Date Initiated: 4/8/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Description: Communication - altered ability to be understood due to

Care Plan Type: Review Department One: Nursing/Care Services

Review Department Two: Food Services

Review Department Three: Nursing/Care Services

Review Department Four: Recreation

Review Department Five: Social Services

Therapy

Cancel

Home ▾ Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/goalwizard_rev.jsp?ESOLge...

New Goal

Resident: Skinner, Ayla (NV31CD607C)

Focus: **Pain and symptom(nausea/shortness of breath/anxiety) care ne...(more)**

Instructions: 1. Check all desired Goals.
2. Click Next.

Goal List **Next** Cancel

Goals	Status
<input checked="" type="checkbox"/> CHESS is (specify); last assessment CHESS was (specify)	Available
<input checked="" type="checkbox"/> Current PPS is	Available
<input checked="" type="checkbox"/> Resident goal - specify	Available

Department: **All** Food S

Focus

edit pn Person Oral C

Select the goals to be added for the new focus by checking the corresponding checkbox(es).

Click 'Next'.

Choose the interventions to be added for the new focus by checking the corresponding checkbox(es).

Click 'Save'.

Home ▾ Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/interwizard_rev.jsp?ESOLge...

New Intervention

Resident: Skinner, Ayla (NV31CD607C)

Focus: **Pain and symptom(nausea/shortness of breath/anxiety) care ne...(more)**

Instructions: 1. Check all desired Interventions.
2. Click Save.

Intervention List **Save** Cancel Date Initiated: 4/9/2025

Description	Status
<input checked="" type="checkbox"/> Analgesia is administered via subcutaneous butterfly (no pump). Insertion site to be changed as per MAR. Report any site redness, bleeding oozing to MD/NP	Available
<input checked="" type="checkbox"/> Analgesia is administered via subcutaneous site with pump. Insertion site to be changed as per MAR. Report any site redness, bleeding oozing to MD/NP	Available
<input checked="" type="checkbox"/> Non-pharmacologic methods to treat my pain include specify (heat/cold/massage/guided imagery/meditation/music/TENS/positioning/topical applications, etc.)	Available
<input checked="" type="checkbox"/> Other comfort measures include (specify)	Available
<input checked="" type="checkbox"/> Pain Management - Administer medications as per current orders and Medication Administration Record	Available
<input checked="" type="checkbox"/> Suctioning and positioning to decrease risk of aspiration from oral secretions; administer meds as per MAR to minimize oral secretions	Available
<input checked="" type="checkbox"/> Symptom management - current symptoms being experienced are (specify), ways to treat are (specify). Known triggers for symptoms are (specify)	Available

Focus

edit pn Person Oral C

edit pn Sleep I

Care Plan Customization

The newly added Focus(es) with draft sets of Goals and Interventions is added to the Care Plan. They must now be customized to fully represent the Resident's situation.

[illegible]

Standard Focus: **Other - specify behaviour**
Created By: Jennifer Pitre
Created Date: 4/24/2025
Date Initiated: 4/24/2025
Status: ☒ Active ☐ Resolved ☐ Cancelled
Description:
Care Plan Type:
Review Department One:
Review Department Two:
Review Department Three:
Review Department Four:
Review Department Five:
[Etiologies Library](#)

1. Customize the Focus - Indicate the problem. Relate to a symptom/diagnosis when possible.
2. Ensure the appropriate department is chosen. The department selected should be the department responsible for reviewing this section during the care plan review.

Customize the Resident's Goals

Goals

[New Goal](#) [New Custom Goal](#)
[edit on Resident goal - specify + H](#)

When the goal is no longer relevant for the resident or a new goal is needed, change the status to 'Resolved' or 'Cancelled'. This will also be the case for interventions on the next slide.

Ensure the goal is specific to the resident and is attainable.

Edit Goal - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/goaledit_rev.jsp?ESOLgennee...

Edit Goal

Resident: Villanueva, Ayla (HQ90D3CEE6)

Focus: Other - specify behaviour

Created By: Jennifer Pitre

Created Date: 4/24/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Date Initiated: 4/24/2025

Target Date: 4/24/2026

Standard Goal: Resident goal - specify

Description: Resident goal - Will not have outbursts of aggression. Triggers will be identified early and resident directed away from others.

Save Delete Cancel

Customize the Interventions

Interventions/Tasks	
New Intervention	New Custom Intervention
edit pn	Effective de-escalation actions include (specify going for walk indoors/outdoors
edit pn	Expressions display as (describe behaviour) + H
edit pn	Keep care routine as consistent as possible + H
edit pn	Known triggers to responsive behaviour are (specify) + H
edit pn	Other - specify + H
edit pn	See MAR for prn medication orders when non-pharmacologic interventions are
edit pn	Time of day when responsive behaviours(specify) are more prevalent are (spec
edit pn	Two staff will be present when care is being provided (buddy system).
	[RCW,LPN,RN] + H K
edit pn	Where lack of response to de-escalation strategies are effective, staff are to (sp

Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/interedit_rev.jsp?ESOLgenneedid=1501&ESOLpnintid=10108&ESO...

Edit Intervention

Resident: Villanueva, Ayla (HQ90D3CEE6)

Focus: Other - specify behaviour

Created By: Jennifer Pitre

Created Date: 4/24/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Date Initiated: 4/24/2025

Standard Intervention: Effective de-escalation actions include (specify going for w...(more)

Only the first 100 characters will display without having to expand further in POC.

Description: Effective de-escalation actions include distraction with a family book of pictures or take for a walk, if agreeable. Also enjoys music.

135 characters

Only the first 200 characters will display without having to expand further in POC.

Instruction:

0 characters

Kardex Category:

Flowsheet Type: None

Position One:

Position Two:

Position Three:

Position Four:

Position Five:

Frequency:

☐ Intervention will appear on the documentation record.

Where is documentation used?

Care Plan Schedule

New

Save

Delete

Cancel

Most Interventions will require customization to fit the resident's needs.

Edit the description to best describe the resident's Intervention.

Assign a Kardex Category and Position(s) when applicable:

Left sidebar menu showing roles:

- Chef/Cook
- Development Worker
- Dietitian
- Director of Nursing
- Food Services Manager
- Infection Control Nurse
- Licensed Practical Nurse
- MSIP Consultant
- Nurse Manager
- Nursing Clerk
- Occupational Therapist
- Physiotherapist
- Quality & Risk Consultant
- Recreation Manager
- Recreation Program Staff
- Registered Nurse
- Rehab Assistant**
- Resident Care Worker**
- Social Worker

Form titled "Edit Intervention" for Resident: Villanueva, Ayla (HQ90D3CEE6). Focus: Other - specify behaviour. Created By: Jennifer Pitre. Created Date: 4/24/2025. Status: Active. Date Initiated: 4/24/2025. Standard Intervention: Effective de-escalation actions include (specify going for w...(more). Description: Effective de-escalation actions include distraction with a family book of pictures or take for a walk, if agreeable. Also enjoys music. (135 characters). Instruction: (0 characters). Kardex Category: (dropdown). Position One: (dropdown). Position Two: (dropdown). Position Three: (dropdown). Position Four: (dropdown). Position Five: (dropdown). Frequency: (dropdown). Where is documentation used? (dropdown). Intervention will appear on the documentation record. (checkbox). Care Plan Schedule: New. Buttons: Save, Delete, Cancel.

If the intervention is something that care staff should be aware of or monitor, i.e. safety, assistance level, etc., select the most appropriate Kardex Category.

Right sidebar menu showing Kardex Categories:

- Kardex Category: (dropdown)
- Flowsheet Type: (dropdown)
- Position One: (dropdown)
- Position Two: TLR
- Position Three: Safety Plan Interventions
- Position Four: Monitoring / Safety
- Position Five: Daily Routine
- Frequency: Cognition / Communication
- Documentation used? Hearing / Vision
- Dressing / Splint Care
- Eating / Nutrition
- Bladder / Bowel
- Bathing
- Toileting
- Hygiene / Oral Care
- Bed Mobility
- Behaviour / Mood
- OT / PT Programming
- Recreation / Social Activities

You may assign a position(s) responsible for the intervention. Chose the role most responsible.

Only interventions identified by OH&S for resident safety plans will go under Safety Plan Interventions.

...schedule and manage annual Care Plan Reviews?

Who schedules the Care Plan Reviews? →

The role responsible for scheduling the annual care plan meetings will be responsible for maintaining the schedule of each resident's Care Plan Review Date.

Date Initiated	Next Review Date	Created By	Revised By
3/7/2025	3/7/2026	Rey	Jennifer Pitre

Review History

☐ View All

Start Date	Target Completion Date	Completed Date	Created By
No records found.			

The review date will be set for 7 days prior to the scheduled care plan meeting (the care plan meeting date will be the Target Completion Date, in the Review History section).

To schedule the review, select the hyperlinked date below 'Next Review Date'.

The window to the right will open. Schedule the review start date here.

Care Plan Detail - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/carepla...

Care Plan Detail

Resident: Woodward, Regan (IXA108BFFC)

Date Initiated: 3/7/2025

Review Date: 3/7/2026

Notification – How to monitor for upcoming care plan reviews

In the Clinical Dashboard, there are two areas that monitor Care Plans.

Find the area ‘Care Plan Reviews Overdue/Due in Next 1-7 Days.’

Your home will also continue using the notification process in place prior to implementing PointClickCare.

Starting the Review → Any role responsible for reviewing an area of the care plan can begin the review process.

- 1. To go to the resident’s chart, select the resident’s name from the Clinical Dashboard pane > ‘Care Plan Reviews Overdue/Due’. You will be directly taken to the review page.

Care Plan Reviews Overdue/Due in Next 7 days		Department: All		
Review Date	Target Completion Date	Name	Location	
4/10/2025	Review Not Started	Nadal, Gustavo (PEH0156)	LV & LSP 424 - A	

Care Plan Reviews

Client: Skinner, Ayla (NV31CD607C)

Review Start Date: 4/24/2025

Target Completion Date: 2/24/2026

Completed Date:

Back

Complete Review

Department	
edit sign	Food Services
edit sign	Nursing/Care Services
edit sign	Recreation
edit sign	Therapy

or

Navigate to the resident’s chart using the search bar and proceed to the resident’s Care Plan tab.

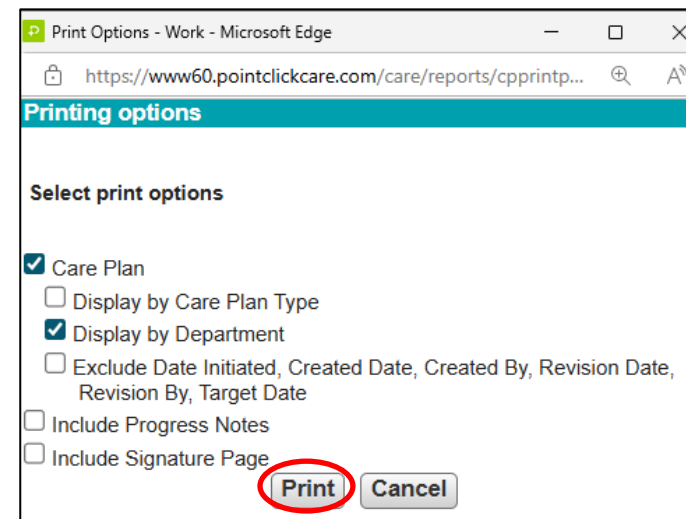
Step 2. In the Care Plan tab of the resident's chart, under 'Review History' select 'print' to open a view of the care plan in another internet tab. Leave this tab open, you'll come back to it in a moment. (You may use either of the 'print' buttons shown above.)

Select the following print options.

Selecting to 'Display by Department' will group by Nursing/Care Services, Recreation, Therapy.

Select 'Print'.

This will generate a view of the care plan in another browser window, allowing you to leave it to come back to in a moment.



Print Options - Work - Microsoft Edge

https://www60.pointclickcare.com/care/reports/cpprintp...

Printing options

Select print options

- ☒ Care Plan
 - ☐ Display by Care Plan Type
 - ☒ Display by Department
 - ☐ Exclude Date Initiated, Created Date, Created By, Revision Date, Revision By, Target Date
- ☐ Include Progress Notes
- ☐ Include Signature Page

Print **Cancel**

Step 3. Multidisciplinary Care Plan Review Assessment

>> After you've generated the printable view of the care plan and set that aside, go back to the PointClickCare browser and navigate to the Assessments tab of the resident's chart.

Home ▾ Admin ▾ Clinical ▾ Reports

Search resident, room #, ID #... Search ⓘ

Bennett, Ivy C. (NE35147811) 3 of 12 Prev Next

Status: Current Location: Lady Slipper Path 401-A
Gender: Female DOB: 3/8/1937 Age: 88
Physician: Gerrilynn Henderson

Care Profile Edit Print Provincial Import

Allergies: clonazepam, Codeine, Penicillin, Sertraline, Ativan, Macrobid
Code Status: (Advance Directives) Hidden Description

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI **Assmnts** Prog Note Care Plan Tasks Misc

Standard Assessments New Edit Schedules Type: All

Next Assessment Due: *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©: 6 days - 5/29/2025

<input type="checkbox"/> View All	Date	Description	Status	Type	Category	Score	Created By	Revised By
edit del close print	5/22/2025	*Rehab Assistant Assignment - V 3	In Progress	Admission			ebclark@ihis.org	ebclark@ihis.org
edit del close print	5/13/2025	*Multidisciplinary Care Plan Review - V 1	In Progress	Admission			jrptre@ihis.org	jrptre@ihis.org
view unlock copy print strike-out	5/11/2025	*TLR & Bed Mobility Assessment	Complete	Yearly			klfeehan@ihis.org	klfeehan@ihis.org

Step 4. Open the ‘Multidisciplinary Care Plan Review’
>> First, determine if the assessment is already one in progress.

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc				
Standard Assessments New Edit Schedules				
+ Next Assessment Due: *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©: 8 days - 5/29/2025				
<input type="checkbox"/> View All				
edit del close print				
Date		Description		Status
5/13/2025		*Multidisciplinary Care Plan Review - V 1		In Progress

If it's already been started by someone else, select 'edit' to enter the assessment.

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc

Standard Assessments New Edit Schedules

+ Next Assessment Due: *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©: 6 days

☐ View All

edit del close print

Date

5/22/2025

Description

*Rehab Assistant Assignment - V 3

Clinical - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/assess/newasses...

Reasons for Assessment

Assessment Date: 4/29/2025 Time: 15 20

Assessment: *Multidisciplinary Care Conference

Type of Assessment: Annual

Save Cancel

If you don't see the assessment already in progress, you may select 'New' to open the assessment.

Select 'Multidisciplinary Care Plan Review' from the dropdown list.

Select 'Save'.

Step 5. Providing input.

>>Once within the Multidisciplinary Care Plan Review, proceed to your respective area by selecting ‘edit’.

***Multidisciplinary Care Plan Review - V 2**

Resident:

Benson, Terry (NP725D4BB7)

Description:

Annual

Date:

5/21/2025 16:17

Lock Date:

Click Here to View Quick Entry - Keyboard Navigation Tips

BackSign AllRegenerate TriggersLockPrint		
	Section	Description
edit	A	Annual Information Review - Complete Section A at Care Plan Meeting
edit	B	Nursing Summary
edit	C	Dietary Summary
edit	D	Recreation Summary
edit	E	Therapy Summary

While filling out the information within your section of the Multidisciplinary Care Plan Review, there are two goals:

- 1 – Provide an accurate reflection of the resident’s status
- 2 – ensure the current care plan is accurate and up-to-date

Remember a few slides back when we set aside a printed view of the care plan?

>>This is when you’ll want to refer to it. You’ll review items that are assigned within your department and fall within your scope and document any changes within the Multidisciplinary Care Plan Review.

Care Plan Report

Special Instructions

Department: Nursing/Care Services

Focus	Goal	Interventions	Position	Freq/Resolved
• Bladder continence care needs related to (specify) Date Initiated: 03/28/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Resident goal - specify Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Resident has a (specify type of catheter) Catheter size (specify); frequency of change is (specify). See TAR for next change date. Date Initiated: 03/28/2025 Revision on: 04/14/2025 Target Date: 11/25/2025 Revision by: Peter Lawlor • Resident uses a night drainage bag - at night only (all the time) Date Initiated: 03/28/2025 Revision on: 04/14/2025 Revision by: Peter Lawlor		
• Bleeding risk due to anti-coagulation therapy Date Initiated: 03/14/2025	• Risk of bleeding from anticoagulant use will be minimized by care team Date Initiated: 03/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Should resident have a fall implement head injury routine Date Initiated: 03/14/2025 Revision on: 04/14/2025 Revision by: Peter Lawlor		
• Cardiac Care needs related to specify diagnosis Date Initiated: 04/14/2025 Revision on: 04/14/2025	• Interdisciplinary care and support to maintain stable cardiac status Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Administer medication as per MAR Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025 • Blood pressure and pulse to be taken every (specify frequency) Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025 • Observe for any new edema; report to Registered Staff Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025 • Observe for signs of hypohypertension (dizziness, lightheadedness, headache, difficulty changes with vision, tight feeling in chest) Date Initiated: 04/14/2025		
• Chronic Pain (specify location) Date Initiated: 03/14/2025 Revision on: 04/14/2025	• Residents pain will be effectively managed minimizing impact on daily living Date Initiated: 03/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Non-pharmacologic methods of pain relief used include - specify (heat, massage, TENS, positioning, cold, acupuncture, etc.) Date Initiated: 03/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025 Revision by: Jennifer Pire • Non-verbal cues of pain include - specify (facial grimacing, tight fists, crying,		

Allergies

GlaxoPAM, Codeine, Percocet, Sertraline, Ativan, Ma... See last page for a complete listing of the Resident's allergies

D.O.B.

03/08/1937

Physician

Gerrilyn Henderson

Diagnosis

Unspecified dementia(F03), Asthma, unspecified, with stated status asthmaticus(J45.91), Arthritis, unspecified, unspecified site(M13.99), Anxiety disorder, unspecified (F41.9), Benign hypertension... See last page for a complete listing of the Resident's diagnoses

Home

Brain Training - Prince Edward Home

Resident

Bennett, Ivy Charlotte (NE35147811)

Admission Date

04/12/2024

Location

Lady Slipper Path 401 A

No Image Found

Bennett, Ivy Charlotte (NE35147811)Page 1 of 8

Working with dual monitors is ideal when performing a care plan review. It will allow you to view both items at the same and more easily.

*Multidisciplinary Care Plan Review - V 1	
<p>Resident: Bennett, Ivy (NE35147811)</p> <p>Description: Admission</p> <p>Date: 5/13/2025 11:28</p> <p>Section Status: Unedited ○</p> <p>Lock Date:</p>	
SECTION B. Nursing Summary	
1. Nursing Summary	<p>1a. Indicate all areas of concern: H</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Hearing / Vision <input type="checkbox"/> b. Skin Concerns <input type="checkbox"/> c. Pain Control <input type="checkbox"/> d. Cognition / Behaviors <input type="checkbox"/> e. ADLs <input type="checkbox"/> f. Mobility / TLR <input type="checkbox"/> g. Safety Concerns <input type="checkbox"/> h. Medications <input type="checkbox"/> i. Other <p>1b. Provide details for all items selected above: H</p> <div style="border: 1px solid black; height: 200px;"></div>
SECTION B. Nursing Summary	

Care Plan Report						
Special Instructions						
Department: Nursing/Care Services						
Focus	Goal	Interventions	Position	Freq/Resolved		
• Bladder continence care needs related to (specify) Date Initiated: 03/28/2025 Revision on: 04/14/2025	• Resident goal - specify Date Initiated: 04/14/2025 Revision on: 04/14/2025 Target Date: 11/25/2025	• Resident has a (specify type of catheter) Catheter size (specify); frequency of change is (specify). See TAR for next change date. Date Initiated: 03/28/2025 Revision on: 04/14/2025 Revision by: Peter Lawlor • Resident uses a night drainage bag - at night only /all the time Date Initiated: 03/28/2025 Revision on: 04/14/2025 Revision by: Peter Lawlor				
• Bleeding risk due to anti-coagulation therapy Date Initiated: 03/14/2025	• Risk of bleeding from anticoagulant use will be minimized by care team Date Initiated: 03/14/2025 Target Date: 11/25/2025	• Should resident have a fall implement head injury routine Date Initiated: 03/14/2025 Revision on: 04/14/2025 Revision by: Peter Lawlor				
• Cardiac Care needs related to specify diagnosis Date Initiated: 04/14/2025 Revision on: 04/14/2025	• Interdisciplinary care and support to maintain stable cardiac status Date Initiated: 04/14/2025 Target Date: 11/25/2025	• Administer medication as per MAR Date Initiated: 04/14/2025 • Blood pressure and pulse to be taken every (specify frequency) Date Initiated: 04/14/2025 • Observe for any new edema; report to Registered Staff Date Initiated: 04/14/2025 • Observe for signs of hypo/hypertension (dizziness, lightheadedness, headache, difficulty/changes with vision, tight feeling in chest) Date Initiated: 04/14/2025				
• Chronic Pain (specify location) Date Initiated: 03/14/2025 Revision on: 04/14/2025	• Residents pain will be effectively managed minimizing impact on daily living Date Initiated: 03/14/2025 Target Date: 11/25/2025	• Non-pharmacologic methods of pain relief used include - specify (heat, massage, TENS, positioning, cold, acupuncture, etc.) Date Initiated: 03/14/2025 Revision on: 04/14/2025 Revision by: Jennifer Pitre • Non-verbal cues of pain include - specify (facial grimacing, tight fists, crying,				
Allergies	clonazepam, Codeine, Penicillin, Sertraline, Ativan, Ma...See last page for a complete listing of the Resident's allergies		D.O.B.	03/08/1937	Physician	GeriLynn Henderson
Diagnosis	Unspecified dementia(F03), Asthma, unspecified, with stated status asthmaticus(J45.91), Arthritis, unspecified, unspecified site(M13.99), Anxiety disorder, unspecified (F41.9), Benign hypertension...See last page for a complete listing of the Resident's diagnoses					
Home	(train) Training - Prince Edward Home					
Resident	Bennett, Ivy Charlotte (NE35147811)		Admission Date	04/12/2024	Location	Lady Slipper Path 401 A

Every department responsible for contributing to the care plan reviews will go through this same process.

Items of concern will be noted within the Multidisciplinary Care Plan Review assessment, as well as anything within the care plan that requires change and/or review.

Once you have completed your review and documentation, Select ‘Save & Sign & Next’.



NOTE: ‘next’ means you’ll be taken into the next section of the review assessment. This is okay and expected. Select ‘**Cancel**’ to leave the review section.

After exiting the review, your section of the assessment should now be green.

If you see that it’s yellow, as shown below, this is your reminder that your section remains unsigned; if it’s yellow, just attempt to sign it again.

Once green, you’re now done of the review required before the Care Plan Meeting with the resident and/or family.

view	reopen	D	Recreation Summary
edit	sign	E	Therapy Summary

RN Responsibilities The Day of the Care Plan Meeting

Prior to the care plan meeting, the RN will do the following:

Go to the resident’s Assessment tab and ‘edit’ to open the Multidisciplinary Care Plan Review.

<input type="checkbox"/> View All	Date	Description	Status	Type
edit del close print	5/21/2025	*Multidisciplinary Care Plan Review - V 2	In Progress	Annual

Sections B through E should all be signed and in green, as shown below. You will first generate a printed view by selecting ‘Print’. You may refer to this electronically or print and distribute to the other participants in the meeting.

*Multidisciplinary Care Plan Review - V 2

Resident:	Buck, Kieran (QC5D3631BC)
Description:	Annual
Date:	5/21/2025 16:56
Lock Date:	

[Click Here to View Quick Entry - Keyboard Navigation Tips](#)

Back	Sign All	Regenerate Triggers	Lock	Print
	Section	Description		
edit	A	Annual Information Review - Complete Section A at Care Plan Meeting		
view reopen	B	Nursing Summary		
view reopen	C	Dietary Summary		
view reopen	D	Recreation Summary		
view reopen	E	Therapy Summary		

The RN will then select ‘edit’. This is the area where key discussion topics and outcomes of the care plan meeting will be documented.

Following the Care Plan Meeting, the RN will ‘Save & Sign & Exit’ section A.



All sections will now be highlighted in green and the whole assessment can be locked.

***Multidisciplinary Care Plan Review - V 2**

Resident: Buck, Kieran (QC5D3631BC)
Description: Annual
Date: 5/21/2025 16:56
Lock Date:

[Click Here to View Quick Entry - Keyboard Navigation Tips](#)

Back Sign All Regenerate Triggers Lock Print		
	Section	Description
view reopen	A	Annual Information Review - Complete Section A at Care Plan Meeting
view reopen	B	Nursing Summary
view reopen	C	Dietary Summary
view reopen	D	Recreation Summary
view reopen	E	Therapy Summary

It's time to navigate to the Care Plan tab.

When arriving at the resident's Care Plan tab – the first thing to ensure is that the Care Plan Review has been started:

Dash

Profile

Census

Med Diag

Allergy

Immun

Orders

Wts/Vitals

Results

RAI

Assmnts

Prog Note

Care Plan

Tasks

Misc

Care Plan

edit del print close

Date Initiated

2/5/2025

Next Review Date

2/5/2026

Review History

New Review

☐ View All

Start Date

Target Completion Date

Completed Date

No records found.

If there are no options to select in this area, the review has not yet been started.

When this is the case, select 'New Review'.

When the review has begun select 'edit'.

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc		
Care Plan		
Date Initiated		Next Review Date
edit print close		4/2/2025 5/21/2026
Review History		
<input type="checkbox"/> View All		
del edit reassign print		
Start Date		Target Completion Date
5/21/2025		4/2/2026

You'll be taken to the screen below.
Enter the care plan using any of the
'edit' buttons shown.

Care Plan Reviews

Client: Butler, Zackary (KHCBFF4EEB)

Review Start Date: 5/23/2025

Target Completion Date: 5/30/2025

Completed Date:

Back Complete Review	
Department	
edit sign	Nursing/Care Services
edit sign	Recreation
edit sign	Therapy

Once in the care plan, the filter will default to
'Nursing/Care Services'. Select ALL.

Department:

All Nursing/Care Services Recreation Therapy

Make all necessary adjustments to the care
plan based on the outcomes of the care plan
meeting. Refer to the Multidisciplinary Care
Plan Review document.

When all edits are made to the care plan and all other necessary actions complete, i.e., new alert, progress note, etc. Select 'Back' to leave the care plan and return to the review area.

[New Focus](#) [New Custom Focus](#) [Printable View](#) [Back](#) [Care Plan PN](#) [New Alert](#)

Care Plan Reviews

Client: Butler, Zackary (KHCBFF4EEB)

Review Start Date: 5/23/2025

Target Completion Date: 5/30/2025

Completed Date:

Back Complete Review	
Department	
edit sign	Nursing/Care Services
edit sign	Recreation
edit sign	Therapy

The RN must now sign all sections of the care plan review. When all areas are highlighted green, select 'Complete Review'.

The annual Care Plan Review is now complete.

Back Complete Review		
Department		Assigned To
view reopen	Nursing/Care Services	Karen Ball
view reopen	Recreation	Brittany Ellands
view reopen	Therapy	Elizabeth Clark

...manage Point of Care tasks?

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

HomeAdminClinicalReports

Search resident, room #, ID #...

Salinas, Reese (OU6A15F525)
Status: Current Location: Red Oak Heights 319-A
Gender: Female DOB: 4/22/1973 Age: 51
Physician: Gerrilynn Henderson
[Care Profile](#) [Edit](#) [Print](#) [Provincial Import](#)

Current Vitals
BP: 128/80 mmHg 4/4/2025 11:53
Temp: 36 °C 4/4/2025 11:53
Pulse: 66 bpm 4/4/2025 11:53
Resp: 18 Breaths/min 4/4/2025 11:53
BS: 4/4/2025 11:53
Weight: 4/4/2025 11:53
Pain: 4/4/2025 11:53

Allergies: sulfADIAZINE, Penicillins, Adhesive Tape
Code Status: (Advance Directives) Hidden Description

[Dash](#) [Profile](#) [Census](#) [Med Diag](#) [Allergy](#) [Immun](#) [Orders](#) [Wts/Vitals](#) [Results](#) [RAI](#) [Assmnts](#) [Prog Note](#) [Care Plan](#) **[Tasks](#)** [Misc](#)

[Tasks](#) [New Tasks](#) [Task PN](#) [Task Care Record](#) [Kardex](#) [Task List](#)

☐ Show Resolved/Cancelled ☐ Show Related Focus

Task Description		Position	Frequency
edit del pn H ?	ADL - Dressing	RCW	Every Shift
edit del pn H ?	Adverse Behaviour	RCW, RECPR	As Necessary
edit del pn H ? K	Toileting Routine	RCW	Every 2 Hours
edit del pn H ? K	Turn & Reposition	RCW	Every 2 Hours
edit del pn H ?	ADL - Bathing (G1)	RCW	2 x Weekly /PRN
edit del pn H ?	ADL - Bed Mobility (G1)	RCW	Every Shift
edit del pn H ?	ADL - Dressing - Lower Body (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Dressing - Upper Body (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Eating (G1)	RCW	Brkfast-Dinner-Supper-PRN
edit del pn H ?	ADL - Locomotion (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Personal Hygiene - including oral care (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Primary mode of locomotion indoors (G2)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Toilet use (G1)	RCW	Every Shift
edit del pn H ?	ADL - Transfer toilet (G1)	RCW	Every Shift
edit del pn H ?	ADL - Walking (G1)	RCW	DAYS - EVES (N-PRN)

No Triggered Items

Point of Care tasks assigned to this Resident. Includes task assignments (to a role) and their administration schedule.

**Salinas, Reese (OU6A15F525)**

1 of 13 Prev Next

Status: Current Location: Red Oak Heights 319-A
Gender: Female DOB: 4/22/1973 Age: 51
Physician: GerriLynn Henderson

Care Profile Edit Print Provincial Import

Allergies: sulfADIAZINE, Penicillins, Adhesive Tape
Code Status: (Advance Directives) Hidden Description

Current Vitals

BP: 128/80 mmHg 4/4/2025 11:53	Temp: 36 °C 4/4/2025 11:53	Pulse: 66 bpm 4/4/2025 11:53	Weight:
Resp: 18 Breaths/min 4/4/2025 11:53	BS:	O2: 98 % 4/4/2025 11:53	Pain:

☐ Show Resolved/Cancelled ☐ Show Related Focus

No Triggered Items

	Task Description	Position	Frequency
edit del pn H ?	ADL - Dressing	RCW	Every Shift
edit del pn H ?	Adverse Behaviour	RCW, RECP	As Necessary
edit del pn H ? K	Toileting Routine	RCW	Every 2 Hours
edit del pn H ? K	Turn & Reposition	RCW	Every 2 Hours
edit del pn H ?	ADL - Bathing (G1)	RCW	2 x Weekly /PRN
edit del pn H ?	ADL - Bed Mobility (G1)	RCW	Every Shift
edit del pn H ?	ADL - Dressing - Lower Body (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Dressing - Upper Body (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Eating (G1)	RCW	Brkfst-Dinner-Supper-PRN
edit del pn H ?	ADL - Locomotion (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Personal Hygiene - including oral care (G1)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Primary mode of locomotion indoors (G2)	RCW	DAYS - EVES (N-PRN)
edit del pn H ?	ADL - Toilet use (G1)	RCW	Every Shift
edit del pn H ?	ADL - Transfer toilet (G1)	RCW	Every Shift
edit del pn H ?	ADL - Walking (G1)	RCW	DAYS - EVES (N-PRN)

Add a new Task

Edit an existing Task

Remove a Task

Adding a Task

New Task - Google Chrome

www60.pointclickcare.com/care/chart/cp/interwizard_rev.jsp

New Task

Resident: Salinas, Reese (OU6A15F525)

Instructions: 1. Check all desired Tasks.
2. Click Save.

Select Library *PEI TASK LIBRARY

Task List

Select All Clear All Save Cancel

Date Initiated: 4/9/2025

	Description	Status
<input type="checkbox"/>	ADL - Bathing (G1)	Current
<input type="checkbox"/>	ADL - Bed Mobility (G1)	Current
<input type="checkbox"/>	ADL - Eating (G1)	Current
<input type="checkbox"/>	ADL - Personal Hygiene - including oral care (G1)	Current
<input type="checkbox"/>	ADL - Toilet Transfer (G1)	Current
<input type="checkbox"/>	ADL - Toileting Ability (G1)	Current
<input type="checkbox"/>	Behaviour Symptoms (E3)	Current
<input type="checkbox"/>	Bladder Elimination (H1)	Current
<input type="checkbox"/>	Bowel Elimination (H3)	Current
<input type="checkbox"/>	Mood & Affect (E1)	Available
<input type="checkbox"/>	Social Programs	Current

Always select the 'PEI TASK LIBRARY'.

Check Task(s) you would like to add to the Resident's POC care assignments.

Click 'Save'.

Editing and Customizing a Task

Edit Task

Resident: Salinas, Reese (OU6A15F525)

Created By: System Generated POC Go Live - Auto Assign Copy
Created Date: 12/18/2024

Status: ☒ Active ☐ Resolved ☐ Cancelled

Date Initiated: 12/18/2024

Standard Task: Toileting Routine

Focus: [clear](#)

Description:

Only the first 100 characters will display without having to expand further in POC.

Toileting Routine

17 characters

Instruction:

Only the first 200 characters will display without having to expand further in POC.

0 characters

Kardex Category:

Flowsheet Type:

Position One:

Position Two:

Position Three:

Position Four:

Position Five:


Frequency: [clear](#)

☒ Task will appear on the documentation record.

Where is documentation used? [view questions](#)

Follow Up Questions: [view questions](#)

Quick Entry Group: None

Icon: 

Task Schedule [New](#)

edit del Every 2 Hours starting at 00:00

[Save](#) [Delete](#) [Cancel](#)

The day you want the Task to start.

Describe the Task to be completed.

If you want the Task to be visible on the Kardex, select the most appropriate category.

Which role(s) will be responsible for completing the Task?

Define the administration schedule.

Choose the icon to be used in the POC module.


...document Resident behaviour that requires a Safety Plan?



1. A Resident has been displaying violent or inappropriate behaviours towards staff or other Residents.
2. The Violence Assessment Tool (VAT) has been used to assess the Resident.
3. The VAT score designates the Resident as a “High” or “Very High” risk.
4. It’s been determined by OH&S that a Safety Plan is required.

Update Special Instructions

Home ▾ Admin ▾ Clinical ▾ Reports



Gallant, Diane (123)
Status: Current Location: Blue
Gender: DOB:
Physician:
Care Profile Edit ▾
Allergies: To Be Determined

Special Instructions

Information typed in the ‘Special Instructions’ box will appear in the chart header.

VAT Score and presence of a Safety Plan should be added here as follows:

**** HIGH/VERY HIGH RISK FOR VIOLENCE - Safety Plan in Place ****

Edit Custom Information

HomeAdminClinicalReports

Search resident, room #, ID #...Search

Acosta, Caleb (GE8DDE11BE)

1 of 110PrevNext

Status: CurrentLocation: Lady Slipper Path 403-A

Gender: MaleDOB: 9/14/1973Age: 51

Physician: GerriLynn Henderson

Care ProfileEditPrintProvincial Import

Current Vitals

BP: 124/64 mmHg
4/4/2025 06:11

Temp:36.2 °C
4/4/2025 06:11

Pulse:66 bpm
4/4/2025 06:11

Weight:92 Kg
4/4/2025 06:11

Resp:18 Breaths/min
4/4/2025 06:11

BS:11.2 mmol/L
4/4/2025 06:11

O2:98 %
4/4/2025 06:11

Pain:0
4/4/2025 09:28

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

dashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

ContactsAdd

Admission RecordTransfer / Discharge Record

	Name	Phone/Email (listed in priority order)	Relation	Contact Type
edit del H	Brayden Acosta (160)	Mobile: (189)710-5216	Brother	Emergency Contact #1

Medical Professionals

Modify

	First Name	Surname	Profession	Relation	Office Phone
view profile	Gerrilynn	Henderson	Nurse Practitioner	Primary	
view profile	Stephanie	MacDonald	Physiotherapist		(148)372-1296
view profile	Barbie	Matheson	Dietitian		
view profile	Lauren	Mood	Occupational Therapist		
view profile	Order	Nursing			

Note: Primary Physician in bold
Clear Primary Physician

Custom Information

viewEdit All

Type Description	Item Description
No records found.	

External Facilities

Select

Name	Facility Description	Phone Number	Primary Contact
No records found.			

96

Edit All User Defined Field

Resident: Acosta, Caleb (GE8DDE11BE)

* Safety Plan

Hairdressing Notes

Podiatry Notes

Spouse's Name

Infection Control Precautions - MRSA

Infection Control Precautions - C-diff

Infection Control Precautions - Other

Infection Control Precautions - VRE

Walker information

Wheelchair information

Resident receives personal mail?

Laundry - done by?

Miscellaneous Information:

Anniversary Date

Prepaid funeral arrangements?



Save


Cancel

Change to 'Yes - See Care Plan' and click 'Save'.

Add Safety Plan Interventions to Care Plan


[Home](#) ▾ [Admin](#) ▾ [Clinical](#) ▾ [Reports](#)


 ▾ Search resident, room #, ID #... [Search](#) 







Skinner, Ayla G. (NV31CD607C) 11 of 12 [Prev](#) [Next](#)

Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

[Care Profile](#) [Edit](#) ▾ [Print](#) ▾ 

Current Vitals 




BP: 120/80 mmHg 4/8/2025 11:37	 Temp:35.1 °C 4/8/2025 11:37	 Pulse:68 bpm 4/8/2025 11:37	 Weight:65 Kg 4/4/2025 11:53
Resp:17 Breaths/min 4/8/2025 11:37	BS:6 mmol/L 4/4/2025 11:53	 O2:6 % 4/4/2025 11:53	Pain:3 4/1/2025 15:06


Allergies: Condensed milk

Code Status: [\(Advance Directives\)](#) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

[Dash](#) [Profile](#) [Census](#) [Med Diag](#) [Allergy](#) [Immun](#) [Orders](#) [Wts/Vitals](#) [RAI](#) [Assmnts](#) [Prog Note](#) [Care Plan](#) [Tasks](#) [Misc](#)

Care Plan  [Current Care Record](#)  [Kardex](#) 

	Date Initiated	Next Review Date	Created By	Revised By
 edit print	2/24/2025	2/24/2026	jrpitre@ihis.org	TestRN_1

[Review History](#) [New Review](#)

☐ View All

Start Date

Target Completion Date

Completed Date

Created By

No records found.

Department:

[All](#) [Food Services](#) [Nursing/Care Services](#) [Recreation](#) [Therapy](#)

New Focus

New Custom Focus

Printable View

Back

Care Plan

Focus	Goals	Interventions/Tasks
edit pn Acute Pain r/t Chest pain + H	New Goal New Custom Goal edit pn Will verbalize adequate relief of pain or ability to cope with incompletely relieved pain. + H edit pn Will voice/display a level of comfort acceptable to the resident through the review date. + H edit pn Will maintain pain at or below the level of ____5_ (Specify) as per resident. + H	New Intervention New Custom In edit pn Anticipate need for pain re [LPN,RN,REHA] + H edit pn Determine the appropriate Imagery/Distractio techn exercises, music therapy, compresses. + H New Task NO ASSIGNED TASKS
edit pn Coronary Heart Disease r/t lifestyle choices + H	New Goal New Custom Goal edit pn Risk of injury from fall will be minimized + H	New Intervention New Custom In New Task NO ASSIGNED TASKS
edit pn Scott Fall Risk Score: (11 = high risk) + H	New Goal New Custom Goal edit pn Risk of injury from fall will be minimized + H	New Intervention New Custom In edit pn Universal precautions - Be Toileting schedule / Incont floors, accessible grab ba [RCW,RECPR] + H edit pn Score 11: In addition to universal fal [RCW,RECPR] + H New Task NO ASSIGNED TASKS
edit pn TLR Logo + H	New Goal New Custom Goal edit pn Resident goal - maintain mobility + H	New Intervention New Custom In edit pn Total lift. (Two staff to assist. Medium sling used.) [RCW,LPN,RECPR,PT,RN] + H [K] New Task NO ASSIGNED TASKS
edit pn Bed Mobility + H	New Goal New Custom Goal edit pn Resident Goal - specify ▲ H	New Intervention New Custom Intervention edit pn Independent [RCW,LPN] + H [K] New Task NO ASSIGNED TASKS

1 2 3 4 5 6 7 8 Next »

New Focus

New Custom Focus

Printable View

Back

Care Plan PN

New Alert

Care Plan Wizard - Google Chrome

www60.pointclickcare.com/care/chart/cp/needwizard_rev.jsp

Focus

Resident: Acosta, Caleb (GE8DDE11BE)

Instructions: 1. Select Focus Category from the drop down.
2. Click [add](#) to add the Standard Focus from the resulting list or click [go to/unresolve](#) to navigate to the listed item in the care plan.

Select Library: Standard LTCF Care Plan Library

Focus Category:

Focus List

Cancel

ADL

Behaviours/expressions including elopement wandering

Cognitive

Communication

Continence

Palliative/End of Life

Falls

Health Conditions

Infections

Mental Health

Mood

Nutrition & Hydration

Other Risk (Heat, Alcohol, Smoking, Substance Use)

Pain

Recreation

Restraints

Restorative Care

Skin

Select the LTCF Library.

Always select
'Behaviours/expressions including elopement wandering'.

Care Plan Wizard - Google Chrome

www60.pointclickcare.com/care/chart/cp/needwizard_rev.jsp

Focus

Resident: Acosta, Caleb (GE8DDE11BE)

Instructions: 1. Select Focus Category from the drop down.
2. Click [add](#) to add the Standard Focus from the resulting list or click [go to/unresolve](#) to navigate to the listed item in the care plan.

Select Library: Standard LTCF Care Plan Library ▼

Focus Category: Behaviours/expressions including elopement wandering ▼

Focus List [Cancel](#)

	Description
add	Collecting responses of (describe) related to (specify etiology or known reason)
add	Elopement responses of (describe) related to (specify etiology or known reason)
add	Other - specify behaviour
add	Physical responses of (describe) related to (specify etiology or known reason)
go to	Physical responses of (describe) related to (specify etiology or known reason)
add	Sexual responses of (describe) related to (specify etiology or known reason)
add	Verbal responses of (describe) related to (specify etiology or known reason)
add	Wandering responses of (describe) related to (specify etiology or known reason)

Always select
'Other - specify behaviour'.

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLrevie...

Edit Focus

Resident: Skinner, Ayla (NV31CD607C)

Standard Focus: Other - specify behaviour

Instructions: 1. Make any changes required.
2. Click Next.

Date Initiated: 4/17/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Description: Safety Plan

Care Plan Type:

Review Department One: Nursing/Care Services

Review Department Two:

Review Department Three:

Review Department Four:

Review Department Five:

Next **Cancel**

Customize the description to
"Safety Plan".

Assign to "Nursing/Care Services",
which is the default.

Focus: Safety Plan
Instructions: 1. Check all desired Goals.
 2. Click Save.

Goal List **Save** **Cancel**

Goals	Status	Mapped
<input type="checkbox"/> Resident goal - specify	Available	No
<input type="checkbox"/> Resident will exhibit no outward behaviours.	Available	Yes
<input type="checkbox"/> Triggers to behaviour will be recognized early with intervention to minimize risk of escalation	Available	No

Select all Goals that apply and click 'Next'.

Select all Interventions that apply and click 'Save'.

Focus: Safety Plan
Instructions: 1. Check all desired Interventions.
 2. Click Save.

Intervention List **Save** **Cancel** **Date Initiated:** 4/17/2025

Description	Status	Mapped
<input type="checkbox"/> K Use a team approach to care, i.e. identify one staff member as communicator, one staff to do cares, one staff go observe and/or block aggressive behaviour. Be mindful not to overwhelm resident with too many staff members if this is a trigger for that resident.	Available	Yes
<input type="checkbox"/> K Use a calm voice to communicate with resident. Communicate your plan with the resident before beginning any care, where appropriate.	Available	Yes
<input type="checkbox"/> K Triggers include:	Available	Yes
<input type="checkbox"/> K Provide the resident time in the sensory room when triggers are identified.	Available	Yes
<input type="checkbox"/> K Keep a safe proximity and out of reach whenever possible. If resident is in your space, be mindful of where they are at all times.	Available	Yes
<input type="checkbox"/> K Ensure two staff for care at all times. Ensure pagers are carried.	Available	Yes
<input type="checkbox"/> K Ensure a consistent approach with care. Review all Care Plan and Kardex information for appropriate interventions.	Available	Yes
<input type="checkbox"/> K Effective GPA techniques include:	Available	Yes

The new Focus with your selected set of Goals and Interventions is added to the Care Plan. They must now be customized to fully represent the Resident's situation.

HomeAdminClinicalReports

Care Plan Detail

Resident: Acosta, Caleb (GE8DDE11BE)
Triggered Care Plan Items: [View Triggered Items Now](#)

Search:
Sort By: Library Order
Show only: ☐
Show Resolved/Cancelled: ☐
Show Tasks: ☒
[Show Symbol Legend](#)

Care Plan Type: All
Department: AllNursing/Care ServicesRecreationTherapy

New FocusNew Custom FocusPrintable View

Focus	Goals	Interventions
edit Safety Plan + H	New Goal New Custom Goal edit Resident will exhibit no outward behaviours. + H edit Triggers to behaviour will be recognized early with intervention to minimize risk of escalation + H	New Intervention New Custom Int edit Use a team approach to edit Use a calm voice to com edit Triggers include: Δ H K edit Provide the resident time edit Keep a safe proximity an edit Ensure two staff for care edit Document / report each i edit All staff must use the san edit Use white board in room edit Recognize compassion

All Interventions must be customized. Edit the description to best describe the resident's Intervention.

Always set the Kardex category to 'Safety Plan Interventions'. Only OH&S-led safety plan interventions will reside in this category.

Focus: Safety Plan

Δ Personalization of this Intervention is Required

Status: ☒ Active ☐ Resolved ☐ Cancelled

Date Initiated: 4/17/2025

Standard Intervention: Use a team approach to care, i.e. identify one staff member ...(more)

Only the first 100 characters will display without having to expand further in POC.

Description: Use a team approach to care, i.e. identify one staff member as communicator, one staff to do cares, one staff go observe and/or block aggressive behaviour. Be mindful not to overwhelm resident with too many staff members if this is a trigger for that resident.

260 characters

Only the first 200 characters will display without having to expand further in POC.

Instruction:

0 characters

Kardex Category: Safety Plan Interventions

Flowsheet Type: None

Position One:

Position Two:

Position Three:

Position Four:

Position Five:

Frequency:

☐ Intervention will appear on the documentation record.

Where is documentation used?

[Save](#) [Delete](#) [Cancel](#)

Caleb Acosta (GE8DDE11BE)

Admission Date: 11/11/2023

Location: LV & LSP 403-A

D.O.B: 9/14/1973 **Age:** 51

As of 4/9/2025

Allergies: Morphine, Penicillin

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

TLR	Safety Plan Interventions
<ul style="list-style-type: none">★ Independent Mobility / Dementiability. Uses a 4ww. May need reminders at times.	<ul style="list-style-type: none">★ Effective de-escalation actions include going for walk indoors/outdoors, distraction, re-direction, music, conversation, looking at pictures of family.★ Keep care routine as consistent as possible.★ Known triggers to responsive behaviour are: 1) entering the room quickly and unexpected; 2) not delivering care on the normal schedule.
Monitoring / Safety	Daily Routine
<ul style="list-style-type: none">★ 2 staff for cares★ Educate resident and family on infection control measures in place due current COVID-19 status.★ Educate resident in hand washing and hand hygiene techniques, remind resident to perform hand hygiene	<ul style="list-style-type: none">★ Turn & Reposition★ weight every day for 30 days

Safety Plan Interventions
now appear on the Kardex
as well as in the Care Plan.

...add and clear an Assessment schedule?

Assessments that need to be done on a routine basis can easily be scheduled to remind staff to complete these when they become due.

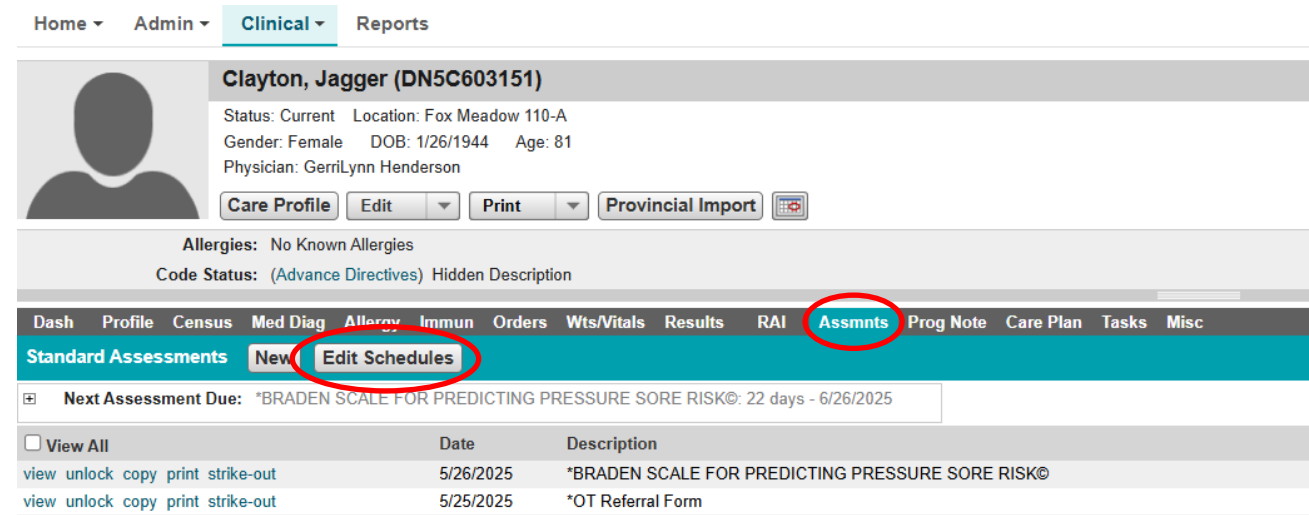
The Braden Scale and TLR Assessments are automatically triggered on a resident's admission to the home. Upon completion of the first and each subsequent assessment, the next assessment will be automatically scheduled. No further action is required.

If the resident has a change in status and needs to be assessed before the next assessment is due, the schedule will automatically reset once the ad hoc assessment is locked.

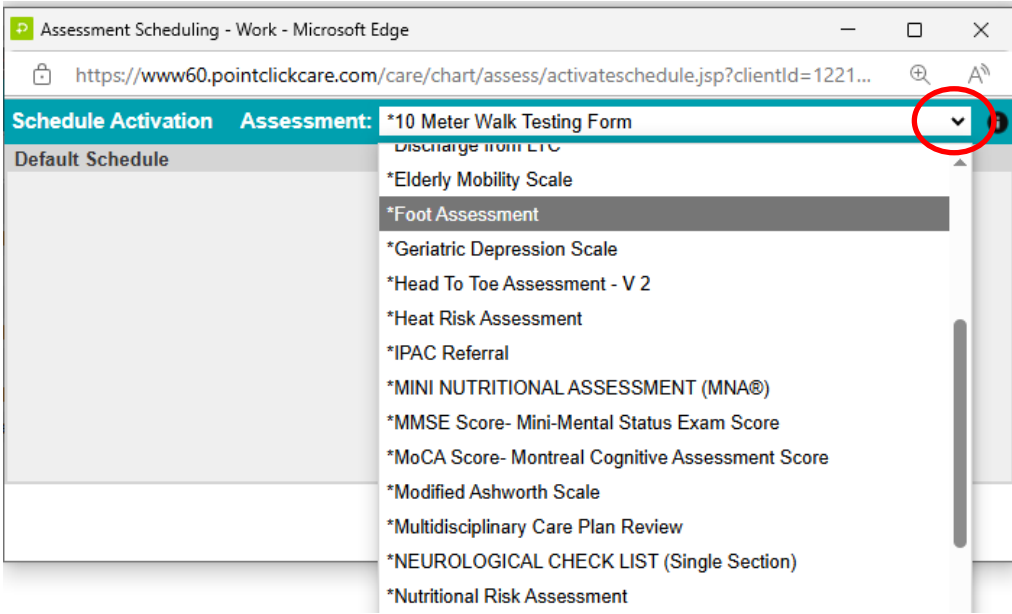
Some assessments will require manual activation for them to be scheduled for the resident. These are shown on the following slides:

- Foot Assessment
- Neurological Checklist
- Weekly Wound Observation

To edit an assessment schedule, in the 'Assessments' tab of the resident's chart, select 'Edit Schedules'.



In the drop-down menu, select the assessment you wish to schedule.



Foot Assessment:

- This assessment is automatically scheduled on admission for one time only.
- If the RN determines that the resident needs to be seen by the advanced foot care nurse on a 6-week schedule, this schedule must be manually activated.

Select 'Foot Assessment' from the drop-down list. The '+' will provide more details about the schedule of the assessment being chosen. Select 'Activate'. A new window will open allowing you to select the start date.

The image displays two screenshots of a web application interface for 'Assessment Scheduling'. Both screenshots are taken from a Microsoft Edge browser window with the URL `https://www60.pointclickcare.com/care/chart/assess/activateschedule.jsp?ESOLminiToken...`.

Left Screenshot: The 'Assessment:' dropdown menu is set to '*Foot Assessment'. Below it, under the 'Default Schedule' section, there is a table with one row: 'Podiatric - Manual x 1' with a 'Manual Activate' button. The 'Activate' link in the first column is circled in red. A green circle with a '+' icon is next to the 'Podiatric - Manual x 1' text, and a green arrow points from this circle to the right screenshot.

Right Screenshot: This is a zoomed-in view of the 'Default Schedule' section. It shows the 'Activate' link, a checkbox for 'Podiatric - Manual x 1', and a 'Manual Activate' button. Below this, there is a link for 'Podiatric - Manual every 6 wks' with an upward arrow icon, and a 'Completion of Schedule' button. At the bottom of the window are 'Clear All' and 'Close' buttons.

Choose the date and time for the initial assessment in the schedule. Select 'Save' and 'OK'.

The image shows a web browser window with the title 'Schedule Date & Time Chooser' and the address bar displaying 'https://www60.pointclickcare...'. The main content area has a teal header with the text 'Schedule Date & Time Chooser'. Below the header, there is a section for 'Start Date' with a text input field containing '6/4/2025', a calendar icon, and two dropdown menus for time, showing '14' and '42'. The 'Save' button is circled in red. Below this, a confirmation dialog box is open, titled 'www60.pointclickcare.com says', with the text 'Activate Schedule?'. The 'OK' button in the dialog is also circled in red.

Schedule Date & Time Chooser

Start Date: 6/4/2025 14 42

Save Cancel

www60.pointclickcare.com says

Activate Schedule?

OK Cancel

Neurological Checklist:

- Following an unwitnessed fall, this schedule will require manual activation. Doing so will put the assessment on a schedule as per the Health PEI Fall Intervention and Management Policy.

Upon activation of this schedule, you will do the initial set of Neurovitals due after an unwitnessed fall or expected head injury.

Following the initial set of neurovitals, the schedule will continue as shown, until the final set of neurovitals is collected.

Complete the same steps in the previous slides to activate the schedule.

Schedule Activation		
Assessment: *NEUROLOGICAL CHECK LIST (Single Section)		
Default Schedule		
Activate	Unwitnessed Fall Protocol	Manual Activate
	↑ Unwitnessed Fall Protocol- q30min x 2	Completion of Schedule
	↑ Unwitnessed Fall Protocol- q1hr x 12hrs	Completion of Schedule
	↑ Unwitnessed Fall Protocol-q4hr until 48h post fall	Completion of Schedule

Clear All Close

Weekly Wound Observation:

- If the resident has a wound that is being monitored on a weekly basis, this assessment can be manually activated.

Assessment Scheduling - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/assess/activateschedule.jsp?ESOLminiToken...

Schedule Activation

Assessment: *WOUND - WEEKLY OBSERVATION TOOL

Default Schedule

Activate

Weekly Wound - Manual Activation

Manual Activate

Wound - Weekly

Completion of Schedule

Clear All

Close

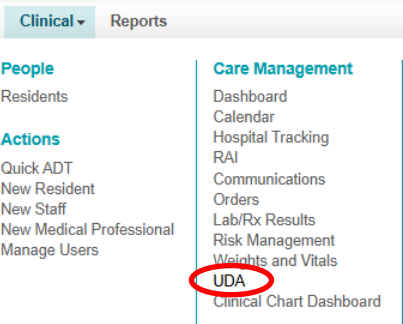
Complete the same steps in the previous slides to activate the schedule.

Clearing an Assessment Schedule

The screenshot shows a web application interface for 'Assessment Scheduling'. The main window is titled 'Schedule Activation' and displays 'Assessment: *Foot Assessment'. Below this, there is a 'Default Schedule' section with a 'De-activate' button circled in red. A green arrow points from this button to a 'Reasons for Assessment' dialog box. The dialog box contains a warning message in red text: 'Deactivating this schedule also deactivates dependent Schedule Completion schedules. Enter Reason and Save to proceed or Cancel to return to the previous window.' Below the warning, there is a text input field for 'Enter Reason for Cancellation:'. At the bottom of the dialog, there are 'Save' and 'Cancel' buttons, with the 'Save' button circled in red.

Select 'De-activate'. You will be prompted to enter a reason for the cancellation. Once entered, select 'Save'.

...complete scheduled Assessments (UDAs)?



Select UDA under the Clinical Tab > Care Management

The UDA Portal is where you can see all assessments that are “Scheduled”, “In Progress”, and “Completed” across the entire home. Filters also allow you to narrow the list in each assessment category.

Select a category

Takes you to Resident's UDA schedule

A screenshot of the 'UDA Schedules' page. The 'Scheduled' tab is selected. The page shows a table of scheduled assessments with columns for Name, Status, Unit, Floor, Schedule Description, Assessment Type, and Due Date. There are search filters for each column. Annotations with arrows point to specific elements: 'Select a category' points to the 'Scheduled' tab; 'Takes you to Resident's UDA schedule' points to the 'Name' column; 'Filter by Household' points to the 'Unit' filter; 'Filter by assessment type' points to the 'Assessment Type' filter; and 'Filter by date range' points to the 'Due Date' column.

Name	Status	Unit	Floor	Schedule Description	Assessment Type	Due Date
Search	Set Filter	Set Filter	Set Filter	Search	Set Filter	Edit
clear				Search		
Uda						
clear						
Avelino, Pau	Current	Lupin Valley	LV & LSP	Initial Fall Screening	*Scott Fall Risk	8 days overdue - 4/1/2025 09:35
Avelino, Pau	Current	Lupin Valley	LV & LSP	TB Screen - Admission	*TB Screening for LTC Residents	8 days overdue - 4/1/2025 09:35
Avelino, Pau	Current	Lupin Valley	LV & LSP	Admission	*Time of My Life	8 days overdue - 4/1/2025 09:35

Filter by Household

Filter by assessment type

Filter by date range

The 'Assmnts' tab in the Resident's chart is where you will find all Scheduled, In Progress, and Completed assessments

PointClickCare®

TRAINING - Prince Edward Home

?

Peter Lawlor

Home

Admin

Clinical

Reports

Search resident, room #, ID #...

Search

Avelino, Pau (PEH0166)

Status: Current Location: Lupin Valley 419-A

Gender: Male DOB: 2/14/1985 Age: 40

Physician: Gerrilynn Henderson

Care Profile

Edit

Print

Provincial Import

3 of 116

Prev

Next

Current Vitals

BP: 125/82 mmHg 4/1/2025 10:10	Temp:36.7 °C 4/1/2025 10:10	Pulse:78 bpm 4/1/2025 10:10	Weight:61 Kg 4/1/2025 10:10
Resp:18 Breaths/min 4/1/2025 10:10	BS:6.5 mmol/L 4/1/2025 10:10	O2:99 % 4/1/2025 10:10	Pain:0 4/1/2025 10:10

Allergies: Ice cream

Code Status: (Advance Directives) Goals of Care R - Medical Care and Interventions, including Resuscitation

Dash

Profile

Census

Med Diag

Allergy

Immun

Orders

Wts/Vitals

Results

RAI

Assmnts

Prog Note

Care Plan

Tasks

Misc

Standard Assessments

New

Edit Schedules

Type: All

Next Assessment Due:

*Time of My Life: 8 days overdue - 4/1/2025

Assessment Name	Due Date	Trigger By / Schedule Frequency
*Time of My Life	4/1/2025	Admission / One Time Only
*TB Screening for LTC Residents	4/1/2025	Admission / One Time Only
*Scott Fall Risk	4/1/2025	Admission / One Time Only
*Recreation - Admission Assessment - - V 1	4/3/2025	Admission / One Time Only
*Violence Assessment Tool	4/3/2025	Admission / One Time Only
*Continence Assessment	4/3/2025	Admission / One Time Only
*Footcare Assessment	4/3/2025	Admission / One Time Only
*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®	4/8/2025	Schedule Completion of Braden Admission / Weekly
*TLR & Bed Mobility Assessment	4/1/2026	Schedule Completion of TLR Assessment Admission / Annually

Click the '+' sign to see the list pre-scheduled assessments and their due dates.

Click on the assessment you would like to complete.

View All

Date

Description

Status

Type

Category

Score

Created By

Revised By

edit del close sign print	4/1/2025	*Time of My Life	In Progress	Admission			mevangelista@ihis.org	mevangelista@ihis.org
edit del close lock print	4/1/2025	*Admission Database - Multi-disciplinary - V 2 - V 1	In Progress	Admission			mevangelista@ihis.org	mevangelista@ihis.org
view unlock copy print strike-out	4/1/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®	Complete	Admission	No Risk	20.0	mevangelista@ihis.org	mevangelista@ihis.org
view unlock copy print strike-out	4/1/2025	*TLR & Bed Mobility Assessment	Complete	Admission			mevangelista@ihis.org	mevangelista@ihis.org

Clinical - Google Chrome

www60.pointclickcare.com/care/chart/assess/newassess.jsp?ESOLclien...

Reasons for Assessment

Assessment Date:
4/9/2025 Time: 19 45

Assessment:
*Scott Fall Risk

Type of Assessment:
Admission

Existing Schedules For This Resident & Assessment Type
Check all schedules to be cleared/updated upon completion of this assessment.

<input checked="" type="checkbox"/>	*Scott Fall Risk	Due: 4/1/2025	Desc: Initial Fall Screening
-------------------------------------	------------------	---------------	------------------------------

Save Cancel

After completing the assessment, select "Save & Sign & Lock & Exit".

Home ▾ Admin ▾ Clinical ▾ Reports

*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

Resident: Braun, Lloyd (PEH0123)
Description: Admission
Date: 4/9/2025 16:23
Section Status: Unedited ○
Lock Date:

Score: To Be Determined

Save & Sign Save Save & Exit **Save & Sign & Lock & Exit** Cancel Clear All

SECTION Cust. *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

Ins.	INSTRUCTIONS	
		Complete on admission for 4 weeks and then quarterly thereafter. ⓘ
1.	SENSORY PERCEPTION	<p>Ability to respond meaningfully to pressure-related discomfort</p> <p>ⓘ</p> <p><input checked="" type="radio"/> 1. Completely Limited: Unresponsive (does not moan, flinch or grasp) to painful stimuli, due to diminished level of consciousness or sedation. OR limited ability to feel pain over most of body surface.</p> <p><input type="radio"/> 2. Very Limited: Responds only to painful stimuli. Cannot communicate discomfort except by moaning or restlessness OR has a sensory impairment which limits the ability to feel pain or discomfort over ½ of body.</p> <p><input type="radio"/> 3. Slightly Limited: Responds to verbal commands, but cannot always communicate discomfort or need to be turned. OR has some sensory impairment which limits ability to feel pain or discomfort in 1 or 2 extremities.</p> <p><input type="radio"/> 4. No Impairment: Responds to verbal commands. Has no sensory deficit which would limit ability to feel or voice pain or discomfort. clear</p>
2.	MOISTURE	<p>Degree to which skin is exposed to moisture</p> <p>ⓘ</p> <p><input type="radio"/> 1. Constantly Moist: Skin is kept moist almost constantly by perspiration, urine, etc. Dampness is detected every time patient is moved or turned.</p> <p><input checked="" type="radio"/> 2. Very Moist: Skin is often, but not always, moist. Linen must be changed at least once a shift.</p> <p><input type="radio"/> 3. Occasionally Moist: Skin is occasionally moist, requiring an extra linen change approximately once a day.</p> <p><input type="radio"/> 4. Rarely Moist: Skin is usually dry. Linen only requires changing at routine intervals. clear</p>
3.	ACTIVITY	<p>Degree of physical activity</p> <p>ⓘ</p> <p><input type="radio"/> 1. Bedfast: Confined to bed.</p> <p><input checked="" type="radio"/> 2. Chairfast: Ability to walk severely limited or non-existent. Cannot bear own weight and/or must be assisted into chair or wheelchair.</p> <p><input type="radio"/> 3. Walks Occasionally: Walks occasionally during day, but for very short distances, with or without assistance. Spends majority of each shift in bed or chair.</p> <p><input type="radio"/> 4. Walks Frequently: Walks outside room at least twice a day and inside room at least once every two hours during waking hours. clear</p>
4.	MOBILITY	<p>Ability to change and control body position</p> <p>ⓘ</p> <p><input type="radio"/> 1. Completely Immobile: Does not make even slight changes in body or extremity position without assistance.</p> <p><input type="radio"/> 2. Very Limited: Makes occasional slight changes in body or extremity position but unable to make frequent or significant changes independently.</p> <p><input type="radio"/> 3. Slightly Limited: Makes frequent though slight changes in body or extremity position independently.</p> <p><input type="radio"/> 4. No Limitation: Makes major and frequent changes in position without assistance. clear</p>
5.	NUTRITION	<p><u>Usual</u> food intake pattern</p> <p>ⓘ</p> <p><input type="radio"/> 1. Very Poor: Never eats a complete meal. Rarely eats more than 1/3 of any food offered. Eats 2 servings or less of protein (meat or dairy products) per day. Takes fluids poorly. Does not take a liquid dietary supplement. OR is NPO and/or maintained on clear liquids or IV's for more than 5 days.</p> <p><input type="radio"/> 2. Probably Inadequate: Rarely eats a complete meal and generally eats only about 1/2 of any food offered. Protein intake includes only 3 servings of meat or dairy products per day. Occasionally will take a dietary supplement. OR receives less than optimum amount of liquid diet or tube feeding.</p> <p><input type="radio"/> 3. Adequate: Eats over half of most meals. Eats a total of 4 servings of protein (meat, dairy products) each day. Occasionally will refuse a meal, but will usually take a supplement when offered. OR is on a tube feeding or TPN regimen which probably meets most of nutritional needs.</p> <p><input type="radio"/> 4. Excellent: Eats most of every meal. Never refuses a meal. Usually eats a total of 4 or more servings of meat and dairy products. Occasionally eats between meals. Does not require supplementation. clear</p>
6.	FRICTION & SHEAR	<p>ⓘ</p> <p><input type="radio"/> 1. Problem: Requires moderate to maximum assistance in moving. Complete lifting without sliding against sheets is impossible. Frequently slides down in bed or chair, requiring frequent repositioning with maximum assistance. Spasticity, contractures or agitation lead to almost constant friction.</p> <p><input type="radio"/> 2. Potential Problem: Moves feebly or requires minimum assistance. During a move, skin probably slides to some extent against sheets, chair, restraints, or other devices. Maintains relatively good position in chair or bed most of the time, but occasionally slides down.</p> <p><input type="radio"/> 3. No Apparent Problem: Moves in bed and in chair independently and has sufficient muscle strength to lift up completely during move. Maintains good position in bed or chair at all times. clear</p> <p>NB. Copyright. Barbara Braden and Nancy Bergstrom, 1988. Reprinted with permission. All Rights Reserved. ⓘ</p>

Home Admin Clinical Reports

Search resident, room #, ID #... Search

***BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©**

Resident: Braun, Lloyd (PEH0123) Category: VERY HIGH RISK
 Description: Admission Score: 5.0
 Date: 4/9/2025 16:23
 Section Status: In Progress
 Lock Date:

Electronic Signature - Custom Assessments - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/assess/udaesignature.jsp?E...

Electronic Signature - Custom Assessments

Attestation Statement: By electronically signing this record, I attest that the information recorded was entered by me and that I am authorized by the facility to record and sign this record.

User: TestRN_1
 Password: [REDACTED]

Sign Cancel

SECTION Cust. *E

Ins. INSTRUCTIONS

1. SENSORY PERCEPTION

2. MOISTURE

3. ACTIVITY

4. MOBILITY

5. NUTRITION

Usual food intake pattern

1. **Very Poor:** Never eats a complete meal. Rarely eats more than 1/3 of any food offered. Eats 2 servings or less of protein (meat or dairy products) per day. Takes fluids poorly. Does not take a liquid dietary supplement. OR is NPO and/or maintained on clear liquids or IV's for more than 5 days.




2. **Probably Inadequate:** Rarely eats a complete meal and generally eats only about 1/2 of any food offered. Protein intake includes only 3 servings of meat or dairy products per day. Occasionally will take a dietary supplement. OR receives less than optimum amount of liquid diet or tube feeding.

3. **Adequate:** Eats over half of most meals. Eats a total of 4 servings of protein (meat, dairy products) each day. Occasionally will refuse a meal, but will usually take a supplement when offered. OR is on a tube feeding or TPN regimen which probably meets most of nutritional needs.


4. **Excellent:** Eats most of every meal. Never refuses a meal. Usually eats a total of 4 or more servings of meat and dairy products. Occasionally eats between meals. Does not require supplementation. clear




You will be asked to sign the assessment. Enter your PIN and click 'Sign'.

...complete unscheduled Assessments (UDAs)?

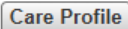
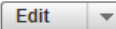
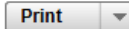

PointClickCare TRAINING - Prince Edward Home    Peter Lawlor

Home Admin **Clinical** Reports

Search resident, room #, ID #... 


 **Avelino, Pau (PEH0166)** 3 of 116  

Status: Current Location: Lupin Valley 419-A
Gender: Male DOB: 2/14/1985 Age: 40
Physician: GerriLynn Henderson

Allergies: **Ice cream**
Code Status: (Advance Directives) Goals of Care R - Medical Care and Interventions, including Resuscitation


Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI **Assmnts** Prog Note Care Plan Tasks Misc

Standard Assessment **New** Edit Schedules Type: All 

Next Assessment Due: *Time of My Life: 8 days overdue - 4/1/2025

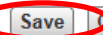

<input type="checkbox"/> View All	Date	Description	Status	Type	Category	Score	Created By	Revised By
edit del close sign print	4/1/2025	*Time of My Life	In Progress	Admission			mevangelista@ihis.org	mevangelista@ihis.org
edit del close lock print	4/1/2025	*Admission Database - Multi-disciplinary - V 2 - V 1	In Progress	Admission				
view unlock copy print strike-out	4/1/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©	Complete	Admission				
view unlock copy print strike-out	4/1/2025	*TLR & Bed Mobility Assessment	Complete	Admission				

Reasons for Assessment

Assessment Date: 4/9/2025  Time: 19:52

Assessment: *10 Meter Walk Testing Form

Type of Assessment: Admission

Select the assessment you would like to initiate.

Choose the type of assessment from the dropdown.

After completing the assessment, select "Save & Sign & Lock & Exit".

Home ▾ Admin ▾ Clinical ▾ Reports

*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

Resident: Braun, Lloyd (PEH0123)
 Description: Admission Score: To Be Determined
 Date: 4/9/2025 16:23
 Section Status: Unedited ○
 Lock Date:

Save & Sign Save Save & Exit **Save & Sign & Lock & Exit** Cancel Clear All

SECTION Cust. *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

Ins.	INSTRUCTIONS	
	Complete on admission for 4 weeks and then quarterly thereafter. ⓘ	
1.	SENSORY PERCEPTION	<p>Ability to respond meaningfully to pressure-related discomfort ⓘ</p> <p><input checked="" type="radio"/> 1. Completely Limited: Unresponsive (does not moan, flinch or grasp) to painful stimuli, due to diminished level of consciousness or sedation. OR limited ability to feel pain over most of body surface.</p> <p><input type="radio"/> 2. Very Limited: Responds only to painful stimuli. Cannot communicate discomfort except by moaning or restlessness OR has a sensory impairment which limits the ability to feel pain or discomfort over 1/2 of body.</p> <p><input type="radio"/> 3. Slightly Limited: Responds to verbal commands, but cannot always communicate discomfort or need to be turned. OR has some sensory impairment which limits ability to feel pain or discomfort in 1 or 2 extremities.</p> <p><input type="radio"/> 4. No Impairment: Responds to verbal commands. Has no sensory deficit which would limit ability to feel or voice pain or discomfort. clear</p>
2.	MOISTURE	<p>Degree to which skin is exposed to moisture ⓘ</p> <p><input type="radio"/> 1. Constantly Moist: Skin is kept moist almost constantly by perspiration, urine, etc. Dampness is detected every time patient is moved or turned.</p> <p><input checked="" type="radio"/> 2. Very Moist: Skin is often, but not always, moist. Linen must be changed at least once a shift.</p> <p><input type="radio"/> 3. Occasionally Moist: Skin is occasionally moist, requiring an extra linen change approximately once a day.</p> <p><input type="radio"/> 4. Rarely Moist: Skin is usually dry. Linen only requires changing at routine intervals. clear</p>
3.	ACTIVITY	<p>Degree of physical activity ⓘ</p> <p><input type="radio"/> 1. Bedfast: Confined to bed.</p> <p><input checked="" type="radio"/> 2. Chairfast: Ability to walk severely limited or non-existent. Cannot bear own weight and/or must be assisted into chair or wheelchair.</p> <p><input type="radio"/> 3. Walks Occasionally: Walks occasionally during day, but for very short distances, with or without assistance. Spends majority of each shift in bed or chair.</p> <p><input type="radio"/> 4. Walks Frequently: Walks outside room at least twice a day and inside room at least once every two hours during waking hours. clear</p>
4.	MOBILITY	<p>Ability to change and control body position ⓘ</p> <p><input type="radio"/> 1. Completely Immobile: Does not make even slight changes in body or extremity position without assistance.</p> <p><input type="radio"/> 2. Very Limited: Makes occasional slight changes in body or extremity position but unable to make frequent or significant changes independently.</p> <p><input type="radio"/> 3. Slightly Limited: Makes frequent though slight changes in body or extremity position independently.</p> <p><input type="radio"/> 4. No Limitation: Makes major and frequent changes in position without assistance. clear</p>
5.	NUTRITION	<p><u>Usual</u> food intake pattern ⓘ</p> <p><input type="radio"/> 1. Very Poor: Never eats a complete meal. Rarely eats more than 1/3 of any food offered. Eats 2 servings or less of protein (meat or dairy products) per day. Takes fluids poorly. Does not take a liquid dietary supplement. OR is NPO and/or maintained on clear liquids or IV's for more than 5 days.</p> <p><input type="radio"/> 2. Probably Inadequate: Rarely eats a complete meal and generally eats only about 1/2 of any food offered. Protein intake includes only 3 servings of meat or dairy products per day. Occasionally will take a dietary supplement. OR receives less than optimum amount of liquid diet or tube feeding.</p> <p><input type="radio"/> 3. Adequate: Eats over half of most meals. Eats a total of 4 servings of protein (meat, dairy products) each day. Occasionally will refuse a meal, but will usually take a supplement when offered. OR is on a tube feeding or TPN regimen which probably meets most of nutritional needs.</p> <p><input type="radio"/> 4. Excellent: Eats most of every meal. Never refuses a meal. Usually eats a total of 4 or more servings of meat and dairy products. Occasionally eats between meals. Does not require supplementation. clear</p>
6.	FRICTION & SHEAR	<p>ⓘ</p> <p><input type="radio"/> 1. Problem: Requires moderate to maximum assistance in moving. Complete lifting without sliding against sheets is impossible. Frequently slides down in bed or chair, requiring frequent repositioning with maximum assistance. Spasticity, contractures or agitation lead to almost constant friction.</p> <p><input type="radio"/> 2. Potential Problem: Moves feebly or requires minimum assistance. During a move, skin probably slides to some extent against sheets, chair, restraints, or other devices. Maintains relatively good position in chair or bed most of the time, but occasionally slides down.</p> <p><input type="radio"/> 3. No Apparent Problem: Moves in bed and in chair independently and has sufficient muscle strength to lift up completely during move. Maintains good position in bed or chair at all times. clear</p> <p>NB. Copyright. Barbara Braden and Nancy Bergstrom, 1988. Reprinted with permission. All Rights Reserved. ⓘ</p>

Home ▾ Admin ▾ Clinical ▾ Reports

Search resident, room #, ID #... Search ⓘ

***BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©**

Resident: Braun, Lloyd (PEH0123) Category: VERY HIGH RISK
 Description: Admission Score: 5.0
 Date: 4/9/2025 16:23
 Section Status: In Progress
 Lock Date:

Electronic Signature - Custom Assessments - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/assess/udaesignature.jsp?E...

Electronic Signature - Custom Assessments

Attestation Statement: By electronically signing this record, I attest that the information recorded was entered by me and that I am authorized by the facility to record and sign this record.

User: TestRN_1
 Password: [REDACTED]

Sign Cancel

SECTION Cust. *E

Ins.	INSTRUCTIONS
1.	SENSORY PERCEPTION
2.	MOISTURE
3.	ACTIVITY
4.	MOBILITY
5.	NUTRITION

Usual food intake pattern

1. **Very Poor:** Never eats a complete meal. Rarely eats more than 1/3 of any food offered. Eats 2 servings or less of protein (meat or dairy products) per day. Takes fluids poorly. Does not take a liquid dietary supplement. OR is NPO and/or maintained on clear liquids or IV's for more than 5 days.

2. **Probably Inadequate:** Rarely eats a complete meal and generally eats only about 1/2 of any food offered. Protein intake includes only 3 servings of meat or dairy products per day. Occasionally will take a dietary supplement. OR receives less than optimum amount of liquid diet or tube feeding.

3. **Adequate:** Eats over half of most meals. Eats a total of 4 servings of protein (meat, dairy products) each day. Occasionally will refuse a meal, but will usually take a supplement when offered. OR is on a tube feeding or TPN regimen which probably meets most of nutritional needs.

4. **Excellent:** Eats most of every meal. Never refuses a meal. Usually eats a total of 4 or more servings of meat and dairy products. Occasionally eats between meals. Does not require supplementation. clear

You will be asked to sign the assessment. Enter your PIN and click 'Sign'.

...request an internal Referral (Dietitian, OT, PT, and Social Work)?

Enter date and time of Referral. The system defaults to current.

Select the referral you'd like to complete from the dropdown list.

The screenshot displays the PointClickCare clinical interface for patient Ayla G. Skinner (NV31CD607C). The patient's status is 'Current' at 'Red Rock Inn 510-A'. Current vitals are shown: BP 188/98 mmHg, Temp 46 °C, Pulse 222 bpm, Weight 65 Kg, Resp 21 Breaths/min, BS 6 mmol/L, O2 6 %, and Pain 3. The 'Assessments' tab is selected, and a 'New Assessment' modal window is open. In this modal, the 'Assessment Date' is set to 4/7/2025 at 17:52. A dropdown menu for 'Assessment:' is open, showing a list of assessment types, with '*Dietitian Referral Form' highlighted. The background shows a table of existing assessments with columns for Type, Category, Score, Created By, and Revised By.

Home Admin Clinical Reports

Search resident, room #, ID #...

Skinner, Ayla G. (NV31CD607C)

Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

Care Profile Edit Print Provincial Import

Allergies: Condensed milk
Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation
Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results R d Assessments P g Note Care Plan Tasks Misc

Standard Assessments New Ed Schedules

Type: All

Next Assessment Due: *Rehab Assistant Assignment (PT) - V 1: 5 days overdue - 4/2/2025

View All

print
view unlock copy print strike-out
view unlock copy print strike-out
view unlock copy print strike-out
edit del close errors print
edit del close print
view unlock copy print strike-out
view unlock copy print strike-out
view unlock copy print strike-out
print
print
edit del close print

Assessment Date:
4/7/2025 Time: 17:52

Assessment:
*10 Meter Walk Testing Form
*10 Meter Walk Testing Form
*6 Minute Walk Test
*Activities-specific Balance Confidence Scale (ABC)
*Admission Database - Multi-disciplinary - V 2 - Garys - 3 - V 1
*Admission Database - Multi-disciplinary - V 2 - V 2
*Berg Functional Balance Scale
*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®
*CB&M Tasks
*Columbia Suicide Severity Scale
*Continence Assessment
*DEHYDRATION RISK SCREENER
*Dietary Profile - V 2
*Dietitian Referral Form
*Discharge from LTC
*Elderly Mobility Scale
*Footcare Assessment
*Geriatric Depression Scale
*Heat Risk Assessment
*MINI NUTRITIONAL ASSESSMENT (MNA®)
*MMSE Score - Mini-Mental Status Exam Score

Type	Category	Score	Created By	Revised By
complete	Wrong Chart		cmclantoria@ihis.org	cmclantoria@ihis.org
complete	Monthly	No Risk	gemourad@ihis.org	gemourad@ihis.org
complete	Admission	HIGH RISK	mmiharvey@ihis.org	mmiharvey@ihis.org
complete	Other	AT RISK	petrawillis@ihis.org	petrawillis@ihis.org
s	Admission		dfarnsworth@ihis.org	dfarnsworth@ihis.org
ogress	Admission		gsherstobetoff@ihis.org	gsherstobetoff@ihis.org
plete	Admission	MODERATE RISK	mmiharvey@ihis.org	mmiharvey@ihis.org
plete	Wrong Chart		gemourad@ihis.org	gemourad@ihis.org
plete	Admission	MODERATE RISK	jahstewart@ihis.org	jahstewart@ihis.org
plete	Monthly	AT RISK	petrawillis@ihis.org	petrawillis@ihis.org
plete	Admission		dfarnsworth@ihis.org	dfarnsworth@ihis.org
plete	Wrong Chart	No Risk	gsherstobetoff@ihis.org	gsherstobetoff@ihis.org
plete	Incorrect Documentation		rjmakwana@ihis.org	rjmakwana@ihis.org
plete	Incorrect Documentation		testrcw	testrcw
ogress	Admission		janemacphee@ihis.org	janemacphee@ihis.org

TRAINING - Prince Edward Home
Ap #188-5107 Omare Road
Charlottetown, PE C1E 1V6
Phone: (966) 107-1567

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Clinical - Google Chrome

www60.pointclickcare.com/care/chart/assess/newassess.jsp?ESOLsave=N&ESOLtabType=C

Reasons for Assessment

Assessment Date:
 4/7/2025 Time: 17:52

Assessment:
 *Dietitian Referral Form

Type of Assessment:
 Other
 Other
 Re-Admission
 Significant Change

Save Cancel

Select the type/reason for referral.

Click 'Save' to create the referral.

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

Home Admin Clinical Reports

Dashboards Modules External Links

Home POC SmartZone with SSO

Admin Dashboard eMAR Other

Clinical Dashboard

Click Here to View Quick Entry - Keyboard Navigation Tips

Back Sign All Regenerate Triggers Lock Print

	Section	Description	Signed By	Signed Date
edit	A	Referral		
edit	B	Dietitian Acknowledgement		

All referrals are two-part assessments. The requestor completes ("edits") Section A, saves and signs. The receiver (a Dietitian in the example) acknowledges receipt of the referral by completing Section B.

3. Unintended Weight Gain (check one if applicable) ⓘ

☐ a. Weight gain of 5% or more in the last month

☐ b. Weight gain of 7.5% or more in the last 3 months

☐ c. Weight gain of 10% or more in the last 6 months

☐ d. Weight gain not categorized

☒ e. Not applicable [clear](#)

4. Details/comments (Add detail regarding the selections above) ⓘ

Poor intake leading to weight loss.

C. VITALS

1. Most Recent Weight [new](#) [view all](#) [clear](#) ⓘ

Weight: (Kg) Date:

Scale:

2. Most Recent Height [new](#) [view all](#) [clear](#) ⓘ

Height: (Cm) Date:

Method:

3. BMI Score ⓘ

After completing the referral questionnaire, click 'Save & Exit'.

[Save & Sign & Next](#) [Save & Next](#) [Save](#) [Save & Exit](#) [Cancel](#) [Clear All](#)



Electronic Signature - Custom Assessments

Attestation Statement: By electronically signing this record, I attest that the information recorded was entered by me and that I am authorized by the facility to record and sign this record.

User: Peter Lawlor

Password:

[Sign](#) [Cancel](#)

Enter your PIN to sign and click 'Sign'.

Home
Admin
Clinical
Reports

Search resident, room #, ID #...
Search

*Dietitian Referral Form

Resident: Skinner, Ayla (NV31CD607C)
Description: Other
Date: 4/7/2025 17:52
Lock Date:

Click Here to View Quick Entry - Keyboard Navigation Tips

Back
Sign All
Regenerate Triggers
Lock
Print

	Section	Description	Signed By	Signed Date
view reopen	A	Referral	Peter Lawlor	4/7/2025
edit	B	Dietitian Acknowledgement		

You will be returned to this screen, which shows that Section A is now complete. Section B awaits the receiver of the referral. Click 'Back'.

The referral is 'In Progress'.

Home
Admin
Clinical
Reports

Search resident, room #, ID #...
Search

Skinner, Ayla G. (NV31CD607C)
Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

6 of 13
Prev
Next

Care Profile
Edit
Print
Provincial Import

Current Vitals

BP: 188/98 mmHg
4/4/2025 11:53

Temp: 46 °C
4/4/2025 11:53

Pulse: 222 bpm
4/4/2025 11:53

Weight: 65 Kg
4/4/2025 11:53

Resp: 21 Breaths/min
4/4/2025 11:53

BS: 6 mmol/L
4/4/2025 11:53

O2: 6 %
4/4/2025 11:53

Pain: 3
4/1/2025 15:06

Allergies: Condensed milk
Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation
Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash
Profile
Census
Med Diag
Allergy
Immun
Orders
Wts/Vitals
Results
RAI
Assmnts
Prog Note
Care Plan
Tasks
Misc

Standard Assessments
New
Edit Schedules

Type: All

Next Assessment Due: *Rehab Assistant Assignment (PT) - V 1: 5 days overdue - 4/2/2025

	Date	Description	Status	Type	Category	Score	Created By	Revised By
edit del close print	4/7/2025	*Dietitian Referral Form	In Progress	Other			pwlawlor@gov.pe.ca	pwlawlor@gov.pe.ca

...receive and action internal Referrals (Dietition, OT, PT, and Social Work)?

PointClickCare®

Home ▾AdminClinical ▾Reports

UDA Schedules

ScheduledIn Progress

Scheduled List

clear

clear

clear

clear

clear

clear

clear

clear

clear

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Lab/Rx Results

Risk Management

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

Setup

Avelino, Pau

Baldwin, Colleen

Current

Current

Lupin Valley

Lupin Valley

LV & LSP

LV & LSP

Braden weekly + 3 weeks

Admission

Make sure 'In Progress' is selected.

Filter by the referral type(s) you are interested in.

PointClickCare

TRAINING - Prince Edward Home

Home Admin Clinical Reports

UDA List

Scheduled In Progress Completed

In Progress List Batch Update

	Name	Status	Created Date	Unit	Floor	Assessment Type	Assessment Status	Score	Category	Created By	Revised By
<input type="checkbox"/>	edit del close copy	Vargas, Londyn (HD7D0A31BD)	Current	04/08/2025	Fox Meadow	LHC & FM				cedowling@ihs.org	cedowling@ihs.org
<input type="checkbox"/>	edit del close copy	Pruitt, Janelle (NO92E37648)	Current	04/08/2025	Fox Meadow	LHC & FM				kford@ihs.org	kford@ihs.org
<input type="checkbox"/>	edit del close copy	Coleman, Dante (QY20081A75)	Current	04/08/2025	Fox Meadow	LHC & FM				kfeehan@ihs.org	kfeehan@ihs.org
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	04/08/2025	Fox Meadow	LHC & FM				ovomidora@ihs.org	ovomidora@ihs.org
<input type="checkbox"/>	edit del close copy	Vargas, Londyn (HD7D0A31BD)	Current	04/08/2025	Fox Meadow	LHC & FM				marcymacpherson@ihs.org	marcymacpherson@ihs.org
<input type="checkbox"/>	edit del close copy	Skinner, Ayla (NV31CD607C)	Current	04/07/2025	Red Rock Inn	RRI & SRP				pwlawlor@gov.pe.ca	pwlawlor@gov.pe.ca
<input type="checkbox"/>	edit del close copy	Nadal, Gustavo (PEH0156)	Current	04/07/2025	Lupin Valley	LV & LSP				aephouston@ihs.org	aephouston@ihs.org
<input type="checkbox"/>	edit del close copy	Garfield, Ronald (PEH0116)	Current	04/07/2025	Fox Meadow	LHC & FM				anbekesi@ihs.org	anbekesi@ihs.org
<input type="checkbox"/>	edit del close copy	Cox, Lydia (CR9CE71336)	Current	04/07/2025	Fox Meadow	LHC & FM				amonovwede@ihs.org	amonovwede@ihs.org
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	04/07/2025	Fox Meadow	LHC & FM				sshish@ihs.org	sshish@ihs.org
<input type="checkbox"/>	edit del close copy	Warren, Gina (VN5B71980F)	Current	04/07/2025	Fox Meadow	LHC & FM				kbaby@ihs.org	kbaby@ihs.org
<input type="checkbox"/>	edit del close copy	Pruitt, Janelle (NO92E37648)	Current	04/07/2025	Fox Meadow	LHC & FM				amferguson@ihs.org	amferguson@ihs.org
<input type="checkbox"/>	edit del close copy	Ochoa, Paisley (WM30AB1F17)	Current	04/07/2025	Fox Meadow	LHC & FM				insorensen@ihs.org	insorensen@ihs.org
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	04/07/2025	Fox Meadow	LHC & FM				mpwisener@ihs.org	mpwisener@ihs.org
<input type="checkbox"/>	edit del close copy	Warren, Gina (VN5B71980F)	Current	04/07/2025	Fox Meadow	LHC & FM				kbaby@ihs.org	kbaby@ihs.org
<input type="checkbox"/>	edit del close copy	Baldwin, Colleen (PEH0175)	Current	04/07/2025	Lupin Valley	LV & LSP				drmartin@ihs.org	drmartin@ihs.org
<input type="checkbox"/>	edit del close copy	Baldwin, Colleen (PEH0175)	Current	04/07/2025	Lupin Valley	LV & LSP				kmbeaton@ihs.org	kmbeaton@ihs.org
<input type="checkbox"/>	edit del close copy	Kerr, Daelyn (PEH0174)	Current	04/07/2025	Valour Hall	BH & VH				cmclantoria@ihs.org	cmclantoria@ihs.org
<input type="checkbox"/>	edit del close copy	Baldwin, Colleen (PEH0175)	Current	04/07/2025	Lupin Valley	LV & LSP				kmbeaton@ihs.org	kmbeaton@ihs.org
<input type="checkbox"/>	edit del close copy	Kerr, Daelyn (PEH0174)	Current	04/07/2025	Valour Hall	BH & VH				cmclantoria@ihs.org	cmclantoria@ihs.org

407 results Page 1 of 21 20 Per page

First Prev 1 2 3 4 5 Next Last

TRAINING - Prince Edward Home
Ap #188-5107 Omare Road

PointClickCare
5570 Explorer Drive

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Version 4.4.40.6 www.pcc-web-main-6866f-rwnhy

Search resident, room #, ID #...

Set as My Default View

Assessment Type

Assessment Status

Score

Category

Created By

Revised By

Search

Select: All None

☐ **Nutritional Info (for review)** (Retired)

☐ *10 Meter Walk Testing Form

☐ *6 Minute Walk Test

☐ *Activities-specific Balance Confidence Scale (ABC)

☐ *Admission Database - Multi-disciplinary - V 1 (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - Copy (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - Copy (2) (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - Garys - 2 (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - Garys - 3 - V 1

☐ *Admission Database - Multi-disciplinary - V 2 - Garys Copy (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - V 1 (Retired)

☐ *Admission Database - Multi-disciplinary - V 2 - V 2

☐ *Berg Functional Balance Scale

☐ *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®

☐ *CB&M Tasks

☐ *Columbia Suicide Severity Scale

☐ *Continence Assessment

☐ *DEHYDRATION RISK SCREENER

☐ *Dietary Profile - New (Retired)

☐ *Dietary Profile - V 1 (Retired)

☐ *Dietary Profile - V 2

☐ *Dietitian Referral (Retired)

☐ *Dietitian Referral Form

☐ *Discharge from LTC

☐ *Elderly Mobility Scale

PointClickCare TRAINING - Prince Edward Home ? 🔔 👤 Peter Lawlor

Home Admin **Clinical** Reports

UDA List Set as My Default View

Scheduled **In Progress** Completed

In Progress List Batch Update ▼

		Name	Status	Created Date	Unit	Floor	Assessment Type	Assessment Status	Score	Category	Created By	Revised By
		<input type="text" value="Search"/>	<input type="text" value="Set Filter"/>	<input type="text" value="Edit"/>	<input type="text" value="Set Filter"/>	<input type="text" value="Set Filter"/>	<input type="text" value="Dietitian Referra..."/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>
		<input type="text" value="Search"/>					<input type="text" value="Search"/>					
<input type="checkbox"/>	edit del close copy	Bean, Donovan (BZ996FD8C5)	Current	02/12/2025	Red Rock Inn	RRI & SRP	*Dietitian Referral Form	In Progress			jrptre@ihis.org	pwlawlor@gov.pe.ca
<input type="checkbox"/>	edit del close copy	Bean, Donovan (BZ996FD8C5)	Current	02/12/2025	Red Rock Inn	RRI & SRP	*Dietitian Referral Form	Errors			jrptre@ihis.org	laura.macaulay@da vispier.ca
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	03/25/2025	Lady Slipper Path	LV & LSP	*Dietitian Referral Form	Errors			drmartin@ihis.org	drmartin@ihis.org
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	03/25/2025	Lady Slipper Path	LV & LSP	*Dietitian Referral Form	In Progress			lisaking@ihis.org	lisaking@ihis.org
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	03/25/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			cmclantoria@ihis.org	cmclantoria@ihis.org
<input type="checkbox"/>	edit del close copy	Mckenzie, Lena (KX68387E3E)	Current	03/25/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			wlholland@ihis.org	wlholland@ihis.org
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	03/26/2025	Lady Slipper Path	LV & LSP	*Dietitian Referral Form	In Progress			smjones@ihis.org	smjones@ihis.org
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	03/26/2025	Lady Slipper Path	LV & LSP	*Dietitian Referral Form	In Progress			drmartin@ihis.org	drmartin@ihis.org
<input type="checkbox"/>	edit del close copy	Mckenzie, Lena (KX68387E3E)	Current	03/26/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			rquizon@ihis.org	rquizon@ihis.org
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	03/26/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	Errors			brittanysyoung@ihis.org	brittanysyoung@ihis.org
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	03/26/2025	Lady Slipper Path	LV & LSP	*Dietitian Referral Form	In Progress			brittanysyoung@ihis.org	brittanysyoung@ihis.org
<input type="checkbox"/>	edit del close copy	Coleman, Dante (QY20081A75)	Current	03/26/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			cemacdonnell@ihis.org	cemacdonnell@ihis.org
<input type="checkbox"/>	edit del close copy	Cox, Lydia (CR9CE71336)	Current	03/26/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			seadams@ihis.org	seadams@ihis.org
<input type="checkbox"/>	edit del close copy	Jackson, Micheal (PEH0153)	Current	03/26/2025	Lupin Valley	LV & LSP	*Dietitian Referral Form	Errors			lyoronglim@ihis.org	lyoronglim@ihis.org
<input type="checkbox"/>	edit del close copy	Jackson, Michael (PEH0151)	Current	03/26/2025	Lupin Valley	LV & LSP	*Dietitian Referral Form	In Progress			almadura@ihis.org	almadura@ihis.org
<input type="checkbox"/>	edit del close copy	Jackson, Michael (PEH0151)	Current	03/26/2025	Lupin Valley	LV & LSP	*Dietitian Referral Form	In Progress			smjones@ihis.org	smjones@ihis.org
<input type="checkbox"/>	edit del close copy	Jackson, Michael (PEH0151)	Current	03/26/2025	Lupin Valley	LV & LSP	*Dietitian Referral Form	In Progress			rquizon@ihis.org	rquizon@ihis.org
<input type="checkbox"/>	edit del close copy	Garfield, Ronald (PEH0116)	Current	03/26/2025	Fox Meadow	LHC & FM	*Dietitian Referral Form	In Progress			aumurerwa@ihis.org	aumurerwa@ihis.org
<input type="checkbox"/>	edit del close copy	Bennett, Lexi (BX249A12B6)	Current	03/27/2025	Red Oak Heights	BJW & ROH	*Dietitian Referral Form	Errors			jkarandini@ihis.org	jkarandini@ihis.org

This example shows all 'In Progress' Dietitian Referral Forms, sorted oldest to newest.

Click 'edit' to action a referral request.

1 Click 'view' to see the referral request details provided by the requester.

2 Click 'edit' to open and acknowledge the referral request.

3 Complete the referral acknowledgement. Then 'Save & Sign & Exit'

PointClickCare® TRAINING - Prince Edward Home

Home Admin Clinical Reports

Search resident, room #, ID #...

*Dietitian Referral Form

Resident: Acosta, Caleb (GE8DDE11BE)
Description: Significant Change
Date: 3/25/2025 13:29
Lock Date:

Click Here to View Quick Entry - Keyboard Navigation Tips

Back Sign All Regenerate Triggers Lock Print

	Section	Description	Signed By
view reopen	A	Referral	Peter Lawlor
edit	B	Dietitian Acknowledgement	

PointClickCare® TRAINING - Prince Edward Home

Home Admin Clinical Reports

*Dietitian Referral Form

Resident: Acosta, Caleb (GE8DDE11BE)
Description: Significant Change
Date: 3/25/2025 13:29
Section Status: Unedited
Lock Date:

Save & Sign & Exit Save Save & Exit Cancel Clear All

SECTION B. Dietitian Acknowledgement

B. ACKNOWLEDGEMENT

1. ☐ Dietitian Reviewed Referral

1a. Additional Comments:

SECTION B. Dietitian Acknowledgement

Save & Sign & Exit Save Save & Exit Cancel Clear All

*Dietitian Referral Form

Resident: Acosta, Caleb (GE8DDE11BE)
Description: Significant Change
Date: 3/25/2025 13:29
Lock Date:

[Click Here to View Quick Entry - Keyboard Navigation Tips](#)


Back Sign All Regenerate Triggers Lock Print				
	Section	Description	Signed By ⓘ	Signed Date
view reopen	A	Referral	Peter Lawlor	4/8/2025
view reopen	B	Dietitian Acknowledgement	Peter Lawlor	4/8/2025

Lock the referral request to mark it 'Complete'.

...enter lab orders?

PointClickCareTRAINING - Prince Edward HomePeter Lawlor

Home Admin Clinical ReportsSearch resident, room #, ID #...Search

**Skinner, Ayla G. (NV31CD607C)**6 of 13 Prev Next

Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

Care Profile Edit Print Provincial Import

Allergies: Condensed milk
Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation
Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash Profile Census Med Diag Allergy Immun Orders Vts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc

New or- Type to Create an Order Using an Order Template

Pharmacy
Diagnostic
Laboratory
Diet
Supplement
Enteral Feed
Other

Current Vitals

BP: 188/98 mmHg 4/4/2025 11:53	Temp: 46 °C 4/4/2025 11:53	Pulse: 222 bpm 4/4/2025 11:53	Weight: 65 Kg 4/4/2025 11:53
Resp: 21 Breaths/min 4/4/2025 11:53	BS: 6 mmol/L 4/4/2025 11:53	O2: 6 % 4/4/2025 11:53	Pain: 3 4/1/2025 15:06

Next Order Review: Not specified

	Directions	Category	Status	Start Date	End Date	Revision_Date
in wound on right leg with NS apply polysporin	one time a day and remove per schedule	Other	Active	4/8/2025 09:00		4/7/2025
sporin Antibiotic External Cream 0.25-10000 (Gramicidin D-Polymyxin B)	Apply to rt and left armpits topically one time a day for scabies wash are...	Pharmacy	Active	4/8/2025 09:00		4/7/2025
polysporin apply to right forearm lesion. Please cleanse with normal saline and dry with gauze 2x2 then apply	one time a day for 7 Days until finished	Other	Active	4/8/2025 09:00	4/15/2025	4/7/2025

Order Entry - Google Chrome

www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclientid=525&ESOLminiToken=MPjPqpgVv25&E...

Resident: Skinner, Ayla (NV31CD607C)

Order Details

Order Date: 4/7/2025 18 23 *

Order Category: Laboratory *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered *

Ordered By: Henderson, GerriLynn * Last prescribed by: GerriLynn Henderson
(Current Primary Physician: GerriLynn Henderson)

Order Template Search: clear

Type of Lab: Blood draw for routine blood testing. *

Point-of-care Test Device: Not Applicable

Order Type: Lab Orders - [LAB] *

Order Summary:
Blood draw for routine blood testing.

Enter the date and time the order was written.

If a written order was provided by the NP/physician, select this option. Phone and Verbal orders will prompt you to print a copy of the order that can be signed by the NP/physician and placed in the paper chart.

Search for and select the ordering NP/physician.

Provide a description.

This directs the Order to the 'LAB' tab in the eMAR module.

Scheduling Details

Add Schedule: Routine PRN One Time Only STAT

Routine 1

Frequency: *

Schedule Type: Specific Days of Month Start Day: 1 End Day: 1 *

Facility Time Code: *

Related Diagnoses: clear

For (Indications for Use): clear

Additional Directions: Left arm is typically easier.

Start Date: 4/7/2025 18 23 * End Date: Duration 6 Month 10/07/2025 18 22 *

☐ Until Finished Reassessment ☒ Requires Reassessment

Admin Notes Supplementary Documentation Add

Source Details

Provider:

Save Queue & New Cancel

Pick a schedule type. This example is 'Routine'.

Use the combination of these fields to define the frequency – one the first day of each month in this example.

In this example, the lab draw will be done starting Apr 7/25, once a month for 6 months, then reassessed.

...enter diet orders?

PointClickCare

TRAINING - Prince Edward Home


?

Peter Lawlor

HomeAdminClinicalReports

Search resident, room #, ID #...

Search



Skinner, Ayla G. (NV31CD607C)

6 of 13PrevNext

Status: CurrentLocation: Red Rock Inn 510-A

Gender: MaleDOB: 1/8/1943Age: 82

Physician: Gerrilynn Henderson

Care ProfileEditPrintProvincial Import

Allergies: Condensed milk

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersVitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

New

or-

Type to Create an Order Using an Order Template

Pharmacy

Diagnostic

Laboratory

Diet

Supplement

Enteral Feed

Other

Next Order Review: Not specified

Reports

	Directions	Category	Status	Start Date	End Date	Revision_Date
in wound on right leg with NS apply polysporin	one time a day and remove per schedule	Other	Active	4/8/2025 09:00		4/7/2025
sporin Antibiotic External Cream 0.25-10000 (Gramicidin D-Polymyxin B)	Apply to rt and left armpits topically one time a day for scabies wash are...	Pharmacy	Active	4/8/2025 09:00		4/7/2025
sporin apply to right forearm lesion. Please cleanse with normal saline and dry with gauze 2x2 then apply ointment.	one time a day for 7 Days until finished	Other	Active	4/8/2025 09:00	4/15/2025	4/7/2025

Order Entry - Google Chrome

www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclntid=525&ESOLminiToken=MPjPqpgVv25&ESOLCategoryId=3031#_

Resident: Skinner, Ayla (NV31CD607C)

Order Details

Order Date: 4/7/2025 18 42 *

Order Category: Diet *

Communication Method: ☐ Phone ☐ Verbal ☒ **Prescriber written** ☐ Prescriber entered *

Ordered By: Barbie Matheson (Current Primary Physician: GeriLynn Henderson) Last prescribed by: Barbie Matheson

Order Template Search: clear

Diet Type: Diabetic *

Diet Texture: Ground Meat *

Fluid Consistency: Regular/Thin *

Order Type: Diet Orders - [] *

Scheduling Details

Related Diagnoses: clear

For (Indications for Use): Upset Stomach clear

Additional Directions: Additional directions for staff here...

Start Date: 4/7/2025 18 42 * End Date: Indefinite

Order Summary:

Diabetic diet

Ground Meat texture, Regular/Thin consistency, for Upset Stomach Additional directions for staff here...

Buttons: Save Queue & New Cancel


If a written order was provided, select this option. Phone and Verbal orders will prompt you to print a copy of the order that can be signed and placed in the paper chart.

Search for and select the ordering clinician – usually the Dietitian.

Complete the required fields.

Leave as the default value.

Complete optional fields if applicable.



Murphy, Abigail (56397)
Status: Current Location: Lighthouse Cove 122-A
Gender: DOB:
Physician:

Care Profile Edit Print Provincial Import

Allergies: To Be Determined
Code Status: (Advance Directives)
Special Instructions:
Diet: Heart Healthy diet, Mechanical Soft texture, Nectar/Mildly Thick consistency

The summary of the Diet Order appears in the resident header throughout the system.

...enter supplement orders?

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

Home

Admin

Clinical

Reports

Search resident, room #, ID #...

Search

Skinner, Ayla G. (NV31CD607C)

Status: Current

Location: Red Rock Inn 510-A

Gender: Male

DOB: 1/8/1943

Age: 82

Physician: Gerrilynn Henderson

Care Profile

Edit

Print

Provincial Import

6 of 13

Prev

Next

Current Vitals

BP: 188/98 mmHg 4/4/2025 11:53	Temp: 46 °C 4/4/2025 11:53	Pulse: 222 bpm 4/4/2025 11:53	Weight: 65 Kg 4/4/2025 11:53
<div>Resp: 21 Breaths/min</div> <div>4/4/2025 11:53</div>	<div>BS: 6 mmol/L</div> <div>4/4/2025 11:53</div>	O2: 6 % 4/4/2025 11:53	<div>Pain: 3</div> <div>4/1/2025 15:06</div>

Allergies: Condensed milk

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash

Profile

Census

Med Diag

Allergy

Immun

Orders

Vitals

Results

RAI

Assmnts

Prog Note

Care Plan

Tasks

Misc

New

or

Type to Create an Order Using an Order Template

Pharmacy

Diagnostic

Laboratory

Diet

Supplement

Enteral Feed

Other

Next Order Review: Not specified

Reports

	Directions	Category	Status	Start Date	End Date	Revision Date
in wound on right leg with NS apply polysporin	one time a day and remove per schedule	Other	Active	4/8/2025 09:00		4/7/2025
sporsin Antibiotic External Cream 0.25-10000 (Gramicidin D-Polymyxin B)	Apply to rt and left armpits topically one time a day for scabies wash are...	Pharmacy	Active	4/8/2025 09:00		4/7/2025
Polysporin apply to right forearm lesion. Please cleanse with normal saline and dry with gauze 2x2 then apply ointment.	one time a day for 7 Days until finished	Other	Active	4/8/2025 09:00	4/15/2025	4/7/2025
Enteral Feed	four times a day for Nutritional feeds Must sit upright during	Enteral Feed	Active	4/7/2025 17:00		4/7/2025

Order Entry - Google Chrome

www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclientid=525&ESOLminiToken=MPjPqpgVv25&ESOLCategoryl...

Resident: Skinner, Ayla (NV31CD607C)

Order Details

Order Date: 4/7/2025 18 54 *

Order Category: Supplement *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered *

Ordered By: Barbie Matheson Last prescribed by: Barbie Matheson
(Current Primary Physician: GerriLynn Henderson)

Order Template Search: clear

Diet Supplement: Boost/Ensure *

Order Type: Diet Orders - Supplements - [] *

Scheduling Details

Add Schedule: Routine PRN One Time Only STAT

Routine 1

Frequency: in the morning *

Schedule Type: Everyday *

Facility Time Code: 0900 *

Related Diagnoses: clear

For (Indications for Use): clear

Additional Directions: Prefers to drink it while reading the paper

Start Date: 04/08/2025 0900 * End Date: Indefinite

Specific Time(s) Admin Notes Supplementary Documentation Add

0900

Save Queue & New Cancel

If a written order was provided, select this option. Phone and Verbal orders will prompt you to print a copy of the order that can be signed and placed in the paper chart.

Search for and select the ordering clinician – usually the Dietitian.

Select the type of supplement from the drop-down list.

Leave as the default value.

Pick a schedule type. This example is 'Routine'.

Use the combination of these fields to define the frequency – every day in the morning around 9am in this example.

In this example, the supplement will be given daily around 9am starting on Apr 8/25 indefinitely.

...enter enteral feed orders?

PointClickCare

TRAINING - Prince Edward Home

Peter Lawlor

HomeAdminClinicalReports

Search resident, room #, ID #...

Skinner, Ayla G. (NV31CD607C)
Status: Current Location: Red Rock Inn 510-A
Gender: Male DOB: 1/8/1943 Age: 82
Physician: Gerrilynn Henderson

Care ProfileEditPrintProvincial Import

6 of 13PrevNext

Current Vitals

BP: 188/98 mmHg 4/4/2025 11:53	Temp: 46 °C 4/4/2025 11:53	Pulse: 222 bpm 4/4/2025 11:53	Weight: 65 Kg 4/4/2025 11:53
Resp: 21 Breaths/min 4/4/2025 11:53	BS: 6 mmol/L 4/4/2025 11:53	O2: 6 % 4/4/2025 11:53	Pain: 3 4/1/2025 15:06

Allergies: Condensed milk
Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation
Special Instructions: ** MED RISK FOR VIOLENCE ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmu**Orders**Vitals/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

New ▾

Pharmacy

Diagnostic

Laboratory

Diet

Supplement

Enteral Feed

Other

Type to Create an Order Using an Order Template

Next Order Review: Not specified

Reports ▾

	Directions	Category	Status	Start Date	End Date	Revision_Date
in wound on right leg with NS apply polysporin	one time a day and remove per schedule	Other	Active	4/8/2025 09:00		4/7/2025
sporin Antibiotic External Cream 0.25-10000 (Gramicidin D-Polymyxin B)	Apply to rt and left armpits topically one time a day for scabies wash are...	Pharmacy	Active	4/8/2025 09:00		4/7/2025
polysporin apply to right forearm lesion. Please cleanse with normal saline and dry with gauze 2x2 then apply ointment.	one time a day for 7 Days until finished	Other	Active	4/8/2025 09:00	4/15/2025	4/7/2025

Order Entry - Google Chrome

www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclientid=525&ESOLminiToken=MPjPqpgVv25&ESOLCategoryId=...

Resident: Skinner, Ayla (NV31CD607C)

Order Details

Order Date: 4/7/2025 19 06 *

Order Category: Enteral Feed *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered *

Ordered By: GerriLynn Henderson * Last prescribed by: GerriLynn Henderson
(Current Primary Physician: GerriLynn Henderson)

Order Template Search: clear

Scheduling Details

Add Schedule: **Routine** PRN One Time Only STAT

Routine 1

Order Type: Enteral Orders - TAR - [TAR] *

Frequency: in the morning *

Schedule Type: Specific Day(s) of Week * Every 1 Week(s)

☒ Mon ☐ Tue ☒ Wed ☐ Thu ☒ Fri ☐ Sat ☐ Sun

Facility Time Code: 0900 *

Directions: Specific directions to be entered here.

Specific Time(s): 0900 Admin Notes: Supplementary Documentation: Add

Related Diagnoses: clear

For (Indications for Use): clear

Start Date: 04/09/2025 0900 * End Date: Indefinite

All enteral feed schedules in this order use the same start date and end date. If a schedule requires a different start date or end date, create a separate order.

Order Summary:

in the morning every Mon, Wed, Fri Specific directions to be entered here.

Buttons: Save Queue & New Cancel

If a written order was provided, select this option. Phone and Verbal orders will prompt you to print a copy of the order that can be signed and placed in the paper chart.

Search for and select the ordering clinician.

Pick a schedule type. This example is 'Routine'.

Select 'Enteral Orders – TAR – [TAR]' to direct these orders to the LPN's TAR tab in the eMAR module.

Use the combination of these fields to define the frequency – every Mon, Wed, and Fri around 9am in this example.

In this example, the Enteral Feed will be performed M-W-F around 9am starting on Apr 9/25 indefinitely.

...enter treatment orders?

To enter a resident's treatment order, navigate to the 'Orders' tab in the resident chart. Select 'New' and 'Other' from the drop-down list.

The screenshot displays a resident chart for **Campbell, Bennett (ZLD011458F) "Lyla"**. The header includes a placeholder profile picture and patient details: Status: Current, Location: Blue Jay Way 308-A, Gender: Male, DOB: 1/6/1964, Age: 61, and Physician: GerriLynn Henderson. Action buttons for 'Care Profile', 'Edit', 'Print', and 'Provincial Import' are visible. Below the header, a section lists 'Allergies: Penicillin', 'Code Status: (Advance Directives) Hidden Description', and 'Special Instructions: HIDDEN TEXT'. A horizontal navigation bar contains tabs for Dash, Profile, Census, Med Diag, Allergy, Immun, **Orders**, Wts/Vitals, Results, RAI, Assmnts, Prog Note, Care Plan, Tasks, and Misc. The 'Orders' tab is active, showing a 'New' button circled in red. A dropdown menu is open from the 'New' button, listing options: Pharmacy, Diagnostic, Laboratory, Diet, Supplement, Enteral Feed, and **Other** (circled in red). The background shows a table with columns for 'Actions' and 'Hidden Description', with one row containing the text 'Reducing diet, Finely Cut Up Meat texture, Regular/Thin consistency'.

Campbell, Bennett (ZLD011458F) "Lyla"

Status: Current Location: Blue Jay Way 308-A
Gender: Male DOB: 1/6/1964 Age: 61
Physician: GerriLynn Henderson

Care Profile Edit Print Provincial Import

Allergies: **Penicillin**
Code Status: (Advance Directives) Hidden Description
Special Instructions: HIDDEN TEXT

Dash Profile Census Med Diag Allergy Immun **Orders** Wts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc

New -or- Type to Create an Order Using an Order Template

- Pharmacy
- Diagnostic
- Laboratory
- Diet
- Supplement
- Enteral Feed
- Other**

Actions Hidden Description

Reducing diet, Finely Cut Up Meat texture, Regular/Thin consistency

Order Entry - Work - Microsoft Edge

https://www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclientid=707&ESOLminiToken=bszWECKd_25&ESOLCategory...

Resident: Campbell, Bennett (ZLD011458F)

Order Details

Order Date: 6/2/2025 14:59

Order Category: Other

Communication Method: ☐ Phone ☐ Verbal ☐ Prescriber written ☐ Prescriber entered

Ordered By: Last prescribed by: GerriLynn Henderson
(Current Primary Physician: GerriLynn Henderson)

Order Template Search: clear

Description:

Order Type:

Scheduling Details

Add Schedule:

Fill out all order details.

Description: Identify the product and/or treatment to be applied.

Order Type: This is determined by the scope of the staff member assigned to apply the treatment, i.e. RN, LPN, RCW.

Order Type:

Order Type Details

Goals of Care - []

Isolation Orders - []

Other - No Documentation Required - []

RN Treatment Orders - [RN]

LPN Treatment Orders - [LPN]

RCW Treatment Orders - [RCW]

Adding scheduling details to the treatment order

There are 4 types of schedules: Routine, PRN, One Time Only, STAT.
Once you've made your initial selection, a window will open as shown below.

Frequency: Allows you to choose once daily, twice daily, before or after meals, etc.

Schedule Type: Where you select whether the treatment is to be done every day, every xx days, etc.

Facility Time Code: Where you select the times of day when the treatment will be provided. If you don't see your desired times, they can be better tailored to the resident's routine down the page a bit further.

- When selected, the person responsible for doing the treatment will also be responsible for documenting the removal of the previous treatment applied.

Scheduling Details

Add Schedule: **Routine** PRN One Time Only STAT

Routine 1

Frequency: two times a day *

Schedule Type: Everyday *

Facility Time Code: 0800-1700 * ☐ Document Removal

Related Diagnoses: clear

For (Indications for Use): clear

Additional Directions:

Start Date: 6/2/2025

End Date: Indefinite

1700 *

Specific Time(s)	Admin Notes
0800	<input type="text"/>
1700	<input type="text"/>

Supplementary Documentation

Add

Add

Save

Queue & New

Cancel

Related Diagnoses: Allows you to link a treatment to a resident's diagnosis.

For (Indications for Use): Allows you to apply parameters for when the product should be used.

Additional Directions: You may provide additional directions or instructions here.

Start Date: The date and time that the treatment is to start.

End Date: If the treatment has an end date, it can be defined here. Also, if reassessment is needed, it can also be indicated here when an end date is selected.

You can request additional information be gathered, such as vital signs, by adding them here.

Specific Times: This is the area where you can specify a more exact time for the resident's treatment to be applied.

Admin Notes: This is another area where instructions can be noted. You would use this section if administration directions differ between admin times.

Multiple Schedules for a Single Order

More than one schedule can be added to a single order, such as routine and PRN.

Scheduling Details

Add Schedule: **Routine** **PRN** One Time Only STAT

Routine 1 ✕ PRN 2 ✕

PRN Administration: ☐ PRN ☐ PRN Every 0 Hours

Related Diagnoses: clear

For (Indications for Use): clear

Additional Directions:

Start Date: 6/2/2025 15 00 End Date: Indefinite

Admin Notes

Supplementary Documentation [Add](#)

For a PRN order, you will choose one of these two options:

- If you choose 'PRN', you will be required to enter a time frequency in the 'Additional Directions'.
- Alternatively, you may choose 'PRN Every xx' where you can indicate the frequency.

One Time Only Orders

A 'One Time Only' schedule allows you to indicate a timeframe for the treatment to be administered.

Scheduling Details

Add Schedule:

Routine

PRN

One Time Only

STAT

One Time Only 1

Related Diagnoses:

clear

For (Indications for Use):

clear

Additional Directions:

Alert: This schedule will appear on the administration record as of the specified start date and will remain until administered or the schedule's end date.

Start Date:

6/2/2025

15

00

*

End Date:

Duration

Day

6/2/2025

14

59

*

Requires Reassessment

Admin Notes

Supplementary Documentation

Add

143

STAT Orders

A 'STAT' schedule will appear as follows, generating the current time as the start date. It does not enable you to enter an end date due to the nature of the order (i.e., to be carried out immediately).

Scheduling Details

Add Schedule: Routine PRN One Time Only **STAT**

STAT 1

Related Diagnoses:

For (Indications for Use):

Additional Directions:

Start Date: 6/2/2025

14

59

*

End Date: 6/2/2025

23

59

*

Admin Notes

Supplementary Documentation

Add

Confirming an Order

Order Entry - Work - Microsoft Edge

https://www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/saveOrder.xhtml#tab

Resident: Campbell, Bennett (ZLD011458F)

Order Details

PRN 2 schedule: PRN Administration type must be selected.

Order Date: 6/2/2025 14:59 *

Order Category: Other *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered *

Ordered By: GeriLynn Henderson Last prescribed by: GeriLynn Henderson
(Current Primary Physician: GeriLynn Henderson)

Order Template Search: clear

Description: Polysporin ointment and mepore to skin tear on right forearm. Cleanse with normal saline.

Order Type:

Scheduling Details

Add Schedule: Routine PRN

Routine 1 PRN 2

PRN Administration: ☒ PRN ☐ PRN Every Hours

All PRN medication orders should indicate the frequency at which the medication should be administered. Please ensure that the frequency is noted in the additional directions.

Related Diagnoses: clear

For (Indications for Use): clear

Additional Directions: Reapply as needed if dressing come off

Start Date: 6/2/2025 15:00 *

End Date: Indefinite

Admin Notes

Supplementary Documentation Add

Save Queue & New Cancel

You must review all orders for accuracy before acknowledging.

Polysporin ointment and mepore to skin tear on right forearm. Cleanse with normal saline.
one time a day every 2 day(s) AND
as needed Reapply as needed if dressing come off

Acknowledge Cancel

Order Summary:

Polysporin ointment and mepore to skin tear on right forearm. Cleanse with normal saline.

one time a day every 2 day(s)

AND

as needed Reapply as needed if dressing come off

After you select 'Save', you'll be asked to confirm your order.

Select 'Acknowledge' when reviewed.

View of a Completed Order

Your order will appear as depicted below.
Documentation will take place in the eMAR Module.

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

New

-or-

Type to Create an Order Using an Order Template

Last Order Review:

Next Order Review: Not specified

Order Listing

Batch Update

Reports

Display Filters

	Order	Directions	Category	Status	Start Date	End Date	Revision Date
<div><div></div><div>Actions</div></div>	Polysporin ointment and mepore to skin tear on right forearm. Cleanse with normal saline.	one time a day every 2 day(s)	Other	Active	6/3/2025 09:00		6/2/2025

...update an existing order?

Order Actions

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsRes

New ▾

-or-

Type to Create an Order Using an Order Template

Last Order Review:

Order ListingBatch Update ▾

Display Filters

				Order
<div>+</div>	Actions ▾			Hidden Description
<div>+</div>	<div>ViewUpdateDiscontinueHoldStrike OutFilesProgress NoteOrder Audit Report</div>			Regular diet, Puree texture, Honey/Moderately Thick consistency

Discontinue an Order

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsRes

New -or- Type to Create an Order Using an Order Template

Last Order Review:

Order ListingBatch Update

Display Filters

	Order
+ Actions	Hidden Description
+ View	Regular diet, Puree texture, Honey/Moderately Thick consistency
Update	
Discontinue	
Hold	
Strike Out	
Files	
Progress Note	
Order Audit Report	

Resident: Foley, Donovan (PK19305411)

Order Summary:

Diabetic diet, Regular texture, Regular/Thin consistency

Discontinue Date: 12/31/2024 09 46 *

Communication Method: ☐ Phone ☐ Verbal ☐ Prescriber Written ☐ Prescriber Entered clear *

Ordered By: *

Reason for Discontinue: Type in reason here.

Discontinue OrderCancel

Hold an Order

Dash **Profile** **Census** **Med Diag** **Allergy** **Immun** **Orders** **Wts/Vitals** **Res**

New ▾ -or- Type to Create an Order Using an Order Template

Last Order Review:

Order Listing **Batch Update** ▾

Display Filters

		Order
+ Actions ▾		Hidden Description
+ View		Regular diet, Puree texture, Honey/Moderately Thick consistency
Update		
Discontinue		
Hold		
Strike Out		
Files		
Progress Note		
Order Audit Report		

Hold Order
Resident: Foley, Donovan (PK19305411)

Order Summary:
Diabetic diet, Regular texture, Regular/Thin consistency

Hold Date: 12/31/2024 09 49 * ↕

For: Days ↕

00 00 clear

Communication Method: ☐ Phone ☐ Verbal ☐ Prescriber Written ☐ Prescriber Entered * ↕

Ordered By: (Current Primary Physician: Henderson, GerriLynn)

Reason for Hold:

Hold Order **Cancel**

Strike Out an Order

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsRes

New -or- Type to Create an Order Using an Order Template

Last Order Review:

Order ListingBatch Update

Display Filters

		Order
+	Actions	Hidden Description
+	<div>ViewUpdateDiscontinueHoldStrike OutFilesProgress NoteOrder Audit Report</div>	Regular diet, Puree texture, Honey/Moderately Thick consistency

Strike Out Order

Resident: Foley, Donovan(PK19305411)

Order Summary:
Diabetic diet, Regular texture, Regular/Thin consistency

Reason for Strike Out: Declined Order

Declined Order

Pharmacy Duplicate Order

Pharmacy Update to Pending Confirmation Order

Requested By Author in External System

Requested By External System

Wrong Chart

Incomplete Documentation

Incorrect Documentation

Duplicate Entry

Re-Weighed

Requested By Pharmacy

System Triggered

Technical Error

OrderCancel

PointClickCare

Making a Progress Note on an Order

Dash Profile Census Med Diag Allergy Immun **Orders** Wts/Vitals Res

New ▾ -or- Type to Create an Order Using an Order Template

Last Order Review:

Order Listing Batch Update ▾

Display Filters

		Order
+	Actions ▾	Hidden Description
+	View	Regular diet, Puree texture, Honey/Moderately Thick consistency
	Update	
	Discontinue	
	Hold	
	Strike Out	
	Files	
	Progress Note	
	Order Audit Report	

New Progress Note
Resident: Foley, Donovan (PK19305411)

Type: Order Note ▾

This note is a follow up to:

Care Plan Item or Task: clear

Effective Date: 12/31/2024 Time: 09 ▾ 52 ▾

Note Text:
Diabetic diet
Start Date: 11/22/2024


☒ Show on Shift Report
☒ Show on 24 Hour Report
☐ Show on MD/Nursing Communications Report
☐ Edit Care Plan Immediately

Position:
Created By: Jennifer Jelley
Created Date: 12/31/2024 09:52:35

Sign Sign & New Save As Draft Cancel

...create a Progress Note?

➤ In the resident's chart, choose the 'Prog Note' tab



Gavin, Barry (PEH0162)

Status: Current

Location: Lupin Valley 416-A

Gender: Male

DOB: 3/19/1947

Age: 78

Physician: Gerrilynn Henderson

Care Profile

Edit

Print

Provincial Import

Allergies: No Known Allergies

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. Comfort only. Do not

Special Instructions: ** HIGH RISK FOR VIOLENCE **

Dash

Profile

Census

Med Diag

Allergy

Immun

Orders

Wts/Vitals

Results

RAI

Assmnts

Prog Note

Care Plan

Tasks

Misc

Progress Notes

New

View All

Effective Date	Type	Note	Care Plan Item or Task
----------------	------	------	------------------------

Views: [All Notes] - Custom - Last 8 hrs - Last 24 hrs - Last 72 hrs - Last 7 days - Last 30 days

'View All' and choose the timeframe
(Last 8 hours up to Last 30 days)

Progress Notes

New

View All

Select 'New' to create a new Progress Note

Type: **SELECT APPROPRIATE TYPE**

up to: **SELECT APPROPRIATE TYPE**

r Task: Admission Summary

Date: Care Plan Review Request

COMMUNICATION

Critical Event Summary

Dietitian Progress Note

Discharge Summary

Infection Prevention & Control

Medication / PRN Follow Up

NP / MD Progress Note

Nursing Progress Note

OT Progress Note

PT Progress Note

Recreation Progress Note

Rehab Assistant Progress Note

Social Work Note

Specimen Collection

Transfer / Mobility (TLR) Note

Transfer to Hospital Summary

Select the type from the picklist

Using the DARP method...

Data:	Ensure all notes begin with a standard word/focus, i.e. Behaviour - ... , Pain - ... Write what you observe/experience.
Action:	Describe your own or other people's actions and interventions.
Response:	Describe the resident's response, including any behaviours or changes in condition.
Plan:	Describe next steps ... Ongoing monitoring, further interventions, referrals, etc.
<input checked="" type="checkbox"/> Show on Shift Report <input checked="" type="checkbox"/> Show on 24 Hour Report	

DARP is an acronym to describe the format for nursing and recreation Progress Notes.

Click 'Show on Shift Report' and 'Show on 24 Hour Report'

Sign

Sign and enter your PIN

Linking Progress Notes

The screenshot shows a medical software interface. On the left, a patient profile for Lydia P. Cox (CR9CE71336) is displayed. The 'Prog Note' tab is highlighted. On the right, a 'New Progress Note' form is open. The 'Type' dropdown is set to '**SELECT APPROPRIATE TYPE**'. The 'Effective Date' is 2/28/2025 and the 'Time' is 14:25. The 'Sign' button is highlighted.

Home ▾ Admin ▾ Clinical ▾ Reports

Cox, Lydia P. (CR9CE71336)

Status: Current Location: Fox Meadow 108-A
Gender: Female DOB: 7/25/1937 Age: 87
Physician: GeriLynn Henderson

Care Profile Edit Print Provincial Import

Allergies: No Known Allergies
Code Status: (Advance Directives) Hidden Description
Special Instructions: HIDDEN TEXT

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnt **Prog Note** Care Plan Tas

Progress Notes New View All

Effective Date Type Note Care Plan Item or Task

Progress Notes - Google Chrome

www60.pointclickcare.com/care/chart/ipn/newipn.jsp?ESOLclientid=1184&ESOLpnid=-1

New Progress Note
Resident: Cox, Lydia (CR9CE71336)

Type: **SELECT APPROPRIATE TYPE** ▾

This note is a follow up to:

Care Plan Item or Task: clear

Effective Date: 2/28/2025 Time: 14 ▾ 25 ▾

Text cannot be entered. The selected template has no sections.

☐ Show on Shift Report
☐ Show on 24 Hour Report
☐ Show on MD/Nursing Communications Report
☐ Edit Care Plan Immediately

Position:
Created By: Jennifer Jelley
Created Date: 2/28/2025 14:25:02

Sign Sign & New Save As Draft Cancel

Under the Prog Note Tab

- Select the Progress Note Type from the dropdown list
- Search for and link it to a past Progress Note

-- OR --


- Search for and link it to a Care Plan item

...enter weights and vitals?

Metric system

$$lb \times 0.4536 = kg$$

$$in \times 2.54 = cm$$



Murphy, Abigail (56397)

Status: Current Location: Lighthouse Cove 122-A

Gender: DOB:

Physician:

Care Profile Edit Print Provincial Import

Allergies: To Be Determined

Code Status: (Advance Directives)

Special Instructions:

Diet: Heart Healthy diet, Mechanical Soft texture, Nectar/Mildly Thick consistency

Diagnosis:

Admission (Re-entry): 11/8/2024 Provincial Health Number

Initial Admission Date (MDS): 11/8/2024 Enterprise ID: 121

Discharge Date:

Dash Profile Census Med Diag Allergy Immun Orders **Wts/Vitals** Results RAI Assmnts

Weights & Vitals Nov 2024 New Add Baselines

	Vital Sign	Recent Monthly Value	Date	Time	Baseline / Admission Value (Go
view all	Weight:	90.0 Kg	11/19/2024	11:36	
view all	Blood Pressure:				/
view all	Temperature:				
view all	Pulse:				
view all	Respirations:				
view all	Blood Sugar:				
view all	O2 Saturation:				
view all	Height:				
view all	Pain Level:				

Weights & Vitals - Google Chrome

www60.pointclickcare.com/care/chart/wandv/editclientvitals.jsp?ESOLclie

Weights & Vitals

Vital Sign

New Value

Date

Time

Date & time shown will apply to vital(s) entered: 11/19/2024 15 28

Weight: Kg

Scale: Sitting Last Scale: Sitting

Blood Pressure: mmHg

Position:

Temperature: °C

Route:

Pulse: bpm

Pulse Type:

Respirations: Breaths/min

Blood Sugar: mmol/L

O2 sats: %

Method:

Flow Rate: L/min

Inhaled Concentration: %

Height: Cm

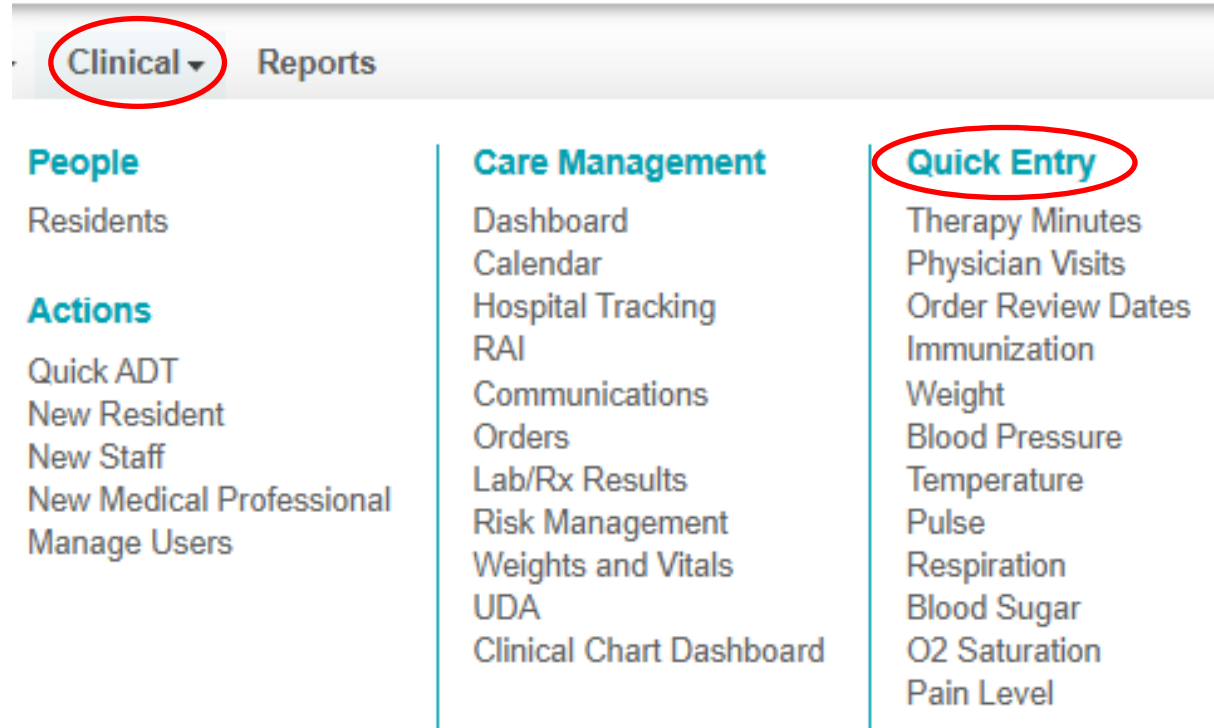
Method:

Pain Level: clear

Pain Scale:

Blood glucose readings will continue to be documented on the paper MAR.

Quick Entry



Quick Entry allows care providers to do batch data entry instead of going into each resident's chart.

Quick Entry - Weights

Clinical

Reports

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Lab/Rx Results

Risk Management

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Weight Entry (

Filter By:

Select Household & Date

Data Entry Period:

Month: Dec

Year: 2024

Location:

Unit: Blue Heron

Floor: All

Sort By:

Location

Name

Data History/Entry

Save

Cancel

Printable View

New values will be set to December:

30

Hour: 14

Min: 35

Oct	Nov	Dec	Day/Time	New Value	Resident
55.2	56.2			56.1	Bender, Lily (CT2E8DF1E7)
76.0	76.6			76.2	Cherry, Bert (SEA614E5A3)
78.4	84.4			82.1	Dean, Kiley (UO594B4B08)
104.0	104.0			104.2	Eaton, Aiden (AUE273F281)
76.0	83.3			81.6	Holland, Francisco (IB65A7444B)
66.2	65.2			65.0	Jefferson, Jade (SZ3620CCE7)
82.5	83.0			82.9	Jenkins, Ashlynn (PU637D9198)
50.8	51.0			51.1	Joyce, Brittany (NPF242F1EB)
50.2	50.4			50.3	Proctor, Gabriella (IRCAACD6AC)
40.6	39.2			39.4	Savage, Amani (PB898D8E34)
67.6	67.6			67.8	Savage, Gabriella (MOE65F0055)
37.6	37.5			37.4	Sweeney, Leandro (FGEFED7184)

Save

Cancel

Quick Entry – Blood Pressure

Clinical Reports

People
Residents

Actions
Quick ADT
New Resident
New Staff
New Medical Professional
Manage Users

Care Management
Dashboard
Calendar
Hospital Tracking
RAI
Communications
Orders
Lab/Rx Results
Risk Management
Weights and Vitals
UDA
Clinical Chart Dashboard

Quick Entry
Therapy Minutes
Physician Visits
Order Review Dates
Immunization
Weight
Blood Pressure
Temperature
Pulse
Respiration
Blood Sugar
O2 Saturation
Pain Level

Blood Pressure Entry (in mmHg)

Filter By: Select Household & Date

Data Entry Period: Month: Dec Year: 2024

Location: Unit: Blue Heron Floor: All

Sort By: Location Name

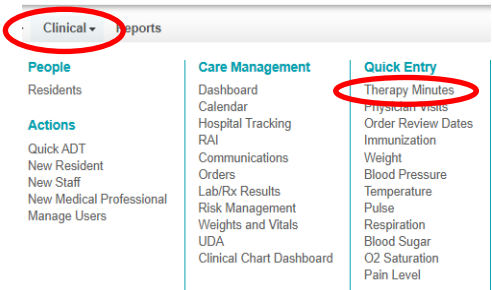
Data History/Entry Save Cancel Printable View

New values will be set to December: 30 Hour: 14 Min: 45

Oct	Nov	Dec	Day/Time	New Value	Resident
116 / 89	111 / 66			110 60	Bender, Lily (CT2E8DF1E7)
160 / 88	144 / 44			145 50	Cherry, Bert (SEA614E5A3)
127 / 69	111 / 41			110 40	Dean, Kiley (UO594B4B08)
121 / 71	118 / 68			120 78	Eaton, Aiden (AUE273F281)
154 / 76	158 / 84			161 82	Holland, Francisco (IB65A7444B)
92 / 57	100 / 60				Jefferson, Jade (SZ3620CCE7)
131 / 68	131 / 98				Jenkins, Ashlynn (PU637D9198)
108 / 52	114 / 50				Joyce, Brittany (NPF242F1EB)
156 / 59	133 / 65				Proctor, Gabriella (IRCAACD6AC)
117 / 59	119 / 62				Savage, Amani (PB898D8E34)
115 / 73	104 / 50				Savage, Gabriella (MOE65F0055)
113 / 70	143 / 85				Sweeney, Leandro (FGEFED7184)

Save Cancel

Quick Entry – Therapy Minutes



Home Admin Clinical Reports

Therapy Minutes - Quick Entry

Therapy: Recreation

Week Day 12/30/2024

Select from dropdown

Speech/Audiology

Occupational

Physical

Respiratory

Psychological

Recreation

	12/30/2024			
	Min	Setting	Planned	
Acosta, Caleb (G)	30	GP	<input type="checkbox"/>	new
Andersen, Stanle	15	IN	<input type="checkbox"/>	new
Ballard, Eleanor (5	IN	<input type="checkbox"/>	new
Barry, Emmett (F	10	GP	<input type="checkbox"/>	new

Legend

CTRL-Shift-A: Adds new entry for that day.	CTRL-Shift-S: Saves entries for that day.
Yellow Day: Means the day needs to be saved.	Gray Day: Means the day is being saved.
EV: Short for - Evaluation.	IN: Short for - Individual Therapy.
GP: Short for - Group Therapy.	Planned checkbox: Identifies if therapy minutes were planned or actual.

...administer an immunization to a single Resident?

1

Home ▾ Admin **Clinical** ▾ Reports

Gallant, Diane (123)
Status: Current Location: Blue Jay Way 302.
Gender: DOB:
Physician:
Care Profile Edit ▾ Print

Allergies: To Be Determined

Dash Profile Census Med Diag Allergy **Immun** Orders

Immunizations

2

ADD NEW

Administer

Historical

Not Eligible

Refused

3

Add Immunization

Immunization * Source: All Immunizations

Consent

* Indicates a required field for completion

Consent Confirmed By *

Consent Confirmed Date *

☐ Education provided to Resident/Family

Education Comments

0/150

Add immunization details as per CPHO requirements:

- Type
- Consent
- Leave 'Education' unchecked
- Administration date, route, dose, unit
- Location given
- Use comments box if vaccine was given at pharmacy/hospital/doctor's office

...administer an immunization to a group of Residents?

Home ▾Admin ▾Clinical ▾Reports

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Select Immunization from the 'Quick Entry' list

Immunization Batch Entry

Filter By:

Immunization: Influenza ▾Status: All ▾

Location: Unit: Blue Jay Way ▾Floor: All ▾

Date Range: 4/4/2025 to 4/4/2025

Sort By: ☒ Location ☐ Name

Data History/Entry

Save

Cancel

Printable View

Select All

Clear All

☒ Consent:

Status: Consented ▾

Confirmed By:

Consent Confirmed Date: 4/4/2025

Education Provided: ☐

Leave education unchecked

☐ Administer:

Administered By:

Administration Date:

Route of Administration:

Dose: ▾

Manufacturer Name:

Substance Expiration Date:

Lot Number:

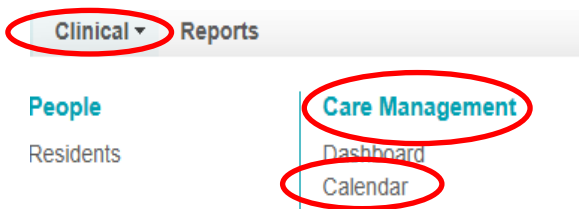
Complete details

Select residents

	Resident Name
<input checked="" type="checkbox"/>	Gaines, Fisher (FE5AA8B166)
<input type="checkbox"/>	Vargas, Aleena (VF25076FE5)
<input checked="" type="checkbox"/>	Calhoun, Lesly (KDE340EF22)
<input checked="" type="checkbox"/>	Miles, Killian (LB8E042055)

161

...add a Resident event/appointment?



- Under the Clinical Heading, go to the Care Management tab and select 'Calendar'.
- This will bring you to the overall facility calendar.
- You can view by day, week, or month.



- Search for and find a Resident's chart under the Clinical tab.
 - Click on the calendar icon.
 - Add appointments or recreation activities specifically for this Resident.
-
- Repeated events can be scheduled using the 'Enable' Button..



...start my shift as an RCW?

Home ▾Admin ▾Clinical ▾Reports

Residents - Current

All Residents New

Payer Type: All ▾

Search Current Residents

Name	Unit
view Acosta, David	LV & LSP 421 - A
view Anderson, John	LV & LSP 421 - A
view Avelar, Maria	BJW & ROH 317 - A
view Baldwin, Colleen (PEH0175)	LV & LSP 421 - A
view Baldwin, Jina (PEH0175)	LV & LSP 421 - A
view Ballard, Eleanor (XR7249DAE0)	BJW & ROH 317 - A

People

Residents

Actions

Care Management

Quick Entry

Modules

Other

Dashboard

Calendar

Communications

Weights and Vitals

UDA

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

POC

eMAR

Reports

1) Select 'Communications' from the Clinical menu.

Home ▾Admin ▾Clinical ▾Reports

Communications

Messages New


	Date Posted	Created By	Position
edit del	6/2/2025 14:09	Karen Ball	Registered Nurse
edit del	6/1/2025 12:54	Florante (Jay) Arellano	Registered Nurse
edit del	5/31/2025 15:43	Ann MacDougald	Registered Nurse
edit del	5/28/2025 16:03	Darlene Martin	Registered Nurse
edit del	5/27/2025 15:43	Lovella Lim	Registered Nurse
edit del	5/8/2025 12:56	Brittany J. Young	Licensed Practical Nurse


☐ Show expired


Shift Reports


Quick Links

Most Recently Completed Shifts:

 Day(07-15) (0700 to 1500) *

 Even(15-23) (1500 to 2300)


 Night(23-07) (2300 to 0700)


 Current Shift

Summary Reports

Quick Links

Most Recently Completed:

 24 Hour Report

 72 Hour Report

2) The screen will display the Shift Reports, Summary Reports, and Communications/Message Board.

Shift Reports and Summary Reports

Resident Summary

RRI & SRP 521 - A	Arias, Nasir (MVD2C954D5)
No Weights and Vitals for the date range specified	
No Immunizations for the date range specified	
Progress notes 6/3/2025 11:24 - Nursing Progress Note Data: Hidden name Action: Hidden name Response: Hidden name Plan: Hidden name	
No UDA completed for the date range specified.	
BJW & ROH 309 - A	Barnett, Chris (QP663A2365)
No Weights and Vitals for the date range specified	
No Immunizations for the date range specified	
Progress notes 6/3/2025 10:49 - Rehab Assistant Progress Note Subjective: Hidden name Objective: Hidden nameHidden name Assessment: Hidden name Plan: Hidden name	
No UDA completed for the date range specified.	
LHC & FM 101 - A	Barnett, Orion (MB925542C6)
No Weights and Vitals for the date range specified	
No Immunizations for the date range specified	
Progress notes 6/3/2025 10:59 - EMAR - Administration Note Note Text: Hidden name 6/3/2025 11:01 - EMAR - Administration Note Note Text: Hidden name 6/3/2025 11:05 - EMAR - Administration Note Note Text: Hidden name 6/3/2025 11:31 - Nursing Progress Note Data: Hidden name Action: Hidden name Response: Hidden name Plan: Hidden name	
No UDA completed for the date range specified.	
LHC & FM 123 - A	Berg, William (HY605D144C)
No Weights and Vitals for the date range specified	
No Immunizations for the date range specified	
Progress notes 6/3/2025 11:26 - OT Progress Note Subjective: Hidden name Objective: Hidden name Assessment: Hidden nameHidden name Plan: Hidden name	

3) After selecting the desired report, a new tab will open displaying the building's report.

Close the browser tab when you are finished reviewing.

alert listing Report ×

RECENT ALL ENHANCED CLINICAL

Sub Modules

- ☐ ADT / Profiles
- ☐ Assessments
- ☐ eMAR
- ☐ General Clinical Reports
- ☐ Point of Care
- ☐ Weights and Vitals

Alert Listing Report

1) Click on 'Reports' and select 'Alert Listing Report'.

Alert Listing Report

Report Options

Resident Number:
Resident:

Leave blank for all residents
 clear

Unit

All ▾

Floor

All ▾

Status

Current ▾

Report On

- ☒ Simple Alerts
- ☒ Complex Alerts

☐ Include Cleared Alerts

3) Check the 'Include Cleared Alerts' box to view previously cleared alerts.

Effective Date

5/30/2025 to 6/6/2025

Sort By

Resident Name ▾

Filter by

All ▾

2) Filter by Unit.

Date: Jun 9, 2025
Time: 11:05:18 AT
User:
TFST_Resident_Care_Worker

(train) Training - Prince Edward Home
Clinical and Order Alerts Listing Report
4/15/2025 - 5/2/2025

Facility # 25

Page # 1

Status: Current Unit: Blue Heron Floor: All Alert Type: All

Resident Name	Effective Date	Alert Description	Cleared By	Cleared Date
Elliott, Taniyah (VO45899DFC) BH & VH 214 - A				
	5/2/2025 18:51	Hidden description	tlguitard@ihis.org	5/4/2025 21:51
	4/30/2025 17:57	Hidden description	mmahumot@ihis.org	4/30/2025 20:50
	4/20/2025 02:45	Hidden description	bmmaclean@ihis.org	4/23/2025 11:44
	4/19/2025 19:17	Hidden description	skemp@ihis.org	4/20/2025 00:10
	4/17/2025 20:16	Hidden description	slablackett@ihis.org	4/18/2025 19:10
Horn, Jade (LH5108025F) BH & VH 224 - A				
	4/25/2025 20:57	Hidden description	tlguitard@ihis.org	4/26/2025 09:55
	4/19/2025 09:10	Hidden description	bmmaclean@ihis.org	4/23/2025 11:44
	4/19/2025 07:56	Hidden description	bmmaclean@ihis.org	4/23/2025 11:44
Morales, Bria (BW7A061A34) BH & VH 225 - A				
	4/30/2025 04:40	Hidden description	nquizon@ihis.org	4/30/2025 04:59
	4/27/2025 05:44	Hidden description	tlguitard@ihis.org	4/27/2025 09:42
	4/26/2025 21:10	Hidden description	tlguitard@ihis.org	4/27/2025 09:42
	4/26/2025 21:08	Hidden description	tlguitard@ihis.org	4/27/2025 09:42
Moreno, Jade (NW28B9862C) BH & VH 217 - A				
	5/1/2025 04:35	Hidden description	mihunter@ihis.org	5/1/2025 13:15
	4/28/2025 04:55	Hidden description	jquizon@ihis.org	4/29/2025 13:49
	4/28/2025 04:55	Hidden description	jquizon@ihis.org	4/29/2025 13:30
	4/27/2025 21:38	Hidden description	jquizon@ihis.org	4/29/2025 13:52
	4/27/2025 08:59	Hidden description	tlguitard@ihis.org	4/27/2025 09:42
	4/27/2025 05:28	Hidden description	tlguitard@ihis.org	4/27/2025 09:42
	4/22/2025 18:44	Hidden description	kbaby@ihis.org	4/22/2025 21:20
Moyer, Colten (LPBEF134BB) BH & VH 221 - A				
	4/25/2025 20:58	Hidden description	tlguitard@ihis.org	4/26/2025 09:55
	4/23/2025 10:16	Hidden description	bmmaclean@ihis.org	4/23/2025 11:43
	4/20/2025 09:26	Hidden description	bmmaclean@ihis.org	4/23/2025 11:43

4) The report will display in a new browser tab. Close the browser tab when you are finished reviewing.

Home ▾ Admin ▾ Clinical ▾ **Reports**

Behavior Report ✕

RECENT ALL **ENHANCED** CLINICAL

Sub Modules

- ☐ ADT / Profiles
- ☐ Assessments
- ☐ eMAR
- ☐ General Clinical Reports
- ☐ Point of Care
- ☐ Weights and Vitals

Behavior Report

The Behavior Report is an advanced report that summarizes resident behavior trends. This report helps nursing and social services staff members identify changes in resident behaviors, understand patterns across shifts, and summarize information for MDS reporting.

[HIDE DESCRIPTION](#)

1) In the Reports menu, search for 'Behavior Report'.

Home ▾ Admin ▾ Clinical ▾ **Reports**

Behaviour Report ⓘ

Report Options

Resident Number:	<input type="text"/>	Leave blank for all residents
Resident:	<input type="text"/>	clear
Unit	All ▾	
Floor	All ▾	
Status	Current ▾	
Summary Only	<input checked="" type="checkbox"/>	
Report on	<input checked="" type="radio"/> Behaviour Symptoms <input type="radio"/> What Behaviour(s) was observed?	
Report On Week Ending	6/6/2025	
Sort by	Resident Name ▾	

Browser/Print Settings

2) Filter by Unit and run report

UNIT: Blue Heron

Shift	Frequent Crying	Repeats Verbalization	Repeats Movement	Yelling Screaming	Kicking Hitting	Pinching Scratching Spitting	Biting	Wandering	Abusive Language	Threatening Behaviour	Sexually Inappropriate	Resistant to Care
D	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)
E	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)
N	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)
ALL	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)

4)) The report will display in a new browser tab. Close the browser tab when you are finished reviewing.

Facility Calendar

1) Select 'Calendar' from Clinical menu to view events happening in the building, with options to filter by day, week, or month

Home

Admin

Clinical

Reports

Home Calendar

Calendar

Resident

Display Filters

Day

Week

People

Residents

Actions

Care Management

Dashboard

Calendar

Communications

Weights and Vitals

UDA

Quick Entry

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

8 Jun 2025 – 14 Jun 2025

Tue, June 10

Wed, June 11

Thu, June 12

08:00am				
09:00am				
10:00am	10:30am - 11:30am Coffee Club (Coffee Shop)	10:30am - 11:30am Coffee Club (Coffee Shop)	10:00am - 10:30am 10:30am - 11:30am Coffee Club (Coffee Shop)	10:00am - 11:00am Rosary and Mass (Chapel) 10:30am - 11:30am Coffee Club (Coffee Shop)
11:00am				10:00am - 10:30am 10:30am - 11:30am Coffee Club (Coffee Shop)
12:00pm				
01:00pm			01:30pm - 03:00pm Bingo (Coffee Shop)	
02:00pm				02:00pm - 03:00pm Church (Chapel)
03:00pm				
04:00pm				
05:00pm				05:30pm - 06:30pm Pub Night (Coffee Shop)
06:00pm				

Search for a Resident to see their calendar compared to the facility calendar.

Home Calendar

Calendar Resident Event Listing

Display Filters

Event Types: Choose an option...

Locations: Choose an option...

Show Cancelled Events: ☐

Responsible: Choose an option...

Personnel:

Resident:

Search

Reset

Day Week Month Agenda New

1 Jun 2025 – 7 Jun 2025

	Sun, June 1	Mon, June 2	Tue, June 3	Wed, June 4	Thu, June 5	
08:00am						
09:00am	09:30am - 10:30am Women's group (Chapel)					
10:00am	10:30am - 11:30am Coffee Club (Coffee Shop)	10:30am - 11:30am Coffee Club (Coffee Shop)	10:00am - 10:30am Coffee Club (Coffee Shop)	10:00am - 11:00am Rosary and Mass (Chapel)	10:00am - 10:30am Coffee Club (Coffee Shop)	V
11:00am			10:30am - 11:30am Coffee Club (Coffee Shop)	10:30am - 11:30am Coffee Club (Coffee Shop)	10:30am - 11:30am Coffee Club (Coffee Shop)	C

Resident Calendar

HomeAdminClinicalReports

1) Go to the resident's chart to see their individual calendar.

Salinas, Reese (OU6A15F525)

Status: Current Location: Red Oak Heights 319-A
Gender: Female DOB: 4/22/1973 Age: 51
Physician: GerriLynn Henderson

Care ProfileEditPrintCalendar

Allergies: sulfADIAZINE, Penicillins, Adhesive Tape

Code Status: (Advance Directives) Hidden Description

Current Vitals

BP: 128/80 mmHg
4/4/2025 11:53

Temp: 36 °C
4/4/2025 11:53

Resp: 18 Breaths/min
4/4/2025 11:53

BS:

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsRAIAssmntsProg NoteCare PlanTasksMisc

☐ Show Cancelled Events

DayWeekMonthAgendaNew

6 Apr 2025 – 12 Apr 2025

CalendarIconCSVIconPDFIcon

	Sun, April 6	Mon, April 7	Tue, April 8	Wed, April 9	Thu, April 10	Fri, April 11
01:00pm						
02:00pm						
03:00pm						
04:00pm						
05:00pm		05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)
06:00pm						
07:00pm						

Point of Care (POC) Module – selecting your assignment

Home: TRAINING - Prince Edward Home



Welcome: Peter Lawlor. Today is April 12, 2025 14:39:11

PointClickCare

Home

POC Shift Dashboard

POC



Click on the middle tab

Shift: Day(07-15)
Assignment: Lady Slipper

Shift Start Date: Current Date
Position: View All Positions

Change Password

Change Home

Edit Assignment

Change Date

Alerts Triggered in the last 24 hours:

Sort By:

Date

Name

Date	Name	Description
No alerts found		

Shift Summary

Task List

Kardex

of Residents: 13

of Scheduled Tasks: 28

0730 (1)

0800 (14)

1200 (13)

of Repeating Tasks: 96

of QShift Tasks: 184

of Monthly Duration Tasks: 0

Overdue Tasks from Previous Shift (Night(23-07))

Date	Name	Description
4/12/2025 00:00	Acosta, Caleb	Turn & Reposition
4/12/2025 00:00	Acosta, Caleb	
4/12/2025 00:00	Bennett, Carlo	
4/12/2025 00:00	Bennett, Carlo	
4/12/2025 02:00	Acosta, Caleb	
4/12/2025 02:00	Acosta, Caleb	
4/12/2025 02:00	Bennett, Carlo	
4/12/2025 02:00	Bennett, Carlo	
4/12/2025 04:00	Acosta, Caleb	

ADTs in the last 72 hours

Date	Name	Action	Location
No ADTs found			

Shift/Assignment Selection

Current Shift / Assignment Selection

Shift: 0700 - 1500 [Day(07-15)]

My Position: Resident Care Worker

Assignment: Lady Slipper

Unit: Blue Jay Way

Show Tasks for: View All Positions

OK

Cancel

Pick your shift (and update if it differs)

Pick your Unit

Select your position/role

Point of Care (POC) Module – the ‘Shift Dashboard’

Alerts to be aware of

Tasks not completed from previous shift

Summary of all tasks

New admissions, transfers, discharges

Lock screen

Use the door to logoff

PointClickCare

Home POC Shift Dashboard POC

Shift: Even(15-23) Assignment: All Shift Start Date: Current Date Position: Resident Care Worker

Change Password Change Home Edit Assignment Change Date

Alerts Triggered in the last 24 hours: Sort By: Date Name

Date	Name	Description
4/8/2025 09:00	Dean, Kiley	No BM documented for 2 days
4/8/2025 09:00	Dean, Kiley	No Voiding reported in last 24 hours
4/8/2025 08:39	Nguyen, Leia	No BM documented for 2 days
4/8/2025 08:34	Bender, Lily	Very high risk for violence.
4/8/2025 08:34	Copeland, Thomas	No Voiding reported in last 24 hours
4/8/2025 08:32	Ballard, Eleanor	No BM documented for 2 days
4/8/2025 08:32	Blake, Jillian	No BM documented for 2 days
4/8/2025 08:32	Escobar, Ethen	No Voiding reported in last 24 hours

Shift Summary

of Residents: 116

of Scheduled Tasks: 129

1515 (1) 1530 (3) 1700 (116) 1900 (3) 2000 (1) 2100 (4) 2245 (1)

of Repeating Tasks: 768

of QShift Tasks: 1694

of Monthly Duration Tasks: 1

Task List Kardex

Overdue Tasks from Previous Shift (Night(23-07))

Date	Name	Description
4/8/2025 00:00	Acosta, Caleb	Turn & Reposition
4/8/2025 00:00	Acosta, Caleb	Toileting Routine
4/8/2025 00:00	Andersen, Stanley	Turn & Reposition
4/8/2025 00:00	Andersen, Stanley	Toileting Routine
4/8/2025 02:00	Acosta, Caleb	Turn & Reposition
4/8/2025 02:00	Acosta, Caleb	Toileting Routine

ADTs in the last 72 hours

Date	Name	Action	Location
4/7/2025	Jones, Betty	Internal Transfer	Sunrise Place - 518 (A)
4/7/2025	Pan, Shelly	Actual Admit/ReAdmit Date	Sunrise Place - 522 (A)
4/7/2025	Newman, Sally	Actual Admit/ReAdmit Date	Sunrise Place - 521 (A)
4/7/2025	Jane, Melissa	Actual Admit/ReAdmit Date	Lupin Valley - 420

Point of Care (POC) Module – Home tab (red means information to view)

Home: TRAINING - Prince Edward Home

Welcome: Peter Lawlor. Today is April 12, 2025 14:39:11

PointClickCare

Home

OC Shift Dashboard

POC

Shift: Day(07-15)
Assignment: Lady Slipper

Shift Start Date: Current Date
Position: View All Positions

Change Password

Change Home

Edit Assignment

Change Date

Alerts Triggered in the last 24 hours:

Sort By:

Date

Name

Date	Name	Description
No alerts found		

Shift Summary

Task List

Kardex

of Residents: 13

of Scheduled Tasks: 28

0730 (1) 0800 (14) 1200 (13)

of Repeating Tasks: 96

of QShift Tasks: 184

of Monthly Duration Tasks: 0

Overdue Tasks from Previous Shift (Night(23-07))

Date	Name	Description
4/12/2025 00:00	Acosta, Caleb	Turn & Reposition
4/12/2025 00:00	Acosta, Caleb	Toileting Routine
4/12/2025 00:00	Benne	
4/12/2025 00:00	Benne	
4/12/2025 02:00	Acost	
4/12/2025 02:00	Acost	
4/12/2025 02:00	Bennett, Carlo	Turn & Reposition
4/12/2025 02:00	Bennett, Carlo	Toileting Routine
4/12/2025 04:00	Acosta, Caleb	Turn & Reposition

ADTs in the las

Date

ADTs found

Home

Admin

Clinical

Reports

Today for Jennifer Jelley

Clinical Communications

Clinical Communications

Home Bulletin Board - Prince Edward Home

New

Date Posted	Message	Created By
<input type="checkbox"/> Show expired		

PointClickCare Announcements

Message

PointClickCare Announcements

PointClickCare announcements are available in the News and Updates section of the Resource Hub.

Clinical Communications relate to a particular resident
(all staff can view, so it should not include sensitive details)

Home Bulletin Board displays general information
(Do not post personal health information)

Software downtime, PCC updates appear here

Point of Care (POC) Module – Resident Tasks (Cares)


Click on Resident tile that you would like to view

PointClickCare

Home


POC Shift Dashboard

POC




Adverse Behaviour


All Residents in your Assignment/Unit



Carr, Bruno (AG6864F847)


Fox Meadow - 109 (A)






Coleman, Dante (QY20081A75)


Fox Meadow - 103 (A)






Cox, Lydia (CR9CE71336)


Fox Meadow - 108 (A)





Forbes, Izabelle (CKD1701219)

Fox Meadow - 102 (A)



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


PointClickCare


Home

POC Shift Dashboard

POC



Back




Shift: 0700 - 1500 [Day(07-15)]

Shift Start Date: Current

Assignment: Fox Meadow

Position: Resident Care Worker



Carr, Bruno (AG6864F847) "Edgar"

Status: Current Location: Fox Meadow 109-A
Gender: Female DOB: 7/25/1935 Age: 89
Physician: GemLynn Henderson

Current Vitals

BP: 120/52 mmHg
10/25/2024 08:10

Temp: 36.6 °C
10/25/2024 08:10

Pulse: 65 bpm
10/25/2024 08:10

Resp: 22 Breaths/min
10/25/2024 08:10

BS:

O2: 95 %
10/25/2024 08:10

Pain:

Allergies: No Known Allergies
Code Status: Hidden Description
Special Instructions: HIDDEN TEXT

Resident Tasks

All

PRN

QShift


Resident Not Available

New Alert


Kardex

Care Plan


Press anywhere in the box containing the item you wish to document.




0800 Turn & Reposition




1000 Toileting Routine




1400 Turn & Reposition




0800 Toileting Routine




1200 Turn & Reposition



1400 Toileting Routine




0800 ADL - Eating (G1)




1200 Toileting Routine


QShift ADL - Bed Mobility (G1)



1000 Turn & Reposition



1200 ADL - Eating (G1)



QShift ADL - Bathing (G1)

175

...document Point of Care tasks?


Click on Resident tile that you would like to view


PointClickCare


Home POC Shift Dashboard POC


Quick Entry: Adverse Behaviour


All Residents in your Assignment/Unit


**Carr, Bruno (AG6864F847)**
Fox Meadow - 109 (A)





**Coleman, Dante (QY20081A75)**
Fox Meadow - 103 (A)



**Cox, Lydia (CR9CE71336)**
Fox Meadow - 108 (A)



**Forbes, Izabelle (CKD1701219)**
Fox Meadow - 102 (A)



PointClickCare Version 4.4.39.6 www60-pcc-we




PointClickCare

Home POC Shift Dashboard POC

SmartZone v10 Back

Shift: 0700 - 1500 [Day(07-15)] Shift Start Date: Current Assignment: Fox Meadow Position: Resident Care Worker

1 of 12 Prev Next

**Carr, Bruno (AG6864F847) "Edgar"**
Status: Current Location: Fox Meadow 109-A
Gender: Female DOB: 7/25/1935 Age: 89
Physician: GemLynn Henderson

Current Vitals
BP: 120/52 mmHg 10/25/2024 08:10
Temp: 36.6 °C 10/25/2024 08:10
Pulse: 65 bpm 10/25/2024 08:10
Resp: 22 Breaths/min 10/25/2024 08:10
BS: O2: 95 % 10/25/2024 08:10
Weight: 35 Kg 2/28/2025 14:08
Pain:











Allergies: No Known Allergies
Code Status: Hidden Description
Special Instructions: HIDDEN TEXT

Resident Tasks

All PRN QShift

Resident Not Available New Alert Kardex Care Plan

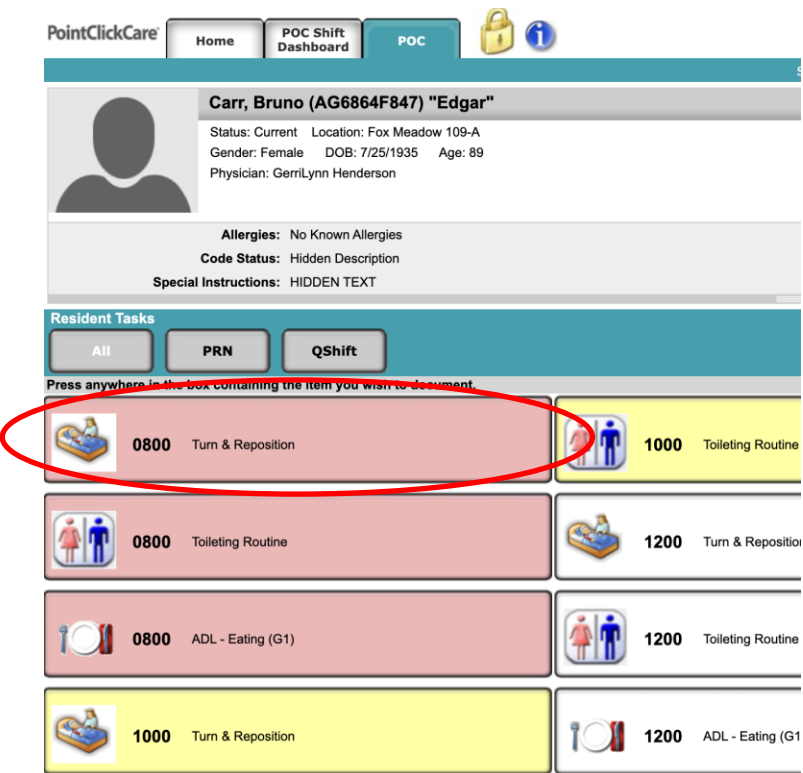
Press anywhere in the box containing the item you wish to document.

 0800 Turn & Reposition	 1000 Toileting Routine	 1400 Turn & Reposition
 0800 Toileting Routine	 1200 Turn & Reposition	 1400 Toileting Routine
 0800 ADL - Eating (G1)	 1200 Toileting Routine	QShift ADL - Bed Mobility (G1)
 1000 Turn & Reposition	 1200 ADL - Eating (G1)	QShift ADL - Bathing (G1)

Point of Care (POC) – Documenting by Resident

Within the Resident chart, select the task tile you would like to document. A pop-up screen will display the documentation required for that task.

Important: Ensure you adjust the ‘Effective Date’ to be as close to reflect when the task was completed.



The Document Response pop-up screen displays the Effective Date as 03/18/2025 and the time as 10:00. It includes buttons for Resident Not Available, Resident Refused, and Not Applicable. The task is '1. Pain Level VS' with a Numerical Scale and a PAINAD Scale for the Cognitively Impaired. The Numerical Scale shows a rating of 10. The PAINAD Scale shows a rating of 10. The screen also includes buttons for Resident Not Available, Resident Refused, and Not Applicable, and a 'Save' button at the bottom.

Point of Care (POC) – Documenting using Quick Entry

Quick Entry allows you to document multiples of the same type of task at once across all Residents in a Household. For example, if you supported multiple residents with eating within a short period of time.

Eating Tasks

Adverse Behaviour Tasks

Bathing Tasks

Toileting Tasks

Snack Intake Tasks

PointClickCare

Home

POC Shift Dashboard

POC

SmartZone

Assignment: Fox Meadow

Position: Resident Care Worker

Quick Entry:

Adverse Behaviour

All Residents in your Assignment/Unit

Sort By: Name Location

<div>Carr, Bruno (AG6864F847)</div> <div>Fox Meadow - 109 (A)</div>	<div>Garfield, Ronald (PEH0116)</div> <div>Fox Meadow - 104 (A)</div>	<div>Vargas, Londyn (HD7D0A31BD)</div> <div>Fox Meadow - 112 (A)</div>
<div>Coleman, Dante (QY20081A75)</div> <div>Fox Meadow - 103 (A)</div>	<div>Mckenzie, Lena (KX68387E3E)</div> <div>Fox Meadow - 106 (A)</div>	<div>Ward, Karsyn (NPD4A6DE36)</div> <div>Fox Meadow - 107 (A)</div>
<div>Cox, Lydia (CR9CE71336)</div> <div>Fox Meadow - 108 (A)</div>	<div>Ochoa, Paisley (WM30AB1F17)</div> <div>Fox Meadow - 111 (A)</div>	<div>Warren, Gina (VN5B71980F)</div> <div>Fox Meadow - 101 (A)</div>
<div>Forbes, Izabelle (CKD1701219)</div> <div>Fox Meadow - 102 (A)</div>	<div>Pruitt, Janelle (NO92E37648)</div> <div>Fox Meadow - 110 (A)</div>	<div>Young, Selah (XQ7C7510EF)</div> <div>Fox Meadow - 105 (A)</div>

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#PCC-0hDybTFy

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1) Click on 'Quick Entry' button.

2) Ensure you are documenting on the right shift.

4) Use fields on the right to document this task for each Resident.

3) Select which Resident you want to document. Blue indicates you are documenting on that Resident.

PointClickCare Home POC Shift Dashboard POC

Shift: 0700 - 1500 [Day(07-15)] Shift Start Date: Current Assignment: Fox Meadow Position: Resident Care Worker

SmartZone w Back

Sort by: Name Location

Eating *0800 (12) 1200 (12) PRN (12)

* Carr, Bruno
Fox Meadow - 109 (A)

Ochoa, Paisley
Fox Meadow - 111 (A)

Coleman, Dante
Fox Meadow - 103 (A)

Pruitt, Janelle
Fox Meadow - 110 (A)

Cox, Lydia
Fox Meadow - 108 (A)

Vargas, Londyn
Fox Meadow - 112 (A)

Forbes, Izabelle
Fox Meadow - 102 (A)

Ward, Karsyn
Fox Meadow - 107 (A)

Garfield, Ronald
Fox Meadow - 104 (A)

Warren, Gina
Fox Meadow - 101 (A)

Mckenzie, Lena
Fox Meadow - 106 (A)

Young, Selah
Fox Meadow - 105 (A)

Carr, Bruno
Fox Meadow - 109 (A)

Resident Not Available Resident Refused Not Applicable

1. Eating - How eats and drinks (regardless of skill). Includes intake of nourishment by other means (e.g., tube feeding, total parenteral nutrition) (G1 1j)

Independent - no physical assistance	Independent - set up help only	Supervision, oversight, cueing
Limited assistance	Extensive assistance - weight bearing support by 1 staff	Maximal assistance - weightbearing support by 2+
Total dependence - full performance by others	Activity did not occur	Resident Not Available
Resident Refused	Not Applicable	

Save & Next Save & Exit Save Cancel & Next View Details

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Viewing the Kardex in POC


Home: TRAINING - Prince Edward Home


PointClickCare Home POC Shift Dashboard POC


Quick Entry: Community Outings Physical Programs Psychosocial Progr

All Residents in your Assignment/Unit

**Carr, Bruno (AG6864F847)**
Fox Meadow - 109 (A)



**Coleman, Dante (QY20081A75)**
Fox Meadow - 103 (A)


**Mckenzie, Lena (KX68387E3E)**
Fox Meadow - 106 (A)

1) Ensure you are in the POC tab

2) Click on a Resident chart

PointClickCare Home POC Shift Dashboard POC

Shift: 0700 - 1500 [Day(07-15)] Shift Start Date: Current Assignment: Fox Meadow Position: Recreation Manager

**Carr, Bruno (AG6864F847) "Edgar"**
Status: Current Location: Fox Meadow 109-A
Gender: Female DOB: 7/25/1935 Age: 89
Physician: GerriLynn Henderson

Current Vitals
BP: 120/52 mmHg 10/25/2024 08:10
Temp: 36.6 °C 10/25/2024 08:10
Pulse: 65 bpm 10/25/2024 08:10
Resp: 22 Breaths/min 10/25/2024 08:10
BS: 02:95 % 10/25/2024 08:10
Weight: 95 Kg 2/28/2025 14:08
Pain:

Allergies: No Known Allergies
Code Status: Hidden Description
Special Instructions: HIDDEN TEXT

Resident Tasks
All PRN QShift

Press anywhere in the box containing the item you wish to document.

PRN Spiritual / Religious Activities

PRN Cognitive Activities

PRN Physical Activities

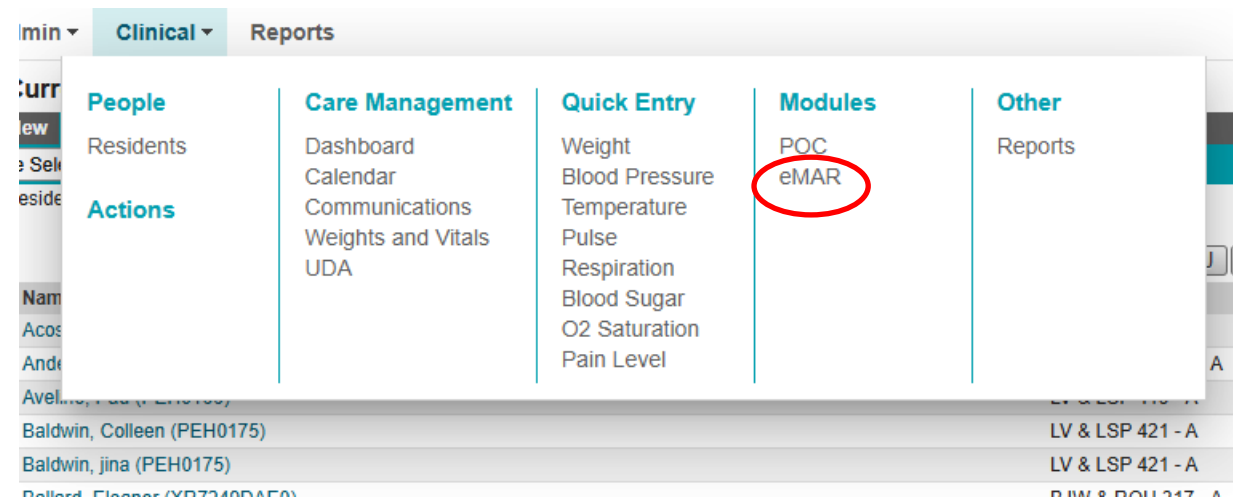
PRN Social Activities

PRN Community Outings

3) Select the 'Kardex' button to the right in the Resident chart

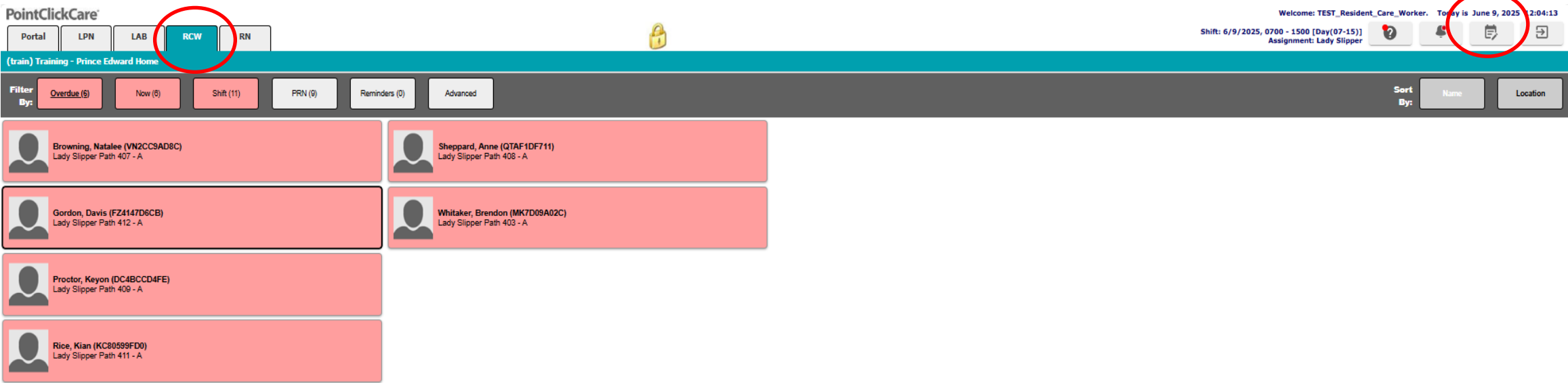
Alert Kardex Care Plan

...document Treatments in the eMAR module?




Select eMAR from Clinical

Ensure you're on the correct administration tab



Change the household and shift time.

TRAINING - Prince Edward Home



Shmoe, Joe (PEH0117)

1 of 2 Prev Next

Status: Current Location: Lady Slipper Path 401-A

Gender: Male DOB: 1/1/1950 Age: 75

Physician:

Current Vitals

⚠️ BP: 160/95 mmHg

2/28/2025 14:13

Temp: 36.7 °C

4/10/2025 17:38

⚠️ Pulse: 15 bpm

4/10/2025 13:20

Weight: 300 Kg

4/10/2025 13:19

Resp: 12 Breaths/min

4/10/2025 13:20

BS:

O2: 95 %

2/28/2025 14:14

Pain: 2

4/10/2025 17:59

Allergies: No Known Allergies

Medication Display: 4 6 8 10

0 Pending to confirm or review

Other Actions ▾

Save

Filter By:

Overdue (7)

Now (7)

Shift (7)

PRN (0)

Reminders (0)

Advanced (0)

0900 Cream to leg for dry skin four times a day

Y

N

1200 Cream to leg for dry skin four times a day

Y

N

0900 Polysporin to lesion on right arm four times a day

Y

N

1200 Polysporin to lesion on right arm four times a day

Y

N

0900 Test treatment order two times a day

Y

N

1330 Test treatment order two times a day

Y

N

0920 Test treatment order for RCW one time a day

Y

N

If a treatment is completed, click 'Y' and then 'Save'

Summary Tab:
View Order details
and instructions here.

RN

Slipper Path 401-A
Age: 75

PRN (0)

Test treatment order

?

Summary

Administration Details

Progress Notes

Effective Date: 04/29/2025 18 : 34

Chart Code:

0 - Administered

3 - Absent from home

5 - Hold/See Nurse Notes

6 - Hospitalized

7 - Sleeping

8 - Nauseated/Vomiting

9 - Other / See Nurse Notes

11 - Start IV/Feed

12 - Stop IV/Feed

Next Administration: 4/30/2025 09:00

Administration History

	Scheduled For	Effective Date	Code	Amount Administered	Administration By	Documented
	1330	4/10/2025 13:06	3		pchambers@ihis.org	4/10/2025 13:06
	0900	4/10/2025 13:06	3		pchambers@ihis.org	4/10/2025 13:06
PN	1330	4/9/2025 09:11	6		jgillis@ihis.org	4/9/2025 09:12
PN	0900	4/9/2025 09:03	5		mamacaulay@ihis.org	4/9/2025 09:06

Record

Record and Next

Close

PointClickCare®

Portal

TAR

LAB

RCW

RN

Shift: 4/29/2025, 0700 - 1500 [Day(07-15)]

Assignment: Lady Slipper

Welcome: TestRCW_1. Today is April 29, 2025 18:23:46

←

?

📧

📅

➡

TRAINING - Prince Edward Home

Shmoe, Joe (PEH0117)

Status: Current

Location: Lady Slipper Path 401-A

Gender: Male

DOB: 1/1/1950

Age: 75

Physician:

Allergies: No Known Allergies

1 of 2

Prev

Next

Current Vitals

BP: 160/95 mmHg 2/28/2025 14:13	Temp: 36.7 °C 4/10/2025 17:38	Pulse: 15 bpm 4/10/2025 13:20	Weight: 300 Kg 4/10/2025 13:19
Resp: 12 Breaths/min 4/10/2025 13:20	BS:	O2: 95 % 2/28/2025 14:14	Pain: 2 4/10/2025 17:59

Filter By:

Overdue (7)

Now (7)

Shift (7)

PRN (0)

Reminders (0)

Advanced (0)

Medication Display:

4

6

8

10

0 Pending to confirm or review

Other Actions

Save

0900	Cream to leg for dry skin four times a day	<div>Y</div> <div>N</div> <div> </div>	1200	Cream to leg for dry skin four times a day	<div>Y</div> <div>N</div> <div> </div>
0900	Polysporin to lesion on right arm four times a day	<div>Y</div> <div>N</div> <div> </div>	1200	Polysporin to lesion on right arm four times a day	<div>Y</div> <div>N</div> <div> </div>
0900	Test treatment order two times a day	<div>Y</div> <div>N</div>	1330	Test treatment order two times a day	<div>Y</div> <div>N</div>
0920	Test treatment order for RCW one time a day	<div>Y</div> <div>N</div>			

The heart symbol indicates that follow-up documentation is required for this treatment

- Upon completion of treatment, ensure administration details, supplementary documentation, and progress notes are completed as needed.

Cream to leg for dry skin

Summary

Administration Details

Supplementary Documentation

Progress Notes

Effective Date: 04/29/2025 18 : 37

Chart Code:

0 - Administered

3 - Absent from home

5 - Hold/See Nurse Notes

6 - Hospitalized

7 - Sleeping

8 - Nauseated/Vomiting

9 - Other / See Nurse Notes

11 - Start IV/Feed

12 - Stop IV/Feed

Next Administration: 4/29/2025 12:00

Administration History

	Scheduled For	Effective Date	Code	Amount Administered	Administration By	Documented
PN	2100	4/10/2025 17:59	0		rmwagner@ihis.org	4/10/2025 18:00
	1700	4/10/2025 17:34	0		baolanipekun@ihis.org	4/10/2025 17:38
	1200	4/10/2025 13:06	3		pchambers@ihis.org	4/10/2025 13:06
PN	0900	4/10/2025 13:02	0		tjstride@ihis.org	4/10/2025 13:03
PN	1200	4/9/2025 09:11	6		jgillis@ihis.org	4/9/2025 09:12
	0900	4/9/2025 09:11	6		jgillis@ihis.org	4/9/2025 09:12

Record

Record and Next

Close

If treatment is not completed, provide the reason and include any necessary documents in the supplementary documentation and progress notes, if applicable.

...start my shift as an LPN?

- Review Facility Communications
 - Review Home Bulletin Board and Clinical Communications tab and review messages added since your last shift.
- Resident Calendar
 - Review the Resident Event Listing in the Calendar. Filter for your household/neighbourhood to know who has reminders, appointments, or outings that day.
- Review Dashboard
 - Shift Report – View shift report from the Clinical Dashboard (filter for your neighbourhood). Coordinate with the team to ensure all items/tasks are assigned and there's a plan for the day.
 - **Alerts - Come back to these areas repeatedly throughout your shift.
 - Due and overdue assessments – This area will inform you about assessments that are in progress, scheduled within the next 2 weeks, or currently overdue. Pay special attention to any that are in progress or overdue and ensure these are completed.
 - POC Assignment Status & Med Passes in Last 24 Hours – As team leads, monitor this area to ensure tasks and treatments are being completed and documented in a timely manner.
- Go to eMAR for treatments and lab draws – Review the treatment and lab tabs to identify any scheduled items
- Go to POC – Review tasks that are scheduled and get an outline of what the shift will look like.
- Book Resident Appointments in the calendar as needed
- Task Customization – This is where the residents' daily routines are structured. Add tasks, specify to the resident's likes/needs, and add a Task Schedule. This allows the task to show in POC for RCWs to action at the time it's due.
- End of Shift – Review Dashboard to ensure all tasks, treatments, and assessments have been completed. Follow up with staff regarding any outstanding alerts or other items.

Facility Communications

When logging into PCC, you will arrive on Home page where you can access all communication areas:

- Clinical Communications – use the hyperlink to take you to the Clinical Communications area of PCC. Shift reports can be accessed here (see next slide).
- Home Bulletin Board
- PointClickCare Announcements

Clinical Communications

Clinical Communications

Home Bulletin Board - TRAINING - Prince Edward Home New

	Date Posted	Message	Created By	Position	Don't Display After	Revised By	Revised Date
	3/18/2025	You can only access the SmartZone training courses via the LIVE environment.	Jennifer Jelley		12/31/2025	jjelley@ihis.org	3/18/2025 12:55
	3/18/2025	Welcome to the TRAINING environment. Please DO NOT put real resident information here. This space is for learning/testing using FAKE residents only. Thank you!	Jennifer Jelley		12/31/2025	jjelley@ihis.org	3/18/2025 08:47

☐ Show expired

PointClickCare Announcements

Message

PointClickCare Announcements

PointClickCare announcements are available in the [News and Updates](#) section of the Resource Hub.

Review each of these areas when logging into PCC.

Clinical Communications Board

Resident-specific information can be shared in this space.

Communications

Messages

New


	Date Posted	Created By	Position	Message	Resident	Don't Display After	Revised By	Revised Date
edit del	3/28/2025 08:49	Florante (Jay) Arellano	Registered Nurse	Appointment at QEH for TURP on April 4 10am	Garfield, Ronald (PEH0116)	4/28/2025	fjarellano@ihis.org	3/28/2025 08:49
edit del	3/18/2025 09:18	Jennifer Jelley		'Ayla Skinner' - to see a complete care plan example.	Skinner, Ayla (NV31CD607C)	5/30/2025	jjelley@ihis.org	3/18/2025 09:18


☐ Show expired


Shift Reports


Quick Links

Most Recently Completed Shifts:

 Day(07-15) (0700 to 1500)

 Even(15-23) (1500 to 2300)


 Night(23-07) (2300 to 0700) *


 Current Shift

Summary Reports

Quick Links

Most Recently Completed:

 24 Hour Report

 72 Hour Report

- Important: These communication boards are to be used for communicating information only.
- Should NOT be used for making requests. Those should be passed on verbally and/or using alerts.

Access Shift & Summary Reports for the whole home

Resident Events

Clinical

Reports

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Lab/Rx Results

Risk Management

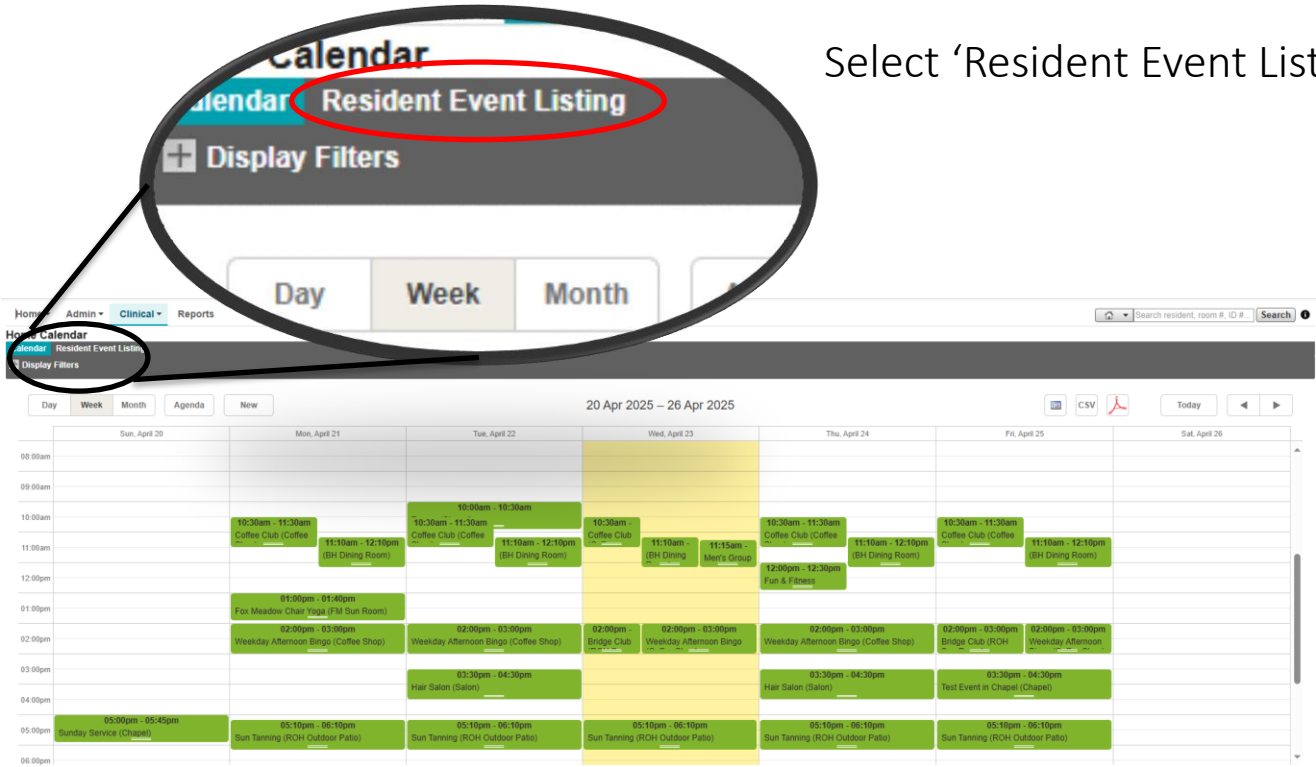
Weights and Vitals

UDA

Clinical Chart Dashboard

To access the Calendar, hover over Clinical to access the drop-down menu.

Select 'Resident Event Listing'.



'Resident Event Listing' will allow you to easily filter and sort different event types, dates ranges, and by resident or unit.

Home Calendar

CalendarResident Event Listing

Display Filters

Export to CSV

Event Types: Choose an option...

Event Date Range: 04/23/2025 to 04/23/2025

Resident:

Unit: All Floor: All

Show Cancelled Events: ☐

Responsible: Choose an option...

Personnel:

SearchReset

Home Calendar

CalendarResident Event Listing

Display Filters

Event Types: Care Plan Meeting x Reminder x Resident Appointment x

Event Date Range: 05/01/2025 to 05/31/2025

Resident:

Unit: Blue Heron Floor: All

Show Cancelled Events: ☐

This search is looking for residents on Blue Heron who have a care plan meeting, reminders, or appointments in May 2025.

Reviewing Key Areas of the Clinical Dashboard

- Shift Report
- Due and overdue assessments
- POC Assignment Status
- Med Passes in Last 24 Hours

Shift Report

To run a shift report narrowed down to one household or neighbourhood, Select your desired area in the drop-down filters 'Unit' or 'Floor'. Click 'Reports' and select your shift report.

Home ▾Admin ▾Clinical ▾Reports

Clinical Dashboard

Unit: Blue Heron ▾Floor: All ▾Primary Physician: All ▾Reports ▾

Views: Main

High Priority Progress Notes in Last 1 ▾ days

Date	Name
------	------

☀️ Day(07-15) (0700 to 1500)

🌆 Even(15-23) (1500 to 2300)

🌙 Night(23-07) (2300 to 0700) *

🌙 Current Shift

📅 24 Hour Report

📅 72 Hour Report

192

View Clinical Alerts in your Clinical Dashboard

Clinical Alerts					Clinical Alerts Listing Report
Show Alerts in Last 48 Hours		Sort By: Date			
		Effective Date	Name	Alert	
<input type="checkbox"/>	pn view	4/21/2025 08:57	Cherry, Bert(SEA614E5A3)	No BM documented for 2 days	
<input type="checkbox"/>	pn view	4/21/2025 08:57	Cherry, Bert(SEA614E5A3)	No Voiding reported in last 24 hours	
Check All Clear All Clear Alerts New Alert					

Select '[view](#)' to review the alert details, if any. Assess the resident and/or determine necessary actions to address the alert.

Following your assessment, document your actions.

- Your documentation will vary based on the actions you were required to take. Regardless of the action(s), you will always add a progress note ([pn](#)) to address the issue or concern and your follow up actions.

- ❖ Remember to clear the alert when complete.
Select the check box and click 'Clear Alerts'.

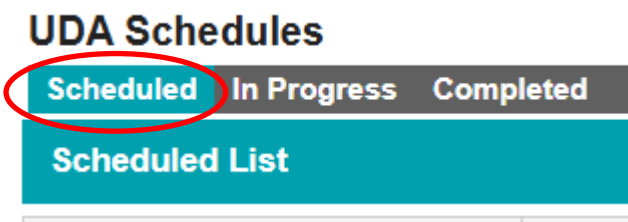
Due and Overdue Assessments

There are two ways to view: 1. Through the UDA Portal OR 2. Daily Summary on the Clinical Dashboard

1. UDA Portal - under Care Management, select 'UDA'.



You will automatically be shown 'Scheduled' UDAs.



Click 'Due Date' to reorganize the UDA list by due date. This will show all those overdue at the top of the page and allow you to prioritize and delegate as needed.

Due Date
Edit
6 days overdue - 04/16/2025 16:57
6 days overdue - 04/16/2025 17:00
6 days overdue - 04/16/2025 17:04
5 days overdue - 04/17/2025 08:29
5 days overdue - 04/17/2025 08:29
5 days overdue - 04/17/2025 08:29
5 days overdue - 04/17/2025 16:46
5 days overdue - 04/17/2025 16:58
4 days overdue - 04/18/2025 08:29
4 days overdue - 04/18/2025 16:44

2. Clinical Dashboard: Daily Summary

Daily Summary	
Assessments In Progress	4
Due for Reassessment in the next 14 Days	69
Assessments Past Due (includes in progress assessments)	21
Care Plan Reviews Overdue/Due for Active Residents	0

Use dashboard filters to show only assessments that are due or overdue on your household.

POC Assignment Status

Monitor this area to ensure tasks are done and documented on time. Follow up with staff, as necessary.

You can narrow your assignment to a single household

POC Assignment Status

Manage Assignment

Assignment Location List

Kardex

Group By: Assignment

Assignment: All

Shift	Assignment	Tasks	Percentage Complete(%)
Day(07-15)	Blue Heron	176 of 176	100.00
Day(07-15)	Blue Jay Way	175 of 175	100.00
Day(07-15)	Fox Meadow	149 of 149	100.00
Day(07-15)	Lady Slipper	170 of 170	100.00
Day(07-15)	Lighthouse Cove	184 of 184	100.00
Day(07-15)	Lupin Valley	186 of 186	100.00
Day(07-15)	Red Oak Heights	163 of 163	100.00
Day(07-15)	Red Rock Inn	183 of 183	100.00
Day(07-15)	Sunrise Place	184 of 184	100.00
Day(07-15)	Valour Hall	166 of 166	100.00

RCWs are primarily responsible for documenting in POC, however, LPNs will document in POC when they supervise a household overnight.

Monitoring eMAR Assignments

eMAR assignments can be viewed here and are broken down by:

eMAR tab Shift Household filter

Status provides a visual to indicate if there are treatments due or overdue.

Med Passes in the Last 24 hours for assignment:

All

Record	Shift	Assignment (Group)	Status	Tasks
LPN	Even(15-23) (Tue)	Blue Heron (EMAR)	<div></div>	(0 of 1)
LAB	Even(15-23) (Tue)	Blue Heron (EMAR)	<div></div>	(0 of 0)
RN	Even(15-23) (Tue)	Blue Heron (EMAR)	<div></div>	(0 of 0)
RCW	Even(15-23) (Tue)	Blue Heron (EMAR)	<div></div>	(4 of 9)
LPN	Night(23-07) (Tue)	Blue Heron (EMAR)	<div></div>	(0 of 0)
RN	Night(23-07) (Tue)	Blue Heron (EMAR)	<div></div>	(0 of 0)

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

Next

Tasks tells you how many treatments have been done out of the total treatments that are due on that shift.

Use these hyperlinks to drill down and see which resident(s) have treatments due.

Assignment Details - Work - Microsoft Edge

https://www60.pointclickcare.com/clinical/dashboard/EOMShiftAssignmentDetails.xhtml?ESOLa...

Assignment Details For Last 24 Hours

Assignment: Blue Heron (EMAR) Shift: Day(07-15) (Tue)

Resident Name	Completed
<input checked="" type="checkbox"/> Bender, Lily	0 of 3

Assignment Details For Last 24 Hours

Assignment: Blue Heron (EMAR) Shift: Day(07-15) (Tue)

Resident Name	Completed
<input checked="" type="checkbox"/> Bender, Lily	0 of 3

- Change urostomy dressing at 0900
- codan wrap to be done once a week after bath at 0900
- codan wrap to be done once a week after bath at 1400

Close

Select the plus sign next to the resident name to display all treatments that are due.

Navigate to the eMAR to view the order and administer at the time due.

Due and Overdue Assessments

Clinical Dashboard: Daily Summary

Daily Summary	
Assessments In Progress	4
Due for Reassessment in the next 14 Days	69
Assessments Past Due <i>(includes in progress assessments)</i>	21
Care Plan Reviews Overdue/Due for Active Residents	0

- Use dashboard filters to show only assessments that are due or overdue on your household.
- Once determined, follow up with the household teams to ensure the assessments are getting completed.

POC Dashboard Navigation - Home



Home: TRAINING - Prince Edward Home

PointClickCare



Home

POC Shift Dashboard

POC



Welcome: Jennifer Pitre. Today is April 28, 2025 11:01:00



Change Password

Change Home

View the same communications that are available in the Home tab of PointClickCare.

Home Bulletin Board

Date Posted	Message
3/18/2025 12:55	You can only access the SmartZone training courses via the LIVE environment.
3/18/2025 08:47	Welcome to the TRAINING environment. Please DO NOT put real resident information here. This space is for learning/testing using FAKE residents only . Thank you!

Communications

Date Posted	Message
3/28/2025 08:49	Garfield, Ronald (PEH0116) - Appointment at QEH for TURP on April 4 10am
3/18/2025 09:18	Skinner, Ayla (NV31CD607C) - 'Ayla Skinner' - to see a complete care plan example.

PointClickCare Version 4.4.41.2 www60-pcc-web-reporting-75b98f74-mbj7z

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POC Dashboard Navigation – POC Shift Dashboard

To change your assignment, select 'Edit Assignment'

Confirm that you're on the correct assignment

Home: TRAINING - Prince Edward Home

PointClickCare

Home

POC Shift Dashboard

POC

Welcome: Jennifer Pitre. Today is April 28, 2025 10:55:06

Shift: Day(07-15)
Assignment: Blue Heron

Shift Start Date: Current Date
Position: Resident Care Worker

Change Password

Change Home

Edit Assignment

Change Date

Alerts Triggered in the last 24 hours:

Sort By:

Date

Name

Date	Name	Description
No alerts found		

Shift Summary

of Residents: 12

of Scheduled Tasks: 24

0800 (12)

1200 (12)

of Repeating Tasks: 112

of QShift Tasks: 169

of Monthly Duration Tasks: 0

Overdue Tasks from Previous Shift (Night(23-07))

Date	Name	Description
4/27/2025 23:30	Bender, Lily	MONITOR - Restraints (pen release)
4/28/2025 00:00	Bender, Lily	Turn & Reposition
4/28/2025 00:00	Bender, Lily	Toileting Routine
4/28/2025 00:00	Bender, Lily	Custom Task # 2
4/28/2025 00:00	Cherry, Bert	Turn & Reposition
4/28/2025 00:00	Cherry, Bert	Toileting Routine
4/28/2025 00:30	Bender, Lily	MONITOR - Restraints (pen release)
4/28/2025 01:30	Bender, Lily	MONITOR - Restraints (pen release)
4/28/2025 02:00	Bender, Lily	Turn & Reposition
4/28/2025 02:00	Bender, Lily	Toileting Routine

ADTs in the last 72 hours

Date	Name	Action	Location
No ADTs found			

Task List

Kardex

Select the 'Task List' for a chronological list of tasks that will become due throughout your shift.

Refer here for a quick look at the number of tasks due at specific times of day.

of Scheduled Tasks: 24

0800 (12) 1200 (12)

Overdue tasks from the previous shift that will require action during your shift.

Overdue Tasks from Previous Shift (Night(23-07))



Change
Password

Change
Home

Edit
Assignment

Task List

Shift/Assignment Selection

Current Shift / Assignment Selection

Shift: 0700 - 1500 [Day(07-15)]

My Position: Resident Care Worker

Assignment: ☒ Blue Heron

Unit: ☐ All

Show Tasks for: Resident Care Worker

OK

Cancel

0700 - 1500 [Day(07-15)]

0700 - 1500 [Day(07-15)]

1500 - 2300 [Even(15-23)]

2300 - 0700 [Night(23-07)]

Select your desired
household


Select your desired shift.

...review and action Alerts?



A red dot will appear beside the Bell icon when a new Alert is triggered

ALL



WEIGHTS

CLEAR ALL

Trevino, Heidi (GJ3287A953)

Room 205

1m ago

-5.0% change [Comparison Weight 2/28/2025, 59.0 Kg, -15.3% , -9.0 Kg]-7.5% change [Comparison Weight 2/28/2025, ...

more

+1 Alert

WEIGHTS

CLEAR ALL

Sweeney, Leandro (FGEFED7184)

Room 225

1m ago


-5.0% change [Comparison Weight 2/28/2025, 55.0 Kg, -9.1% , -5.0 Kg]-7.5% change [Comparison Weight 2/28/2025, ...

more

+2 Alerts

Filter >>

ALL



Unit

Floor

All

All

Category

Multiple Options Selected

APPLY FILTERS

Filter to view the alerts on your household (unit) or neighbourhood (floor).

Alerts are generated by POC staff (manually) or triggered automatically by POC documentation (e.g., no bath in 7 days, no voiding in 24hrs, ate 25% or less, low oxygen level).

Alerts will only appear in the Bell Alert section for 7 days. They can be actioned directly from this area of the chart by Nursing staff.

- Suggestions:
- Add Care Plan Item
 - Add Task
 - Add Vital
 - Add Assessment
 - ☐ Create Progress Note



After assessing the resident, use the appropriate action buttons to document your findings and follow up.

...document Treatments in the eMAR module?

PointClickCare®

Welcome: Jennifer Pitre. Today is April 25, 2025 15:03:26

Portal

TAR

LAB

RCW

RN

TRAINING - Prince Edward Home

Set as default view

Shift Summary

Administration Record: RN Shift: 0700 - 1500 [Day(07-15)] Assignment: Lady Slipper

LAB

Overdue LPN

RCW

RN

0700 - 1500 [Day(07-15)]

2300 - 0700 [Night(23-07)]

1500 - 2300 [Even(15-23)]

Lady Slipper

Lighthouse Cove

Lupin Valley

Red Oak Heights

Red Rock Inn

Sunrise Place

Valour Hall

Blue Heron

Blue Jay Way

Fox Meadow

Use the filters to select your assignment.

Shift Summary – items overdue or undocumented follow ups for PRNs appear here for quick view and follow up.

Home Summary

Pending0to confirm

Uncleared Orders Alerts0Last 72 hours

On Order0

Undocumented PRN10more than 30 days

Discharged Residents24with active orders

Orders in Queue3

Home Summary

- PRNs not used for 30 days or more
- Discharged residents with active orders
- Orders in the queue

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Acosta, Caleb (GE8DDE11BE)
Lady Slipper Path 403 - A

Bennett, Carlo (QNA92AFEDE)
Lady Slipper Path 408 - A

PointClickCare®

Portal

TAR

LAB

RCW

RN

TRAINING - Prince Edward Home

Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Allergies: Morphine, Penicillin

Code Status: Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** DROPLET/CONTACT PRECAUTIONS **

Filter By: Overdue (0) Now (0) Shift (1) PRN (0) Reminders (0) Advanced (0)

0900 Nephrostomy catheter change
one time a day every Sat Product used ...

Y

N

If you want to look at a date in the future, you may do that here.

If treatment is completed, click 'Yes' and save. If not completed, click 'No,' enter details, and add progress notes as needed.

Summary Tab:

View Order details and instructions here.



Hidden Description

?

SummaryAdministration DetailsProgress Notes

Effective Date:04/30/202515:35

Order Date: 04/11/2025
Ordered By: Henderson, GerriLynn
Contact #: N/A
Directions: one time a day
Administrative Notes:
Order Status: Active

Administrative Orders

Date	Type	Ordered By	Notes
No Administrative information to display.			

Supply

Last Re/Order Date	Date Dispensed	Date Received	Status	Supply Medication/Directions	RX #	Source
No Supply information to display.						

Record

Close

Hidden Description

Summary

Administration Details

Progress Notes

Effective Date: 04/30/2025 15 : 35

Chart Code:

0 - Administered

3 - Absent from home

5 - Hold/See Nurse Notes

6 - Hospitalized

7 - Sleeping

8 - Nauseated/Vomiting

9 - Other / See Nurse Notes

11 - Start IV/Feed

12 - Stop IV/Feed

Next Administration: 5/1/2025 09:00

Administration History

Scheduled For	Effective Date	Code	Amount Administered	Administration By	Documented
0900	4/29/2025 10:14	0		skemp@ihis.org	4/29/2025 10:14
0900	4/28/2025 09:05	0		smjones@ihis.org	4/28/2025 09:44
0900	4/27/2025 08:29	0		almadura@ihis.org	4/27/2025 08:29
0900	4/26/2025 09:28	0		smjones@ihis.org	4/26/2025 09:30
0900	4/25/2025 08:16	0		kmbeaton@ihis.org	4/25/2025 08:16
0900	4/24/2025 09:14	0		kmbeaton@ihis.org	4/24/2025 09:14
0900	4/23/2025 11:58	0		almadura@ihis.org	4/23/2025 11:58
0900	4/22/2025 08:39	0		kmbeaton@ihis.org	4/22/2025 08:39
0900	4/21/2025 08:58	0		kmbeaton@ihis.org	4/21/2025 08:58
0900	4/20/2025 09:03	0		jkarandini@ihis.org	4/20/2025 09:43
0900	4/19/2025 09:22	0		jkarandini@ihis.org	4/19/2025 09:22
0800	4/18/2025 09:28	0		smjones@ihis.org	4/18/2025 09:28
0800	4/17/2025 15:10	0		indubueze@ihis.org	4/17/2025 15:10

Record

Close

Administration Details Tab:

Indicate whether the treatment was administered or, if not, the most applicable reason to indicate the treatment was not done.

You can also view the administration history.

Depending on the selection you choose, you may be asked if you'd like to set up a reminder to go back to the resident and offer again.

Chart Code:

0 - Administered

3 - Absent from home

5 - Hold/See Nurse Notes

6 - Hospitalized

7 - Sleeping

8 - Nauseated/Vomiting

9 - Other / See Nurse Notes

11 - Start IV/Feed

12 - Stop IV/Feed

Next Administration: 5/2/2025 09:00

Set Administration Reminder

Hidden Description

Summary Administration Details **Progress Notes**

Effective Date: 04/30/2025 15 : 35

Show on Shift Report: ☒ Show on 24H Report: ☒ Show on MD/Nursing Communications Report: ☐

Progress Note Text: Characters remaining: 1463

Hidden Description
one time a day

Record Close

You can send your progress note to the shift report.

Progress Notes Tab:

This allows you to add additional details to an administration progress note.

When all details for the administration are entered, select record.

0900 **Nephrostomy catheter change**
one time a day every Sat Product used ...

Y N

3 N

Y N

On the right side of the screen, select 'Save' to sign for the treatments.

Welcome: Jennifer Pitre. Today is April 25, 2025 15:09:29

10 - 1500 [Day(07-15)]
Assignment: Lady Slipper

← ? 🔔 📅 ➡

1 of 2 Prev Next

Current Vitals

BP: 124/64 mmHg 4/4/2025 06:11	⚠️ Temp: 36.2 °C 4/4/2025 06:11	Pulse: 66 bpm 4/4/2025 06:11	⚠️ Weight: 55 Kg 4/12/2025 16:04
Resp: 18 Breaths/min 4/4/2025 06:11	BS: 11.2 mmol/L 4/4/2025 06:11	O2: 98 % 4/4/2025 06:11	Pain: 4 4/21/2025 11:29

Medication Display: 4 6 8 10

0 Pending to confirm or review Other Actions ▾ Save

...start my shift as an RN?



Facility Communication & Resident Events

- Home Bulletin Board & Clinical Communications -review messages added since your last shift.
- Access shift report for the entire home in this area. To filter for a specific household or neighborhood, go to the Clinical Dashboard.
- Resident Event Listings in the Calendar. Filter for your household / neighborhood to see who has reminders, appointments, or outings that day.

Clinical Dashboard & eMAR

- View shift report here if you'd like to filter by household / neighborhood.
- Alerts - Come back to this area repeatedly throughout your shift. Ensure there's verbal communication among the household team to ensure items are getting addressed.
- Due and overdue assessments – Monitor this area to ensure assessments are being completed in a timely manner. Follow up with household staff when necessary.
- Treatments – Reassessment & Admin

Care Plans

- Annual Care Plan Reviews
- Incomplete Care Plans
- Care Plan Review Requests

Facility Communications

When logging into PCC, you will arrive on Home page where you can access all communication areas:

- Clinical Communications – use the hyperlink to take you to the Clinical Communications area of PCC.
 - Shift reports can be accessed here – see next slide.
- Home Bulletin Board
- PointClickCare Announcements

Clinical Communications

Clinical Communications

Home Bulletin Board - RAINING - Prince Edward Home

New

	Date Posted	Message	Created By	Position	Don't Display After	Revised By	Revised Date
	3/18/2025	You can only access the SmartZone training courses via the LIVE environment.	Jennifer Jelley		12/31/2025	jjelley@ihis.org	3/18/2025 12:55
	3/18/2025	Welcome to the TRAINING environment. Please DO NOT put real resident information here. This space is for learning/testing using FAKE residents only . Thank you!	Jennifer Jelley		12/31/2025	jjelley@ihis.org	3/18/2025 08:47

☐ Show expired

PointClickCare Announcements

Message

PointClickCare Announcements

PointClickCare announcements are available in the [News and Updates](#) section of the Resource Hub.

Review each of these areas when logging into PCC.

Clinical Communications Board

Resident-specific information can be shared in this space.

Communications

Messages

New


	Date Posted	Created By	Position	Message	Resident	Don't Display After	Revised By	Revised Date
edit del	3/28/2025 08:49	Florante (Jay) Arellano	Registered Nurse	Appointment at QEH for TURP on April 4 10am	Garfield, Ronald (PEH0116)	4/28/2025	fjarellano@ihis.org	3/28/2025 08:49
edit del	3/18/2025 09:18	Jennifer Jelley		'Ayla Skinner' - to see a complete care plan example.	Skinner, Ayla (NV31CD607C)	5/30/2025	jjelley@ihis.org	3/18/2025 09:18


☐ Show expired


Shift Reports


Quick Links

Most Recently Completed Shifts:

 Day(07-15) (0700 to 1500)

 Even(15-23) (1500 to 2300)


 Night(23-07) (2300 to 0700) *


 Current Shift

Summary Reports

Quick Links

Most Recently Completed:

 24 Hour Report

 72 Hour Report

Important: These communication boards are to be used for communicating information only.

Should NOT be used for making requests. Those should be passed on verbally and/or using alerts.

Access Shift & Summary Reports for the whole home

Resident Events

Clinical

Reports

People

Residents

Actions

Quick ADT

New Resident

New Staff

New Medical Professional

Manage Users

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Lab/Rx Results

Risk Management

Weights and Vitals

UDA

Clinical Chart Dashboard

To access the Calendar, hover over Clinical to access the drop-down menu.

Calendar

Calendar

Resident Event Listing

Display Filters

Day

Week

Month

Home

Admin

Clinical

Reports

Home

Calendar

Resident Event Listing

Display Filters

Day

Week

Month

Agenda

New

20 Apr 2025 – 26 Apr 2025

CSV

Today

	Sun, April 20	Mon, April 21	Tue, April 22	Wed, April 23	Thu, April 24	Fri, April 25	Sat, April 26
08:00am							
09:00am							
10:00am		10:30am - 11:30am Coffee Club (Coffee)	10:30am - 11:30am Coffee Club (Coffee)	10:30am - 11:30am Coffee Club (Coffee)	10:30am - 11:30am Coffee Club (Coffee)	10:30am - 11:30am Coffee Club (Coffee)	
11:00am		11:10am - 12:10pm BH Dining Room	11:10am - 12:10pm BH Dining Room	11:10am - 11:15am BH Dining 11:15am - 11:15am Men's Group	11:10am - 12:10pm BH Dining Room	11:10am - 12:10pm BH Dining Room	11:10am - 12:10pm BH Dining Room
12:00pm					12:00pm - 12:30pm Fun & Fitness		
01:00pm		01:30pm - 01:40pm Fox Meadow Chair Yoga (FM Sun Room)					
02:00pm		02:30pm - 03:30pm Weekday Afternoon Bingo (Coffee Shop)	02:30pm - 03:30pm Weekday Afternoon Bingo (Coffee Shop)	02:30pm - 03:30pm Bridge Club	02:30pm - 03:30pm Weekday Afternoon Bingo (Coffee Shop)	02:30pm - 03:30pm Bridge Club (ROH)	02:30pm - 03:30pm Weekday Afternoon
03:00pm							
04:00pm			03:30pm - 04:30pm Hair Salon (Salon)		03:30pm - 04:30pm Hair Salon (Salon)	03:30pm - 04:30pm Test Event in Chapel (Chapel)	
05:00pm	05:00pm - 05:45pm Sunday Service (Chapel)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	05:10pm - 06:10pm Sun Tanning (ROH Outdoor Patio)	
06:00pm							

TRAINING - Prince Edward Home

Ap #180-5107 Omare Road

Charlottetown, PE C1E 1V5

Phone: (866) 107-1467

PointClickCare

5570 Explorer Drive

Mississauga, Ontario L4W 6C4

Privacy Policy

Version 4.4.41.1 www.pcc-web-main-c4b5d96c-6mwh4

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Select 'Resident Event Listing'.

'Resident Event Listing' will allow you to filter and sort different event types, dates ranges, and by resident or unit.

Home Calendar

Calendar Resident Event Listing

Display Filters

Export to CSV

Event Types: Choose an option...

Event Date Range: 04/23/2025 to 04/23/2025

Resident:

Unit: All Floor: All

Show Cancelled Events: ☐

Responsible: Choose an option...

Personnel:

Search Reset

Home Calendar

Calendar Resident Event Listing

Display Filters

Event Types: Care Plan Meeting x Reminder x Resident Appointment x

Event Date Range: 05/01/2025 to 05/31/2025

Resident:

Unit: Blue Heron Floor: All

Show Cancelled Events: ☐

This search is looking for residents on Blue Heron who have a care plan meeting, reminders, or appointments in May 2025.

...monitor the Clinical Dashboard?

Edit the layout of your dashboard

Home Admin Clinical Reports

Search resident, room #, ID #...

Clinical Dashboard

Clinical Dashboard

Unit: All Floor: All Primary Physician: All Reports

Views: Main

High Priority Progress Notes in Last 1 days

Date	Name	Type
view 4/23/2025	Bender, Lily (CT2E8DF1E7)	Care Plan Review Request

Clinical Alerts

Show Alerts in Last 48 Hours Sort By: Date

Effective Date	Name	Alert
pn 4/22/2025 18:12	Skinner, Ayla(NV31CD607C)	New Skin concern - please assess

Check All Clear All Clear Alerts New Alert

Care Plan Reviews Overdue/Due in Next 7 days

Department: All

Review Date	Target Completion Date	Name	Location
4/23/2025	4/10/2025	Nadal, Gustavo (PEH0156)	LV & LSP 424 - A
4/24/2025	4/30/2025	Duarte, Londyn (TW87E5428E)	BJW & ROH 321 - A

Editing Dashboard Layout

Views Main

Current View Description: Main (x2) - Item Requires 2 Columns

Dashboard Items

- ☒ Active Allergies
- ☒ Active Diagnoses
- ☒ Activities of Daily Living
- ☒ Administered PRN Orders - Resident
- ☒ Advance Directive
- ☒ Alerts (x2)
- ☒ Blood Pressure Graph
- ☒ CP Goals Due/Overdue
- ☒ Census Summary
- ☒ Diet
- ☒ General Notes (x2)
- ☒ High Priority Progress Notes
- ☒ MDS Scores
- ☒ Medications
- ☒ Most Recent Vitals
- ☒ New Quality Indicators and Quality Measures
- ☒ Order Alerts (x2)
- ☒ Proceed to Care Plan RAPs/CAAs
- ☒ Progress Notes in Last 30 Days
- ☒ Quality Indicators and Quality Measures
- ☒ Resident Photo
- ☒ Scheduled Events
- ☒ T/P/R Graph
- ☒ Therapy Minutes Summary In The Last 7 Days
- ☒ UDA Scores
- ☒ Undocumented PRN Orders (x2)

Layout Preview

Most Recent Vitals	Proceed to Care Plan RAPs/CAAs
Diet	Activities of Daily Living
MDS Scores	UDA Scores
High Priority Progress Notes	Advance Directive
Scheduled Events	CP Goals Due/Overdue
Medications	Quality Indicators and Quality Measures
Resident Photo	T/P/R Graph
Blood Pressure Graph	

Save & Close Save Cancel

To edit - click/unclick from the list of options on the left-hand side or drag and drop the boxes on the right-hand side.

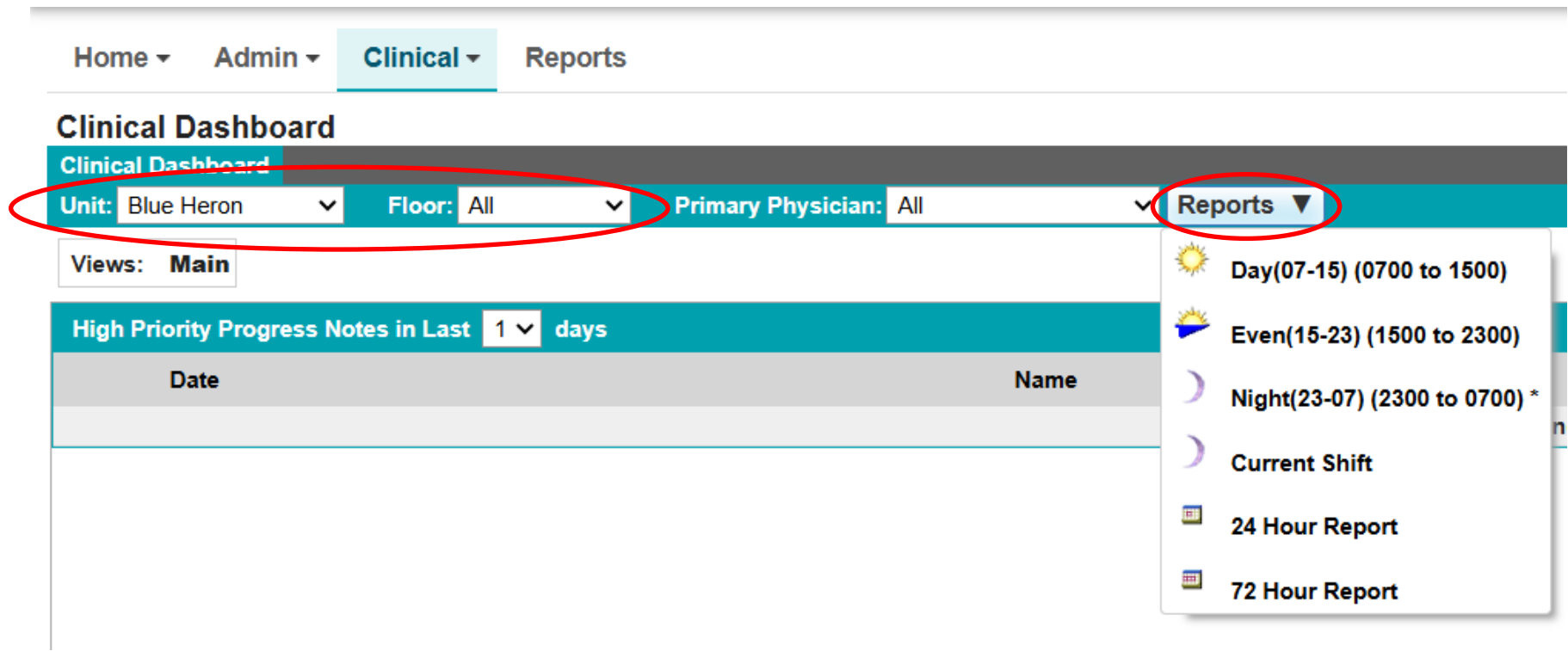
Your dashboard items can be rearranged.
Priority areas should be near the top.

Reviewing Key Areas of the Clinical Dashboard


- Shift Report
- Due and overdue assessments
- Treatment Orders requiring reassessment
- Care Plan Reviews

Shift Report

Like the Clinical Communications Board, you can access shift reports here. The benefit to accessing report from here is that you can filter to a specific household or neighbourhood ('Unit' or 'Floor'). Once your area is selected, click 'Reports' and choose your desired shift report.



Alerts

Review clinical alerts frequently throughout your shift. To view these, select this  icon.

Filter to view the alerts on your household (unit) or neighbourhood (floor).

ALL

Unit

Floor

Category

All

All

Multiple Options Selected

APPLY FILTERS

After assessing the resident, use the appropriate action buttons to document your findings and follow up.

CLINICAL ALERT

CLEAR

Copeland, Thomas

(QJ2DA89517)

Room 504

04/19/2025
08:47:32

High risk for violence.

Alert Details

Suggestions:

Add Care Plan Item

Add Task

Add Vital

Add Assessment

☐ Create Progress Note

View Clinical Alerts in your Clinical Dashboard

Clinical Alerts

Clinical Alerts Listing Report

Show Alerts in Last48 HoursSort By:Date

		Effective Date	Name	Alert
<div><div></div><div></div></div>	<div>pn</div> <div>view</div>	4/21/2025 08:57	Cherry, Bert(SEA614E5A3)	No BM documented for 2 days
<div><div></div><div></div></div>	<div>pn</div> <div>view</div>	4/21/2025 08:57	Cherry, Bert(SEA614E5A3)	No Voiding reported in last 24 hours

Check All

Clear All

Clear Alerts

New Alert

Select ‘view’ to review the alert details, if any. Assess the resident and/or determine necessary actions to address the alert.

Following your assessment, document your actions.

Your documentation will vary based on the actions you were required to take. Regardless of the action(s), you will always add a progress note (pn) to the chart to address the issue or concern and your follow up actions.

Remember to clear the alert when finished.

- Select the check box and click ‘Clear Alerts’ once complete.

Due and Overdue Assessments




Clinical Dashboard: Daily Summary


Daily Summary	
Assessments In Progress	4
Due for Reassessment in the next 14 Days	69
Assessments Past Due <i>(includes in progress assessments)</i>	21
Care Plan Reviews Overdue/Due for Active Residents	0

- Use dashboard filters to show only assessments that are due or overdue on your household.
- Follow up with the household teams to ensure the assessments are completed.

Treatment Orders Requiring Re-Assessment

Any treatment that has run its course and is selected for reassessment when ordered, will appear in this area of the Clinical Dashboard.




Orders on Hold > 30 Days or Requiring Reassessment				
Name	Alert	Order	Order Status	Date
		Hydrocortisone Nystatin 50/50 cream.	Completed	4/16/2025
		Hydrocortisone 0.5% cream	Completed	4/16/2025
		Hydrocortisone/clotrimazole 50/50 topical ointment	Completed	4/16/2025

1. Select  to open and view the medication and directions.
2. Assess the resident. Use your clinical judgement to determine if the NP needs to be contacted for a new order.

Following your review of the order and assessment of the area:

1. Clear the alert on the Clinical Dashboard.
2. Document your assessment in a progress note.
3. Transcribe the new order, if applicable.

Alert

Alert Effective Date: 4/16/2025 23:59

Alert Description: One or more schedules for the following order are expected to complete today and reassessment is required:
Hydrocortisone Nystatin 50/50 cream.
two times a day until 04/16/2025 23:59 apply to perineal area

Medication: Hydrocortisone Nystatin 50/50 cream.

Directions: two times a day until 04/16/2025 23:59 apply to perineal area

Close

Clear

View

Care Plan Reviews

Annual Reviews – Refer to slides 78-90 for instructions on managing these.

Care Plan Reviews Overdue/Due in Next 7 days				Department: All
Review Date	Target Completion Date	Name	Location	
4/10/2025	Review Not Started	Nadal, Gustavo (PEH0156)	LV & LSP 424 - A	

Incomplete

Incomplete Care Plans	
Name	Next Review Date
Acosta, Caleb (GE8DDE11BE)	1/30/2026
Avelino, Pau (PEH0166)	4/1/2026
Baldwin, Colleen (PEH0175)	4/7/2026
Bean, Stanley (BO4476C351)	1/17/2026
Blow, Joe (PEH0119)	4/2/2026
Blue, Sky (PEH0168)	4/2/2026
Boyer, Aliya (TN4DA1FC77)	2/11/2026
Doo, Scooby (PEH0120)	4/2/2026
Forbes, Izabelle (CKD1701219)	3/25/2026
Fowler, Carmen (FKD63755DA)	1/30/2026
Jackson, Micheal (PEH0153)	3/26/2026
Lawson, Krystal (CB3DFA612E)	12/16/2025

High-Priority Progress Notes – Care Plan Review Request

High Priority Progress Notes in Last 7 days			
	Date	Name	Type
view	4/23/2025	Bender, Lily (CT2E8DF1E7)	Care Plan Review Request

Incomplete Care Plans

Incomplete Care Plans	
Name	Next Review Date
Acosta, Caleb (GE8DDE11BE)	1/30/2026
Avelino, Pau (PEH0166)	4/1/2026
Baldwin, Colleen (PEH0175)	4/7/2026
Bean, Stanley (BO4476C351)	1/17/2026
Blow, Joe (PEH0119)	4/2/2026
Blue, Sky (PEH0168)	4/2/2026
Boyer, Aliya (TN4DA1FC77)	2/11/2026
Doo, Scooby (PEH0120)	4/2/2026
Forbes, Izabelle (CKD1701219)	3/25/2026
Fowler, Carmen (FKD63755DA)	1/30/2026
Jackson, Micheal (PEH0153)	3/26/2026
Lawson, Krystal (CB3DFA612E)	12/16/2025

- When a care plan is marked incomplete, it's either missing a goal, intervention, or customization.
 - Put on your detective hat!
- Select the resident's name – you'll be taken directly to the care plan tab where you can look for missing information.

High Priority Progress Notes - Care Plan Review Requests

High Priority Progress Notes in Last 1 days			
	Date	Name	Type
view	4/23/2025	Bender, Lily (CT2E8DF1E7)	Care Plan Review Request

Select 'view' to open the progress note and review the request.

Type: Care Plan Review Request
Focus:
Effective Date: 4/24/2025 17:59:00
Department:
Position:
Created By: Jennifer Pitre
Created Date: 4/24/2025 18:01:20

Data:
Care plan items related to physiotherapy. Please see assessment from April 22nd for further information.

Action:
Please add a walking program to the resident's care plan. They will mobilize twice weekly with RAs and as tolerated with nursing staff.

Response:

Plan:

☒ Show on Shift Report
☒ Show on 24 Hour Report
☐ Show on MD/Nursing Communications Report

[Strike Out](#) [Follow Up](#) [Cancel](#)

Proceed to the resident's chart to review any necessary information about the resident's care or status. Speak with the staff involved in care.

Update the care plan accordingly.

Part of your review will be of the progress notes to ensure the request was not already completed (if not passed on in report).

If not yet reviewed, there won't be record of it in the progress tab....you can proceed with your update.

Progress Notes		New	View All	<input checked="" type="checkbox"/> Display eMAR Progress Notes				
	Effective Date	Type	Note	Care Plan Item or Task	Dept.	Shift Report	24 Hour Report	
view print	4/24/2025 17:59	Care Plan Review Request	Care plan items related to physiotherapy. Please s...			Y	Y	

If it has been reviewed, the entries will look something like this:

Progress Notes		New	View All	<input checked="" type="checkbox"/> Display eMAR Progress Notes				
	Effective Date	Type	Note	Care Plan Item or Task	Dept.	Shift Report	24 Hour Report	
view print	4/24/2025 18:21	Nursing Progress Note	Care Plan reviewed as requested. [linked]			Y	Y	
view print	4/24/2025 17:59	Care Plan Review Request	Care plan items related to physiotherapy. Please s...			Y	Y	

This progress note indicates that the care plan has been updated. This is shown by the [linked] icon next to the Nursing Progress Note, which is linked to the Care Plan Review Request that was sent earlier in the day.

After you've updated the care plan, return to the High Priority Progress Note in the Clinical Dashboard and select 'view'.

Select 'Follow Up' on the next screen.

Progress Notes - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/jpn/newipn.jsp?ESOLpnid=5581&ESOLclientid=331

View Progress Note

Resident: Bender, Lily (CT2E8DF1E7)

Type: Care Plan Review Request
Focus:
Effective Date: 4/23/2025 02:10:00
Department:
Position:
Created By: Jennifer Pitre
Created Date: 4/23/2025 02:11:59

Data: Swallowing difficulties - new support required
Received new recommendations from SLP regarding safe swallowing measures.

Action:

Response:

Plan:

☒ Show on Shift Report
☒ Show on 24 Hour Report
☐ Show on MD/Nursing Communications Report

Strike Out Follow Up Cancel

Type: Nursing Progress Note

This note is a follow up to: 4/24/2025 17:59:00 Care Plan Review Request [Auth]

Care Plan Item or Task:

Effective Date: 4/24/2025 Time: 18 05

Care plan review request complete

Data:

Action: Walking program added to the care plan. No contraindications for same.

Response:

Plan:

☒ Show on Shift Report
☒ Show on 24 Hour Report
☐ Show on MD/Nursing Communications Report
☐ Edit Care Plan Immediately

Position:
Created By: Jennifer Pitre

Sign Sign & New Save As Draft Cancel

...monitor the Clinical Communications Board?

Home

Admin

Clinical

Reports

Communications

Messages

New

People

Residents

Actions

Quick ADT

New Resident

Care Management

Dashboard

Calendar

Hospital Tracking

RAI

Communications

Orders

Weights and Vitals

UDA

Clinical Chart Dashboard

Quick Entry

Therapy Minutes

Physician Visits

Order Review Dates

Immunization

Weight

Blood Pressure

Temperature

Pulse

Respiration

Blood Sugar

O2 Saturation

Pain Level

Modules

POC

eMAR

Other

Reports

Resident

Delgado, Heather

Livingston, Pranav

Stanley, Alexis

Raymond, Marshall

Hale, Santos

Carroll, Devon

Russo, Memphis

Matthews, Aiden

Calhoun, India

Bridges, Tara

Singh, Emmett

Home

Admin

Clinical

Reports

Search resident, room #, ID #...

Search

Communications

Messages

New

	Date Posted	Created By	Position	Message	Resident	Don't Display After	Revised By	Revised Date
edit	4/29/2025 20:53	Brittany J. Young	Licensed Practical Nurse	Hidden Message	Delgado, Heather (SFBA2239E9)	5/5/2025	brittanyyoung@ihis.org	4/29/2025 20:53
edit	4/29/2025 19:31	Brittany J. Young	Licensed Practical Nurse	Hidden Message	Livingston, Pranav (BH95F7CEB9)	5/5/2025	brittanyyoung@ihis.org	4/29/2025 19:31
edit	4/29/2025 14:18	Barbie Matheson	Dietitian	Hidden Message	Stanley, Alexis (XO1DA20DF2)	5/5/2025	bmmatheson@ihis.org	4/29/2025 14:18
edit	4/28/2025 11:49	Karen Ball	Registered Nurse	Hidden Message		5/4/2025	Kball@ihis.org	4/28/2025 11:49
edit	4/26/2025 13:31	Cesar Malinao	Registered Nurse	Hidden Message		5/16/2025	cmalinao@ihis.org	4/26/2025 13:31
edit	4/26/2025 13:22	Cesar Malinao	Registered Nurse	Hidden Message		5/9/2025	cmalinao@ihis.org	4/26/2025 13:31
edit	4/25/2025 17:11	Susan Holt	Registered Nurse	Hidden Message	Raymond, Marshall (NL9EC3270F)	5/1/2025	sjholt@ihis.org	4/25/2025 17:11
edit	4/25/2025 17:08	Susan Holt	Registered Nurse	Hidden Message	Hale, Santos (DQA710EBAF)	5/1/2025	sjholt@ihis.org	4/25/2025 17:08
edit	4/25/2025 17:03	Susan Holt	Registered Nurse	Hidden Message	Carroll, Devon (UZB600016C)	5/1/2025	sjholt@ihis.org	4/25/2025 17:03
edit	4/25/2025 17:01	Susan Holt	Registered Nurse	Hidden Message	Russo, Memphis (IS3623E9AC)	5/1/2025	sjholt@ihis.org	4/25/2025 17:01
edit	4/25/2025 16:30	Carol Ezel Melecio	Registered Nurse	Hidden Message	Cole, Rishi (JM2CECE4B1)	5/5/2025	ccmelecio@ihis.org	4/25/2025 16:31
edit	4/25/2025 13:10	Carol Ezel Melecio	Registered Nurse	Hidden Message	Matthews, Aiden (HG5581F06D)	5/1/2025	ccmelecio@ihis.org	4/25/2025 13:10
edit	4/25/2025 11:54	Devin Hornby	Occupational Therapist	Hidden Message	Calhoun, India (ZYAB11F25F)	5/1/2025	djhornby@ihis.org	4/25/2025 11:54
edit	4/25/2025 10:25	Devin Hornby	Occupational Therapist	Hidden Message	Bridges, Tara (CA9C01F79B)	5/1/2025	djhornby@ihis.org	4/25/2025 10:25
edit	4/22/2025 09:21	Brittany J. Young	Licensed Practical Nurse	Hidden Message	Singh, Emmett (PI7F59F8E9)	5/4/2025	brittanyyoung@ihis.org	4/27/2025 16:17

☐ Show expired

Shift Reports

Quick Links

Most Recently Completed Shifts:

Sun

Day(07-15) (0700 to 1500)

Sun

Even(15-23) (1500 to 2300) *

Moon

Night(23-07) (2300 to 0700)

Sun

Current Shift

Summary Reports

Quick Links

Most Recently Completed:

24 Hour Report

72 Hour Report

After selecting your shift, you can view the communication report for that shift or choose to view a 24-hour or 72-hour report.

Home ▾ Admin ▾ Clinical ▾ Reports

Communications

Messages **New**

	Date Posted	Created By	Position
edit	4/29/2025 20:53	Brittany J. Young	Licensed Practical Nurse
edit	4/29/2025 19:31	Brittany J. Young	Licensed Practical Nurse
edit	4/29/2025 14:18	Barbie Matheson	Dietitian
edit	4/28/2025 11:49	Karen Ball	Registered Nurse
edit	4/26/2025 13:31	Cesar Malinao	Registered Nurse
edit	4/26/2025 13:22	Cesar Malinao	Registered Nurse
edit	4/25/2025 17:11	Susan Holt	Registered Nurse
edit	4/25/2025 17:08	Susan Holt	Registered Nurse
edit	4/25/2025 17:03	Susan Holt	Registered Nurse
edit	4/25/2025 17:01	Susan Holt	Registered Nurse
edit	4/25/2025 16:30	Carol Ezel Melecio	Registered Nurse
edit	4/25/2025 13:10	Carol Ezel Melecio	Registered Nurse
edit	4/25/2025 11:54	Devin Hornby	Occupational Therapist
edit	4/25/2025 10:25	Devin Hornby	Occupational Therapist
edit	4/22/2025 09:21	Brittany J. Young	Licensed Practical Nurse

☐ Show expired

Shift Reports

Quick Links

Most Recently Completed Shifts:

- Day(07-15) (0700 to 1500)
- Even(15-23) (1500 to 2300) *
- Night(23-07) (2300 to 0700)
- Current Shift

Summary Reports

Quick Links

Most Recently Completed:

- 24 Hour Report
- 72 Hour Report

(train) Training - Prince Edward Home
6293 Enim Rd.
Charlottetown, PE C1E 1V6
Phone: (179)481-3500

Setup - New Communication - Work - Microsoft Edge

https://www60.pointclickcare.com/tools/messages/messageedit.jsp?ESO...

Communications

Resident Number:

Resident Name:

Don't Display After: 5/7/2025 *

Message:

B I U Size A A Source

Save Cancel

- To create a new communication:
- click 'New'
 - search by resident name using the magnifying glass icon
 - select the display end date
 - enter the message
 - press 'Save'

...document RN Treatment administrations in the eMAR module?

PointClickCare

Welcome: Jennifer Pitre. Today is April 25, 2025 15:03:26

Portal

TAR

LAB

RCW

RN

TRAINING - Prince Edward Home

Set as default view

Shift Summary

Administration Record: RN Shift: 0700 - 1500 [Day(07-15)] Assignment: Lady Slipper

Overdue Meds

0

Undocumented PRN Follow-Ups

0

Shift Summary – items overdue or undocumented follow ups for PRNs appear here for quick view and follow up.

Home Summary

Pending

0

to confirm

Uncleared Orders Alerts

0

Last 72 hours

To Be Ordered

0

On Order

0

Undocumented PRN

10

more than 30 days

Discharged Residents

24

with active orders

Orders in Queue

3

Home Summary :

- PRNs not used for 30 days or more
- Discharged residents with active orders
- Orders in the queue



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228


TRAINING - Prince Edward Home

Filter By: Overdue (0) Now (0) **Shift (2)** PRN (0) Reminders (0) Advanced

Sort By: Name Location

-  **Acosta, Caleb (GE8DDE11BE)**
Lady Slipper Path 403 - A
-  **Bennett, Carlo (QNA92AFEDE)**
Lady Slipper Path 408 - A

TRAINING - Prince Edward Home



Acosta, Caleb (GE8DDE11BE)
Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: GerriLynn Henderson

Allergies: Morphine, Penicillin
Code Status: Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description
Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Filter By: Overdue (0) Now (0) **Shift (1)** PRN (0) Reminders (0) Advanced (0)

0900 **Nephrostomy catheter change**
one time a day every Sat Product used ...

↑
If you want to look at a date in the future, you may do that here.

PointClickCare

Portal TAR LAB RCW **RN**

TRAINING - Prince Edward Home

Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
 Gender: Male DOB: 9/14/1973 Age: 51
 Physician: Gerrilynn Henderson

Allergies: Morphine, Penicillin

Code Status: Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Filter By: Overdue (0) Now (0) Shift (1) PRN (0) Reminders (0) Advanced (0)

0900 **Nephrostomy catheter change**
 one time a day every Sat Product used ...

Choose the appropriate administration selection – Y / N
 For more than one treatment, select the Y / N for each treatment.

On the right side of the screen, select 'Save' to sign for the treatments.

Welcome: Jennifer Pitre. Today is April 25, 2025 15:09:29

00 - 1500 [Day(07-15)]
 Assignment: Lady Slipper

1 of 2 Prev Next

Current Vitals

BP: 124/64 mmHg 4/4/2025 06:11	Temp: 36.2 °C 4/4/2025 06:11	Pulse: 66 bpm 4/4/2025 06:11	Weight: 55 Kg 4/12/2025 16:04
Resp: 18 Breaths/min 4/4/2025 06:11	BS: 11.2 mmol/L 4/4/2025 06:11	O2: 98 % 4/4/2025 06:11	Pain: 4 4/21/2025 11:29

Medication Display: 4 6 8 10

0 Pending to confirm or review Other Actions **Save**

Monitoring eMAR Assignments

eMAR assignments can be viewed here and are broken down by:

eMAR tab

Shift

Household

Status provides a visual to indicate if there are treatments due or overdue.

Tasks tells you how many treatments have been done out of the total treatments that are due on that shift.

Med Passes in the Last 24 hours for assignment: All				
Record	Shift	Assignment (Group)	Status	Tasks
LPN	Even(15-23) (Tue)	Blue Heron (EMAR)	●	(0 of 1)
LAB	Even(15-23) (Tue)	Blue Heron (EMAR)	○	(0 of 0)
RN	Even(15-23) (Tue)	Blue Heron (EMAR)	○	(0 of 0)
RCW	Even(15-23) (Tue)	Blue Heron (EMAR)	●	(4 of 9)
LPN	Night(23-07) (Tue)	Blue Heron (EMAR)	○	(0 of 0)
RN	Night(23-07) (Tue)	Blue Heron (EMAR)	○	(0 of 0)

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

Next

Use these hyperlinks to drill down and see which resident(s) have treatments due.

eMAR Orders

Adding an order to a treatment record (LPN/RCW/RN)

Order Details

Order Date:

4/25/2025

14

▼

39

▼

*

Order Category:

Other

▼

*

Communication Method:

☐ Phone

☐ Verbal

☐ Prescriber written

☐ Prescriber entered

*

Ordered By:

*

Last prescribed by: GerriLynn Henderson

(Current Primary Physician: GerriLynn Henderson)

Order Template Search:

clear

Description:

*

Order Type:

LPN Treatment Orders - TAR - [TAR]

▼

*

Scheduling Details

Add Schedule:

Routine

PRN

Goals of Care - []

LPN Treatment Orders - TAR - [TAR]

Other - no documentation required - []

RCW Treatment Orders - RCW - [RCW]

RN Treatment Orders - [RN]

LPN Scope

RCW Scope

RN Scope

Save

Queue & New

Cancel

...add a facility event?

Home Calendar

Calendar Resident Event Listing

Display Filters

Day Week Month Agenda New

Select 'Calendar'

Care Management

Dashboard

Calendar

Select 'New'

Indicate max number allowed (if applicable) or invite select residents

Description (max. 200):

Max # of Resident(s):

Residents: 0 Resident(s) selected

Event Type: Choose an option...

Location: Choose an option...

Resources(s): Choose an option...

Responsible for Event: Choose an option...

Other Personnel:

Notes:

Insert a brief description

Choose an event type and location from the list

Indicate when it is planned (time and day)

Repeat event

Time period 10:40am 9 April 2025 - 11:40am 9 April 2025

Save Close

Select 'Enable' if the event repeats daily/weekly/monthly, etc.

Cancel Event

Please document the reason if cancelled

233

...record Resident attendance at a facility event?

27 Apr 2025 – 3 May 2025

Tue, April 29		Wed, April 30	
10:00am - 10:30am Coffee Club (Coffee Shop)		10:00am - 11:00am Rosary and Mass	
10:30am - 11:30am Coffee Club (Coffee Shop)		10:30am - 11:30am Coffee Club (Coffee Shop)	
01:30pm - 03:00pm Bingo (Coffee Shop)		02:00pm - 03:00pm Monthly Birthday Party - Live Music (Coffee Shop)	
05:30pm - 06:30pm Cruise Ship Party (Coffee Shop)			

Mark Attendance & PN - Work - Microsoft Edge

<https://www60.pointclickcare.com/clinical/dashboard/markAttendance.x...>

Coffee Club on Wednesday April 30, 2025 10:30 AM - 11:30 AM

Attended Event?	Resident Name	Progress Note?
<input type="checkbox"/>	Kendra Morrison	<input type="checkbox"/>
<input type="checkbox"/>	Natasha Pollard	<input type="checkbox"/>
<input type="checkbox"/>	Litzy Ward	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Brayan Bryant	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Santos Forbes	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Alfonso Richards	<input type="checkbox"/>

Confirm Attendance Cancel

- From the event in the calendar select the Tick mark at the bottom and a new pop up will appear.
- Mark the residents who attended and add it to the progress note if needed.

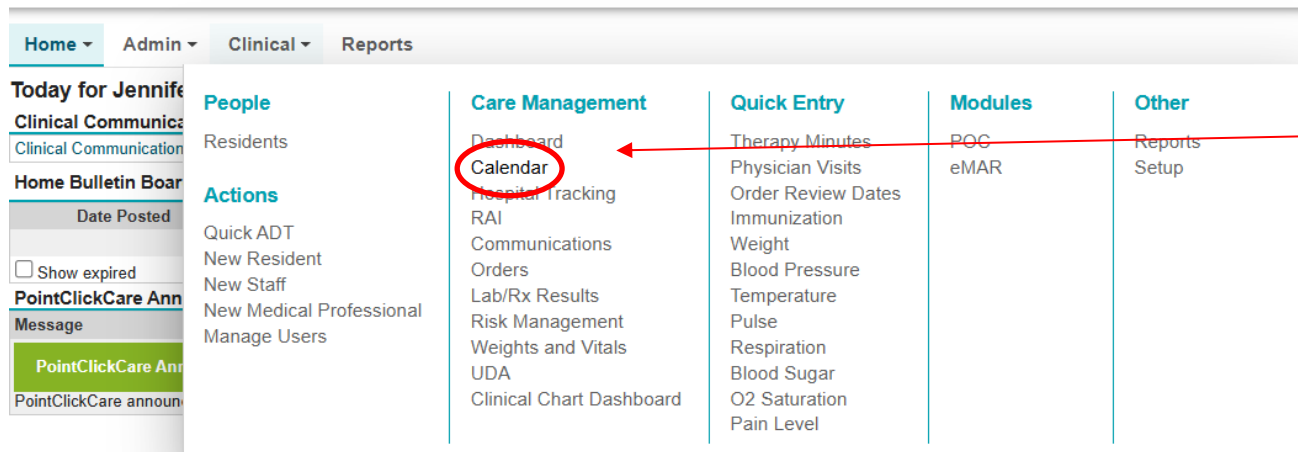
...complete Rehab Assistant Assignment?

Daily workflows for Rehab Assistants

1. Review facility and resident calendars of the household you're responsible for. This will help you identify any scheduling conflicts that might occur as you deliver care throughout the day.
2. Receive new referrals.
3. Carry out programming for scheduled residents and document accordingly.

1.


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This will take you directly to the facility calendar where you can determine if there are activities happening in the home that might cause scheduling conflicts for you.

There are multiple ways you can review the individual resident calendars:

1) Go directly to each resident’s chart and select the calendar in the header.



Campbell, Bennett (ZLD011458F) "Lyla"

Status: Current

Location: Blue Jay Way 308-A

Gender: Male

DOB: 1/6/1964

Age: 61

Physician: GerriLynn Henderson

Care Profile

Edit

Print

Provincial Import

Allergies: Penicillin

Code Status: (Advance Directives) Hidden Description

Special Instructions: HIDDEN TEXT

2) Go to the home calendar, select ‘Display Filters’. This will open a window that will allow you to search for a resident’s calendar. This will open the facility calendar and the resident’s calendar in a side-by-side view.

Home Calendar

Calendar

Resident Event Listing

Display Filters

Day

Week

Month

Agenda

New

Home Calendar

Calendar

Resident Event Listing

Display Filters

Event Types: Choose an option...

Locations: Choose an option...

Show Cancelled Events: ☐

Responsible: Choose an option...

Personnel:

Resident: cal

Strong, Callum - PN5D2F5427

Summers, Callum - SPE0286316

Search

Reset

In this view, the facility calendar is on the left and the resident calendar on the right. This shows that the resident has been invited to coffee club each morning, as well as Bingo on Tuesday afternoon. You will want to avoid these times for this resident when planning your day.

Home Calendar

Calendar

Resident Event Listing

Display Filters

Event Types: Choose an option...

Locations: Choose an option...

Show Cancelled Events: ☐

Responsible: Choose an option...

Personnel:

Resident: Strong, Callum

Home

Search

Reset

Resident

Day

Week

Month

Agenda

New

1 Jun 2025 – 7 Jun 2025

Today

	Sun, June 1	Mon, June 2	Tue, June 3	Wed, June 4	Thu, June 5	Fri, June 6	Sat, June 7
08:00am							
09:00am	09:30am - Women's group (Chapel)					09:30am Women's group (Chapel)	
10:00am	10:30am - Coffee Club (Coffee Shop)	10:30am - Coffee Club (Coffee Shop)	10:00am - Coffee Club (Coffee Shop)	10:00am Rosary and Coffee Club	10:00am - Coffee Club (Coffee Shop)	10:00am - Coffee Club (Coffee Shop)	10:00am - Coffee Club (Coffee Shop)
11:00am							
12:00pm							
01:00pm			01:30pm - Bingo (Coffee Shop)		02:00pm - Church (Chapel)		
02:00pm							
03:00pm		03:00pm - Seated Yoga (Coffee Shop)		03:00pm - Seated Yoga (Coffee Shop)			
04:00pm							
05:00pm					05:30pm - Pub Night (Coffee Shop)		
06:00pm							

	Sun, June 1	Mon, June 2	Tue, June 3	Wed, June 4	Thu, June 5	Fri, June 6	Sat, June 7
08:00 AM							
09:00 AM							
10:00 AM	10:30 AM - 11:30 Coffee Club	10:30 AM - 11:30 Coffee Club	10:00 AM - 10:30 Coffee Club	10:30 AM - 11:30 Coffee Club	10:00 AM - 10:30 Coffee Club	10:30 AM - 11:30 Coffee Club	10:00 AM - 10:30 Coffee Club
11:00 AM							
12:00 PM							
01:00 PM			01:30 PM - 03:00 Bingo				
02:00 PM							
03:00 PM							
04:00 PM							
05:00 PM							
06:00 PM							

2. Receive new referrals.

In the Clinical Tab, under Care Management, select UDA. This is where all assessments, (scheduled, in progress, and complete) can be viewed for the entire home.

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The screenshot displays the PointClickCare interface. At the top, a navigation bar includes 'Home', 'Admin', 'Clinical' (highlighted with a red circle), and 'Reports'. Below this, a sidebar on the left contains 'UDA Schedules' with 'Scheduled' and 'In Progress' tabs, and a 'Scheduled List' table with multiple 'clear' buttons. The main content area is divided into several columns: 'People' (Residents, Actions), 'Care Management' (Dashboard, Calendar, Hospital Tracking, RAI, Communications, Orders, Lab/Rx Results, Risk Management, Weights and Vitals, UDA (circled), Clinical Chart Dashboard), 'Quick Entry' (Therapy Minutes, Physician Visits, Order Review Dates, Immunization, Weight, Blood Pressure, Temperature, Pulse, Respiration, Blood Sugar, O2 Saturation, Pain Level), 'Modules' (POC, eMAR), and 'Other' (Reports, Setup). At the bottom, a table shows patient data with columns for name, status, location, and care plan.

UDA Schedules	People	Care Management	Quick Entry	Modules	Other
Scheduled In Progress	Residents	Dashboard	Therapy Minutes	POC	Reports
Scheduled List	Actions	Calendar	Physician Visits	eMAR	Setup
	Quick ADT	Hospital Tracking	Order Review Dates		
	New Resident	RAI	Immunization		
	New Staff	Communications	Weight		
clear	New Medical Professional	Orders	Blood Pressure		
clear	Manage Users	Lab/Rx Results	Temperature		
clear		Risk Management	Pulse		
clear		Weights and Vitals	Respiration		
clear		UDA	Blood Sugar		
clear		Clinical Chart Dashboard	O2 Saturation		
clear			Pain Level		

clear	Avelino, Pau	Current	Lupin valley	LV & LSP	Braden weekly + 3 weeks
clear	Baldwin, Colleen	Current	Lupin Valley	LV & LSP	Admission

Make sure 'In Progress' is selected.

Filter by the Assessment Type(s) you are interested in.

UDA List

Scheduled **In Progress** Completed

In Progress List

Batch Update

	Name	Status	Created Date	Unit	Floor	Assessment Type	Assessment Status	Score	Category	Created By	Revised By
	Search	Set Filter	Edit	Set Filter	Set Filter	2 Selected	Search	Search	Search	Search	Search
<input type="checkbox"/>	edit del print close copy	Mooney, Angel (IM16E9FB6A)	Current	05/11/2025	Red Oak Heights	BJW & ROH				sjholt@ihis.org	sjholt@ihis.org
<input type="checkbox"/>	edit del print close copy	Pham, Beau (RZ761645AD)	Current	05/10/2025	Fox Meadow	LHC & FM				rlake@ihis.org	rlake@ihis.org
<input type="checkbox"/>	edit del print close copy	Montes, Siena (RMF6DD3FBA)	Current	05/09/2025	Fox Meadow	LHC & FM				rlake@ihis.org	rlake@ihis.org
<input type="checkbox"/>	edit del print close copy	Grant, Jayce (UV15DC08BF)	Current	05/09/2025	Fox Meadow	LHC & FM				rlake@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Torres, King (RG11EB6202)	Current	05/07/2025	Red Rock Inn	RRI & SRP				lisaking@ihis.org	lisaking@ihis.org
<input type="checkbox"/>	edit del print close copy	Mooney, Conner (DL3C9D255A)	Current	05/04/2025	Blue Heron	BH & VH				hadeveaurogers@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Pollard, Sara (VO07AF4F47)	Current	05/04/2025	Red Rock Inn	RRI & SRP				wlholland@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Pollard, Terry (NY382D7BE5)	Current	05/02/2025	Sunrise Place	RRI & SRP				wlholland@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Scott, Alanna (SE0B65442E)	Current	04/30/2025	Red Oak Heights	BJW & ROH				sjholt@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Montes, Siena (RMF6DD3FBA)	Current	04/27/2025	Fox Meadow	LHC & FM				eeclow@ihis.org	djhornby@ihis.org
<input type="checkbox"/>	edit del print close copy	Fisher, Angel (MW7752ECA5)	Current	04/22/2025	Red Oak Heights	BJW & ROH				ebclark@ihis.org	djhornby@ihis.org

11 results

Page 1 of 1

20 Per page

First Prev 1 Next Last

Search

Select: All None

☐ *Multidisciplinary Care Conference (Retired)

☐ *Multidisciplinary Care Plan Review - V 1 (Retired)

☐ *Multidisciplinary Care Plan Review - V 2

☐ *NEUROLOGICAL CHECK LIST (Single Section)

☐ *Nutritional Risk Assessment

☐ *OT Assessment

☒ *OT Referral Form

☐ *PAIN TOOL

☐ *PAINAD (PAIN ASSESSMENT IN ADVANCED DEMENTIA)

☐ *Post-Fall Huddle

☐ *Post-Mortem Care

☐ *Power Wheelchair Criteria - Indoor

☐ *Power Wheelchair Criteria - Outdoor

☐ *Pre-Admission Review

☐ *PT Initial Assessment

☐ *PT Reassessment

☒ *PT Referral Form

☐ *Range of Motion Assessment

☐ *Recreation - Admission Assessment

☐ *Recreation - Annual and Reassessment (Retired)

☐ *Rehab Assistant Assignment (PT) - V 1 (Retired)

☐ *Rehab Assistant Assignment (PT) - V 2 (Retired)

☐ *Rehab Assistant Assignment - V 1 (Retired)

☐ *Rehab Assistant Assignment - V 2 (Retired)

(train) Training - Prince Edward Home

P.O. Box 167, 5494 Integer Av.

Charlottetown, PE C1E 1V6

Phone: (206)421-2097

PointClickCare

5570 Explorer Drive

Mississauga, Ontario L4W 0C4

f6c-h7d8b

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<div> Home ▾ Admin ▾ Clinical ▾ Reports </div>							
UDA List							
<div> Scheduled In Progress Completed </div>							
<div> In Progress List Batch Update ▾ </div>							
		<div> Name </div>	<div> Status </div>	<div> Created Date </div>	<div> Unit </div>	<div> Floor </div>	<div> Assessment Type </div>
		<div> Search </div>	<div> Set Filter ▾ </div>	<div> Edit </div>	<div> Set Filter ▾ </div>	<div> Set Filter ▾ </div>	<div> 2 Selected </div>
<div> Search </div>							
<input type="checkbox"/>	<div> edit del print close copy </div>	Mooney, Angel (IM16E9FB6A)	Current	05/11/2025	Red Oak Heights	BJW & ROH	*OT Referral Form

Click 'edit' to enter and review the referral.

1 Click 'view' to see the referral request details provided by the requester.

***OT Referral Form**

Resident: Mooney, Angel (IM16E9FB6A)
Description: Other
Date: 5/11/2025 21:30
Lock Date:

2 Click 'edit' to open and acknowledge the referral request.

[Click Here to View Quick Entry - Keyboard Navigation Tips](#)

Back Sign All Regenerate Triggers Lock Print		
	Section	Description
view reopen	A	Referral
edit sign	B	Occupational Therapy Acknowledgement

3 Complete the referral acknowledgement. Then 'Save & Sign & Exit'

***OT Referral Form**

Resident: Mooney, Angel (IM16E9FB6A)
Description: Other
Date: 5/11/2025 21:30
Section Status: In Progress ●
Lock Date:

Save & Sign & Exit Save Save & Exit Cancel Clear All

SECTION B. Occupational Therapy Acknowledgement

A. ACKNOWLEDGEMENT

1. ☐ Occupational Therapy Reviewed H

2. Additional Comments H

SECTION B. Occupational Therapy Acknowledgement

Save & Sign & Exit Save Save & Exit Cancel Clear All

*OT Referral Form

Resident: Mooney, Angel (IM16E9FB6A)
Description: Other
Date: 5/11/2025 21:30
Lock Date:

[Click Here to View Quick Entry - Keyboard Navigation Tips](#)

Back Sign All Regenerate Triggers Lock Print		
	Section	Description
view reopen	A	Referral
view reopen	B	Occupational Therapy Acknowledgement

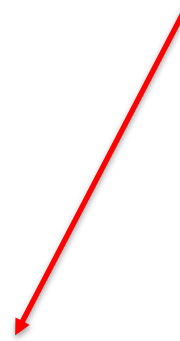
Lock the referral request to mark it 'Complete'.

3. Carry out programming for scheduled residents and document accordingly.

TLR	Monitoring / Safety
<ul style="list-style-type: none">★ Independent Mobility★ Limited Assistance - requests staff to assist with pushing the wheelchair.	<ul style="list-style-type: none">★ Ensure resident has call bell within reach at all times. Also has a phone. Falls due to his condition.
Daily Routine	Eating / Nutrition
<ul style="list-style-type: none">★ Call bell to be placed within reach at all times.★ Independent - Resident is independent with all aspects of dressing. May occasionally ask for help with socks if extremely spastic.	<ul style="list-style-type: none">★ Favourite foods for resident include coffee with milk and sugar and 2 cookies at 1930h daily.★ Food Resident prefers to avoid are sandwiches.★ Limited Assistance - Resident is normally able to feed independently using weighted utensils. Will ask for help during meals if extremely spastic.
Bladder / Bowel	Bathing
<ul style="list-style-type: none">★ Continent of bowels. Wears large Tena pullup just in case, at his request.★ Continent of urine. Wears large Tena pullup just in case, at his request.	<ul style="list-style-type: none">★ Independent/Condition Dependent - Resident is normally independent with all aspects of bathing, staff to be present for safety. Resident's preference for bathing shower on Thursday during the day. May require assistance dependent upon Resident's condition.
Toileting	Personal Hygiene / Oral Care
<ul style="list-style-type: none">★ Independent - wears large Tena pullup at all times for emergency.	<ul style="list-style-type: none">★ Independent - Resident is independent with all aspects of personal hygiene including oral care.
Bed Mobility	OT/PT Programming
<ul style="list-style-type: none">★ Independent - top rails used at all times. Super pole at bedside.	<ul style="list-style-type: none">★ RA Walking Program Please ambulate 2-3x weekly. Assist x 1 using 4ww and gait belt. Second to follow with w/c. Resident has been festinating with his gait so be mindful and ask him to slow down or stop. Can also come to gym to perform U/E and L/E exercises using wall weights and counter. See sheet in gym.★ Restorative programming - strengthening/balance exercises; wall weight in gym; standing at counter; march on spot and mini squats - 3x10 reps.

The resident's therapy program instructions are found in the resident's Kardex in the OT/PT Programming section.

The Kardex can be found in the 'Task' or 'Care Plan' tab in the resident's chart.



Documentation of the therapy program will take place in two areas:

- 1) Clinical Tab > Quick Entry > Therapy Minutes
- 2) Resident Chart > Assessments > Rehab Assistant Assignment

1) Clinical Tab > Quick Entry > Therapy Minutes

Therapy Minutes - Quick Entry

Therapy: **Speech/Audiology** Week Day 6/2/2025 Refresh Printable View Save

Resident Name: **Speech/Audiology** Occupational Physical Respiratory Psychological Recreation clear clear

Medical Professional: clear

Status: **Current** Unit: **All** Floor: **All**

6/2/2025		
Min	Setting	Planned
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new
<input type="checkbox"/>	EV	<input type="checkbox"/> new

Legend

CTRL-Shift-A: Adds new entry for that day.	CTRL-Shift-S: Saves entries for that day.
Yellow Day: Means the day needs to be saved.	Gray Day: Means the day is being saved.
EV: Short for - Evaluation.	IN: Short for - Individual Therapy.
GP: Short for - Group Therapy.	Planned checkbox: Identifies if therapy minutes were planned or actual.

- 1) Select Occupational Therapy or Physiotherapy
- 2) You may filter at the top of the page based on your daily assignment / household.
- 3) Proceed to document the total time spent in the therapy program.
 - 1) Enter the time in minutes.
 - 2) Ensure you select the appropriate setting, i.e., group therapy, individual. Only therapists will use the option of 'Evaluation'.
 - 3) Indicate that the program was planned (vs new – therapist only during evaluation).

2) Resident Chart > Assessments > New > Rehab Assistant Assignment

HomeAdminClinicalReports

Campbell, Bennett (ZLD011458F) "Lyla"

17 of 120PrevNext

Status: CurrentLocation: Blue Jay Way 308-A

Gender: MaleDOB: 1/6/1964Age: 61

Physician: GerriLynn Henderson

Care Profile

Edit

Print

Provincial Import

Allergies: Penicillin

Code Status: (Advance Directives) Hidden Description

Special Instructions: HIDDEN TEXT

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAAssmntsProg NoteCare PlanTasksMisc

Standard Assessments

New

Edit Schedules

Type: All

Next Assessment Due: *BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK©: 6 days overdue - 5/27/2025

View All	Date	Description	Status	Type	Category	Score	Created By	Revised By
----------	------	-------------	--------	------	----------	-------	------------	------------

*Recreation - Admission Assessment

*Rehab Assistant Assignment - V 4

*Respiratory Infection Screener - V 2

*Scott Fall Risk Screening Tool

*Seating Assessment

*SKIN OBSERVATION TOOL

*SMOKING - SAFETY SCREEN

*Social Work Referral

*TB Screening for LTC Residents

*Time of My Life

*Timed Up & Go Assessment

*10 Meter Walk Testing Form

Type of Assessment:

Other

Save

Cancel

Current Vitals			
BP: 141/84 mmHg 5/1/2025 09:44	Temp:36.8 °C 5/1/2025 09:44	Pulse:80 bpm 5/1/2025 09:44	Weight:100.6 Kg 4/3/2025 11:00
Resp:19 Breaths/min 5/1/2025 09:44	BS:	O2:92 % 5/1/2025 09:44	Pain:

245

*Rehab Assistant Assignment - V 4

Resident: Campbell, Bennett (ZLD011458F)
Description: Other
Date: 6/2/2025 14:48
Section Status: Unedited ☐
Lock Date:

[Save & Sign](#) [Save](#) [Save & Exit](#) [Save & Sign & Lock & Exit](#) [Cancel](#) [Clear All](#)

SECTION Cust. *Rehab Assistant Assignment

RC.	Resident Consent	<p>1. <input type="checkbox"/> Resident provided consent to participate in the RA program. H</p> <p>2. If consent not obtained, indicate reason: <input type="text"/></p>
I.	Program Information	<p>1. Select Occupational Therapy Programming or Physiotherapy Programming H</p> <p><input type="radio"/> a. Occupational Therapy <input type="radio"/> b. Physiotherapy clear</p> <p>2. Name of second staff assist, if applicable: H</p> <p><input type="text"/></p>
II.	Resident Performance	<p>1. Total RA intervention time: H</p> <p><input type="text"/></p> <p>2. Program carried out as prescribed - see resident's RA Program Task for program details. H</p> <p><input type="radio"/> a. Yes <input type="radio"/> b. No clear</p> <p>3. Indicate aids / equipment used by the resident during the session: H</p> <p><input type="text"/></p> <p>5. How much assistance / intervention was required? H</p> <p><input type="text"/></p> <p>7. How did the resident tolerate the session? H</p> <p><input type="radio"/> a. Good <input type="radio"/> b. Fair <input type="radio"/> c. Poor clear</p> <p>7a. Comments or concerns regarding tolerance: H</p> <p><input type="text"/></p> <p>8. Was cueing required for redirection or focus? H</p> <p><input type="radio"/> a. Yes <input type="radio"/> b. No clear</p> <p>9. Did the resident experience any of the following during the session: TRIG H</p> <p><input type="checkbox"/> a. Pain</p> <p><input type="checkbox"/> b. Shortness of breath</p> <p><input type="checkbox"/> c. Responsive behaviours</p> <p>10. Final comments: H</p> <p><input type="text"/></p>

As you complete the assignment and make your selections, additional fields will be generated for you to complete.

Ensure you 'Save & Sign & Lock & Exit' upon completion.

...record new IPAC measures for a Resident?

If the need for isolation occurs, the RN will do the following:

- Record isolation precautions in the Care Profile of the resident's chart.
- Complete and document necessary focused assessments.
- Complete any necessary tests, as ordered by the medical provider.
- Complete an IPAC Referral.

Insert the precautions.
Please insert after the risk for violence status.

Home ▾Admin ▾Clinical ▾Reports



Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care Profile

Edit ▾

Print ▾

Provincial Import

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions:
Diet: Regular diet, Regular texture, Regular/Thin consistency "On Hold"
Diabetic diet, Mechanical soft - Ground texture, Regular/Thin consistency "On Hold"
Regular diet, Ground Meat texture, Regular/Thin consistency "On Hold"
Diabetic diet, Finely Cut Up Meat texture, Regular/Thin consistency "On Hold"
Regular diet, Cut-Up Meat texture, Nectar/Mildly Thick consistency

Diagnosis: Atherosclerotic heart disease of native coronary artery; Parkinson's disease

Admission (Re-entry): 11/11/2023 Provincial Health Number 00112233

Initial Admission Date (MDS): 11/11/2023 Enterprise ID: 511

Discharge Date:

Local facility RNs are to add these Special Instructions as soon as they deem precautions are necessary.

IPAC is consulted upon the admission of a resident who comes with measures in place, i.e., ARO.

Care Profile - Acosta, Caleb (GE8DDE11BE) Reports ▾

Special Instructions

** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Auxiliary Devices and Services

☐ Amplified Device

☐ Hearing Aid (☐ Left ☐ Right)

☐ TTY/TTD/Relay Equipment

☐ Contact Lenses

☐ Glasses

☐ Reading Only

☐ Magnify Glass

☐ Dental Appliance (☐ Upper Partial ☐ Upper Full)

☐ Dental Appliance (☐ Lower Partial ☐ Lower Full)

☐ Braille

☐ Interpreter Needed - Foreign Language

☐ Interpreter Needed - Sign Language

☐ Cane/Crutch

☐ Electric Wheelchair

☒ Manual Wheelchair

☐ Walker

☐ Prosthetic Eye

☐ Limb Prosthesis

☐ Jewelry

☐ Other:

Devices and Treatments

☐ Bladder (Foley) Catheter (☐ Chronic ☐ New)

☐ Condom Catheter

☐ Urostomy

☐ External Catheter

☐ Suprapubic Catheter

☐ Urinary Toileting Program

☐ Ostomy

☐ Ileostomy

☐ Colostomy

☐ Bowel Toileting Program

☐ Hemodialysis

☐ Peritoneal dialysis

☐ Nebulizer Therapy (☐ Chronic ☐ New)

☐ O2 at L/min by Nasal Canula/Mask (☐ Chronic ☐ New)

☐ BiPAP

☐ CPAP

☐ Ventilator

☐ Suction

☐ Tracheostomy

☐ Internal Defibrillator

☐ Lifevest

☐ Pacemaker

☐ PICC Line

☐ IV (☐ IV Medication ☐ Parenteral/IV Feeding)

☐ Chest Tube

☐ Drains

☐ TPN

☐ Enteral Feeding

☐ No Active Medications

☐ No Known Diagnoses

☐ Cancer Treatments

☒ Other: Deep brain stimulator

Save

Close



Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: GerriLynn Henderson

Care Profile

Edit ▾

Print ▾

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Notes Resident Profile Resident Identifiers Census / Rates A/R Profile Trust Profile Assmnts Collections Misc

General Notes

New Note

View: Last 7 Days ▾

Type: All ▾

Effective Date

Note Type

Note Text

No General Notes.

Precautions now appear here in the Resident Header.

For illnesses that require the intervention of the **IPAC Nurse**, the facility RN will submit an IPAC Referral. The primary responsibilities of the IPAC Nurse in PointClickCare:

1. Monitor ARO status in the ‘Custom Information’ of the Resident Profile (below).
2. Provide support to the home through Isolation Orders and Care Planning for Isolation Precautions and Ambulation Care Plans when necessary.

See slides 273-274 for instructions on how to receive and view IPAC Referrals.

1. To Edit ‘Custom Information’

HomeAdminClinicalReports

Acosta, Caleb (GE8DDE11BE)

Status: CurrentLocation: Lady Slipper Path 403-A

Gender: MaleDOB: 9/14/1973Age: 51

Physician: GerriLynn Henderson

Care Profile

Edit

Print

Provincial Import

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

ContactsAdd

	Name	Phone/Email (listed in priority order)
edit del H	Brayden Acosta (160)	Mobile: (189)710-5216

Medical ProfessionalsModify

	First Name	Surname	Profess
view profile	GerriLynn	Henderson	Nurse F
view profile	Stephanie	MacDonald	Physiot
view profile	Barbie	Matheson	Dietitian
view profile	Lauren	Mood	Occupat
view profile	Order	Nursing	Not

Custom InformationNewEdit All

Type	Description
No records found.	

External FacilitiesSelect

Name	Facility Description
------	----------------------

www60.pointclickcare.com/admin/client/clientuserdefinededit.jsp?ESOLfieldtypeid=-1&ESOLclientid=224

Edit All User Defined Field

Resident: Aguilar, Tanya (FT634C5F82)

* Safety Plan

Infection Control Precautions - MRSA

Infection Control Precautions - VRE

Infection Control Precautions - Other

Infection Control Precautions - CRE

Spouse's Name

Podiatry Notes

Hairdressing Notes

Walker information

Wheelchair information

Resident receives personal mail?

Laundry - done by?

Miscellaneous Information:

Anniversary Date

Prepaid funeral arrangements?

ASSIGNED STAFFING LEVELS - EVACUATION OF RESIDENTS

SaveCancel

2. For illnesses that require the intervention of the IPAC Nurse, there are 2 key responsibilities:
- a) Enter an Isolation Order to indicate the conditions the resident needs to meet to have isolation precautions removed.
 - b) Edit the Care Plan to reflect the resident's needs.
 - i. Isolation Precautions Focus
 - ii. Ambulation Care Plan Focus (only when required)

2a. To Enter an Isolation Order

Go to the 'Orders' tab of the resident's chart. In the search bar, begin typing 'isolation orders', as shown below. Select 'Isolation Orders' to generate the ordering window. See next.

HomeAdminClinicalReports

Benson, Terry I. (NP725D4BB7)

Status: Current Location: Red Oak Heights 318-A
Gender: Male DOB: 4/15/1981 Age: 44
Physician: GeriLynn Henderson

Care ProfileEditPrintProvincial Import

7 of 120PrevNext

Current Vitals

BP: 99/66 mmHg 11/29/2024 14:31	Temp:36.6 °C 11/29/2024 14:31	Pulse:95 bpm 11/29/2024 14:31	Weight:40.2 Kg 2/23/2025 13:00
Resp:14 Breaths/min 9/2/2024 14:40	BS:	O2:99 % 11/29/2024 14:31	Pain:

Allergies: sulfADIAZINE, Vancomycin

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

New

or- isol

Isolation Orders

Last Order ReviewNext Order Review: Not specified

Order ListingBatch Update

Display Filters

Order	Directions	Category	Status	Start Date	End Date	Revision	Date
No orders found.							

Order Date: Displays current date and time – you may change this if needed.

Order Category is pre-determined as 'Other'. Do not change.

Communication Method: Select 'Prescriber written'

Ordered By: 2 ways - Begin typing 'Infection Control Nurse' for an autofill option.
or
Select the magnifying glass.

Order Entry - Work - Microsoft Edge

https://www60.pointclickcare.com/clinical/pho/popup/enhancedOrderEntry/newOrder.xhtml?ESOLclientid=1172&orderTemplateId=100131&ESOLminiTo...

Resident: Benson, Terry (NP725D4BB7)

Order Details

Order Date: 5/30/2025 15 42 *

Order Category: Other *

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber written ☐ Prescriber entered *

Ordered By: Infection Control Nurse, Order * Last prescribed by: GerriLynn Henderson
(Current Primary Physician: GerriLynn Henderson)

Order Template Search: Isolation Orders clear

Order Template: Isolation Orders

Description: To discontinue isolation precautions, the resident must meet the following parameters:

- When symptoms resolve
- If lab test results are negative
- If no symptoms develop
- Fever Free for 24 hrs with no fever reducing medication
- 48 hours of no symptoms/Normal BM function

Order Type: Isolation Orders - [] *

Scheduling Details

Add Schedule: Routine PRN One Time Only STAT

Save Queue & New Cancel

Provider Search - Work - Microsoft Edge

https://www60.pointclickcare.com/admin/provider/providerfind.jsp?...

Physicians

Views: Assigned Physician - [All Physicians]

Search: Search Cancel

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Name Medical Professional Type

Infection Control Nurse, Order

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Order Template Search: No need to change.

Description: This is where you will specify the parameters that the resident is required to meet before the facility RN can remove isolation precautions.

Order Type is pre-determined as 'Isolation Orders'. Do not change.

There is no need for a schedule. Disregard this area.

2b. To Edit the Care Plan

If it's determined that precautions and/or specialized treatments should be represented in the Care Plan, IPAC will make the necessary adjustments to the Care Plan after consulting with the facility RN.

These will include adding an Infection Control Prevention focus and, when necessary, an Ambulation Care Plan focus.

Go to the 'Care Plan' tab of the resident's chart. Select 'edit' to enter the Care Plan.

HomeAdminClinicalReports

Search resident, room #, ID #...Search

Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care ProfileEditPrintProvincial Import

1 of 110

PrevNext

Current Vitals

BP: 124/64 mmHg
4/4/2025 06:11

Temp:36.2 °C
4/4/2025 06:11

Pulse:66 bpm
4/4/2025 06:11

Weight:92 Kg
4/4/2025 06:11

Resp:18 Breaths/min
4/4/2025 06:11

BS:11.2 mmol/L
4/4/2025 06:11

O2:98 %
4/4/2025 06:11

Pain:0
4/4/2025 09:28

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

Care Plan

editdelprintclose

Date Initiated1/13/2025

Next Review Date1/31/2026

Created ByLaura MacAulay

Revised ByDarlene Martin

Review History

New Review

☐ View All

Start Date

Target Completion Date

Completed Date

Created By

No records found.

252

This is an example of a resident care plan. This is where you will add the focus, goal(s), and intervention(s) for the resident.

Select 'New Focus'.

Department: All Nursing/Care Services Recreation Therapy

New Focus New Custom Focus Printable View Back Care Plan PN New Alert

« Prev 1 2 3 Next »

Focus	Goals	Interventions
edit pn Physical responses of (describe) related to (specify etiology or known reason) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Effective de-escalation actions include (specify going for walk indoors/outdoors, distraction, re-direction, music, conversation, looking at (specific types) of pictures, etc.) [LPN,NM] + H K edit pn Keep care routine as consistent as possible + H edit pn Known triggers to responsive behaviour are (specify) + H
edit pn Vision care needs related to + H	New Goal New Custom Goal	New Intervention New Custom Intervention
edit pn Head Injury related to (specify how injury was sustained) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Observe for signs of head injury and report to Registered Staff (increased sleepiness, difficulty to arouse, increased or new onset confusion, vomiting, stiff neck, unequal pupil size, complaints of blurred vision or changes to vision, changes in speech, blood coming from ears/nose, complaint of headache, etc.) [RCW,RECPR] + H K edit pn Other (specify) + H
edit pn Infection Control Prevention Measures for COVID-19. + H	New Goal New Custom Goal edit pn Resident goal - specify + H edit pn Resident take steps to minimize risk of spreading infection + H	New Intervention New Custom Intervention edit pn Educate resident and family on infection control measures in place due to specify reason + H edit pn Educate resident in hand washing and hand hygiene techniques; remind resident to perform hand hygiene pre/post meals, attendance at exercise/programs and after returning to the home after any outing. + H
edit pn Urinary Tract Infection + H	New Goal New Custom Goal edit pn Resident will be monitored during active treatment for infection + H	New Intervention New Custom Intervention edit pn Encourage adequate fluid intake. + H edit pn Encourage resident to rest (specify routine) + H edit pn Medications as per MAR for infection and analgesia as required. Monitor for side effects of medications. + H edit pn Observe for changes to urine - change in colour, visible blood, etc. + H

« Prev 1 2 3 Next »

New Focus New Custom Focus Printable View Back Care Plan PN New Alert

Select Library: You must choose the 'Standard LTCF Care Plan Library'.
Focus Category: Select 'Infections' from the drop-down list.

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/needwizard_rev.jsp

Focus

Resident: Acosta, Caleb (GE8DDE11BE)

Instructions: 1. Select Focus Category from the drop down.
2. Click [add](#) to add the Standard Focus from the resulting list or click [go to/unresolve](#) to navigate to the listed item in the care plan.

Select Library:

Standard LTCF Care Plan Library

Focus Category:

Infections

Focus List

Cancel

Description

add

Ear infection - specify rt, lt bilateral

add

Eye infection - specify rt, lt bilateral

add

Fever related to (specify)

add

History of specify MRSA, CRE, ESBL, VRE, etc. Specify site of colonization

add

Infection Control prevention

add

Norovirus

add

Other - specify infection and location of infection

add

Other Infection Specify

add

Parasitic infestation (specify bed bugs, scabies) (specify location if there is one)

add

Respiratory Infection - specify Bronchitis, pneumonia, RSV, Covid 19

add

Urinary Tract Infection

go to

Urinary Tract Infection

➔

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLreviewid=-...

Edit Focus

Resident: Acosta, Caleb (GE8DDE11BE)

Standard Focus: Infection Control prevention

Instructions: 1. Make any changes required.
2. Click Next.

Date Initiated:

4/4/2025

Status:

Active

Resolved

Cancelled

Infection Control Prevention Measures

for COVID-19.

Description:

Care Plan Type:

Review Department One:

Nursing/Care Services

Review Department Two:

Review Department Three:

Review Department Four:

Review Department Five:

Next

Cancel

1

2

3

Customize as necessary. Specify the reason for IPAC measures.

254

Adding Goals and Interventions to the new Care Plan Focus

Goal List

Next

Cancel

Goals	Status
<input checked="" type="checkbox"/> Resident goal - specify	Available
<input checked="" type="checkbox"/> Resident take steps to minimize risk of spreading infection	Available

Intervention List

Save

Cancel

Date Initiated: 4/4/2025

Description	Status
<input type="checkbox"/> Educate resident and family on infection control measures in place due to specify reason	Available
<input type="checkbox"/> Educate resident in hand washing and hand hygiene techniques; remind resident to perform hand hygiene pre/post meals, attendance at exercise/programs and after returning to the home after any outing.	Available
<input type="checkbox"/> Other (specify)	Available

Select those that apply.

Customizing the new Goals and Interventions:

Care Plan Detail

Resident: Acosta, Caleb (GE8DDE11BE)

Triggered Care Plan Items: [View Triggered Items Now](#)

Care Plan Type: [All](#)

Department: [All](#) [Nursing/Care Services](#) [Recreation](#) [Therapy](#)

New Focus

New Custom Focus

Printable View

Back

Care Plan PN

New Alert

« Prev

1

2

3

Next »

Focus	Goals	Interventions
edit pn Physical responses of (describe) related to (specify etiology or known reason) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Effective de-escalation actions include (specify going for walk indoors/outdoors, distraction, re-direction, music, conversation, looking at (specific types) of pictures, etc.) [LPN,NM] + H K edit pn Keep care routine as consistent as possible + H edit pn Known triggers to responsive behaviour are (specify) + H
edit pn Vision care needs related to + H	New Goal New Custom Goal	New Intervention New Custom Intervention
edit pn Head Injury related to (specify how injury was sustained) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Observe for signs of head injury and report to Registered Staff (increased sleepiness, difficulty to arouse, increased or new onset confusion, vomiting, stiff neck, unequal pupil size, complaints of blurred vision or changes to vision, changes in speech, blood coming from ears/nose, complaint of headache, etc.) [RCW,RECPR] + H K edit pn Other (specify) + H
edit pn Infection Control Prevention Measures for COVID-19. + H	New Goal New Custom Goal edit pn Resident goal - specify + H edit pn Resident take steps to minimize risk of spreading infection + H	New Intervention New Custom Intervention edit pn Educate resident and family on infection control measures in place due to specify reason + H edit pn Educate resident in hand washing and hand hygiene techniques; remind resident to perform hand hygiene pre/post meals, attendance at exercise/programs and after returning to the home after any outing. + H
edit pn Urinary Tract Infection + H	New Goal New Custom Goal edit pn Resident will be monitored during active treatment for infection + H	New Intervention New Custom Intervention edit pn Encourage adequate fluid intake. + H edit pn Encourage resident to rest (specify routine) + H edit pn Medications as per MAR for infection and analgesia as required. Monitor for side effects of medications. + H edit pn Observe for changes to urine - change in colour, visible blood, etc. + H

New Focus

New Custom Focus

Printable View

Back

Care Plan PN

New Alert

« Prev

1

2

3

Next »

Search:

Sort By:

Library Order

Show only ☐

Show Resolved/Cancelled: ☐

Show Tasks: ☐

Show Symbol Legend

Once added, you must customize for the Resident using the 'edit' links next to each Goal and Intervention.

Customizing the new Goals and Interventions:

Customize the Description to be specific to the Resident's situation.

If you want the Intervention to appear on the Kardex, select the 'Monitoring / Safety' category. This will be the default selection for all IPAC interventions.

Which role will be responsible for the Intervention?

Edit Intervention - Work - Microsoft Edge
https://www60.pointclickcare.com/care/chart/cp/interedit_rev.jsp

Edit Intervention

Resident: Acosta, Caleb (GE8DDE11BE)

Focus: **Infection Control Prevention Measures for COVID-19.**

Created By: Peter Lawlor
Created Date: 4/4/2025
Status: ☒ Active ☐ Resolved ☐ Cancelled
Date Initiated: 4/4/2025

Standard Intervention: Educate resident and family on infection control measures in...(more)

Description: Educate resident and family on infection control measures in place due current COVID-19 status. 95 characters

Instruction: 0 characters

Kardex Category: **Monitoring / Safety**

Flowsheet Type: **None**

Position One: **Resident Care Worker**

Position Two:
Position Three:
Position Four:
Position Five:

Frequency: CUSTOM clear

☐ Intervention will appear on the documentation record.

Where is documentation used?

Care Plan Schedule **New**

edit del Everyday, Time 09:00

Save Delete Cancel

Repeat the same process to add an Ambulation Care Plan Focus during periods of isolation.
Your care planning will look as follows:

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/needwizard_rev.jsp

Focus

Resident: Carr, Jimena (JU12A3C486)

Instructions: 1. Select Focus Category from the drop down.
2. Click [add](#) to add the Standard Focus from the resulting list or click [go to/unresolve](#) to navigate to the listed item in the care plan.

Select Library: Standard LTCF Care Plan Library

Focus Category: Infections

Focus List **Cancel**

	Description
add	Ear infection - specify rt, lt bilateral
add	Eye infection - specify rt, lt bilateral
add	Fever related to (specify)
add	History of specify MRSA, CRE, ESBL, VRE, etc. Specify site of colonization
add	Infection Control prevention
add	Norovirus
add	Other - specify infection and location of infection
add	Other Infection Specify
add	Parasitic infestation (specify bed bugs, scabies) (specify location if there is one)
add	Respiratory Infection - specify Bronchitis, pneumonia, RSV, Covid 19
add	Urinary Tract Infection
add	Wound Infection - specify pressure injury, surgical, other

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLrevi...

Edit Focus

Resident: Carr, Jimena (JU12A3C486)

Standard Focus: Other Infection Specify

Instructions: 1. Make any changes required.
2. Click Next.

Date Initiated: 5/30/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Description:

Care Plan Type:

Review Department One:

Review Department Two:

Review Department Three:

Review Department Four:

Review Department Five:

Next **Cancel**

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLrevi...

Edit Focus

Resident: Carr, Jimena (JU12A3C486)

Standard Focus: Other Infection Specify

Instructions: 1. Make any changes required.
2. Click Next.

Date Initiated: 5/30/2025

Status: ☒ Active ☐ Resolved ☐ Cancelled

Description:

Care Plan Type:

Review Department One:

Review Department Two:

Review Department Three:

Review Department Four:

Review Department Five:

Next **Cancel**

Edit the Description to reflect as shown below. Be specific so care staff can interpret the care plan.

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/goalwizard_rev.jsp?ESOLg...

New Goal

Resident: Carr, Jimena (JU12A3C486)

Focus: Ambulation Care Plan during active infection of SPECIFY

Instructions: 1. Check all desired Goals.
2. Click Next.

Goal List **Next** **Cancel**

Goals	Status	Mapped
<input type="checkbox"/> Other infection goal	Available	No
<input type="checkbox"/> Other infection resident goal	Available	No
<input type="checkbox"/> Prevent the spread of infection to others	Available	Yes
<input type="checkbox"/> Resident will maintain mental and physical well-being during periods of outbreak/illness.	Available	Yes

Select your desired goals and interventions for the resident.

Care Plan Wizard - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/interwizard_rev.jsp?ESOLg...

New Intervention

Resident: Carr, Jimena (JU12A3C486)

Focus: Ambulation Care Plan during active infection of SPECIFY

Instructions: 1. Check all desired Interventions.
2. Click Save.

Intervention List **Save** **Cancel** **Date Initiated:** 5/30/2025

<input type="checkbox"/>	Ensure resident is line listed with symptoms	Available	No
<input checked="" type="checkbox"/>	<input type="checkbox"/> Mask to be worn by resident if tolerated.	Available	Yes
<input checked="" type="checkbox"/>	<input type="checkbox"/> May ambulate (SPECIFY independently / with family) while on isolation precautions	Available	Yes
<input checked="" type="checkbox"/>	<input type="checkbox"/> Must be accompanied by staff during ambulation while on isolation precautions	Available	Yes
<input checked="" type="checkbox"/>	<input type="checkbox"/> Must change into clean clothes before leaving room for ambulation while on isolation precautions	Available	Yes
<input type="checkbox"/>	Notify Infection Control lead of resident	Available	No
<input type="checkbox"/>	Other (specify)	Available	No
<input checked="" type="checkbox"/>	<input type="checkbox"/> PPE required for staff/person while accompanying resident: (SPECIFY: Gown, Gloves, Medical Mask, N95 Mask, Eye Protection)	Available	Yes
<input type="checkbox"/>	Precautions in place - Routine precautions/Contact/Droplet/Bloodborne/Airborne	Available	No
<input checked="" type="checkbox"/>	<input type="checkbox"/> Resident to ambulate within designated area only while on isolation	Available	Yes

Proceed to 'edit' and customize all areas requiring specification.

Focus	Goals	Interventions
edit Ambulation Care Plan during active infection of SPECIFY + H	New Goal New Custom Goal edit Prevent the spread of infection to others + H edit Resident will maintain mental and physical well-being during periods of outbreak/illness. + H	New Intervention New Custom Intervention edit Clean any surfaces touched by patient/resident immediately during ambulation while on isolation precautions + H <input type="checkbox"/> edit Complete hand hygiene prior to exiting room while on isolation precautions. (SPECIFY use of soap and water / hand sanitizer) [RCW] <input type="checkbox"/> <input type="checkbox"/> edit Mask to be worn by resident if tolerated. + H <input type="checkbox"/> edit May ambulate (SPECIFY independently / with family) while on isolation precautions [RCW] <input type="checkbox"/> <input type="checkbox"/> edit Must be accompanied by staff during ambulation while on isolation precautions [RCW] + H <input type="checkbox"/> edit Must change into clean clothes before leaving room for ambulation while on isolation precautions [RCW] + H <input type="checkbox"/> edit PPE required for staff/person while accompanying resident: (SPECIFY: Gown, Gloves, Medical Mask, N95 Mask, Eye Protection) <input type="checkbox"/> <input type="checkbox"/> edit Resident to ambulate within designated area only while on isolation precautions + H <input type="checkbox"/> edit Resident to go directly to and from designated area while on isolation precautions + H <input type="checkbox"/> edit Resident to maintain physical distancing from others during ambulation while on isolation precautions + H <input type="checkbox"/>

Creating a Progress Note to document the Care Plan additions

Home ▾Admin ▾Clinical ▾Reports

Care Plan Detail

Resident: Acosta, Caleb (GE8DDE11BE)

Triggered Care Plan Items: [View Triggered Items Now](#)

Care Plan Type:

All

Department:

AllNursing/Care ServicesRecreationTherapy

Search:

Sort By: Library Order ▾

Show only ☐

Show Resolved/Cancelled: ☐

Show Tasks: ☐

Show Symbol Legend

New FocusNew Custom FocusPrintable ViewBackCare Plan PNNew Alert

« Prev123Next »

Focus	Goals	Interventions
edit pn Physical responses of (describe) related to (specify etiology or known reason) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Effective de-escalation actions include (specify going for walk indoors/outdoors, distraction, re-direction, music, conversation, looking at (specific types) of pictures, etc.) [LPN,NM] + H K edit pn Keep care routine as consistent as possible + H edit pn Known triggers to responsive behaviour are (specify) + H
edit pn Vision care needs related to + H	New Goal New Custom Goal	New Intervention New Custom Intervention
edit pn Head Injury related to (specify how injury was sustained) + H	New Goal New Custom Goal edit pn Resident goal - specify + H	New Intervention New Custom Intervention edit pn Observe for signs of head injury and report to Registered Staff (increased sleepiness, difficulty to arouse, increased or new onset confusion, vomiting, stiff neck, unequal pupil size, complaints of blurred vision or changes to vision, changes in speech, blood coming from ears/nose, complaint of headache, etc.) [RCW,RECPR] + H K edit pn Other (specify) + H
edit pn Infection Control Prevention Measures for COVID-19. + H	New Goal New Custom Goal edit pn Resident goal - specify + H edit pn Resident take steps to minimize risk of spreading infection + H	New Intervention New Custom Intervention edit pn Educate resident and family on infection control measures in place due current COVID-19 status. [RCW] + H K edit pn Educate resident in hand washing and hand hygiene techniques; remind resident to perform hand hygiene pre/post meals, attendance at exercise/programs and after returning to the home after any outing. + H K

To be performed by IPAC after they have updated the Care Plan.

Creating a Progress Note to document the Care Plan additions



Progress Notes - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/ipn/newipn.jsp?ESOLclientid=821

New Progress Note

Resident: Acosta, Caleb (GE8DDE11BE)

Type: **Infection Prevention & Control**

This note is a follow up to:

Care Plan Item or Task:

Effective Date: 4/4/2025 Time: 15 18

Data:

Action:

Response:

Plan:

☒ Show on Shift Report

☒ Show on 24 Hour Report

☐ Show on MD/Nursing Communications Report

☐ Edit Care Plan Immediately

Position:

Created By: Peter Lawlor

Created Date: 4/4/2025 15:18:58

Sign Sign & New Save As Draft Cancel

Document using DARP format.

Include in Shift Report and 24 Hour Report.

...discontinue IPAC measures for a Resident?

When isolation precautions can be removed, the RN is responsible for:

- 1. Remove Isolation Precautions from the resident's Care Profile.
- 2. Discontinue the Isolation Order
- 3. Resolve the IPAC focus(es) in the resident's care plan
- 4. De-activate any focused assessment schedules, if applicable
- 5. Document all actions in a progress note


1. Delete the isolation measures from Special Instructions and 'Save'.

Home

Admin

Clinical

Reports



Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care Profile

Edit

Print

Provincial Import

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions:
Diet: Regular diet, Regular texture, Regular/Thin consistency "On Hold"
Diabetic diet, Mechanical soft - Ground texture, Regular/Thin consistency "On Hold"
Regular diet, Ground Meat texture, Regular/Thin consistency "On Hold"
Diabetic diet, Finely Cut Up Meat texture, Regular/Thin consistency "On Hold"
Regular diet, Cut-Up Meat texture, Nectar/Mildly Thick consistency

Diagnosis: Atherosclerotic heart disease of native coronary artery; Parkinson's disease

Admission (Re-entry): 11/11/2023 Provincial Health Number 00112233
Initial Admission Date (MDS): 11/11/2023 Enterprise ID: 511
Discharge Date:

Care Profile - Acosta, Caleb (GE8DDE11BE) Reports

Special Instructions
** MED RISK FOR VIOLENCE ** ~~** DROPLET/CONTACT PRECAUTIONS **~~ (500 max.)

Auxiliary Devices and Services

☐ Amplified Device

☐ Hearing Aid (☐ Left ☐ Right)

☐ TTY/TTD/Relay Equipment

☐ Contact Lenses

☐ Glasses

☐ Reading Only

☐ Magnify Glass

☐ Dental Appliance (☐ Upper Partial ☐ Upper Full)

☐ Dental Appliance (☐ Lower Partial ☐ Lower Full)

☐ Braille

☐ Interpreter Needed - Foreign Language

☐ Interpreter Needed - Sign Language

☐ Cane/Crutch

☐ Electric Wheelchair

☒ Manual Wheelchair

☐ Walker

☐ Prosthetic Eye

☐ Limb Prosthesis

☐ Jewelry

Other:

Devices and Treatments

☐ Bladder (Foley) Catheter (☐ Chronic ☐ New)

☐ Condom Catheter

☐ Urostomy

☐ External Catheter

☐ Suprapubic Catheter

☐ Urinary Toileting Program

☐ Ostomy

☐ Ileostomy

☐ Colostomy

☐ Bowel Toileting Program

☐ Hemodialysis

☐ Peritoneal dialysis

☐ Nebulizer Therapy (☐ Chronic ☐ New)

☐ O2 at L/min by Nasal Canula/Mask (☐ Chronic ☐ New)

☐ BiPAP

☐ CPAP

☐ Ventilator

☐ Suction

☐ Tracheostomy

☐ Internal Defibrillator

☐ Lifest

☐ Pacemaker

☐ PICC Line

☐ IV (☐ IV Medication ☐ Parenteral/IV Feeding)

☐ Chest Tube

☐ Drains

☐ TPN

☐ Enteral Feeding

☐ No Active Medications

☐ No Known Diagnoses

☐ Cancer Treatments

☒ Other: Deep brain stimulator

Save

Close

2. Discontinue the Isolation Order

Dash Profile Census Med Diag Allergy Immu **Orders** Vts/Vitals Results RAI Assmnts Prog Note Care Plan Tasks Misc

New ▼ -or- Type to Create an Order Using an Order Template

Last Order Review: Next Order Review: Not specified

Order Listing Batch Update ▼

Display Filters

	Order	Directions
+ Actions ▼	To discontinue isolation precautions, the resident must meet the following parameters: -When symptoms resolve -If lab test results are negative -If no symptoms develop -Fever Free for 24 hrs with no fever reducing medication -48 hours of no symptoms In consultation with Infection Control -24 hours post initiation of sensitive Antibiotics -Terminal Clean required	No directions specified for order.
+ View		
+ Update	Hidden Description	as needed apply to affected areas during cares
+ Discontinue	Hidden Description	as needed apply daily to dry skin
+ Hold		
+ Strike Out	Regular diet, Cut Up Meat texture, Regular/Thin consistency	
+ Files	Hidden Description	No directions specified for order.
Progress Note		
Order Audit Report		

The Communication Method, Ordered By, and Reason for Discontinuation is required.
Select 'Discontinue Order'.

Resident: Carr, Jimena (JU12A3C486)

Order Summary:

To discontinue isolation precautions, the resident must meet the following parameters: -When symptoms resolve -If lab test results are negative -If no symptoms develop -Fever Free for 24 hrs with no fever reducing medication -48 hours of no symptoms -In consultation with Infection Control -24 hours post initiation of sensitive Antibiotics -Terminal Clean required

Discontinue Date: 5/30/2025 17 04 * ↕

Communication Method: ☐ Phone ☐ Verbal ☒ Prescriber Written ☐ Prescriber Entered clear * ↕

Ordered By: Nursing, Order 🔍 * ↕ (Current Primary Physician: Henderson, GerriLynn)

Reason for Discontinue: Isolation Discontinuation parameters met.

Discontinue Order Cancel

3. Resolve the IPAC focuses from the Care Plan

Home ▾ Admin ▾ Clinical ▾ Reports

Acosta, Caleb (GE8DDE11BE) 1 of 110 Prev Next

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care Profile Edit Print Provincial Import

Allergies: Morphine, Penicillin
Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description
Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Dash Profile Census Med Diag Allergy Immun Orders Wts/Vitals Results RAI Assmnts Prog Note **Care Plan** Tasks Misc

Care Plan Current Care Record Kardex

	Date Initiated	Next Review Date	Created By	Revised By
edit del print close	1/13/2025	1/31/2026	Laura MacAulay	Darlene Martin

Review History New Review

<input type="checkbox"/> View All	Start Date	Target Completion Date	Completed Date	Created By
No records found.				

Once the parameters for discontinuing isolation precautions have been met, local facility RNs are to remove the applicable portions of the Care Plan, i.e. infection control prevention, ambulation care plan, etc.

Edit the Care Plan and 'Resolve' the previously entering IPAC Focus, Goals, and Interventions.

The Care Plan is versioned, so the history/paper trail is not lost.

Edit Focus Statement - Work - Microsoft Edge

https://www60.pointclickcare.com/care/chart/cp/neededit_rev.jsp?ESOLreviewid=-1&ESO...

Edit Focus

Resident: Carr, Jimena (JU12A3C486)


Standard Focus: **Other Infection Specify**

Last Revision By: Jennifer Pitre
Last Revision Date: 5/30/2025

Date Initiated: 5/30/2025

Status: ☐ Active ☒ Resolved ☐ Cancelled

Description: Ambulation Care Plan during active infection of SPECIFY

Care Plan Type: 

Review Department One: Nursing/Care Services ▼
Review Department Two: ▼
Review Department Three: ▼
Review Department Four: ▼
Review Department Five: ▼

Etiologies Library

Save Delete Cancel

IPAC Nurse is solely responsible for removing the ARO flag from a resident's profile when deemed appropriate.

Edit Custom Information

HomeAdminClinicalReports

Search resident, room #, ID #...Search

Acosta, Caleb (GE8DDE11BE)

1 of 110PrevNext

Status: CurrentLocation: Lady Slipper Path 403-A

Gender: MaleDOB: 9/14/1973Age: 51

Physician: GerriLynn Henderson

Care ProfileEditPrintProvincial Import

Current Vitals

BP: 124/64 mmHg4/4/2025 06:11

Temp:36.2 °C4/4/2025 06:11

Pulse:66 bpm4/4/2025 06:11

Weight:92 Kg4/4/2025 06:11

Resp:18 Breaths/min4/4/2025 06:11

BS:11.2 mmol/L4/4/2025 06:11

O2:98 %4/4/2025 06:11

Pain:04/4/2025 09:28

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** DROPLET/CONTACT PRECAUTIONS **

DashProfileCensusMed DiagAllergyImmunOrdersWts/VitalsResultsRAIAssmntsProg NoteCare PlanTasksMisc

ContactsAdd

Admission RecordTransfer / Discharge Record

	Name	Phone/Email (listed in priority order)	Relation	Contact Type
edit del H	Brayden Acosta (160)	Mobile: (189)710-5216	Brother	Emergency Contact #1

Medical Professionals

Modify

	First Name	Surname	Profession	Relation	Office Phone
view profile	GerriLynn	Henderson	Nurse Practitioner	Primary	
view profile	Stephanie	MacDonald	Physiotherapist		(148)372-1296
view profile	Barbie	Matheson	Dietitian		
view profile	Lauren	Mood	Occupational Therapist		
view profile	Order	Nursing			

Note: Primary Physician in bold
Clear Primary Physician

Custom Information

NewEdit All

Type Description	Item Description
No records found.	

External Facilities

Select

Name	Facility Description	Phone Number	Primary Contact
No records found.			

Edit Custom Information

www60.pointclickcare.com/admin/client/clientuserdefinededit.jsp?ESOLfieldtypeid=-1&ESOLclientid=224

Edit All User Defined Field

Resident: Aguilar, Tanya (FT634C5F82)

* Safety Plan

Infection Control Precautions - MRSA

Infection Control Precautions - VRE

Infection Control Precautions - Other

Infection Control Precautions - CRE

Spouse's Name

Podiatry Notes

Hairdressing Notes


Walker information

Wheelchair information

Resident receives personal mail?

Laundry - done by?

Miscellaneous Information:

Anniversary Date 

Prepaid funeral arrangements?

ASSIGNED STAFFING LEVELS - EVACUATION OF RESIDENTS

Save **Cancel**

IPAC will be responsible for adding and removing these IPAC flags.

PointClickCare®

TRAINING - Prince Edward Home

Peter Lawlor

Home

Admin

Clinical

Reports

Search resident, room #, ID #...

Search

Acosta, Caleb (GE8DDE11BE)

Status: Current Location: Lady Slipper Path 403-A
Gender: Male DOB: 9/14/1973 Age: 51
Physician: Gerrilynn Henderson

Care Profile Edit Print Provincial Import

1 of 110

Prev

Next

Allergies: Morphine, Penicillin

Code Status: (Advance Directives) Goals of Care C - Care and Interventions focused on comfort, excluding Resuscitation. , Hidden Description

Special Instructions: ** MED RISK FOR VIOLENCE ** ** DROPLET/CONTACT PRECAUTIONS **

Current Vitals

BP: 124/64 mmHg
4/4/2025 06:11

Temp:36.2 °C
4/4/2025 06:11

Pulse:66 bpm
4/4/2025 06:11

Weight:92 Kg
4/4/2025 06:11

Resp:18 Breaths/min
4/4/2025 06:11

BS:11.2 mmol/L
4/4/2025 06:11

O2:98 %
4/4/2025 06:11

Pain:2
4/4/2025 13:37

Dash

Profile

Census

Med Diag

Allergy

Immun

Orders

Wts/Vitals

Results

RAI

Assmnts

Prog Note

Care Plan

Tasks

Misc

Standard Assessments

New

Edit Schedules

Type: All

Next Assessment Due:

View All

	Date	Description	Status	Type	Category	Score	Created By	Revised By
view unlock copy print strike-out	4/1/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®	Complete	Monthly	AT RISK	17.0	tmmiller@ihis.org	tmmiller@ihis.org
edit del close print	4/1/2025	*Dietitian Referral Form	In Progress	Significant Change			mevangelista@ihis.org	mevangelista@ihis.org
view unlock copy print strike-out	3/31/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®	Complete	Monthly	AT RISK	16.0	cmhennessey@ihis.org	cmhennessey@ihis.org
view unlock copy print strike-out	3/30/2025	*BRADEN SCALE FOR PREDICTING PRESSURE SORE RISK®	Complete	Admission	No Risk	23.0	aquadri@ihis.org	aquadri@ihis.org
edit del close sign print	3/30/2025	*6 Minute Walk Test	In Progress	Other			aquadri@ihis.org	aquadri@ihis.org
edit del close print	3/28/2025	*OT Referral	In Progress	Other			drmartin@ihis.org	drmartin@ihis.org
edit del close print	3/28/2025	*PT Referral	In Progress	Significant Change			rmmahumot@ihis.org	rmmahumot@ihis.org
edit del close print	3/28/2025	*Dietitian Referral Form	In Progress	Significant Change			rmmahumot@ihis.org	rmmahumot@ihis.org
view unlock copy print strike-out	3/28/2025	*NEUROLOGICAL CHECK LIST (Single Section)	Complete	change to Neuro Vitals 15 min check			rmmahumot@ihis.org	rmmahumot@ihis.org
edit del close print	3/28/2025	*Post-Fall Huddle	In Progress	Post Fall			jmanaloto@ihis.org	jmanaloto@ihis.org
view unlock copy print strike-out	3/28/2025	*Violence Assessment Tool	Complete	Admission	Very High	8.0	jmanaloto@ihis.org	jmanaloto@ihis.org
edit del close lock print	3/27/2025	*Dietitian Referral Form	In Progress	Other			lkwhite@ihis.org	lkwhite@ihis.org
print	3/27/2025	*NEUROLOGICAL CHECK LIST (Single Section)	Incomplete	Duplicate Entry			lkwhite@ihis.org	lkwhite@ihis.org
view unlock copy print strike-out	3/27/2025	*NEUROLOGICAL CHECK LIST (Single Section)	Complete	Neuro check Initial			lkwhite@ihis.org	lkwhite@ihis.org
view unlock copy print strike-out	3/27/2025	*Post-Fall Huddle	Complete	Post Fall			lkwhite@ihis.org	lkwhite@ihis.org

In addition to the IPAC Referral, ensure all necessary assessments are completed, including the Respiratory Risk Screener or other focused assessment.

Refer to the slides on completing a resident assessment for further details.

The screenshot shows a web browser window titled 'Clinical - Work - Microsoft Edge' with the URL 'https://www60.pointclickcare.com/care/chart/assess/newassess...'. The page has a teal header with the text 'Reasons for Assessment'. Below the header, there are four main sections: 'Assessment Date:' with a date input field showing '4/4/2025' and a time input field showing '16' and '13'; 'Assessment:' with a dropdown menu showing '*IPAC Referral'; 'Type of Assessment:' with a dropdown menu showing 'Admission'; and at the bottom, two buttons: 'Save' (circled in red) and 'Cancel'.

Use current date and time.

Select the 'IPAC Referral' assessment from the list.

Select the appropriate type. Should typically be 'Significant Change'.

1 Choose to 'Edit' in Section A of the assessment.

	Section	Description	Sequence
edit del style	A	Referral	1
edit del style	B	IPAC Acknowledgement	2

2 Complete the first section. Then select "Save & Exit".

Insert new question here.

3. Date of Referral [edit](#) [del](#) [rules](#) [Move Up](#) [Move Down](#) [style](#) [lookback](#) [narrative](#)

Insert new question here.

Create New Question Groups

Referral

[Save & Sign & Next](#) [Save & Next](#) [Save](#) [Save & Exit](#) [Cancel](#) [Clear All](#)

Click Here to View Quick Entry - Keyboard Navigation Tips

Back	Sign All	Regenerate Triggers	Lock	Print
edit sign	A	Referral		
edit	B	IPAC Referral Acknowledgement		

3 Sign the referral, then select 'Back' to exit.

...search for new IPAC assessment requests?

The screenshot displays the PointClickCare web application interface. At the top, the navigation bar includes 'Home', 'Admin', 'Clinical', and 'Reports'. The 'Clinical' menu is expanded, revealing several categories: 'People' (Residents), 'Actions' (Quick ADT, New Resident, New Staff, New Medical Professional, Manage Users), 'Care Management' (Dashboard, Calendar, Hospital Tracking, RAI, Communications, Orders, Lab/Rx Results, Risk Management, Weights and Vitals, **UDA**, Clinical Chart Dashboard), 'Quick Entry' (Therapy Minutes, Physician Visits, Order Review Dates, Immunization, Weight, Blood Pressure, Temperature, Pulse, Respiration, Blood Sugar, O2 Saturation, Pain Level), 'Modules' (POC, eMAR), and 'Other' (Reports, Setup). The 'UDA' option under 'Care Management' is circled in red. On the left, the 'Residents - Current' section shows a list of residents with 'edit adt' links. On the right, a table lists specific residents and their associated units.

Residents - Current	UDA	Other
edit adt	Bean, Stanley (BO4476C351)	LHC & FM 125 - A
edit adt	Beard, Paulina (OS3B2AE251)	BH & VH 202 - A
edit adt	Bender, Lily (CT2E8DF1E7)	BH & VH 214 - A

PointClickCare

TRAINING - Prince Edward Home

?

Peter Lawlor

Home

Admin

Clinical

Reports

Search resident, room #, ID #...

Search

Set as My Default View

UDA List

Scheduled

In Progress

Completed

In Progress List

Batch Update

	Name	Status	Created Date	Unit	Floor	Assessment Type	Assessment Status	Score	Category	Created By	Revised By
	Search	Set Filter	Edit	Set Filter	Set Filter	Set Filter	Search	Search	Search	Search	Search
<input type="checkbox"/>	edit del close copy	Acosta, Caleb (GE8DDE11BE)	Current	04/04/2025	Lady Slipper Path	LV & LSP	<div> <div>Search</div> <div>Select: All None</div> <div> <input type="checkbox"/> **Nutritional Info (for review)** (Retired) <input type="checkbox"/> *10 Meter Walk Testing Form <input type="checkbox"/> *6 Minute Walk Test <input type="checkbox"/> *Activities-specific Balance Confidence Scale (ABC) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 1 (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - Copy (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - Copy (2) (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - Garys - 2 (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - Garys - 3 - V 1 <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - Garys Copy (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - V 1 (Retired) <input type="checkbox"/> *Admission Database - Multi-disciplinary - V 2 - V 2 </div> </div>				
<input type="checkbox"/>	edit del close copy	Barry, Emmett (FC6637C19B)	Current	04/04/2025	Lighthouse Cove	LHC & FM				pwlawlor@gov.pe.ca	pwlawlor@gov.pe.ca
<input type="checkbox"/>	edit del close copy	Forbes, Izabelle (CKD1701219)	Current	04/03/2025	Fox Meadow	LHC & FM				beargaw@ihis.org	beargaw@ihis.org
<input type="checkbox"/>	edit del close copy	Skinner, Ayla (NV31CD607C)	Current	04/03/2025	Red Rock Inn	RRI & SRP				rjmakwana@ihis.org	rjmakwana@ihis.org
<input type="checkbox"/>	edit del close copy	Skinner, Ayla (NV31CD607C)	Current	04/03/2025	Red Rock Inn	RRI & SRP				dfarnsworth@ihis.org	dfarnsworth@ihis.org
<input type="checkbox"/>	edit del close copy	Carr, Bruno (AG6864F847)	Current	04/03/2025	Fox Meadow	LHC & FM				jgsherstobetoff@ihis.org	jgsherstobetoff@ihis.org
<input type="checkbox"/>	edit del close copy	Coleman, Dante (QY20081A75)	Current	04/03/2025	Fox Meadow	LHC & FM				janemacphee@ihis.org	janemacphee@ihis.org
<input type="checkbox"/>	edit del close copy	Garfield, Ronald (PEH0116)	Current	04/03/2025	Fox Meadow	LHC & FM				abigailgass@ihis.org	abigailgass@ihis.org
<input type="checkbox"/>	edit del close copy	Pruitt, Janelle (NO92E37648)	Current	04/03/2025	Fox Meadow	LHC & FM				drmartin@ihis.org	drmartin@ihis.org
<input type="checkbox"/>	edit del close copy	Garfield, Ronald (PEH0116)	Current	04/03/2025	Fox Meadow	LHC & FM				avmcmanus@ihis.org	avmcmanus@ihis.org
<input type="checkbox"/>	edit del close copy	Skinner, Ayla (NV31CD607C)	Current	04/03/2025	Red Rock Inn	RRI & SRP				jrwolbaum@ihis.org	jrwolbaum@ihis.org
<input type="checkbox"/>	edit del close copy	Skinner, Ayla (NV31CD607C)	Current	04/03/2025	Red Rock Inn	RRI & SRP				janemacphee@ihis.org	janemacphee@ihis.org

Select 'edit' to open and complete the second section of the assessment.

Choose to show only In Progress 'IPAC Assessment Requests' by checking the box next to that assessment type.

...manage Trust Accounts and associated transactions?

Recurring Charges

Recurring Charges **New**

www60.pointclickcare.com/admin/billing/recuredit.js

Trust Recurring Charges

Resident: Jackson, Brittany (EE37D1FB61)

Description:

Amount: *

From Trust Account: Resident Trust *

Save Save & New Cancel

Description
Balance Forward
Cash Withdrawal
Close Trust Account
Comfort Paid
Dental Care
Deposit
Hair Care
Interest
Miscellaneous
Newspaper

Add a recurring charge:

- Select 'New' under Recurring Charges header
- Search for Description, complete all fields and Save
- The withdrawal batch auto-generates when the Trust month is closed

Bring a Negative Balance Forward

- Make the amount negative when creating the deposit batch (do not use brackets)

Cash Box Balance

To establish the opening balance:

- Select Transfer in the Control Accounts window

Control Accounts

Description
PEH Trust Bank
PEH Trust Cash

Transfer

HomeAdminClinicalReports

Trust - Control Account Transfer

Posting Date:1/3/2025

From Account:PEH Trust Bank

To Account:PEH Trust Cash

Amount:100

Cheque No:

Reference No:

SaveBack

- Enter the amount transferred from the Trust Bank and Save

Cash Box Transactions

Trust - Cash Box

Cash Box Reference Number: CB-722150

Opening Balance: \$300.00

Transactions Total: (\$20.00)

Current Balance: \$280.00

Entry No:

Posting Date: *

Resident Number: *

Resident Name: *

Transaction Type:

Description: *

Resident Account: * [view balances](#)

Amount: * Enter amount as positive number

Trust Message:

Allow negative account balance: ☐

Description
Balance Forward
Cash Withdrawal
Close Trust Account
Comfort Paid
Dental Care
Deposit
Hair Care
Interest
Miscellaneous
Newspaper

Enter details for residents who request cash from their account.

Cash Box Close

Cash Box Transactions

Print

Close Cash Box

➤ Select Print to Reconcile Transactions

Cash Box Report

Cash Box Reference : CB-722150

Entry No.	Posting Date	Resident	Description	Effective Date	Amount	Resident Account	Receipt #
Control Account : PEH Cashbox Cash Box Reference : CB-722150							
1	2/13/2025	Andersen, Stanley (UPDAEEAB6A)	Cash Withdrawal	2/13/2025	(\$20.00)	Resident Trust	722150-1
Total					(\$20.00)		
PEH Cashbox					(\$20.00)		
Resident Trust					(\$20.00)		

Opening balance : \$300.00
Transactions : (\$20.00)
Closing balance : \$280.00

Signed By : _____
Date : _____

✓ Validate closing balance=cash count

Trust - Close Cashbox
Cashbox Reference Number: CB-722150
Opening Balance: \$300.00
Transactions Total: (\$20.00)
Current Balance: \$280.00

Cash Box Transactions

Print

Close Cash Box

Resets to zero – take cheque to bank to restore cash box balance

Posting Date: 2/28/2025

From Account: *PEH Trust Bank

Amount: \$20.00

Cheque No:

Resident Income Sources and Special Messages

- Identify income sources:
- Select New, complete the fields and Save

Income Sources

New

New Resident Income Source

Resident: Jackson, Brittany (EE37D1FB61)

Source Item:

Accommodation fee Overpayment

Amount:

Accommodation fee Overpayment

Account:

Carbon tax rebate

Comment:

Comfort Allowance Transfer

Gift

HST Credit

Other

Private pension interest

RRSP

Client Trust Setup

Edit

Show Balance on Statement: No

Trust Message: No message has been entered.

Resident Trust Setup

Resident: Jackson, Brittany (EE37D1FB61)

Trust Balance on Bill: ☒

Trust Message:

Enter a message in this box if there are limits to withdrawals per week, etc.

- Add Trust message:
- Select Edit under Client Trust Setup
 - Enter message in text box and Save
 - Message will appear in the cashbox transactions

Create a Deposit Batch

Open Trust Batches

of Open Deposit Batches: 0
of Open Interest Batches: 0
of Open Pay Bills from Trust Batches: 0
of Open Withdrawal Batches: 0

New

New Batch - Google Chrome

www60.pointclickcare.com/admin/trust/batchedit.jsp?ESOLbatc...

New Batch

Batch Type: Deposits

Batch No: 1 *

Batch Description: Deposit *

Control Account: PEH Trust Bank *

Batch Total:

Entered Total: 0.00

Save

Cancel

Select Deposit Batch

Click New

Save

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Add a New Entry to the Deposit Batch

Transactions New Edit All Back

Entry No Name

Batch Rapid Entry - Google Chrome

www60.pointclickcare.com/admin/trust/batchtran...

Batch Rapid Entry #1 - Deposit

Entry No:

Effective Date: 2/28/2025 *

Resident Number: *

Resident Name: *

Resident Account: Resident Trust *

Description: *

Amount: \$0.00 *

Reference No:

Cheque No:

Income Source:

Description

- Balance Forward
- Cash Withdrawal
- Close Trust Account
- Comfort Paid
- Dental Care
- Deposit
- Hair Care
- Interest
- Miscellaneous
- Newspaper

Save Cancel

Click New

Save & Cancel to Complete and Post the Batch

Copy Comfort Paid Deposit Batch

Trust - Deposits

Batch Type: [Deposits] - Interest - Pay Bills from Trust - Withdrawals

Batch Status: ALL

edit post copy print

edit post copy print

edit post copy print

Copy Batch

Instructions

Please enter default effective date for transactions to be copied.

Default Effective Date: 1/10/2025

New Description: Copy of Comfort Paid Feb

Copy Cancel

edit post copy print

Select Copy

Enter Date and New Description

Edit as needed

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Create a Withdrawal Batch

Open Trust Batches

of Open Deposit Batches: 1
of Open Interest Batches: 0
of Open Pay Bills from Trust Batches: 0
of Open Withdrawal Batches: 1

Select Withdrawal Batch

New

New Batch - Google Chrome

www60.pointclickcare.com/admin/trust/batchedit.jsp?ESOLbatc..

New Batch

Batch Type: Withdrawals

Batch No:

2 *

Batch Description:

Hairdresser *

Control Account:

PEH Trust Bank ▾ *

Batch Total:

Cheque No:

Entered Total:

0.00

Save

Cancel

Click New

Insert Description

Save

Add a New Entry to the Withdrawal Batch

edit post copy print

Click Edit to add entries to the batch

Transactions

New Edit All Back

Batch Rapid Entry #2 - Hairdresser

Entry No:

Effective Date: 2/28/2025

Resident Number:

Resident Name:

Resident Account: Resident Trust

Description:

Amount: \$0.00

Reference No:

view balances

Save

Cancel

Search

Description

Balance Forward

Cash Withdrawal

Close Trust Account

Comfort Paid

Dental Care

Deposit

Hair Care

Interest

Miscellaneous

Newspaper

edit post copy print

Post Batch

Instructions

Please enter posting date and review batch totals.

Posting Date: 1/3/2025

Batch Total: \$230.00

Entered Total: \$0.00

Post

Cancel

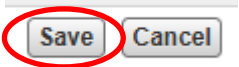
Making Financial Corrections

- You cannot reverse actions in the Trust Module
 - You must manually correct entries based on 2 options

Option 1 Create an opposite batch (example, when correcting a deposit entry, record a withdrawal)	Option 2 Create a copy of the batch with the error and edit the amounts in the opposite direction
---	--

1 

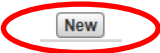
2 

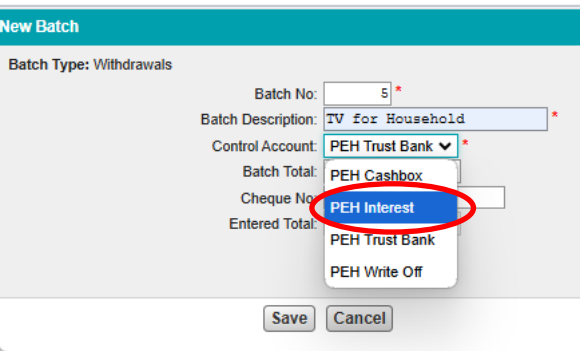
3 

4 

5 

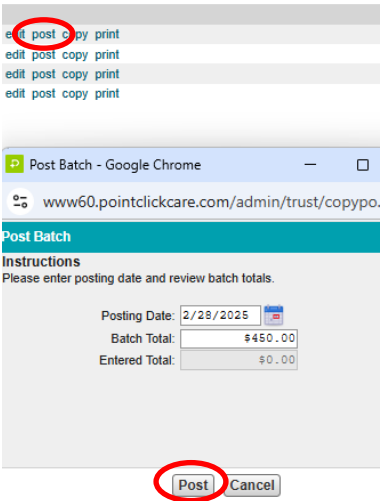
Using Interest Account to Make Payments

1. Create a new withdrawal batch 

2. 

The 'New Batch' form shows 'Batch Type: Withdrawals'. Fields include 'Batch No.' (5), 'Batch Description' (TV for Household), 'Control Account' (PEH Trust Bank), 'Batch Total' (PEH Cashbox), 'Cheque No.', and 'Entered Total'. A dropdown menu for 'Control Account' is open, showing 'PEH Interest' selected and circled in red. 'Save' and 'Cancel' buttons are at the bottom.

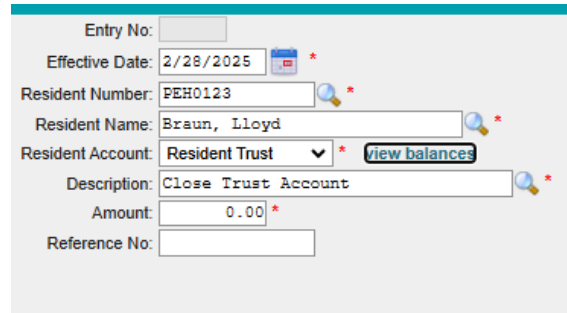
3. Post when complete



The 'Post Batch' form is shown in a browser window. It includes 'Instructions' and a 'Posting Date' field (2/28/2025). Below are 'Batch Total' (\$450.00) and 'Entered Total' (\$0.00) fields. The 'Post' button is circled in red at the bottom.

Close Resident Account After Discharge

1. Create a withdrawal batch



Entry No:

Effective Date: 2/28/2025 *

Resident Number: PEH0123 *

Resident Name: Braun, Lloyd *

Resident Account: Resident Trust * [view balances](#)

Description: Close Trust Account *

Amount: 0.00 *

Reference No:

Search for resident
View balance in Trust
Insert description - 'Close Trust Account'

2. If there is a negative balance, select 'Resident Bad Debt'

- Use **Min/Max Balances** Report or **Current Account Balances** Report

- ❖ Once discharged, residents still show on the resident list.
- ❖ The resident drops off the Current Account Balances report.
- ❖ Still able to run historical reports ie: Transaction report, Statement or Audit.

Trust Statements

Click 'Include Transactions After Last Statement' to generate in between cycles

Trust Statements Report Setup

Report Options

Print Trust Statements ☒ By Client ☐ By Generation Date

Resident Number: Leave blank for all residents
Resident: clear

☒ Most Recent Statement Since 3/5/2025 calendar icon
☐ Statements Between 12/5/2024 calendar icon and 3/5/2025 calendar icon

☐ **Include Transactions After Last Statement**

☐ Include default control account

Resident Account All dropdown arrow

Sort By Statement Date dropdown arrow

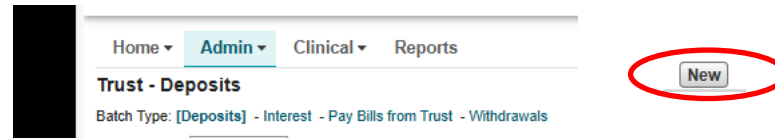
Reprint from Enter up to 5 letters of Surname

Language Format English dropdown arrow

Statement Message (for all statements)

Depositing Interest

1. Deposit Monthly Interest into Interest Account



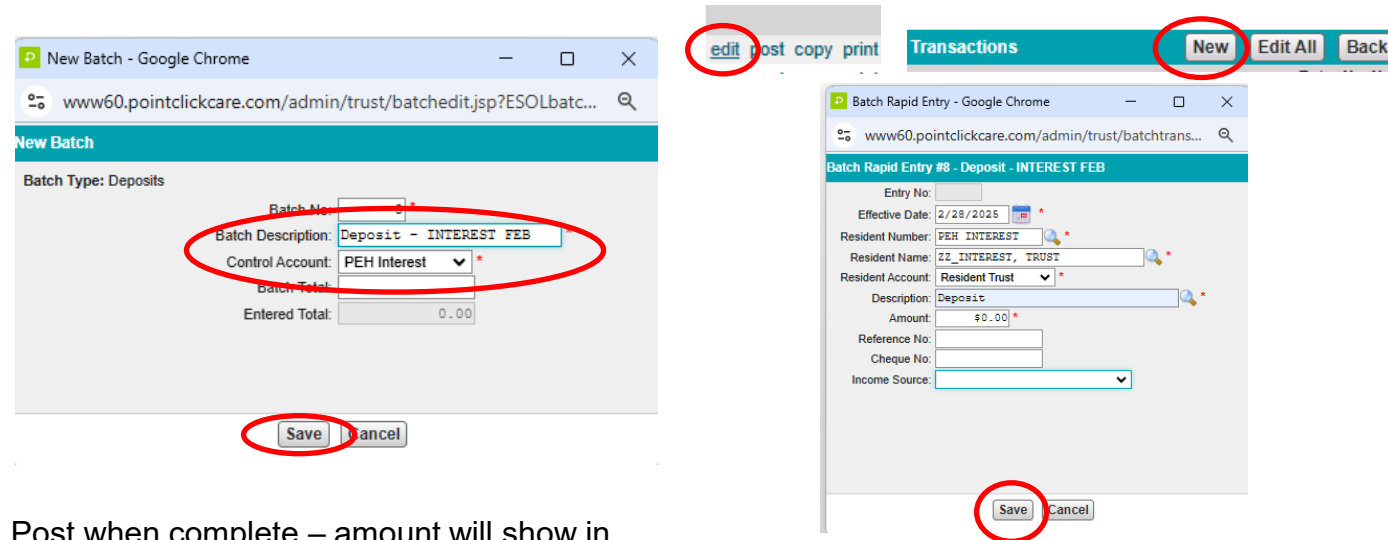
Home ▾ Admin ▾ Clinical ▾ Reports

Trust - Deposits

Batch Type: [Deposits] - Interest - Pay Bills from Trust - Withdrawals

New

2.



New Batch - Google Chrome

www60.pointclickcare.com/admin/trust/batchedit.jsp?ESOLbatc...

New Batch

Batch Type: Deposits

Batch Description: Deposit - INTEREST FEB

Control Account: PEH Interest

Entered Total: 0.00

Save Cancel

Batch Rapid Entry - Google Chrome

www60.pointclickcare.com/admin/trust/batchtrans...

Batch Rapid Entry #8 - Deposit - INTEREST FEB

Entry No:

Effective Date: 2/28/2025

Resident Number: PEH INTEREST

Resident Name: 22_INTEREST, TRUST

Resident Account: Resident Trust

Description: Deposit

Amount: \$0.00

Reference No:

Cheque No:

Income Source:

Save Cancel

3. Post when complete – amount will show in PEH Interest Control Account

Close Current Month

- Done after you receive the bank statement for the Posting Month and reconciled balances to the bank balance.

Current Posting Period

Posting Month: 2
Posting Year: 2025

Close Period

Close Trust Period

Posting Month: 2
Posting Year: 2025
Generate Recurring Charges: ☒

Close Period Cancel

- When you select Generate Recurring Charges a Trust Withdrawal Batch is automatically created for residents with recurring charges.

www60.pointclickcare.com says

Are you sure you want to close the current period?

OK Cancel

