Care Planning

UDA Portal / Resident Assessment Tab	Resident Prog Note Tab	Resident Care Plan	Resident Tasks Tab	Point of Care (POC)

RN

Completes Assessment for Resident

*Within certain assessments, RN can select items that can be **added to Care Plans** for personalization.*

*Within certain assessments, some items may **trigger a High-Risk Alert.***

*Within certain assessments, some items may **automatically schedule another assessment.***

Separate Assessment scheduled for RN or other care staff member to complete.

Care Plan focus area(s) have been auto-generated from the completed Assessment.

Review Resident Care Plan to update any items as necessary. If Resident is at High Risk for Violence, update Special Instructions in Resident Profile.

Review Clinical Dashboard for "High Priority Progress Notes" for outstanding Care Plan review requests

Review "Triggered Care Plan Items" in Resident Care Plan to determine if items will be added to Care Plan.

Review and update auto-generated focus area(s), personalize goals and interventions for each focus area.

Create Progress Note.

Create a New Alert to update all Care Staff of key changes to Resident's Care Plan / Kardex.

Review Task List to confirm no additional personalization is required. Personalize as necessary through collaboration with other nursing staff.

LPN

Completes Assessment for Resident

*Within certain assessments, there may be items that automatically **trigger care plan items for the RN to review when selected.***

*Within certain assessments, some items may **trigger a High-Risk Alert.***

*Within certain assessments, some items may **automatically schedule another assessment.***

Separate Assessment scheduled for RN or other care staff member to complete.

If edits to Care Plan required, create Progress Note of type: "Care Plan Review Request".

Review Task List to confirm no additional personalization is required. Personalize as necessary through collaboration with other nursing staff.

Tasks requiring documentation are completed and documented.

RCW

Completes Assessment for Resident

*Within certain assessments, there may be items that automatically **trigger care plan items for the RN to review when selected.***

Notes a change in resident's routine and/or physical ability

Report to LPN

Review resident tasks and task schedules for accuracy. If adjustments are needed, notify LPN.

Tasks requiring documentation are completed and documented.

OT/ PT / RD

Completes Assessment for Resident

If edits to Care Plan required, create Progress Note of type: "Care Plan Review Request".

Review Task List to confirm no additional personalization is required to therapy programs. Personalize as necessary.

Recreation

Completes Assessment for Resident

Review Task List to confirm no additional personalization is required to recreation programs. Personalize as necessary.

Tasks requiring documentation are completed and documented.