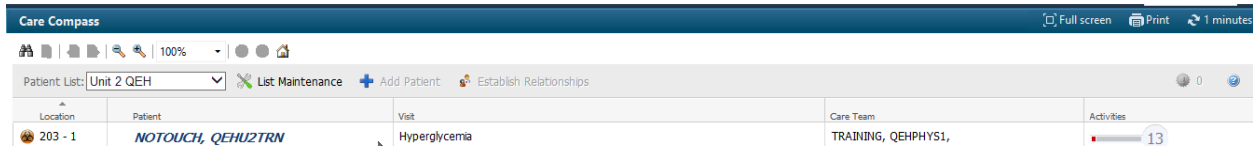




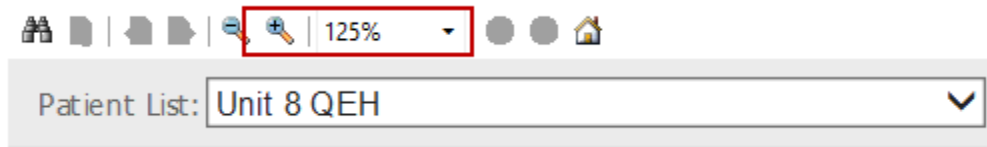
**CareCompass**  
**Quick Reference Guide**

# CareCompass Quick Reference Guide

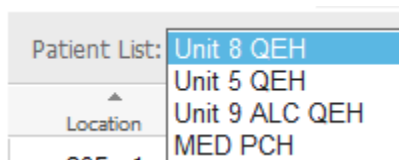
## “Hover and Discover”



To increase the resolution of CareCompass, use the magnifier or drop down located above the patient list toolbar.



## CareCompass Patient Lists



The dropdown shows all your active lists.

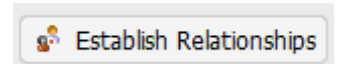
The window will pull in a max of 13 patients face up at one time depending on the resolution on the page.

## Relationships:

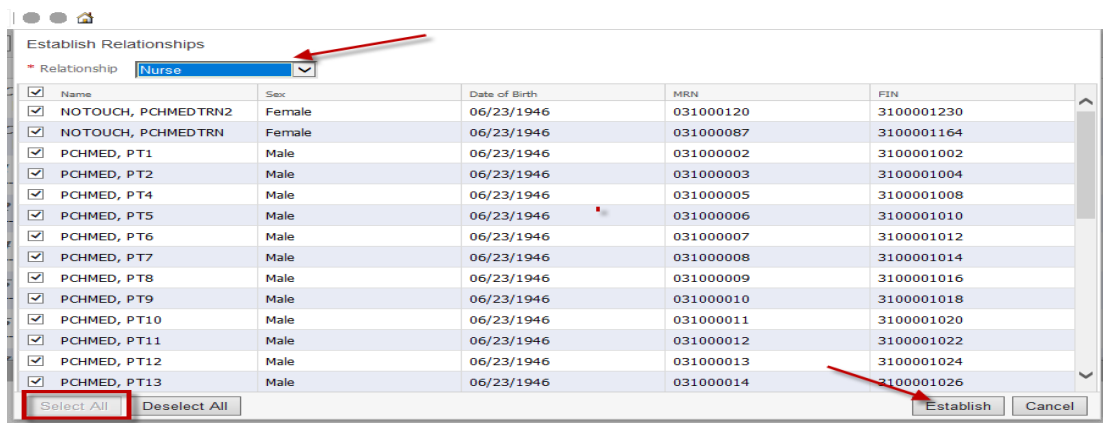
No Relationship Exists indicates that you will need to declare a relationship.

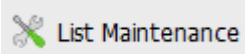


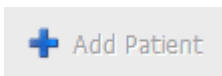
To establish a relationship, click on the Establish Relationships button.




Select your relationship and click Establish at the bottom of your screen. Patients can be deselected by removing the defaulted checkmark.





The list maintenance icon  functions the same as the wrench icon on the Patient list tab.

If using a custom list you can add to the list using the  icon.

Care Compass				
Patient List: Care Compass custom list				
Location	Patient	Visit	Care Team	Activities
812 - 1	 <b>ZZTEST, CARE COMPASS PATIENT</b> 56yrs   Female   Drugs Only, No CPR, No Defibrillator, ... Allergies   Diet as Tolerated (DAT)	testing the display of additional history information in care compass LOS: 5m	Test, CPOE Physician, MD	 1 PRN/Continuous

**Columns:** Location and Patient columns are sortable, use the grey delta 


Location	Patient	Visit	Care Team	Activities
812 - 1	 <b>ZZTEST, CARE COMPASS PATIENT</b> 56yrs   Female   Drugs Only, No CPR, No Defibrillator, ... Allergies   Diet as Tolerated (DAT)	presented with three day history of headache, sensitivity to light, nausea and vomiting. LOS: 5m	Test, CPOE Physician, MD	 1 PRN/Continuous

**LOCATION Column**  812 - 1 . displays the unit/bed number.


The Isolation Icon  indicates an active Isolation status. Hover over it to see details.

829 - 1	<b>SHMED, SHPTCROSS1</b> 74yrs   Female   Do Not Resuscitate	Hypertension
<b>Isolation</b> Display: Droplet & Contact Precautions Details: Droplet & Contact Precautions, Start: 2021-Apr-16 09:32 Date/Time: Today 09:32		

## PATIENT Column

Patient
 <b>ZZTEST, CARE COMPASS PATIENT</b> 56yrs   Female   Defibrillation X 1, Drugs Only, No CPR Allergies   Dairy Free Diet (Diet Dairy Free)

This column contains patient information such as: age, gender, Resuscitation Status, Allergies, Diet. Hover over any of the terms for additional details.

The  icon represents High Risks Alerts. This contains Alerts for: History of Violence and Aggression, Suicide Precautions, Mental Health Act Status, Psychiatric Alerts, Suicide Risk Level, Braden(Score 9 or less), Conley Score (4-10), Pediatric Braden Q and Pediatric Fall Assessment.

Left click on the Patient's name to open the chart to the Handoff page.

## PATIENT Column continued:

Right click opens the **Quick Links**. Quick links are links to the Orders, MAR, I &O, iView, Results Review, D/C Summary, Documents and Assessments tabs. **Remove** is active only for custom lists and is used to manage custom list content.

Remove Patient

Orders

MAR

I & O / iView

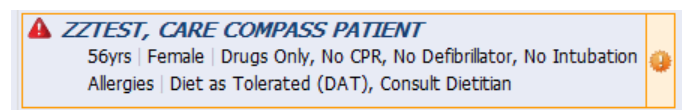
Results Review

D/C Summary

Documents

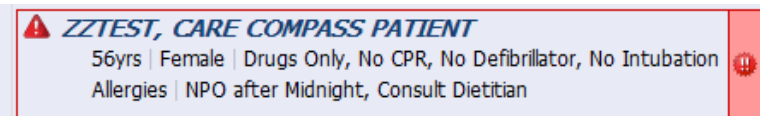
Assessments

**Individual Order /Result Review:** An Orange icon indicates New orders/results to be reviewed.



Click on the icon. A window will open showing all new items that require review. If there are a lot of orders the window will have a scroll bar. This gives a view of all new, modified, D/C or completed orders.

**Stat Orders/Critical results:** The name is outlined in red with a red icon.



The same review process can be accessed from the New Orders/Results Review icon at the top right of the CareCompass window. The number next to the icon indicates the number of orders/results to be reviewed.

The screenshot shows the top right corner of the CareCompass window. There is a red icon with the number '3' next to it, indicating the number of new orders/results to be reviewed.

Patient	Results	Orders
ZZ TEST, PATIENT SIX	--	1
ZZTEST, CARE COMPASS PATIENT	--	2

Clicking on the icon will display the patients name and the number of orders/results to be reviewed per patient on your list.

The screenshot shows the New Orders/Results Review window. It displays a list of patients with their names, the number of results, and the number of orders. The patient 'QEHEIGHT, PT2' is highlighted.

Patient	Results	Orders
QEHEIGHT, PT2	19	--
SHMED, SHPTCROSS1	19	--

**\*Nurse Review is to be completed from the Orders page**

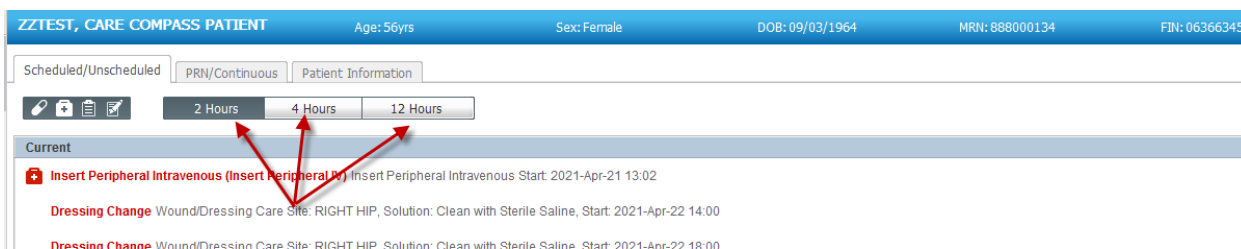
## PATIENT Column continued:

### Task Activity Viewer

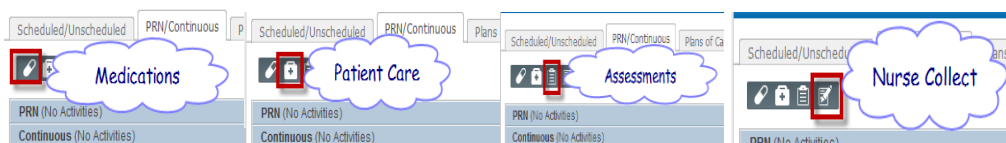
A triangle icon is available when you hover over the right side of the patient name box. It allows you to access the **Task Viewer** window. Select the icon.



The window displays the Scheduled/Unscheduled, PRN/Continuous, and Patient Information Tabs. Tasks can be filtered by 2, 4 and 12 hours. Two hours is the default. Overdue tasks are displayed in red and will be at the top of the list.



The Scheduled/Unscheduled tab and the PRN/Continuous tab have icons associated to tasks.



 **Medication tasks are to be documented on the MAR so this icon has no associated tasks.**

At the bottom of the Task Activity Window are three buttons: Done, Not Done and Document. Depending on the task, the buttons will be active or greyed out. You can multi select tasks by using the CTRL key. The Document option will open to a form.

## PATIENT Column continued:

### Scheduled/Unscheduled Tab (also lists Allied Health consults)



2 Hours

4 Hours

12 Hours

Current

**Insert Peripheral Intravenous (Insert Peripheral IV)** Insert Peripheral Intravenous Start: 2021-Apr-21 13:02

**Daily COVID-19 Symptom Assessment** COVID 19 Daily Symptom Assessment 2021-Apr-27 09:00  
Comment: Order entered secondary to patient admission.

Unscheduled (No Activities)

13:00 (No Activities)

Interdisciplinary





Consult Occupational Therapy Routine, Functional Transfers

Done

Not Done


Document

### PRN/Continuous Tab houses PRN and Continuous activities.



PRN (No Activities)

Continuous

**Discharge Planning Assessment** 2021-Feb-04 06:59  
Comment: Order entered secondary to patient admission.

Done

Not Done

Document

## Patient Information Tab

ZZTEST, CARE COMPASS PATIENT

Age: 56yrs

Sex: Female

DOB: 09/03/1964

MRN: 888000134

FIN: 06366345

Scheduled/Unscheduled

PRN/Continuous

Patient Information

Location

814 - 1

Isolation:

Droplet & Contact with Visor Precautions

Patient

Resuscitation Status:

Defibrillation X 1, Drugs Only, No CPR

Diet:

Dairy Free Diet (Diet Dairy Free)

High Risks:

Suicide Risk Level High  
Apr 20, 13:36  
Auth (Verified)

Fall Risk Score Conley 4  
Apr 20, 13:17  
Auth (Verified)

Braden Score 9  
Apr 20, 13:16  
Auth (Verified)

Level 4 (Hourly)  
Observation Level 4 (Hourly), Accompanied: Yes, Start: 2021-Apr-20 10:20, test  
Apr 20, 10:20

History of Violence/Aggression  
Start: 2021-Apr-20 08:27  
Apr 20, 08:27

Watchmate Initiation  
Yes, Start: 2021-Feb-04 15:54  
Feb 04, 15:54

Form 1(b) Involuntary Addictions Assess  
Form 1(b) Involuntary Addictions Assess, Form 3 Reassess by 2nd Psychiatrist,  
Letter of Rights Given: Yes, Start: 2021-Feb-04 13:17  
Feb 04, 13:17

Elopement Risk, Level 1 (Constant Care), Yes  
Level 1 (Constant Care), Accompanied: Yes, Elopement Risk, Punctuals:  
Accompanied, Suicide Precautions: Yes, Start: 2021-Feb-04 13:17, testing  
Feb 04, 13:17

Allergies:

erythromycin

Care Team

Admitting Physician, Attending Physician  
Test, CPOE Physician, MD

Consulting Physician  
Adams, Lenley S, MD

Consulting Physician  
Test, Oncologist, MD

Hospitalist  
Test, Hospitalist, MD

Pediatrician  
Test, Pediatrician, MD

Physiatrist  
Test, Physiatrist, MD

**VISIT Column** is information about Reason for Visit (includes visit reason and history of present illness), Admission date, and Length of Stay.

Visit
THree day history of headache, sensitivity to light, nausea and vomiting LOS: 2m 3w
<div> <div>Visit</div> <div>Reason for Visit THree day history of headache, sensitivity to light, nausea and vomiting (Documented)</div> <div>Admission Date Feb 04</div> <div>Length of Stay 2 months 3 weeks</div> </div>

## CARE TEAM Column

Attending Physician is displayed face up. Other Physician/Nurse Practitioner care team members are viewable by hovering.

Test, CPOE Physician, MD
<div> <div>Care Team</div> <div>Admitting Physician, Attending Physician</div> <div>Test, CPOE Physician, MD</div> <div>—</div> <div>Consulting Physician</div> <div>Test, Oncologist, MD</div> <div>—</div> <div>Hospitalist</div> <div>Test, Hospitalist, MD</div> </div>

**ACTIVITIES Column** displays both Scheduled/Unscheduled and PRN/Continuous tasks

All options are hyperlinked. The number in the circle is for Schedules/Unscheduled tasks. In this example (3) tasks are overdue. (Number in brackets is red)

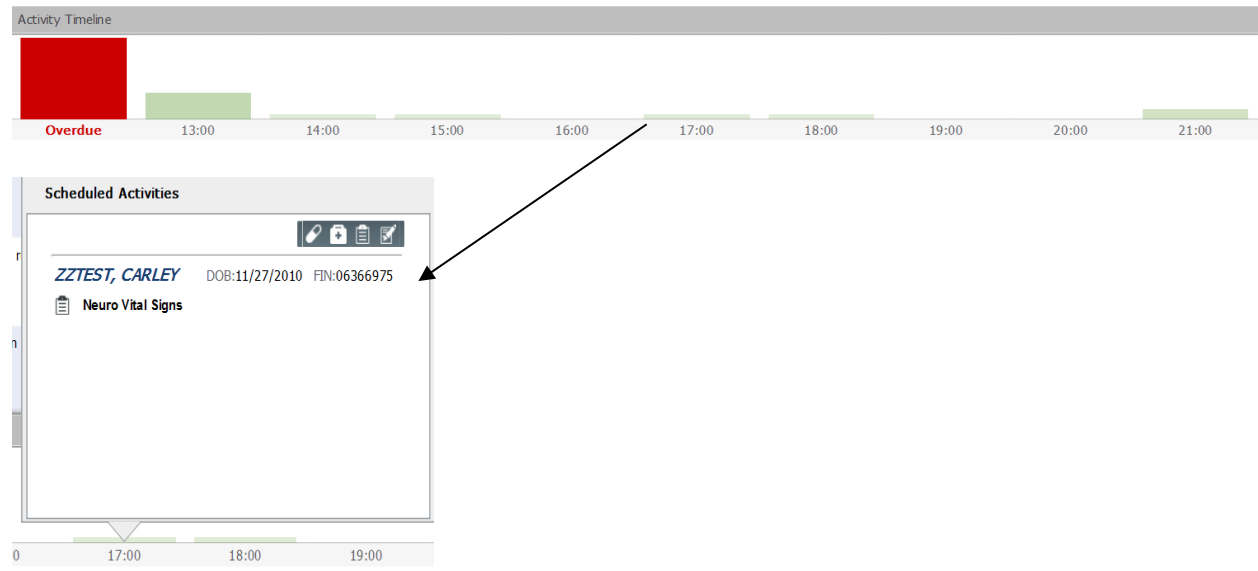
Activities	Plan of
<div> <div>PRN/Contin</div> <div>Scheduled/Unscheduled</div> <div> <div>Medications: 20 (20)</div> <div>Patient Care: 4 (3)</div> <div>Assessment: 7 (7)</div> <div>Other: 0</div> </div> </div>	<div>AM Ne</div> <div>Consu</div>

The PRN/Continuous Icon does not display a number but you can click to view the list of PRN/Continuous tasks. If PRN/Continuous is not a visible link in the activity column, it means there are no current PRN/Continuous tasks for the patient.

PRN/Continuous	Consult
<div>Click to view PRN/Continuous activities</div>	<div>14</div>

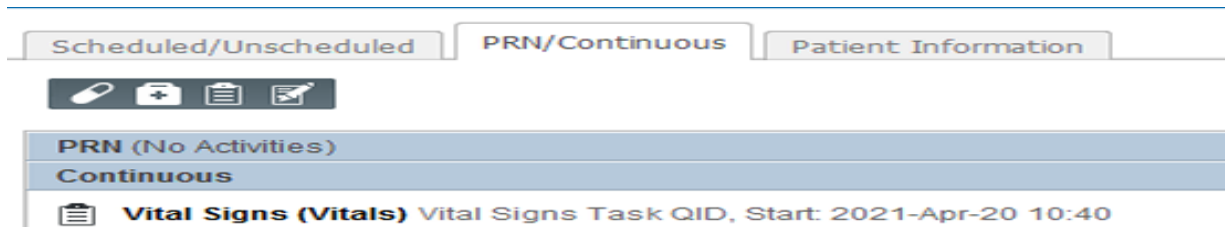
## Activity Timeline

Scheduled tasks for the defined patient list display in the Activity Timeline at the bottom of the CareCompass window. Overdue tasks are in the red block, current tasks post in the green blocks based on an hourly time range. Larger blocks indicate more tasks in this time slot. Clicking on the box opens up the window for pending or overdue. Tasks display in a rolling 12 hour view.













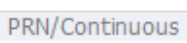









- Where is my Time Frame selection when I login?
  - **This is no longer required with CareCompass as it uses a rolling 12 hour time frame for all activities**
- Where do I find my Vital signs or Blood Glucose frequencies?
  - **Access this information through the Task View window under PRN/Continuous tab**



- Where do I find my Discharge Date information?
  - **This information is available on the Discharge Summary page**
- Where do I get an overall picture of what is due next for my patient?
  - **Activity timeline**

## CareCompass Icons

Icon	Description
	<b>List Maintenance:</b> opens the List Maintenance dialog box and allows you to manage list.
	<b>Add Patient:</b> Opens the Add Patient widow and allows you to add a patient to the current list.
	<b>Establish Relationship:</b> Opens Establish Relationship Dialog box.
	<b>High Risk Alert:</b> Indicates that the patient has high risk indicators.
	<b>Isolation:</b> Indicates that the patient is in isolation.
	<b>Medication:</b> Indicates Medication Activities.
	<b>Patient Care:</b> Indicates Patient Care Activities.
	<b>Assessments:</b> Indicates Patient Assessment Activities.
	<b>Other:</b> Indicates Other Activities.
	<b>Scheduled/Unscheduled:</b> Indicates Scheduled/Unscheduled activities for a patient.
	<b>PRN/Continuous:</b> Indicates PRN and Continuous activities for a patient.
	<b>Stat Priority:</b> Indicates that the patient has STAT orders.
	<b>Critical Results:</b> Indicates that the patient has Critical results.
	<b>Non-Critical New Information:</b> Indicates that the patient has new non-critical results or orders.
	<b>Critical New Information:</b> Indicates that the patient has new critical results or STAT orders.
	<b>Abnormal Result:</b> Indicates result is Abnormal.
	<b>High Result:</b> Indicates result is High.
	<b>Low Result:</b> Indicates result is Low.